

APPENDIX VI DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) a copy of the material contracts referred to in “Appendix V — Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contract.” in this document; and
- (b) the written consents referred to in “Appendix V — Statutory and General Information — E. Other Information — 8. Qualifications and Consents of Experts” in this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the Stock Exchange’s website at www.hkexnews.hk and our Company’s website at <https://www.neurogen.com.cn> during a period of 14 days from the date of this document:

- (a) the Memorandum and Articles of Association;
- (b) the Accountants’ Reports from Deloitte Touche Tohmatsu, the text of which is set out in Appendix IA, Appendix IB and Appendix IC to this document;
- (c) the audited financial statements of our Group from June 11, 2024 to December 31, 2024 and the year ended December 31, 2025;
- (d) the audited financial statements of NeuroGen Zhuhai for the year ended December 31, 2023 and from January 1, 2024 to November 29, 2024;
- (e) the audited financial statements of NeuroGen Zhuhai for the three years ended December 31, 2023, 2024 and 2025;
- (f) the report on unaudited [REDACTED] financial information of our Group from Deloitte Touche Tohmatsu, the text of which is set out in Appendix II to this document;
- (g) the PRC legal opinions issued by Commerce & Finance Law Offices, our PRC Legal Advisor in respect of certain general corporate matters of our Group in the PRC;
- (h) the industry report prepared by Frost & Sullivan, the summary of which is set forth in the section headed “Industry Overview” of this document;
- (i) the letter of advice prepared by Mourant Ozannes (Singapore) LLP, our legal advisor as to Cayman Islands law, summarizing certain aspects of Cayman company law referred to in “Appendix III — Summary of the Constitution of our Company and Cayman Islands Company Law” in this document;
- (j) the material contract referred to in “Appendix V — Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contract” in this document;
- (k) the written consents referred to in “Appendix V — Statutory and General Information — E. Other Information — 8. Qualifications and Consents of Experts” in this document;
- (l) the service contracts and letters of appointment referred to in “Appendix V — Statutory and General Information — D. Further Information about Our Directors and Substantial Shareholders — 2. Directors’ Service Contracts and Letters of Appointment” in this document;
- (m) the Cayman Companies Act; and
- (n) the terms of the Pre-[REDACTED] Equity Incentive Plan.