TTHIS DOCUMENT IS IN DRAFT FORM, INCOMPLETE AND SUBJECT TO CHANGE AND THAT THE INFORMATION MUST BE READ IN CONJUNCTION WITH THE SECTION HEADED "WARNING" ON THE COVER OF THIS DOCUMENT.

IMPORTANT

If you are in any doubt about any of the contents of this Document, you should obtain independent professional advice.

MEGMEET

Shenzhen Megmeet Electrical Co., Ltd.
深圳麥格米特電氣股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

[REDACTED]

Number of [REDACTED] under the [REDACTED]	**:**	**[REDACTED] H Shares (subject to the [REDACTED])**
Number of [REDACTED]	**:**	**[REDACTED] H Shares (subject to [REDACTED])**
Number of [REDACTED]	**:**	**[REDACTED] H Shares (subject to [REDACTED] and the [REDACTED])**
Maximum [REDACTED]	**:**	**HK$[REDACTED] per H Share (payable in full in Hong Kong dollars on application plus brokerage of 1%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and subject to refund and the Stock Exchange trading fee of 0.00565%)**
Nominal value	**:**	**RMB1.00 per H Share**
[REDACTED]	**:**	**[REDACTED]**

***Joint Sponsors,* [REDACTED]**

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The **[REDACTED]** is expected to be fixed by agreement between the **[REDACTED]** (for themselves and on behalf of the **[REDACTED]**) and our Company on the **[REDACTED]** or such later date as may be agreed by the **[REDACTED]** (for themselves and on behalf of the **[REDACTED]**) and our Company but in any event no later than 12:00 noon on **[REDACTED]**. The **[REDACTED]** will be not more than HK$**[REDACTED]** per H Share and is currently expected to be not less than HK$**[REDACTED]** per H Share. Applicants for **[REDACTED]** may be required to pay, on application (subject to application channels), the **[REDACTED]** of HK$**[REDACTED]** per H Share together with brokerage of 1%, SFC transaction levy of 0.0027%, the Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%, subject to refund if the **[REDACTED]** should be less than HK$**[REDACTED]** per H Share. If, for any reason, the **[REDACTED]** is not agreed between the **[REDACTED]** (for themselves and on behalf of the **[REDACTED]**) and our Company at or before 12:00 noon on **[REDACTED]**, the **[REDACTED]** (including the **[REDACTED]**) will not proceed and will lapse.

The **[REDACTED]** (for themselves and on behalf of the **[REDACTED]**) may, with our consent, reduce the number of **[REDACTED]** being **[REDACTED]** under the **[REDACTED]** and/or the indicative **[REDACTED]** range below as stated in this Document at any time on or prior to the morning of the last day for lodging applications under the **[REDACTED]**. In such a case, an announcement will be published on the websites of our Company at **http://www.megmeet.com/** and the Stock Exchange at **www.hkexnews.hk** and the **[REDACTED]** will be canceled and **[REDACTED]** at the revised number of **[REDACTED]** and/or the revised **[REDACTED]** range and the requirements under Rule 11.13 of the Listing Rules (which include the issue of a supplemental or a new document (as appropriate)), as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the last day for lodging applications under the **[REDACTED]**. The **[REDACTED]** must first be canceled and subsequently **[REDACTED]** on **[REDACTED]** pursuant to the supplemental document. For further information, please refer to the sections headed "Structure of the **[REDACTED]**" and "How to Apply for the **[REDACTED]**" in this Document.

The obligations of the **[REDACTED]** under the **[REDACTED]** are subject to termination by the **[REDACTED]** (for themselves and on behalf of the **[REDACTED]**) if certain grounds arise prior to 8:00 a.m. on the **[REDACTED]**. Further details of such circumstances are set out in "**[REDACTED]** – **[REDACTED]** – Grounds for Termination".

The **[REDACTED]** have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States and may not be offered, sold, pledged or transferred within the United States or for the account or benefit of U.S. persons in offshore transactions, except that **[REDACTED]** may be offered, sold or delivered (a) within the United States to QIBs in reliance on Rule 144A under the U.S. Securities Act or another available exemption from the registration requirements under the U.S. Securities Act; or (b) outside the United States in reliance on Regulation S under the U.S. Securities Act.

[REDACTED]