BEFORE THE [REDACTED]

As of the Latest Practicable Date, the total issued share capital of our Company was RMB581,787,652, comprising 581,787,652 A Shares of nominal value of RMB1.00 each, all of which are listed on the Shenzhen Stock Exchange.

Description of Shares	Number of Shares	% of the total issued share capital of our Company
A Shares	581,787,652	100.00%

UPON THE COMPLETION OF THE [REDACTED]

Immediately following the completion of the **[REDACTED]**, assuming (i) the **[REDACTED]** is not exercised and (ii) no other changes are made to the issued share capital of our Company between the Latest Practicable Date and the **[REDACTED]**, the share capital of our Company will be as follows.

Description of Shares	Number of Shares	% of the total issued share capital of our Company
A Shares	581,787,652	**[REDACTED]**%
H Shares to be issued pursuant to the **[REDACTED]**	**[REDACTED]**	**[REDACTED]**%
Total	**[REDACTED]**	**100.00%**

Immediately following the completion of the **[REDACTED]**, assuming (i) the **[REDACTED]** is exercised in full and (ii) no other changes are made to the issued share capital of our Company between the Latest Practicable Date and the **[REDACTED]**, the share capital of our Company will be as follows.

Description of Shares	Number of Shares	% of the total issued share capital of our Company
A Shares	581,787,652	**[REDACTED]**%
H Shares to be issued pursuant to the **[REDACTED]**	**[REDACTED]**	**[REDACTED]**%
Total	**[REDACTED]**	**100.00%**

SHARES OF OUR COMPANY

Our H Shares in issue upon completion of the **[REDACTED]**, and our A Shares, are ordinary Shares in the share capital of our Company and are considered as one class of Shares. However, apart from certain qualified domestic institutional **[REDACTED]** in the Chinese Mainland, the qualified **[REDACTED]** in the Chinese Mainland under the Shanghai-Hong Kong Stock Connect and the Shenzhen-Hong Kong Stock Connect (if our H Shares are eligible securities for that purpose) and other persons who are entitled to hold our H Shares pursuant to relevant PRC law or upon approvals of any competent authorities, H Shares generally cannot be **[REDACTED]** for by, or **[REDACTED]** between, legal or natural persons in Chinese Mainland.

Shenzhen-Hong Kong Stock Connect has established a stock connect mechanism between Chinese Mainland and Hong Kong. Our A Shares can be subscribed for and traded by **[REDACTED]** in Chinese Mainland, qualified foreign institutional **[REDACTED]** or qualified foreign strategic **[REDACTED]** and must be traded in Renminbi. As our A Shares are eligible securities under the Northbound Trading Link, they can also be subscribed for and traded by Hong Kong and other overseas **[REDACTED]** pursuant to the rules and limits of Shenzhen-Hong Kong Stock Connect. If our H Shares are eligible securities under the Southbound Trading Link, they can also be subscribed for and traded by **[REDACTED]** in Chinese Mainland in accordance with the rules and limits of Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect.

RANKING

Our A Shares and the H Shares carry the same rights and will rank *pari passu* with each other in all respects and, in particular, will rank equally for all dividends or distributions declared, paid or made after the date of this Document. All dividends in respect of the H Shares are to be paid by our Company in Hong Kong dollars, whereas all dividends for A Shares will be paid in Renminbi. Other than cash, dividends could also be paid in the form of Shares or a combination of cash and Shares. Holders of our H Shares will receive share dividends in the form of H Shares, and holders of our A Shares will receive share dividends in the form of A Shares.

NO CONVERSION OF OUR A SHARES INTO H SHARES FOR [REDACTED] AND [REDACTED] ON THE HONG KONG STOCK MARKET

A Shares and H Shares are generally neither interchangeable nor fungible, and the market prices of our A Shares and H Shares may be different after the **[REDACTED]**. The Guidelines on Application for "Full Circulation" of Domestic Unlisted Shares of H-share Companies" (《H股公司境內未上市股份申請「全流通」業務指引》) announced by the CSRC are not applicable to companies dual listed in Chinese Mainland and on the Stock Exchange. As of the Latest Practicable Date, there were no relevant rules or guidelines from the CSRC providing that A Shareholders may convert A Shares held by them into H Shares for **[REDACTED]** and **[REDACTED]** on the Stock Exchange.

APPROVAL FROM HOLDERS OF A SHARES REGARDING THE [REDACTED]

Approval from holders of A Shares is required for our Company to **[REDACTED]** H Shares and seek the **[REDACTED]** of H Shares on the Stock Exchange. Such approval was obtained by us at the Shareholders' general meeting of our Company held on June 25, 2026 and is subject to the following conditions:

(i) *Size of the* **[REDACTED]**. The proposed number of H Shares to be **[REDACTED]** shall not exceed **[REDACTED]**% of the total issued share capital enlarged by the H Shares to be issued pursuant to the **[REDACTED]** (before the exercise of the **[REDACTED]**). The number of H Shares to be issued pursuant to the full exercise of the **[REDACTED]** shall not exceed **[REDACTED]**% of the total number of H Shares to be **[REDACTED]** initially under the **[REDACTED]**.

(ii) *Method of* **[REDACTED]**. The method of **[REDACTED]** shall be by way of an **[REDACTED]** to institutional **[REDACTED]** and a **[REDACTED]** for subscription in Hong Kong.

(iii) *Target* **[REDACTED]**. The H Shares shall be issued to public **[REDACTED]** in Hong Kong under the **[REDACTED]** and international **[REDACTED]**, qualified domestic institutional **[REDACTED]** in Chinese Mainland and other **[REDACTED]** who are approved by mainland Chinese regulatory bodies to **[REDACTED]** abroad in the **[REDACTED]**.

(iv) **[REDACTED]** *basis*. The **[REDACTED]** of the H Shares will be determined, among others, after due consideration of the interests of existing Shareholders, acceptance of **[REDACTED]** and the risks related to the **[REDACTED]**, according to international practice, through the demands for orders and **[REDACTED]** process.

(v) *Validity period*. The **[REDACTED]** of H Shares and **[REDACTED]** of H Shares on the Stock Exchange shall be completed within 24 months (or other extended period as agreed by the Shareholders) from the date when the Shareholders' meeting was held on June 25, 2026.

PRE-[REDACTED] SHARE INCENTIVE PLANS

Certain employees of our Company and our subsidiaries are eligible to subscribe in interests of our Shares through our Pre-**[REDACTED]** Share Incentive Plans. For details, please refer to "Statutory and General Information – C. Pre-**[REDACTED]** Share Incentive Plans" in Appendix IV to this Document.

SHAREHOLDERS' GENERAL MEETINGS

For details of the circumstance under which our Shareholders' general meeting is required, see "Appendix III – Summary of the Articles of Association – Shareholders and Shareholders' Meetings" to this Document.

GENERAL MANDATES TO ISSUE SHARES, SELL AND/OR TRANSFER TREASURY SHARES, AND REPURCHASE SHARES

Subject to the **[REDACTED]** becoming unconditional, our Directors have been granted general unconditional mandates to issue and repurchase our Shares, and sell and/or transfer H Shares out of treasury that are held as treasury shares. See "Appendix IV – Statutory and General Information – A. Further Information about our Group – 4. Resolutions of Our Shareholders in Relation to the **[REDACTED]**" for further details.