To the best of the knowledge of our Directors, the following persons will, immediately after the completion of the [**REDACTED**] (assuming the [**REDACTED**] is not exercised), have an interest or short position in our Shares or underlying Shares which are required to be disclosed to our Company and the Stock Exchange pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying the rights to vote in all circumstances at the general meetings of our Company:

| | | | | Approximate percentage of interest | |
|---|---|---|---|---|---|
| **Shareholder/ Ultimate Shareholder** | **Nature of Interest** | **Class of Shares** | **Number of Shares(1)** | **In the relevant class of Shares upon the completion of the [REDACTED](2)** | **In the total share capital of our Company upon the completion of the [REDACTED](2)** |
| Mr. Zhang(3)(4) | Interest in controlled corporation | H Shares | **[REDACTED]** | **[REDACTED]**% | **[REDACTED]**% |
| | | Domestic Unlisted Shares | **[REDACTED]** | **[REDACTED]**% | **[REDACTED]**% |
| Ms. Chi(4) | Interest of Spouse | H Shares | **[REDACTED]** | **[REDACTED]**% | **[REDACTED]**% |
| | | Domestic Unlisted Shares | **[REDACTED]** | **[REDACTED]**% | **[REDACTED]**% |
| Ruili Company(3) | Beneficial interest | H Shares | **[REDACTED]** | **[REDACTED]**% | **[REDACTED]**% |
| | | Domestic Unlisted Shares | **[REDACTED]** | **[REDACTED]**% | **[REDACTED]**% |
| | Interest in controlled corporation | H Shares | **[REDACTED]** | **[REDACTED]**% | **[REDACTED]**% |
| | | Domestic Unlisted Shares | **[REDACTED]** | **[REDACTED]**% | **[REDACTED]**% |
| Ruili Ruiheng(3) | Beneficial interest | H Shares | **[REDACTED]** | **[REDACTED]**% | **[REDACTED]**% |
| | | Domestic Unlisted Shares | **[REDACTED]** | **[REDACTED]**% | **[REDACTED]**% |
| | Interest in controlled corporation | H Shares | **[REDACTED]** | **[REDACTED]**% | **[REDACTED]**% |
| | | Domestic Unlisted Shares | **[REDACTED]** | **[REDACTED]**% | **[REDACTED]**% |
| Xinruili No.1(3) | Beneficial interest | H Shares | **[REDACTED]** | **[REDACTED]**% | **[REDACTED]**% |
| | | Domestic Unlisted Shares | **[REDACTED]** | **[REDACTED]**% | **[REDACTED]**% |
| Ruili Ruichuang(3) | Interest in controlled corporation | H Shares | **[REDACTED]** | **[REDACTED]**% | **[REDACTED]**% |
| | | Domestic Unlisted Shares | **[REDACTED]** | **[REDACTED]**% | **[REDACTED]**% |
| Ruili No.52(3) | Beneficial interest | H Shares | **[REDACTED]** | **[REDACTED]**% | **[REDACTED]**% |
| | | Domestic Unlisted Shares | **[REDACTED]** | **[REDACTED]**% | **[REDACTED]**% |

*Notes:*

(1) "L" denotes long position.

(2) Assuming the [**REDACTED**] is not exercised.

(3) Under the SFO, (a) Mr. Zhang is deemed to be interested in the Shares held by Ruili Company, a company owned as to 82.92% by Mr. Zhang as at the Latest Practicable Date. As Mr. Zhang controlled more than one-third of the voting rights at the general meeting of Ruili Company, he is deemed to be interested in the Shares held by Ruili Company; (b) Ruili Company is deemed to be interested in the Shares held by Ruili Ruiheng and Ruili Ruichuang, both of whom are wholly owned by Ruili Company as at the Latest Practicable Date. As Mr. Zhang controlled more than one-third of the voting rights at the general meeting of both Ruili Ruiheng and Ruili Ruichuang, he is deemed to be interested in the Shares held by Ruili Ruiheng and Ruili Ruichuang; (c) Ruili Ruiheng is deemed to be interested in the Shares held by Xinruili No.1. As at the Latest Practicable Date, Xinruili No.1 is owned as to approximately 0.02% by Ruili Ruiheng as the executive general partner, and no limited partners of Xinruili No.1 contributes more than one-third of the capital therein; and (d) Ruili Ruichuang is deemed to be interested in the Shares held by Ruili No.52. As at the Latest Practicable Date, Ruili No.52 is owned as to approximately 1.67% by Ruili Ruichuang as the executive general partner, and no limited partners of Ruili No.52 contributes more than one-third of the capital therein.

(4) Mr. Zhang and Ms. Chi are spouses, and each is thus deemed to be interested in the Shares held by the other.

Save as disclosed herein, our Directors are not aware of any person who will, immediately following the [**REDACTED**], have an interest or short position in our Shares or underlying Shares which would be required to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company.