

APPENDIX VII DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) copies of each of the material contracts referred to in “Statutory and General Information — B. Further Information About Our Business — 1. Summary of Material Contracts” in Appendix VI; and
- (b) the written consents referred to in “Statutory and General Information — F. Other Information — 4. Qualifications and Consents of Experts” in Appendix VI.

2. DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display online on the websites of the Stock Exchange (www.hkexnews.hk) and our Company (www.allystar.com) up to and including the date which is 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountant’s Report for the Track Record Period from KPMG, the text of which is set out in Appendix I;
- (c) the audited consolidated financial statements of our Company for the years ended December 31, 2023, 2024 and 2025;
- (d) the report on the unaudited [REDACTED] financial information of our Group from KPMG, the text of which is set out in Appendix II;
- (e) the legal opinions issued by Jingtian & Gongcheng, our PRC Legal Advisors, in respect of certain aspects of our Group and the property interests of our Group in the PRC;
- (f) the legal opinion issued by ONC Lawyers, our advisors as to Hong Kong laws with respect to the operations of certain subsidiaries in Hong Kong, in respect of certain aspects of our Group in Hong Kong;
- (g) the legal memorandum issued by Jun He Law Offices LLC, our legal advisors as to international sanctions compliance;
- (h) the legal memorandum issued by JunHe LLP, our legal advisors as to PRC sanctions compliance;
- (i) the industry report issued by CIC a summary of which is set forth in “Industry Overview”;
- (j) the report issued by Acclime Tax Advisory (Hong Kong) Limited in respect of the transfer pricing assessment;
- (k) the material contracts referred to in “Statutory and General Information — B. Further Information About Our Business — 1. Summary of Material Contracts” in Appendix VI;
- (l) the written consents referred to in “Statutory and General Information — F. Other Information — 4. Qualifications and Consents of Experts” in Appendix VI;
- (m) the service contracts and letters of appointment referred to in “Statutory and General Information — C. Further Information about Our Directors and Substantial Shareholders — 3. Particulars of Directors’ Contracts” in Appendix VI;
- (n) the PRC Company Law, the PRC Securities Law and the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies, together with their unofficial English translations; and
- (o) the rules of the Pre-[REDACTED] Share Option Scheme.