

DEFINITIONS

In this document, unless the context otherwise requires, the following terms and expressions have the meanings set forth below. Certain other terms are explained in the section headed “Glossary of Technical Terms” in this document.

“Accountants’ Report”	the accountants’ report on our Group for the Track Record Period, the text of which is set out in Appendix I to this document
“affiliate”	any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
“AFRC”	the Accounting and Financial Reporting Council
“Articles of Association” or “Articles”	the articles of association of our Company, as amended, which shall become effective on the [REDACTED], a summary of which is set out in Appendix III to this document
“Audit Committee”	the audit committee of the Board
“Board” or “Board of Directors”	the Board of directors of our Company
“business day”	a day on which banks in Hong Kong are generally open for normal banking business to the public and which is not a Saturday, Sunday or public holiday in Hong Kong
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“China” or the “PRC”	the People’s Republic of China, but for the purpose of this document and for geographical reference only and except where the context requires, references in this document to “China” and the “PRC” do not apply to Hong Kong, Macau Special Administrative Region and Taiwan, China
“Companies Ordinance”	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Companies (Winding up and Miscellaneous Provisions) Ordinance”	the Companies (Winding up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Company”, “our Company”, “the Company”	Shanghai Union Technology Corporation (上海聯泰科技股份有限公司), a joint stock company incorporated in the PRC with limited liability on July 3, 2000
“Company Law” or “PRC Company Law”	Company Law of the People’s Republic of China (中華人民共和國公司法), as amended, supplemented or otherwise modified from time to time
“Conversion of Unlisted Shares into H Shares”	the conversion of 119,153,564 Unlisted Shares in aggregate held by 86 existing Shareholders into H Shares upon completion of the [REDACTED]
“CSRC”	the China Securities Regulatory Commission (中國證券監督管理委員會)

DEFINITIONS

“Director(s)”	director(s) of our Company
“Dongguan HuiLink”	Dongguan HuiLink Intelligent Printing Technology Co., Ltd. (東莞匯盈通打印科技有限公司), a PRC company established on September 26, 2021 and our wholly-owned subsidiary
“EU”	the European Union
“EURO” or “EUR”	Euro, the lawful currency of the EU
[REDACTED]	[REDACTED]
“Extreme Conditions”	the occurrence of “extreme conditions” as announced by any government authority of Hong Kong due to a super typhoon or other natural disaster of a substantial scale seriously affects the working public’s ability to resume work or brings safety concern for a prolonged period
[REDACTED]	[REDACTED]
“Foshan HuiLink”	Foshan HuiLink Intelligent Printing Technology Co., Ltd. (佛山匯聯智通打印科技有限公司), a PRC company established on September 29, 2021 and our wholly-owned subsidiary
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“Group”, “our Group”, “we” or “us”	our Company and its subsidiaries (or our Company and any one or more of its subsidiaries, as the context may require), and where the context requires, in respect of the period prior to our Company becoming the holding company of its present subsidiaries, such present subsidiaries and the businesses carried on by such present subsidiaries as if they were subsidiaries of our Company at the relevant time
“Guide for New Listing Applicants” or “Guide”	the Guide for New Listing Applicants issued by the Stock Exchange effective from January 1, 2024 (as amended, supplemented or otherwise modified from time to time)
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]

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DEFINITIONS

“HK\$” or “HK dollars” or “Hong Kong dollars”	Hong Kong dollars, the lawful currency of Hong Kong
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“Hong Kong” or “HK”	the Hong Kong Special Administrative Region of the PRC
“Hong Kong Listing Rules” or “Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (as amended from time to time)
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]

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“IFRS Accounting Standards”	IFRS Accounting Standards, which include standards, amendments and interpretations promulgated by the International Accounting Standards Board and the International Accounting Standards and interpretation issued by the International Accounting Standards Committee
“Independent Third Party(ies)”	any entity or person who is not a connected person of our Company within the meaning ascribed thereto under the Listing Rules
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“Junchen Intelligent”	Junchen Intelligent Manufacturing Technology (Shanghai) Co., Ltd. (峻宸智造科技(上海)有限公司), a PRC company established on August 4, 2021 and our wholly-owned subsidiary
“Junfan Consulting”	Shanghai Junfan Enterprise Management Consulting Center (Limited Partnership) (上海隼帆企業管理諮詢中心(有限合夥)), a limited partnership established in the PRC on October 31, 2022, a member of our Single Largest Group of Shareholders
“Junyu Consulting”	Shanghai Junyu Enterprise Management Consulting Center (Limited Partnership) (上海雋馭企業管理諮詢中心(有限合夥)), a limited partnership established in the PRC on August 2, 2022, a member of our Single Largest Group of Shareholders
“Latest Practicable Date”	June 23, 2026, being the latest practicable date for the purpose of ascertaining certain information contained in this document prior to its publication
“Lichi Consulting”	Shanghai Lichi Enterprise Management Consulting Center (Limited Partnership) (上海力馳企業管理諮詢中心(有限合夥)), a limited partnership established in the PRC on April 28, 2019, a member of our Single Largest Group of Shareholders
[REDACTED]	[REDACTED]

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DEFINITIONS

[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“Main Board”	the stock market (excluding the option market) operated by the Stock Exchange which is independent from and operated in parallel with the Growth Enterprise Market of the Stock Exchange
“Mingyu Consulting”	Shanghai Mingyu Enterprise Management Consulting Center (Limited Partnership) (上海銘馭企業管理諮詢中心(有限合夥)), a limited partnership established in the PRC on October 28, 2022, a member of our Single Largest Group of Shareholders
“Ministry of Finance”	the Ministry of Finance of the PRC (中華人民共和國財政部)
“MOFCOM”	the Ministry of Commerce of the PRC (中華人民共和國商務部)
“Mr. Ma”	Mr. Ma Jinsong (馬勁松), our executive Director and general manager
“NDRC”	the National Development and Reform Commission of the PRC (中華人民共和國發展和改革委員會)
“Nomination Committee”	the nomination committee of the Board
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“PRC Legal Advisor”	AllBright Law Offices, the PRC legal advisor of our Company
[REDACTED]	[REDACTED]
“document” or “Document”	this document being issued in connection with the [REDACTED]

DEFINITIONS

“province” or “Province”	a province or, where the context requires, a provincial level autonomous region or municipality, under the direct supervision of the central government of the PRC
“Regulation S”	Regulation S under the U.S. Securities Act
“Remuneration and Appraisal Committee”	the remuneration and appraisal committee of the Board
“RMB” or “Renminbi”	Renminbi, the lawful currency of the PRC
“SAFE”	the State Administration of Foreign Exchange of the PRC (中華人民共和國國家外匯管理局)
“SCNPC”	the Standing Committee of the National People’s Congress of the PRC (中華人民共和國全國人民代表大會常務委員會)
“Securities and Futures Ordinance” or “SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Securities Law”	the Securities Law of the People’s Republic of China (中華人民共和國證券法), as amended, supplemented or otherwise modified from time to time
“SFC”	the Securities and Futures Commission of Hong Kong
“Shanghai Stock Exchange”	the Shanghai Stock Exchange (上海證券交易所)
“Shanghai EuLink”	Shanghai EuLink Intelligent Manufacturing Co., Ltd. (上海優聯智造科技有限公司), a PRC company established on June 24, 2020 and our subsidiary
“Share(s)”	ordinary shares in the capital of our Company with a nominal value of RMB1.00 each
“Shareholders(s)”	holder(s) of the Share(s)
“Shenzhen Stock Exchange”	the Shenzhen Stock Exchange (深圳證券交易所)
“Shenzhen EuLink”	Shenzhen EuLink Intelligent Manufacturing Co., Ltd. (深圳優聯智造有限公司), a PRC company established on January 20, 2020 and our wholly-owned subsidiary
“Single Largest Group of Shareholders”	refers to collectively Lichi Consulting, Zongda Consulting, Mingyu Consulting, Junfan Consulting, Junyu Consulting, Ma Jinsong (馬勁松), Wang Chao (汪超), Lin Jinrui (林錦睿), Ma Yongzhou (馬永洲), Li Ningjun (李寧君), Yu Qingxiao (于清曉), Chen Xianfei (陳先飛) and Nan Shuiming (南水明)
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]

DEFINITIONS

[REDACTED]	[REDACTED]
“Sponsor”	the sponsor named in the section headed “Directors and Parties Involved in the [REDACTED]” of this document
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“State Council”	State Council of the People’s Republic of China (中華人民共和國國務院)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited, a wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited
“subsidiary(ies)”	has the meaning ascribed to it in section 15 of the Companies Ordinance
“Syntek (Shanghai)”	Syntek (Shanghai) Advanced Materials Co., Ltd. (信聯聚科(上海)新材料有限公司), a PRC company established on May 13, 2024 and our subsidiary
“Takeovers Code”	the Codes on Takeovers and Mergers and Share Buy-backs issued by the SFC, as amended, supplemented or otherwise modified from time to time
“the Americas”	North America and South America; for the purpose of this document, mainly include the United States
“Track Record Period”	the financial years ended December 31, 2023, 2024 and 2025
“U.S. Securities Act”	the United States Securities Act of 1933, as amended, and the rules and regulations promulgated thereunder
“U.S.”, “US” or “United States”	the United States of America, its territories, its possessions and all areas subject to its jurisdiction
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“Unionfab AM”	Unionfab AM Technology (Shanghai) Co., Ltd. (優聯三維打印科技發展(上海)有限公司), a PRC company established on December 11, 2014 and our subsidiary
“Unlisted Share(s)”	ordinary share(s) of our Company with a par value of RMB1.0 each, which is/are not listed on any stock exchange
“US\$”	United States dollars, the lawful currency of the United States
“Zongda Consulting”	Shanghai Zongda Enterprise Management Consulting Center (Limited Partnership) (上海縱達企業管理諮詢中心(有限合夥)), a limited partnership established in the PRC on August 17, 2015, a member of our Single Largest Group of Shareholders
“%”	per cent

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In this document, the terms “associate,” “close associate,” “connected person,” “core connected person,” “connected transaction” and “substantial shareholder” shall have the meanings given to such terms in the Hong Kong Listing Rules, unless the context otherwise requires.

Certain amounts and percentage figures included in this document have been subject to rounding. Accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures preceding them. Any discrepancies in any table or chart between the total shown and the sum of the amounts listed are due to rounding.

For ease of reference, the names of the PRC established companies or entities, laws or regulations have been included in this document in both the Chinese and English languages and in the event of any inconsistency, the Chinese versions shall prevail.