1. FURTHER INFORMATION ABOUT OUR COMPANY

A. Incorporation

On July 3, 2000, our Company was established as a limited liability company in the PRC, with a registered capital of RMB500,000. On December 18, 2015, our Company was converted into a joint stock company with limited liability and renamed as Shanghai Union Technology Corporation (上海聯泰科技股份有限公司). Our registered office is at Room 102, Block 40, No. 258 Xinzhuan Road, Songjiang High Science & Technology Park, Caohejing Developing Zone, Shanghai, PRC.

We have established a place of business in Hong Kong at Room 1919, 19/F, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong and have been registered as a non-Hong Kong company in Hong Kong under Part 16 of the Companies Ordinance on June 17, 2026. Mr. So Wing Chun has been appointed as our authorized representative for the acceptance of services of process and notices on behalf of our Company in Hong Kong. Our address for acceptance of service of process in Hong Kong is the same as the address of our principal place of business in Hong Kong.

As we are incorporated in the PRC, we are subject to the relevant laws and regulations of the PRC. A summary of our Articles of Association is set out in Appendix III to this document.

B. Changes in the Share Capital of our Company

Save as disclosed in "History, Development and Corporate Structure — Corporate Development", there has been no alteration in the share capital of our Company within the two years immediately preceding the date of this document.

C. Changes in the Share Capital of our Subsidiaries

A summary of the corporate information and the particulars of our subsidiaries as of the Latest Practicable Date are set forth in note 1 to the Accountant's Report in Appendix I to this document.

On December 17, 2024, the registered capital of Foshan Fukaolin Technology Co., Ltd. (佛山福考琳科技有限公司) was reduced from RMB2,000,000 to RMB500,000.

On December 15, 2025, Jiangsu LinkSun Intelligent Manufacturing Co., Ltd. (江蘇聯順智造科技有限公司) was established in the PRC with a registered capital of RMB10,000,000.

On May 29, 2026, Anhui Lianju Technology Co., Ltd. (安徽聯鉅科技有限公司) was established in the PRC with a registered capital of RMB40,000,000, which was further increased to RMB50,000,000 on June 23, 2026.

On May 29, 2026, Sichuan EuLink Intelligent Manufacturing Co., Ltd. (四川優聯智造有限公司) was established in the PRC with a registered capital of RMB10,000,000.

On May 29, 2026, Anhui Youjia Intelligent Manufacturing Co., Ltd. (安徽優嘉智造科技有限公司) was established in the PRC with a registered capital of RMB10,000,000, which is in the process of deregistration.

Save as disclosed above, there has been no alteration in the share capital of any of the subsidiaries of our Company within the two years immediately preceding the date of this document.

D. Resolutions of the Shareholders of our Company

On May 13, 2026, the shareholders of our Company passed, among other things, the following resolutions:

(a) the issue by our Company of H Shares with a nominal value of RMB1.00 each and such H Shares be listed on the Stock Exchange;

(b) the number of H shares to be issued shall be no more than **[REDACTED]** Shares, representing approximately **[REDACTED]**% of the total issued share capital of our Company as enlarged by the **[REDACTED]**, and the grant of the **[REDACTED]** in respect of no more than **[REDACTED]**% of the initial number of H Shares to be issued pursuant to the **[REDACTED]**;

(c) subject to the CSRC's approval, upon completion of the **[REDACTED]**, 119,153,564 Unlisted Shares will be converted into H Shares on a one-for-one basis;

(d) subject to the completion of the **[REDACTED]**, the Articles of Association be approved and adopted, which shall become effective on the **[REDACTED]** and the Board has been authorized to amend the Articles of Association in accordance with any legal or statutory requirements, or any comments from any governmental or regulatory authorities; and

(e) authorization of the Board or its authorized individual to handle all matters relating to, among other things, the **[REDACTED]**, the issue and the **[REDACTED]** of H Shares on the Stock Exchange.

2. FURTHER INFORMATION ABOUT OUR BUSINESS

A. Summary of Our Material Contracts

We have entered into the following contracts (not being contracts entered into in the ordinary course of business) within two years preceding the date of this document which are or may be material:

(a) **[REDACTED]**.

B. Intellectual Property Rights

(a) Patents

As of the Latest Practicable Date, we had registered the following patents which we considered to be material to our business:

No.	Patent	Patent type	Patentee	Patent No.	Place of registration	Grant Date	Expiry Date
1	Control method, control system and 3D printing equipment for 3D printing (3D打印的控制方法、控制系統及3D打印設備)	Invention	Our Company	202110409788.1	PRC	July 22, 2022	April 16, 2041
2	A container and its temperature control mechanism, 3D printing equipment and method (一種容器及其控溫機構、3D打印設備及方法)	Invention	Our Company	201911226635.2	PRC	May 10, 2022	December 4, 2039
3	Method and system for automatic homing of 3D printing equipment (3D打印設備自動回零的方法及系統)	Invention	Our Company	201910887244.9	PRC	September 28, 2021	September 19, 2039

No.	Patent	Patent type	Patentee	Patent No.	Place of registration	Grant Date	Expiry Date
4	Method, system and calibration method for detecting frame brightness of an energy radiation device (能量輻射裝置的幅面亮度檢測方法、系統及標定方法)	Invention	Our Company	202111529918.1	PRC	January 16, 2024	December 9, 2041
5	Data processing method for a three-dimensional model, 3D printing method and system (三維模型的數據處理方法、3D打印方法及系統)	Invention	Our Company	201710784346.9	PRC	April 10, 2020	September 4, 2037
6	Generation method, generation system, and preprocessing system for a lattice structure model (晶格結構模型的生成方法、生成系統、及前處理系統)	Invention	Our Company	202011434718.3	PRC	March 24, 2023	December 10, 2040
7	Data processing method and system for a three-dimensional model, part removal mechanism and 3D printing equipment (三維模型的數據處理方法及系統、取件機構及3D打印設備)	Invention	Our Company	202010930321.7	PRC	January 16, 2024	September 7, 2040
8	Radiation device, powder spreading device, 3D printing equipment and control method and device thereof (輻射裝置、鋪粉裝置、3D打印設備及其控制方法和裝置)	Invention	Our Company	202010219736.3	PRC	January 17, 2025	March 25, 2040
9	Method and device for 3D printing ceramic dentures suitable for photocuring molding (適用於光固化成型的3D打印陶瓷義齒的方法和裝置)	Invention	Our Company and Shanghai Synthetic New Materials Co., Ltd. (上海信斯帝克新材料有限公司, "**Shanghai Synthetic**")	201780045788.X	PRC	March 23, 2021	August 17, 2037
10	Tire model placement method, system, terminal and medium based on surface features (基於表面特徵的輪胎模型擺放方法、系統、終端及介質)	Invention	Our Company	202311021046.7	PRC	November 11, 2025	August 14, 2043
11	Liquid level adjustment method and system, 3D printing method and equipment, and storage medium (液位調節方法和系統、3D打印方法和設備以及存儲介質)	Invention	Our Company	202011344613.9	PRC	June 7, 2022	November 25, 2040
12	A 3D printer (一種3D打印機)	Invention	Our Company	202211481490.2	PRC	December 19, 2025	November 24, 2042
13	Optical machine calibration method for printing equipment, printing equipment, device and storage medium (打印設備的光機校準方法、打印設備、裝置和存儲介質)	Invention	Our Company	202310529059.9	PRC	November 21, 2025	May 11, 2043
14	Data processing method, system and storage medium for 3D printing (用於3D打印的數據處理方法、系統及存儲介質)	Invention	Our Company	202011451207.2	PRC	July 18, 2023	December 11, 2040
15	A loading and unloading structure for a resin tank (一種樹脂槽上下料結構)	Invention	Our Company	202211481487.0	PRC	November 11, 2025	November 24, 2042

No.	Patent	Patent type	Patentee	Patent No.	Place of registration	Grant Date	Expiry Date
16	Method, system, and 3D printing equipment for detecting frame brightness of an energy radiation device (能量輻射裝置的幅面亮度檢測方法、系統、及3D打印設備)	Invention	Our Company	202110997309.2	PRC	April 14, 2023	August 27, 2041
17	Control device, method, 3D printing method and printing equipment (控制裝置、方法、3D打印方法及打印設備)	Invention	Our Company	202111131272.1	PRC	October 27, 2023	September 26, 2041
18	A coating scraper device and 3D printing equipment equipped with the device (一種塗覆刮刀裝置及具備該裝置的3D打印設備)	Invention	Our Company and Unionfab AM	202110181509.0	PRC	June 6, 2025	February 8, 2041
19	Data processing method, system, storage medium and 3D printing equipment, and control method (數據處理方法、系統、存儲介質及3D打印設備、控制方法)	Invention	Our Company	202011586717.0	PRC	March 10, 2023	December 28, 2040
20	Automatic support method, device, terminal and medium suitable for a tire model (適用於輪胎模型的自動支撐方法、裝置、終端以及介質)	Invention	Our Company	202310897970.5	PRC	November 11, 2025	July 20, 2043
21	Image processing method, device, system and computer equipment for projection equipment (用於投影設備的圖像處理方法、裝置、系統及計算機設備)	Invention	Our Company	202310425181.1	PRC	November 7, 2025	April 19, 2043
22	Processing method, system, equipment and storage medium for 3D printing (3D打印的處理方法、系統、設備和存儲介質)	Invention	Our Company	202211308257.4	PRC	November 21, 2025	October 25, 2042
23	3D printing method, equipment, data processing method, system and storage medium (3D打印方法、設備、數據處理方法、系統及存儲介質)	Invention	Our Company	202110665839.7	PRC	September 30, 2022	June 16, 2041
24	Liquid level adjustment method, system, and applicable 3D printing equipment and printing method (液位調節方法、系統、及所適用的3D打印設備和打印方法)	Invention	Our Company	202111188850.5	PRC	November 28, 2025	October 12, 2041
25	Real-time monitoring and tracing system and method for a photocuring molding process (用於光固化成型過程中的實時監測和回溯系統及方法)	Invention	Our Company and Shanghai EuLink	201610638044.6	PRC	March 15, 2019	August 5, 2036
26	A 3D printing method, device, equipment, medium and product (一種3D打印方法、裝置、設備、介質及產品)	Invention	Our Company	2025100548283	PRC	November 21, 2025	January 14, 2045
27	A plate drop detection method, device, equipment, medium and product (一種掉板檢測方法、裝置、設備、介質及產品)	Invention	Our Company	2024111220827	PRC	November 7, 2025	August 15, 2044
28	Calibration method and system for 3D printing equipment, and 3D printing method and equipment (3D打印設備的標定方法、系統及3D打印方法和設備)	Invention	Our Company	202010991559.0	PRC	July 29, 2022	September 18, 2040

No.	Patent	Patent type	Patentee	Patent No.	Place of registration	Grant Date	Expiry Date
29	A 3D printing control method, device, equipment and program product (一種3D打印控制方法、裝置、設備及程序產品)	Invention	Our Company	2024111212356	PRC	October 28, 2025	August 15, 2044
30	Horizontal stripe processing method, device, computer equipment, readable storage medium and program product (橫紋處理方法、裝置、計算機設備、可讀存儲介質和程序產品)	Invention	Our Company	202411115029.4	PRC	October 28, 2025	August 14, 2044
31	Calibration mechanism, method, system and storage medium for 3D printing equipment (3D打印設備的標定機構、方法、系統及存儲介質)	Invention	Our Company	202110504662.2	PRC	September 16, 2022	May 10, 2041
32	Calibration system, coating system and 3D printing equipment (標定系統、塗覆系統及3D打印設備)	Invention	Our Company	201810108443.0	PRC	January 16, 2024	February 2, 2038
33	Control method, control system and 3D printing equipment for 3D printing (3D打印的控制方法、控制系統及3D打印設備)	Invention	Our Company	202011618871.1	PRC	August 9, 2022	December 30, 2040
34	Calibration system and method for 3D printing equipment, and 3D printing equipment (3D打印設備的標定系統、方法及3D打印設備)	Invention	Our Company	201911404719.0	PRC	August 9, 2022	December 31, 2039
35	Multi-galvanometer calibration method, printing method and optical system used in 3D printing (3D打印採用的多振鏡標定方法、打印方法及光學系統)	Invention	Our Company	201610362376.6	PRC	June 1, 2018	May 27, 2036
36	Optical system, irradiation control method and applicable 3D printing equipment (光學系統、照射控制方法及所適用的3D打印設備)	Invention	Our Company	201710501033.8	PRC	November 19, 2019	June 27, 2037
37	Layering method for three-dimensional object data, 3D printing method and equipment (三維物體數據的分層方法、3D打印方法及設備)	Invention	Our Company	201710350954.9	PRC	August 20, 2019	May 17, 2037
38	Preparation method of a high-strength fluoride salt with fluoride ion release capability and its application in 3D-printed orthodontic appliances (具有氟離子釋放能力的高強度氟鹽的製備方法及其在3D打印正畸矯治器中的應用)	Invention	Shanghai Synthetic and Syntek (Shanghai)	202411885935.2	PRC	September 23, 2025	December 19, 2044
39	A plant-based reinforced 3D printing resin composition and molding method thereof (一種植物基增強3D打印樹脂組合物及其成型方法)	Invention	Shanghai Synthetic	202211687155.8	PRC	October 24, 2025	December 27, 2042
40	A blocked isocyanate prepolymer, preheating treatment dual-curing 3D printing resin and molding method (一種封閉異氰酸酯預聚物、預熱處理雙重固化3D打印樹脂及成型方法)	Invention	Shanghai Synthetic	202211700025.3	PRC	May 16, 2025	December 28, 2042
41	A self-healing polyurethane elastomer and preparation method and application thereof (一種可自修復的聚氨酯彈性體及其製備方法和應用)	Invention	Shanghai Synthetic	201811343719.X	PRC	June 25, 2021	November 13, 2038

No.	Patent	Patent type	Patentee	Patent No.	Place of registration	Grant Date	Expiry Date
42	Layering method for three-dimensional object data, 3D printing method and equipment (三維物體數據的分層方法、3D打印方法及設備)	Invention	Our Company	102149933	Korea	August 25, 2020	December 8, 2037
43	Layering method for three-dimensional object data, 3D printing method and equipment (三維物體數據的分層方法、3D打印方法及設備)	Invention	Our Company	3626429	Europe	September 15, 2021	December 8, 2037
44	Data processing method for a three-dimensional model, 3D printing method and system (三維模型的數據處理方法、3D打印方法及系統)	Invention	Our Company	102222773	Korea	February 25, 2021	January 4, 2038
45	Data processing method for a three-dimensional model, 3D printing method and system (三維模型的數據處理方法、3D打印方法及系統)	Invention	Our Company	3643480	Europe	June 23, 2021	January 4, 2038

(b) Trademarks

As of the Latest Practicable Date, we had registered the following trademarks which we considered to be material to our business:

No.	Trademark	Registered owner	Registration Number	Place of Registration	Class	Registration date	Expiry Date
1	UnionTech	Our Company	65508975	PRC	7	February 7, 2023	February 6, 2033
2	UnionTech 联泰	Our Company	53413946	PRC	7	May 14, 2022	May 13, 2032
3	联泰	Our Company	43963899	PRC	7	December 14, 2020	December 13, 2030
4	UNIONTECH	Our Company	43963456	PRC	7	February 7, 2021	February 6, 2031
5	POLYDEVS	Our Company	26725126	PRC	42	September 14, 2018	September 13, 2028
6	艾 沃 德	Our Company	26249882	PRC	7、10	August 14, 2019	August 13, 2029
7	Evodent	Our Company	22402503	PRC	10	February 7, 2018	February 6, 2028
8	Evodent	Our Company	22402504	PRC	7	February 7, 2018	February 6, 2028
9	PILOT	Our Company	21982582	PRC	7	February 14, 2018	February 13, 2028
10	Lite	Our Company	21982583	PRC	7	February 14, 2018	February 13, 2028
11	联泰	Our Company	20549077	PRC	7	April 14, 2021	April 13, 2031
12	联泰科技	Our Company	16153871	PRC	7	March 21, 2016	March 20, 2036

No.	Trademark	Registered owner	Registration Number	Place of Registration	Class	Registration date	Expiry Date
13	优联智造	Shanghai EuLink	43361834	PRC	7	October 7, 2020	October 6, 2030
14	极印	Unionfab AM	67468231	PRC	40	April 14, 2023	April 13, 2033
15	Unionfab ONE	Unionfab AM	62932438	PRC	7	September 7, 2022	September 6, 2032
16	Unionfab ONE	Unionfab AM	62951826	PRC	40	September 7, 2022	September 6, 2032
17	优联	Unionfab AM	42106131	PRC	40	January 7, 2021	January 6, 2031
18	优联智造	Unionfab AM	42102371	PRC	40	November 28, 2020	November 27, 2030
19	LumiForm	Shanghai Synthetic	81329712	PRC	2	May 7, 2025	May 6, 2035
20	LumiMat	Shanghai Synthetic	81310864	PRC	17	April 28, 2025	April 27, 2035
21	LumiMat	Shanghai Synthetic	81333086	PRC	2	May 7, 2025	May 6, 2035
22	LumiForm	Shanghai Synthetic	81310851	PRC	17	April 28, 2025	April 27, 2035
23	Synthetic	Shanghai Synthetic	77518220	PRC	2	September 28, 2024	September 27, 2034
24	Synthetic	Shanghai Synthetic	77516823	PRC	17	September 28, 2024	September 27, 2034
25	峻宸	Junchen Intelligent	61634565	PRC	40	June 14, 2022	June 13, 2032
26	汇联智通	Foshan HuiLink	63879603	PRC	40	October 7, 2022	October 6, 2032
27	光鱼造	Shenzhen EuLink	68002814	PRC	40	May 7, 2023	May 6, 2033
28	光鱼	Shenzhen EuLink	64833472	PRC	40	November 14, 2022	November 13, 2032
29		Dongguan HuiLink	36710003	PRC	40	March 28, 2020	March 27, 2030
30	汇通三维	Dongguan HuiLink	36715990A	PRC	40	June 14, 2020	June 13, 2030

(c) Copyrights

As of the Latest Practicable Date, we had registered the following software copyrights which we considered to be material to our business:

No.	Copyright	Registered Owner	Place of registration	Registration Number	Registration Date
1	UnionTech DSCON 3D Printing Equipment Control Software (聯泰DSCON三維打印設備控制軟件)	Our Company	PRC	2022SR1360307	September 16, 2022
2	UnionTech BPCustomerCtrl 3D Printing Data Preparation Software (聯泰科技BPCustomerCtrl三維打印數據準備軟件)	Our Company	PRC	2021SR2067603	December 16, 2021
3	UnionTech Unified Authorization System (聯泰統一授權系統)	Our Company	PRC	2021SR1248468	August 23, 2021
4	Shanghai UnionTech Printing Process Package Control Software (上海聯泰打印工藝包控制軟件)	Our Company	PRC	2021SR0840179	June 4, 2021
5	UnionTech RSCON Printing Equipment Control Software (聯泰RSCON打印設備控制軟件)	Our Company	PRC	2019SR1188190	November 21, 2019
6	Remote Machine Operation Management System (遠程操機管理系統)	Our Company	PRC	2019SR1167483	November 19, 2019
7	Remote Machine-Access Printing System (遠程上機打印系統)	Our Company	PRC	2019SR1167601	November 19, 2019
8	UnionTech Polydevs 3D Data Processing Software (聯泰科技Polydevs三維數據處理軟件)	Our Company	PRC	2019SR0354640	April 19, 2019
9	UnionTech DSCON 3D Printing Equipment Control Software (聯泰DSCON三維打印設備控制軟件)	Our Company	PRC	2018SR1020940	December 14, 2018
10	UnionTech E-printing Management Software (聯泰E打印管理軟件)	Our Company	PRC	2016SR247789	September 5, 2016
11	Unionfab Overseas Printing Service — CMS Management System (Unionfab 海外打印服務 — CMS管理系統)	Unionfab AM	PRC	2023SR0057485	January 11, 2023
12	Unionfab Overseas Printing Service — Order Management System (Unionfab 海外打印服務 — 訂單管理系統)	Unionfab AM	PRC	2023SR0057487	January 11, 2023
13	Unionfab Overseas Printing Service — Partner System (Unionfab 海外打印服務 — 合夥人系統)	Unionfab AM	PRC	2023SR0057484	January 11, 2023
14	Unionfab Overseas Printing Service — Customer Management System (Unionfab 海外打印服務 — 客戶管理系統)	Unionfab AM	PRC	2023SR0057486	January 11, 2023
15	Unionfab Overseas Printing Service — User Behavior Analysis System (Unionfab 海外打印服務 — 用戶行為分析系統)	Unionfab AM	PRC	2023SR0057488	January 11, 2023
16	Unionfab Overseas Printing Service — Order Placement & Payment System (Unionfab 海外打印服務 — 下單&支付系統)	Unionfab AM	PRC	2023SR0039800	January 9, 2023
17	Performance Analysis and Statistical Dashboard System (業績分析與統計看板系統)	Unionfab AM	PRC	2021SR1220010	August 17, 2021

No.	Copyright	Registered Owner	Place of registration	Registration Number	Registration Date
18	Customer Information Management System (客戶信息管理系統)	Unionfab AM	PRC	2021SR1220009	August 17, 2021
19	Order Reprinting and Feedback System (訂單重打與反饋系統)	Unionfab AM	PRC	2021SR1220008	August 17, 2021
20	3D Printing Factory Equipment and Material Management System (3D打印工廠設備與材料管理系統)	Unionfab AM	PRC	2021SR1046257	July 15, 2021
21	3D Printing Production Data Analysis System (3D 打印生產數據分析系統)	Unionfab AM	PRC	2021SR0842364	June 7, 2021
22	Material Management and Auxiliary Quotation System (材料管理與輔助報價系統)	Unionfab AM	PRC	2021SR0842363	June 7, 2021
23	Production Queue and Scheduling Management System (生產隊列與排產管理系統)	Unionfab AM	PRC	2021SR0842621	June 7, 2021
24	3D Printing Online Quotation System (3D打印在線詢價系統)	Unionfab AM	PRC	2021SR0842365	June 7, 2021
25	Order Follow-up and Reconciliation System (訂單跟單與對賬系統)	Unionfab AM	PRC	2021SR0842366	June 7, 2021
26	Defective Part Tracking and Feedback System (壞件追蹤與反饋系統)	Unionfab AM	PRC	2021SR0842620	June 7, 2021
27	Mobile Machine Operation Management Application Software (移動操機管理應用軟件)	Unionfab AM	PRC	2021SR0379226	March 11, 2021
28	Model Management Mini-program (模型管理小程序)	Unionfab AM	PRC	2021SR0379225	March 11, 2021
29	Printing Service Introduction and Quotation Mini-program (打印服務介紹與詢價小程序)	Unionfab AM	PRC	2021SR0379228	March 11, 2021
30	Cloud-based Printer Content Monitoring System (基於雲端的打印機內容監控系統)	Junchen Intelligent	PRC	2023SR0409824	March 29, 2023

(d) Domain Names

As of the Latest Practicable Date, we had registered the following domain names which we considered to be material to our business:

No.	Domain Name	Registered Owner	Expiry date
1	union-tek.com	Our Company	May 22, 2028
2	uniontech3d.net	Our Company	November 30, 2027
3	uniontech3d.cn	Our Company	November 30, 2027
4	evodent3d.com	Our Company	July 10, 2027
5	evodent3d.cn	Our Company	July 26, 2027
6	polydevs3d.com	Our Company	September 5, 2026
7	polydevs.com	Our Company	August 10, 2027
8	unionfab.com	Unionfab AM	July 30, 2029
9	unionfab.cn	Unionfab AM	July 30, 2030
10	cloudfabs.com	Unionfab AM	April 29, 2031

Save as disclosed above, as at the Latest Practicable Date, there were no other intellectual property rights which we considered to be material to our business.

3. FURTHER INFORMATION ABOUT OUR DIRECTORS

A. Particulars of Directors' Contracts and Appointment Letters

Each of the executive Directors [has entered into] a service contract with our Company and we [have issued] letters of appointment to our non-executive Directors. The service contracts and the letters of appointment are subject to termination in accordance with their respective terms. The service contracts may be renewed in accordance with our Articles of Association and the applicable Listing Rules.

Save as disclosed above, none of our Directors has or is proposed to have a service contract with any of our Group (other than contracts expiring or determinable by the relevant employer within one year without the payment of compensation (other than statutory compensation)).

B. Directors' Remuneration

See "Directors and Senior Management" and note 8 to the Accountants' Report in Appendix I to this document for the remuneration or benefits in kind paid to our Directors for each of the years ended December 31, 2023, 2024 and 2025.

During the Track Record Period, no fees were paid by our Group to any of the Directors or the five highest paid individuals as an inducement to join us or as compensation for loss of office.

4. DISCLOSURE OF INTERESTS

A. Interests and short positions of the substantial shareholders in the Shares and underlying Shares

Save as disclosed in "Substantial Shareholders" in this document, immediately following the completion of the **[REDACTED]** and assuming the **[REDACTED]** is not exercised, our Directors or chief executive are not aware of any other person (other than a Director or chief executive of our Company) who will have an interest or short position in the Shares or the underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or are, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company or any of our subsidiaries.

B. Disclosure of interests of our Directors and Chief Executive

Immediately following the completion of the **[REDACTED]** and Conversion of Unlisted Shares into H Shares, the interests and/or short positions (as applicable) of the Directors and the chief executive of the Company in the Shares, underlying Shares and debentures of the Company and any interests and/or short positions (as applicable) in shares, underlying Shares or debentures of any of the Company's associated corporations (within the meaning of Part XV of the SFO) which (1) will have to be notified to the Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and/or short positions (as applicable) which they are taken or deemed to have under such provisions of the SFO), (2) will be required, pursuant to Section 352 of the SFO, to be entered in the register referred to therein or (3) will be required, pursuant to the Model Code for Securities Transactions by

Directors of Listed Issuers as set out in Appendix C3 to the Listing Rules, to be notified to the Company and the Stock Exchange, in each case once the Shares are listed on the Stock Exchange, will be as follows:

Interests in our Company

Name	Nature of interest	Number and description of Shares held[(1)]	Approximate percentage of shareholding in the total issued share capital of our Company immediately upon completion of the [REDACTED] and the Conversion of Unlisted Shares into H Shares[(2)]
Mr. Xu Hai (徐海)	Beneficial owner	672,043 H Shares	**[REDACTED]**%
Mr. Ma Jinsong (馬勁松)	Beneficial owner	3,354,985 H Shares	**[REDACTED]**%
	Interest in controlled corporations[(3)]	16,113,570 H Shares	**[REDACTED]**%
	Interest held jointly with another person[(3)]	2,125,782 H Shares	**[REDACTED]**%
Mr. Wang Chao (汪超)	Beneficial owner	1,414,015 H Shares	**[REDACTED]**%
	Interest held jointly with another person[(3)]	20,180,322 H Shares	**[REDACTED]**%

Notes:

(1) All interests stated are long position.

(2) The calculation is based on the total number **[REDACTED]** H Shares in issue immediately after the completion of the **[REDACTED]** (assuming the **[REDACTED]** is not exercised) and the Conversion of Unlisted Shares into H Shares.

(3) See "Substantial Shareholders"

C. Disclaimers

Save as disclosed in this Appendix and in sections headed "Directors and Senior Management" and "Substantial Shareholders" in this document:

(a) none of our Directors or chief executive of our Company has any interests or short positions in the shares, underlying shares and debentures of our Company or our associated corporations (within the meaning of Part XV of the SFO) which will be required to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests or short positions which he is taken or deemed to have taken under such provisions of the SFO) or which will be required, pursuant to Section 352 of the SFO, to be entered in the register referred to in that section, or which will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers, to be notified to our Company and the Stock Exchange, once the Shares are listed on the Stock Exchange;

(b) so far as is known to any Director or chief executive of our Company, no person has an interest or short position in the Shares and underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or is, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group;

(c) none of our Directors nor any of the parties listed in "— 6. Other Information — G. Qualification and consent of Experts" of this Appendix is materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to our business;

(d) none of our Directors nor any of the parties listed in "— 6. Other Information — G. Qualification and consent of Experts" of this Appendix is interested in the promotion of, or in any assets which have been, within the two years immediately preceding the issue of this document, acquired or disposed of by or leased to any member of our Group, or are proposed to be acquired or disposed of by or leased to any member of our Group;

(e) none of the parties listed in the paragraph headed "— 6. Other Information — G. Qualification and consent of Experts" of this Appendix: (i) materially interested in any contract or arrangement with our Group subsisting at the date of this document which is unusual in its nature or conditions or which is significant in relation to the business of our Group as a whole; or (ii) has any shareholding in any member of our Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group; and

(f) none of our Directors has entered or has proposed to enter into any service agreements with our Company or any member of our Group (other than contracts expiring or determinable by the employer within one year without payment of compensation other than statutory compensation).

5. SHARE INCENTIVE SCHEMES

A. 2019 Employee Shareholding Plan

The following is a summary of the principal terms of the employee shareholding plan of our Company adopted by the Shareholders' general meeting on May 10, 2019 (the "**2019 Employee Shareholding Plan**"). The terms of the 2019 Employee Shareholding Plan are not subject to the provisions of Chapter 17 of the Listing Rules as they do not involve any grant of new Shares or options over new Shares after the **[REDACTED]**.

Lichi Consulting was established as our employee shareholding platform under the 2019 Employee Shareholding Plan. For details, see "History, Development and Corporate Structure" in this document.

(a) Purpose

The purpose of the 2019 Employee Shareholding Plan is to attract, retain and incentivize selected employees and consultants to contribute to the long-term development of our Group, and to improve the market competitiveness and value creation capability of our Group.

(b) Administration

The 2019 Employee Shareholding Plan is administered by the Board subject to the approval and supervision of the Shareholders' general meeting.

(c) Eligibility and Participation

The participants of the 2019 Employee Shareholding Plan (the "**Participants**") consist of Directors, senior management, persons who have made special contributions, core employees and consultants of our Group, as determined by the Board and approved by the Shareholders' general meeting. The Participants hold partnership interests in Lichi Consulting and are thereby indirectly interested in the Shares held by Lichi Consulting.

(d) Grant Arrangement

The underlying Shares under the 2019 Employee Shareholding Plan were sourced from the Shares issued by our Company to Lichi Consulting. The grant price is RMB1.00 per underlying Share. The grant period commenced on the effective date of the 2019 Employee Shareholding Plan and shall not exceed ten years from such date.

Pursuant to the 2019 Employee Shareholding Plan, an aggregate of 12,863,170 underlying Shares were available for grant in four tranches upon fulfilment of the relevant performance targets, subject to Board proposal and Shareholders' approval.

(e) Details of the Awards Granted

As of the Latest Practicable Date, all the underlying Shares under the Employee Incentive Scheme had been granted to the relevant individuals.

The following table sets forth the number of Shares corresponding to the partnership interests in Lichi Consulting held by the Directors and senior management of our Company under the 2019 Employee Shareholding Plan as of the Latest Practicable Date:

Name	**Positions held within our Group**	**Number of Shares corresponding to partnership interests in Lichi Consulting**	**Approximate percentage of enlarged issued share capital of our Company immediately after completion of the [REDACTED]**
Mr. Ma Jinsong (馬勁松)	Executive Director and general manager	4,077,719 Shares	**[REDACTED]**%
Mr. Wangchao (汪超)	Executive Director and deputy general manager	1,569,307 Shares	**[REDACTED]**%
Ms. Li Ningjun (李寧君)	Board secretary	707,475 Shares	**[REDACTED]**%
Mr. Du Ning (杜寧)	Chief financial officer and deputy general manager	578,842 Shares	**[REDACTED]**%
Mr. Ma Yongzhou (馬永洲)	Deputy general manager	520,958 Shares	**[REDACTED]**%
Mr. Yang Gen (楊根)	Deputy general manager	501,664 Shares	**[REDACTED]**%
Mr. Yu Qingxiao (于清曉)	Deputy general manager	392,327 Shares	**[REDACTED]**%

(f) Lock-up and transfer restrictions

The transfer of partnership interests in Lichi Consulting by the Participants and the transfer of Shares held by Lichi Consulting are subject to applicable laws and regulations, the 2019 Employee Shareholding Plan, the partnership agreement of Lichi Consulting and any applicable lock-up undertakings.

After the **[REDACTED]**, subject to applicable laws and regulations and with the consent of the general partner of Lichi Consulting, the Participants may transfer their partnership interests in Lichi Consulting internally. Without the consent of the general partner of Lichi Consulting, Lichi Consulting shall not reduce its shareholding in our Company or reduce its registered capital.

(g) Repurchase of partnership interests

The partnership interests granted to the Participants and/or the Shares directly or indirectly held by such Participants may be repurchased by the actual controller, the controlling shareholder or their designated third party upon the occurrence of certain events, including cessation of employment or engagement for any reason, death or permanent incapacity, serious misconduct or dereliction of duty, violation of laws and regulations, internal rules or the articles of association of our Company which has caused or may cause material loss to our Group or damage to its interests or reputation, criminal liability, or breach of employment, engagement, confidentiality, non-competition or similar obligations.

Prior to the **[REDACTED]**, the repurchase price shall be determined based on the fair value of the relevant partnership interests at the time of repurchase.

Any partnership interests and/or Shares repurchased may be used for subsequent grants to other eligible participants in accordance with the 2019 Employee Shareholding Plan.

(h) Rights of Participants

The Participants are entitled to the economic interests attached to their partnership interests in Lichi Consulting in accordance with the 2019 Employee Shareholding Plan and the partnership agreement of Lichi Consulting, including dividend distributions and net proceeds from any disposal of the Shares held by Lichi Consulting after deduction of applicable taxes and expenses.

The Participants do not have any voting rights attached to (i) the partnership interests in Lichi Consulting directly held by them; or (ii) the Shares indirectly held by them through Lichi Consulting.

B. Subsidiary Employee Equity Incentive Plans

The following is a summary of the principal terms of the employee equity incentive plan adopted by Shanghai Synthetic New Materials Co., Ltd. (上海信斯帝克新材料有限公司) ("**Shanghai Synthetic**") on November 22, 2022 (the "**Shanghai Synthetic Equity Incentive Plan**") and the employee equity incentive plan adopted by Unionfab AM Technology (Shanghai) Co., Ltd. (優聯三維打印科技發展(上海)有限公司) ("**Unionfab AM**", together with Shanghai Synthetic, the "**Relevant Subsidiaries**") on November 12, 2022 (the "**Unionfab AM Equity Incentive Plan**", together with the Shanghai Synthetic Equity Incentive Plan, the "**Subsidiary Equity Incentive Plans**"). The terms of the Subsidiary Equity Incentive Plans are not subject to the provisions of Chapter 17 of the Listing Rules as they do not involve any grant of awards by our Company or the Relevant Subsidiaries after our **[REDACTED]**. Save as otherwise disclosed, the terms of the Subsidiary Equity Incentive Plans are substantially similar and are summarized below.

(a) Purpose

The purpose of the Subsidiary Equity Incentive Plans is to attract, retain and incentivize middle and senior management and key employees of the Relevant Subsidiaries, and encourage them to contribute to the long-term development of the Relevant Subsidiaries.

(b) Administration

Each Subsidiary Equity Incentive Plan is subject to the approval, amendment and termination by the shareholders' meeting of the relevant subsidiary, and is implemented and administered by the board or executive director of the relevant subsidiary.

(c) Eligibility and Participation

Participants under the Subsidiary Equity Incentive Plans include directors, supervisors, middle and senior management, core employees and other employees of the Relevant Subsidiaries as determined by the board or executive director of the relevant subsidiary, who have entered into employment contracts, labour service contracts or consultancy contracts with the relevant subsidiary and remain in such relationship during the applicable lock-up period.

The participants hold partnership interests in the relevant employee shareholding platform and are thereby indirectly interested in the equity interests held by such platform in the relevant subsidiary.

(d) Employee Shareholding Platform

As of the Latest Practicable Date, Shanghai Xinyu Enterprise Management Consulting Center (Limited Partnership) (上海信璵企業管理諮詢中心(有限合夥)) ("**Shanghai Xinyu**") had been established as the employee shareholding platform of Shanghai Synthetic. In 2023, Shanghai Xinyu subscribed for RMB500,000 of new registered capital of Shanghai Synthetic, representing a 4.76% equity interest therein.

As of the Latest Practicable Date, Shanghai Lianyou Enterprise Management Consulting Center (Limited Partnership) (上海瀲優企業管理諮詢中心(有限合夥)) ("**Shanghai Lianyou**") had been established as the employee shareholding platform of Alliance 3D. In 2023, Shanghai Lianyou subscribed for RMB250,000 of new registered capital of Alliance 3D, representing a 4.76% equity interest therein. Yang Gen (楊根), our deputy general manager, is the general partner of Shanghai Lianyou and held a 46.67% partnership interest therein.

C. Share Incentive Scheme and Arrangement for Consultants

In recognition of our consultants' contributions to the growth and development of our Group and to incentivise their continued provision of services to us, we have adopted the following share incentive scheme or arrangement:

(a) Share Incentive Arrangement (January 2024)

An arrangement was approved by the Company in January 2024 to grant Li Fei (李飛) 5.0% equity interest in Shanghai EuLink for a consideration of RMB1.00. Li Fei, an Independent Third Party, is a faculty member of the School of Materials Science and Engineering of Shanghai Jiao Tong University (上海交通大學材料科學與工程學院) and provides technical development services to Shanghai EuLink.

(b) Share Incentive Scheme (May 2026)

A share incentive scheme was approved by the Board in April 2026 and the Shareholders' general meeting in May 2026 (the "**Share Incentive Scheme (May 2026)**"). The terms of the Share Incentive Scheme (May 2026) are not subject to the provisions of Chapter 17 of the Listing Rules as they do not involve any grant of new Shares or options over new Shares after the **[REDACTED]**.

Pursuant to the Share Incentive Scheme (May 2026), a maximum of 1,777,251 Shares can be issued, and all of which had been issued to Kang Nan (康楠) at a consideration of RMB1.00 per Share as of the Latest Practicable Date. Kang Nan, an Independent Third Party, is a consultant to the Group.

The Shares granted to Kang Nan are subject to lock-up from the date of grant and shall be unlocked in two tranches: (a) as to 80%, upon the release of all lock-up restrictions applicable to the Shares held by the management of our Company pursuant to applicable laws, regulations or voluntary lock-up undertakings following completion of the **[REDACTED]**; and (b) as to the remaining 20%, on the last trading day of the 12-month period after the release of the lock-up restrictions referred to in (a) above (the "**Lock-up Period**"). During the Lock-up Period, Mr. Ma Jinsong, the executive Director and general manager of our Company, has the right, but not the obligation, to repurchase, or designate a third party to repurchase, all the Shares held by Kang Nan upon the occurrence of certain events, including termination of the consultancy agreement by mutual agreement or by otherwise.

6. OTHER INFORMATION

A. Estate Duty

Our Directors have been advised that no material liability for estate duty under PRC Law is likely to fall on our Company or its subsidiaries.

B. Litigation

As of the Latest Practicable Date, no member of our Group was engaged in any litigation, arbitration or claim of material importance, and no litigation, arbitration or claim of material importance was known to our Directors to be pending or threatened by or against our Group, that would have a material adverse effect on its business, financial condition or results of operations.

C. Sole Sponsor

The Sole Sponsor satisfies the independence criteria applicable to sponsor as set out in Rule 3A.07 of the Listing Rules.

The Sole Sponsor has made an application on behalf of our Company to the Stock Exchange for the **[REDACTED]** of, and permission to **[REDACTED]**, the H Shares to be issued pursuant to the **[REDACTED]** (including any additional H Shares which may be issued pursuant to the exercise of the **[REDACTED]**) and the H Shares to be converted from the Unlisted Shares upon completion of the **[REDACTED]**. All necessary arrangements have been made to enable our H Shares to be admitted into CCASS.

Pursuant to the engagement letter entered into between our Company and the Sole Sponsor, we have agreed to pay the Sole Sponsor a fee of HK$4,250,000 to act as the sponsor of our Company in connection with the proposed **[REDACTED]** on the Stock Exchange.

D. Compliance Advisor

We have appointed Maxa Capital Limited as our compliance advisor in compliance with Rule 3A.19 of the Listing Rules.

E. Preliminary Expenses

As of the Latest Practicable Date, our Company had not incurred material preliminary expenses.

F. Promoters

The promoters of our Company are Mr. Zou Bo (鄒波), Mr. Zhao Yi (趙毅), Ms. Liu Ye (劉燁), Mr. Ma, Mr. Wang Chao (汪超), Shanghai Lianxin Xingyi Venture Capital Centre (Limited Partnership) (上海聯新行毅企業管理合夥企業(有限合夥)), Zongda Consulting and Shanghai Lianyuan Equity Investment Management Center (Limited Partnership) (上海聯元股權投資管理中心(有限合夥)). Within the two years immediately preceding the date of this document, save as disclosed in this document, no cash, securities, amount or benefit has been paid, allotted or given, or has been proposed to be paid, allotted or given, to any of the promoters named above in connection with the **[REDACTED]** or the related transactions described in this document.

G. Qualification and consent of Experts

The qualifications of the experts, as defined under the Listing Rules, who have given their opinions or advice in the document, are as follows:

Name	Qualification
Haitong International Capital Limited	A licensed corporation under the SFO to conduct type 6 (advising on corporate finance) regulated activity under the SFO
Ernst & Young	Certified Public Accountant and Registered Public Interest Entity Auditor under the Accounting and Financial Reporting Council Ordinance
AllBright Law Offices	Legal advisor to our Company as to PRC laws
Squire Patton Boggs (US) LLP	Legal advisor as to the international sanctions laws and U.S. export control laws
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.	Independent industry consultant

Each of the experts named above has given and has not withdrawn their respective written consents to the issue of this document with the inclusion of their reports and/or letters and/or legal opinion (as the case may be) and references to their names included in the form and context in which it respectively appears.

None of the experts named above has any shareholding interests in our Company or any of our subsidiaries or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in our Company or any of our subsidiaries.

H. Taxation of Holders of H Shares

The sale, purchase and transfer of H Shares are subject to Hong Kong stamp duty if such sale, purchase and transfer is effected on the H Share register of members of our Company, including in circumstances where such transaction is effect on the Stock Exchange. The current rate of Hong Kong stamp duty for such sale, purchase and transfer is 0.1% of the consideration or, if higher, the fair value of the H Shares being sold or transferred.

I. No Material Adverse Change

Our Directors confirm that there has been no material adverse change in the financial or trading position or prospects of our Group since December 31, 2025.

J. Binding effect

This document shall have the effect, if an application is made in pursuance of this document, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of Sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance insofar as applicable.

K. Related Party Transactions

Within the two years immediately preceding the date of this document, we have entered into the related party transactions as described in Note 34 to the financial information in the Accountant's Report set out in Appendix I.

L. Miscellaneous

Save as disclosed in this document:

(a) within the two years immediately preceding the date of this document:

(i) neither we nor any of our subsidiaries has issued or agreed to issue any share or loan capital fully or partly paid up either for cash or for a consideration other than cash;

(ii) no share or loan capital of our Group, if any, is under option or is agreed conditionally or unconditionally to be put under option;

(iii) save as in connection with the [REDACTED], no commissions, discounts, brokerage or other special terms have been granted in connection with the issue or sale of any shares or loan capital of any member of our Group;

(iv) no commission has been paid or payable (except commission to [REDACTED]) to any persons for subscription, agreeing to subscribe, procuring subscription or agreeing to procure subscription of any shares of our Company or any of our subsidiaries;

(v) no founder, management or deferred shares of our Company or any of our subsidiaries have been issued or agreed to be issued; and

(vi) there is no arrangement under which future dividends are waived or agreed to be waived.

(b) our Directors confirm that:

(i) there has not been any interruption in the business of our Company which may have or have had a material adverse effect on the financial position of our Company in the twelve months immediately preceding the date of this document;

(ii) our Company has no outstanding convertible debt securities or debentures; and

(iii) there are no treasury shares held by our Company or our subsidiaries or through our agents or nominees.

M. Bilingual Document

The English language and Chinese language versions of this document are being published separately, in reliance upon the exemption provided by Section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

This document is written in the English language and contains a Chinese translation for information purpose only. Should there be any discrepancy between the English language of this document and the Chinese translation, the English language version of this document shall prevail.