
APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the material contracts referred to in “Statutory and General Information — 2. Further Information about Our Business — A. Summary of Our Material Contracts” in Appendix IV to this document; and
- (b) the written consents referred to in “Statutory and General Information — 6. Other Information — G. Qualification and consent of Experts” in Appendix IV to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Electronic copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our Company’s website at <https://www.uniontech3d.cn/> during a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountants’ Report prepared by Ernst & Young, the text of which is set forth in Appendix I to this document;
- (c) the audited consolidated financial statements of our Group for the years ended December 31, 2023, 2024 and 2025;
- (d) the report from Ernst & Young on the unaudited [REDACTED] financial information of our Group, the text of which is set out in Appendix II to this document;
- (e) the industry report issued by Frost & Sullivan referred to in “Industry Overview”;
- (f) the legal opinions issued by AllBright Law Offices, our PRC Legal Advisor, in respect of, among other things, the general corporate matters and the property interests of our Group under PRC laws;
- (g) the legal memorandum issued by Squire Patton Boggs (US) LLP, our International Sanctions Legal Advisor;
- (h) the material contracts referred to in “Statutory and General Information — 2. Further Information about Our Business — A. Summary of Our Material Contracts” in Appendix IV to this document;
- (i) the service contracts and appointment letters referred to in “Statutory and General Information — 3. Further Information about our Directors — A. Particulars of Directors’ Contracts and Appointment Letters” in Appendix IV to this document;
- (j) the written consents referred to in “Statutory and General Information — 6. Other Information — G. Qualification and consent of Experts” in Appendix IV to this document; and
- (k) the PRC Company Law, PRC Securities Law and Overseas Listing Trial Measures, together with their unofficial English translations.