

APPENDIX VII

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) copies of each of the material contracts referred to in the section headed “2. Further Information About Our Business — A. Summary of Our Material Contracts” in Appendix VI to this document;
- (b) the written consents referred to in section headed “5. Other Information — G. Consents of Experts” in Appendix VI to this document;

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the websites of the Stock Exchange (www.hkexnews.hk) and our Company (www.shengweitemes.com) up to and including the date which is 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountants’ Report from KPMG, the text of which is set out in Appendix I to this document;
- (c) the audited consolidated financial statements of our Group for the years ended December 31, 2023, 2024 and 2025 and the four months ended April 30, 2026;
- (d) the report from KPMG relating to the unaudited [REDACTED] financial information of our Group, the text of which is set out in Appendix II to this document;
- (e) the material contracts referred to in the paragraph headed “2. Further Information About Our Business — A. Summary of Our Material Contracts” in Appendix VI to this document;
- (f) the written consents referred to in the paragraph headed “5. Other Information — G. Consents of Experts” in Appendix VI to this document;
- (g) the service contracts and appointment letters referred to in the paragraph headed “3. Further Information About Our Directors — A. Particulars of Directors’ Service Contracts and Appointment Letters” in Appendix VI to this document;
- (h) the PRC legal opinions issued by Haiwen & Partners, our PRC Legal Advisor, in respect of our general matters and property interests of our Group under the PRC laws;
- (i) the PRC Company Law together with unofficial English translations thereof; and
- (j) the industry report issued by Frost & Sullivan referred to in the section headed “Industry Overview” in this document.