

APPENDIX VII

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the material contracts referred to in “Statutory and General Information—B. Further Information About Our Business—1. Summary of Material Contracts” in Appendix VI to this document; and
- (b) the written consents referred to in “Statutory and General Information—E. Other Information—5. Qualification and Consent of Experts” in Appendix VI to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be published on the websites of the Stock Exchange at www.hkexnews.hk and our Company at www.directdrive.com for a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountants’ Report for the Track Record Period issued by Ernst & Young, the text of which is set out in Appendix I to this document;
- (c) the audited consolidated financial statements of our Group for the years ended December 31, 2023, 2024 and 2025;
- (d) the report on the unaudited [REDACTED] financial information of our Group issued by Ernst & Young, the text of which is set out in Appendix II to this document;
- (e) the material contracts referred to in “Statutory and General Information—B. Further Information About Our Business—1. Summary of Material Contracts” in Appendix VI to this document;
- (f) the service contracts referred to in “Statutory and General Information—C. Further Information About Our Directors and Substantial Shareholders—2. Directors’ Service Contracts” in Appendix VI to this document;
- (g) the written consents referred to in “Statutory and General Information—E. Other Information—5. Qualification and Consent of Experts” in Appendix VI to this document;
- (h) the legal opinions issued by Han Kun Law Offices, our PRC Legal Advisor, in respect of, among other things, the general corporate matters and property interests of our Group under the PRC law;
- (i) the industry report issued by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co. referred to in “Industry Overview”;
- (j) the PRC Company Law, the PRC Securities Law and the Trial Measures, together with unofficial English translations thereof; and
- (k) the terms of the Employee Stock Ownership Scheme.