

SUBSTANTIAL SHAREHOLDERS

To the best of our Directors’ knowledge and information, immediately following the completion of the [REDACTED] and without taking into account any H Shares which may be [REDACTED] pursuant to the exercise of the [REDACTED], the following persons will have an interest or short position in our Shares or the underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO or, will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company:

Name of Shareholder	Nature of interest	Class of Shares	Shares held as of the Latest Practicable Date		Shares held following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised)	
			Number ⁽¹⁾	Percentage ⁽²⁾	Number ⁽³⁾	Percentage ⁽⁴⁾
Mr. Peng	Beneficial interest	Domestic Shares	35,119,410	35.12%	[REDACTED]	[REDACTED]%
	Interest of person acting in concert ⁽⁵⁾	Domestic Shares	11,103,503	11.10%	[REDACTED]	[REDACTED]%
Ms. Liu	Beneficial interest	Domestic Shares	11,103,503	11.10%	[REDACTED]	[REDACTED]%
	Interest of person acting in concert ⁽⁵⁾	Domestic Shares	35,119,410	35.12%	[REDACTED]	[REDACTED]%
Wang Xiangyun (王湘雲)	Beneficial interest	Domestic Shares	411,424	0.41%	[REDACTED]	[REDACTED]%
	Interested in controlled corporation ⁽⁵⁾	Domestic Shares	9,807,841	9.81%	[REDACTED]	[REDACTED]%
Ronghui Dingjia . .	Beneficial interest ⁽⁵⁾	Domestic Shares	3,550,130	3.55%	[REDACTED]	[REDACTED]%
Ronghui Dinglian .	Beneficial interest ⁽⁵⁾	Domestic Shares	3,092,022	3.09%	[REDACTED]	[REDACTED]%
Ronghui Dinghua. .	Beneficial interest ⁽⁵⁾	Domestic Shares	3,015,065	3.02%	[REDACTED]	[REDACTED]%
Ronghui Dingtai . .	Beneficial interest ⁽⁵⁾	Domestic Shares	150,624	0.15%	[REDACTED]	[REDACTED]%

Notes:

- (1) All interests stated are long positions.
- (2) The calculation is based on the total number of 100,000,000 Domestic Shares in issue as at the Latest Practicable Date.
- (3) The calculation is based on the total number of [REDACTED] Shares in [REDACTED] immediately following the completion of the [REDACTED] and without taking into account any H Shares which may be [REDACTED] pursuant to the exercise of the [REDACTED].
- (4) Mr. Peng and Ms. Liu are parties acting in concert in respect of their interests in our Company. Please refer to the paragraph headed “History, Reorganisation and Corporate Structure — Acting in Concert Agreements” for further details.

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- (5) As at the date of this Document, Ronghui Dingjia held 3,550,130 Domestic Shares, Ronghui Dinglian held 3,092,022 Domestic Shares, Ronghui Dinghua held 3,015,065 Domestic Shares and Ronghui Dingtai held 150,624 Domestic Shares, the general partner of Ronghui Dingjia, Ronghui Dinglian, Ronghui Dinghua and Ronghui Dingtai is Wang Xiangyun (王湘雲), respectively. Under the SFO, Wang Xiangyun is deemed to be interested in the entire Shares held by each of Ronghui Dingjia, Ronghui Dinglian, Ronghui Dinghua and Ronghui Dingtai.

Save as disclosed above and in the paragraph headed “Statutory and General Information — C. Further Information about Our Directors and Substantial Shareholders — (a). Disclosure of Interest of Substantial Shareholders” in Appendix VI, our Directors are not aware of any persons who will, immediately following completion of the [REDACTED] (assuming the [REDACTED] is not exercised), have interests or short positions in Shares or underlying Shares which would fall to be disclosed under the provisions of Divisions 2 and 3 of Part XV of the SFO or, will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company or any other members of our Group.