SHARE CAPITAL

This section presents certain information regarding our share capital prior to and upon the completion of the **[REDACTED]**.

BEFORE THE [REDACTED]

As at the Latest Practicable Date and immediately before the completion of the **[REDACTED]**, the registered share capital of our Company is RMB100,000,000, divided into 100,000,000 Domestic Shares with a nominal value of RMB1.00 each.

UPON COMPLETION OF THE [REDACTED]

Assuming the **[REDACTED]** is not exercised, the share capital of our Company immediately after completion of the **[REDACTED]** will be as follows:

Description of Shares	Number of Shares	Approximate percentage of the total [REDACTED] share capital
Domestic Shares	**[REDACTED]**	**[REDACTED]**%
H Shares to be **[REDACTED]** pursuant to the **[REDACTED]**	**[REDACTED]**	**[REDACTED]**%
Total	**[REDACTED]**	[100.00]%

Assuming the **[REDACTED]** is exercised in full, the share capital of our Company immediately after Completion of the **[REDACTED]** will be as follows:

Description of Shares	Number of Shares	Approximate percentage of the total [REDACTED] share capital
Domestic Shares	**[REDACTED]**	**[REDACTED]**%
H Shares to be **[REDACTED]** pursuant to the **[REDACTED]**	**[REDACTED]**	**[REDACTED]**%
Total	**[REDACTED]**	[100.00]%

SHARE CLASSES

Upon completion of the **[REDACTED]**, our Company would have Domestic Shares and H Shares. Both Domestic Shares and H Shares are ordinary shares in the share capital of our Company and are regarded as the same class of Shares. Apart from certain qualified domestic institutional **[REDACTED]** in the PRC, certain qualified PRC **[REDACTED]** under the Shanghai-Hong Kong Stock Connect and the Shenzhen-Hong Kong Stock Connect, and other persons who are entitled to hold our H Shares pursuant to relevant PRC laws and regulations or upon approvals of any competent authorities, including our existing Shareholders who may convert their Domestic Shares into H shares upon completion of filing with the CSRC, H Shares generally cannot be **[REDACTED]** among legal and natural persons of the PRC.

RANKING

Domestic Shares and H Shares are regarded as one class of Shares and will rank equally for all dividends or distributions declared, paid or made after the date of this Document. All dividends in respect of the H Shares are to be paid by us in Hong Kong dollars or in the form of H Shares. However, the transfer of the Domestic Shares is subject to such restrictions as the PRC laws may impose from time to time.

TRANSFER OF SHARES [REDACTED] PRIOR TO THE [REDACTED]

The PRC Company Law provides that in relation to the **[REDACTED]** of a company, the shares **[REDACTED]** prior to the **[REDACTED]** shall not be transferred within a period of one year from the date on which the publicly **[REDACTED]** shares are **[REDACTED]** on any stock exchange. Accordingly, Shares **[REDACTED]** by our Company prior to the **[REDACTED]** shall be subject to this statutory restriction and not be transferred within a period of one year from the **[REDACTED]**.

Shares transferred by our Directors and senior management each year during their term of office shall not exceed 25% of their total respective shareholding in the Company unless otherwise permitted by applicable laws and regulations. In addition, the Shares that the aforementioned persons hold in the Company cannot be transferred within half a year after they leave their positions as Directors and senior management in the Company.

SHAREHOLDERS' GENERAL MEETINGS AND CLASS MEETINGS

For details of circumstances under which our general Shareholders' meeting and classified Shareholders' meeting are required, please refer to the section headed "Summary of the Articles of Association of the Company" in Appendix V to this Document and "Summary of Principal PRC Legal and Regulatory Provisions" in Appendix IV to this Document.