
APPENDIX VII DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

A. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this Document delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) the written consents referred to in the section headed “Appendix VI — Statutory and General Information — D. Other Information — 9. Consents of Experts” in this Document; and
- (b) a copy of each of the material contracts referred to in the section headed “Appendix VI — Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts” in this Document.

B. DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be published on the Stock Exchange’s website at www.hkexnews.hk and our Company’s website at www.shengjing360.com to and including the date which is 14 days from the date of this Document:

- (a) the Articles of Association;
- (b) the Accountant’s Report and the report on the unaudited [REDACTED] financial information of our Group from Rongcheng (Hong Kong) CPA Limited, the texts of which are set out in Appendices I and II, respectively;
- (c) the audited consolidated financial statements of our Group for each of the three years ended 31 December 2023, 2024 and 2025;
- (d) the material contracts referred to in the section headed “Appendix VI — Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts” in this Document;
- (e) the service contracts referred to in the section headed “Appendix VI — Statutory and General Information — C. Further Information about Our Directors and Substantial Shareholders — 2. Particulars of the Directors’ Service Contracts” in this Document;
- (f) the written consents referred to in the section headed “Appendix VI — Statutory and General Information — D. Other Information — 9. Consents of Experts” in this Document;
- (g) the industry report prepared by Shanghai iResearch Co., Ltd, our industry consultant;
- (h) the legal opinion issued by Zhong Lun Law Firm, our legal adviser as to PRC laws, in respect of certain aspects of our Group and our property interests in mainland China; and
- (i) the Company Law, the PRC Securities Law and the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies (境內企業境外發行證券和上市管理試行辦法) together with their unofficial English translations.