
APPENDIX V**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND ON DISPLAY**

A. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to a copy of this document delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) the written consents referred to in the section headed “Statutory and General Information — E. Other Information — 8. Consents of experts” in Appendix IV; and
- (b) a copy of each of the material contracts referred to in the section headed “Statutory and General Information — B. Further Information about Our Business — 1. Summary of material contracts” in Appendix IV.

B. DOCUMENTS ON DISPLAY

Copies of the following documents will be published at the websites of the Stock Exchange at www.hkexnews.hk and our Company at <https://www.hipac.cn> up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum of Association and Articles of Association;
- (b) the Accountant’s Report from Ernst & Young, the text of which is set out in “Appendix I — Accountants’ Report” to this document;
- (c) the audited consolidated financial statements of the Group for the years ended December 31, 2023, 2024 and 2025;
- (d) the report on unaudited pro forma financial information from Ernst & Young, the text of which is set out in “Appendix II — Unaudited Pro Forma Financial Information” to this document;
- (e) the letter of advice prepared by Ogier, our legal advisors as to Cayman Islands laws, summarizing certain aspects of the Cayman Islands Companies Act as referred to in “Appendix III — Summary of the Constitution of the Company and Cayman Companies Act” in this document;
- (f) the Cayman Companies Act;
- (g) the material contracts referred to in the section headed “Appendix IV — Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts” in this document;
- (h) the service contracts and letters of appointment with Directors, referred to in the section headed “Appendix IV — Statutory and General Information — C. Further Information about Our Directors and Substantial Shareholders” in this document;
- (i) the industry report prepared by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., our industry consultant;

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- (j) the written consents referred to in the section headed “Appendix IV — Statutory and General Information — E. Other Information — 8. Consents of experts” in this document;
- (k) the legal opinion issued by Haiwen & Partners, our legal advisor as to PRC laws, in respect of certain aspects of our Group’s business operations in the PRC;
- (l) the legal memorandum issued by Haiwen & Partners, our legal advisor as to PRC laws in respect of PRC data compliance; and
- (m) the terms of the [REDACTED] Share Incentive Schemes.

C. DOCUMENT AVAILABLE FOR INSPECTION

A copy of a full list of grantees under the [REDACTED] Share Incentive Schemes, containing all the particulars as required under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance, will be available for inspection at the office of Tian Yuan Law Firm LLP at Suites 3304–3309, 33/F, Jardine House, One Connaught Place, Central, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this document.