

DEFINITIONS

In this document, unless the context otherwise requires, the following terms and expressions shall have the meanings set out below. Certain technical terms are explained in the section headed “Glossary of technical terms” in this document.

“A Share(s)”	ordinary share(s) issued by our Company with a nominal value of RMB1.00 each, which is/are traded in Renminbi and listed on the ChiNext Market of the Shenzhen Stock Exchange
“Accountants’ Report”	the accountants’ report of our Company for the Track Record Period, as set out in Appendix I to this document
“AFRC”	the Accounting and Financial Reporting Council of Hong Kong
“Articles” or “Articles of Association”	the articles of association of our Company adopted on June 25, 2026 which will become effective upon the [REDACTED] and as amended from time to time, a summary of which is set out in Appendix V to this document
“associate(s)”	has the meaning ascribed to it under the Listing Rules
“Audit Committee”	the audit committee of the Board
“BIS”	the Bureau of Industry and Security of the U.S. Department of Commerce
“Board”	the board of Directors
“business day”	any day on which banks in Hong Kong are generally open for normal business to the public and which is not a Saturday, Sunday or public holiday in Hong Kong

[REDACTED]

“China” or “PRC”	the People’s Republic of China and for the purposes of this document only, unless the context requires otherwise, excluding Hong Kong, Macau, and Taiwan
“close associate(s)”	has the meaning ascribed thereto under the Listing Rules
“Companies Ordinance”	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time

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“Companies (Winding Up and Miscellaneous Provisions) Ordinance”	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Company” or “our Company”	Linktel Technologies Co., Ltd. (武漢聯特科技股份有限公司), a limited liability company established in the PRC on October 28, 2011, and converted into a joint stock company with limited liability on September 15, 2020
“Company Law” or “PRC Company Law”	the Company Law of the PRC (《中華人民共和國公司法》), as amended, supplemented or otherwise modified from time to time
“Compliance Advisor”	Zero2IPO Capital Limited
“connected person(s)”	has the meaning ascribed thereto under the Listing Rules
“connected transaction(s)”	has the meaning ascribed thereto under the Listing Rules
“core connected person(s)”	has the meaning ascribed thereto under the Listing Rules
“CSDC”	China Securities Depository and Clearing Co., Ltd. (中國證券登記結算有限責任公司)
“CSRC”	China Securities Regulatory Commission (中國證券監督管理委員會)
“Director(s)”	the director(s) of our Company
“EAR”	the Export Administration Regulations (15 C.F.R. Parts 730–774) administered by the BIS
“EIT”	enterprise income taxation
“EIT Law”	the Enterprise Income Tax Law of the PRC (《中華人民共和國企業所得稅法》), as amended, supplemented or otherwise modified from time to time
“Employee Incentive Platforms”	Tongchuang Guangtong, Wuhan Excellent and Tongxin Gongcheng, collectively
“ESG”	environmental, social and governance
“Extreme Conditions”	extreme conditions caused by a super typhoon as announced by the government of Hong Kong
“Frost & Sullivan”	Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., an independent professional market research and consulting company, which is an Independent Third Party

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“Frost & Sullivan Report”

an independent market research report commissioned by us and prepared by Frost & Sullivan for the purpose of this document

[REDACTED]

**“Group”, “our Group”, “we”,
“us”, or “our”**

our Company and all of our subsidiaries or, where the context so requires, in respect of the period before our Company became the holding company of its present subsidiaries, the businesses operated by such subsidiaries or their predecessors (as the case may be)

**“Guide for New Listing
Applicants”**

the Guide for New Listing Applicants as published by the Stock Exchange, as amended, supplemented or otherwise modified from time to time

[REDACTED]

“H Share(s)”

[REDACTED] ordinary share(s) in our share capital, with nominal value of RMB1.00 each, which are to be subscribed for and traded in Hong Kong dollars, and to be [REDACTED] on the Stock Exchange

“HK” or “Hong Kong”

the Hong Kong Special Administrative Region of the PRC

[REDACTED]

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[REDACTED]

“Hong Kong dollars”, “HK dollars” or “HK\$”

Hong Kong dollars, the lawful currency of Hong Kong

[REDACTED]

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“Independent Third Party(ies)”

person(s) or company(ies), who/which, to the best of our Directors’ knowledge, information and belief, having made all reasonable enquiries, is/are not connected person(s) of our Company within the meaning ascribed thereto under the Listing Rules

[REDACTED]

“International Sanctions Legal Advisor”

Ashurst Perkins Coie Tokyo, the legal advisor to our Company as to the International Sanctions laws

[REDACTED]

“Labor Contract Law”

PRC Labor Contract Law (《中華人民共和國勞動合同法》), as amended, supplemented or otherwise modified from time to time

“Latest Practicable Date”

June 21, 2026, being the latest practicable date for the purpose of ascertaining certain information in this document prior to its publication

[REDACTED]

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“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange, as amended, supplemented or otherwise modified from time to time
“Malaysia Legal Advisor”	Christopher & Lee Ong, the legal advisor to our Company as to the Malaysian law
“Main Board”	the stock exchange (excluding the option market) operated by the Stock Exchange, which is independent from and operated in parallel with the GEM of the Stock Exchange
“MEE”	the Ministry of Ecology and Environment of China (中華人民共和國生態環境部)
“MOFCOM” or “Ministry of Commerce”	the Ministry of Commerce of the PRC (中華人民共和國商務部)
“Mr. Li”	Mr. Li Linke (李林科), our executive Director and deputy general manager
“Ms. Wong”	Ms. Wong Wing Yee (黃詠儀), our joint company secretary
“Mr. Wu”	Mr. Wu Tianshu (吳天書), our executive Director and deputy general manager
“Mr. Xu”	Mr. Xu Yi (許怡), our joint company secretary
“Mr. Yang”	Mr. Yang Xianwen (楊現文), our vice chairman of the Board, executive Director, deputy general manager and one of our Single Largest Group of Shareholders
“Mr. Zhang”	Mr. Zhang Jian (張健), our chairman of the Board, executive Director, general manager and one of our Single Largest Group of Shareholders
“NDRC”	the National Development and Reform Commission (中華人民共和國國家發展和改革委員會)
“Nomination Committee”	the nomination committee of the Board
“NPC”	the National People’s Congress of the PRC (中華人民共和國全國人民代表大會)
“OFAC”	the Office of Foreign Assets Control of the U.S. Department of the Treasury, the main U.S. regulator administering and enforcing U.S. economic and trade sanctions.

[REDACTED]

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[REDACTED]

“Overseas Listing Trial Measures”	the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies (《境內企業境外發行證券和上市管理試行辦法》) released by the CSRC on February 17, 2023 and took effect on March 31, 2023
“PBOC”	People’s Bank of China (中國人民銀行)
“PRC Legal Advisor”	Grandway Law Offices, the legal advisor to our Company as to PRC law
“PRC Securities Law”	the Securities Law of the PRC (《中華人民共和國證券法》), as amended, supplemented or otherwise modified from time to time

[REDACTED]

“Pre-[REDACTED] Share Incentive Scheme”	the restricted share incentive scheme adopted by our Company in November 2024, the principal terms of which are set out in “Appendix VI Statutory and General Information — D. Pre-[REDACTED] Share Incentive Scheme” of this document
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DEFINITIONS

“Regulation S”	Regulation S under the U.S. Securities Act
“Remuneration and Appraisal Committee”	the remuneration and appraisal committee of the Board
“RM”	the lawful currency of Malaysia
“RMB” or “Renminbi”	Renminbi, the lawful currency of the PRC
“Rule 144A”	Rule 144A under the U.S. Securities Act
“SAFE”	the State Administration of Foreign Exchange of China (中華人民共和國國家外匯管理局)
“SAMR”	the State Administration for Market Regulation of China (中華人民共和國國家市場監督管理總局)
“SAT”	the State Administration of Taxation of China (中華人民共和國國家稅務總局)
“SCNPC”	the Standing Committee of the National People’s Congress of China (中華人民共和國全國人民代表大會常務委員會)
“SDN”	Specially Designated Nationals designated pursuant to U.S. sanctions programs
“SFC”	Securities and Futures Commission of Hong Kong
“SFO” or “Securities and Futures Ordinance”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Share(s)”	ordinary share(s) issued by our Company, with a nominal value of RMB1.00 each, including A Shares and H Shares
“Shareholder(s)”	holder(s) of our Share(s)
“Single Largest Group of Shareholders”	Mr. Zhang and Mr. Yang, collectively

[REDACTED]

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“Sole Sponsor” and “[REDACTED]”	the sole sponsor and the [REDACTED] as named in the section headed “Directors and Parties Involved in the [REDACTED]” in this document
	[REDACTED]
“State Council”	the State Council of China (中華人民共和國國務院)
“Stock Exchange” or “Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited, a wholly owned subsidiary of Hong Kong Exchanges and Clearing Limited
“Strategy Committee”	the strategy committee of the Board
“subsidiary(ies)”	has the meaning ascribed thereto under the Listing Rules
“substantial shareholder(s)”	has the meaning ascribed thereto under the Listing Rules
“Takeovers Code”	the Codes on Takeovers and Mergers and Share Buy-backs issued by the SFC, as amended, supplemented or otherwise modified from time to time
“Tongchuang Guangtong”	Wuhan Tongchuang Guangtong Management Consulting Partnership Enterprise (Limited Partnership) (武漢同創光通管理諮詢合夥企業 (有限合夥)), a limited partnership established in the PRC on December 15, 2017 and one of our Employee Incentive Platforms
“Tongxin Gongcheng”	Wuhan Tongxin Gongcheng Management Consulting Partnership Enterprise (Limited Partnership) (武漢同心共成管理諮詢合夥企業 (有限合夥)), a limited partnership established in the PRC on December 20, 2019 and one of our Employee Incentive Platforms
“Track Record Period”	the years ended December 31, 2023, 2024 and 2025
“U.S. dollars”, “US\$” or “USD”	United States dollars, the lawful currency of the United States
“U.S. Legal Advisor”	TsingLaw NY LLP, the legal advisor to our Company as to the U.S. law
“U.S. Securities Act”	the United States Securities Act of 1933, as amended and supplemented or otherwise modified from time to time, and the rules and regulations promulgated thereunder

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[REDACTED]

“United States”, “USA” or “U.S.”	the United States of America, its territories, its possessions and all areas subject to its jurisdiction
“VAT”	value-added tax
“Wuhan Excellent”	Wuhan Excellent Consulting Partnership (Limited Partnership) (武漢優耐特企業管理諮詢合夥企業 (有限合夥)), a limited partnership established in the PRC on December 15, 2017 and one of our Employee Incentive Platforms
“%”	per cent

For the purpose of this document, references to “provinces” of China include provinces, municipalities under direct administration of the central government and provincial-level autonomous regions.