IMPORTANT

If you are in any doubt about any of the contents of this document, you should obtain independent professional advice.

COREE Company Limited
科鄺有限公司

(Incorporated in Hong Kong with limited liability)

[REDACTED]

Number of [REDACTED] under the [REDACTED]	**:**	**[REDACTED] Shares ([REDACTED] subject to the [REDACTED])**
Number of [REDACTED]	**:**	**[REDACTED] Shares (subject to adjustment)**
Number of [REDACTED]	**:**	**[REDACTED] Shares ([REDACTED] subject to adjustment and the [REDACTED])**
Maximum [REDACTED]	**:**	**HK$[REDACTED] per [REDACTED], plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015% (payable in full on application in Hong Kong dollars and subject to refund)**
[REDACTED]	**:**	**[REDACTED]**

***Sole Sponsor, Sponsor-Overall Coordinator, Overall Coordinator,* [REDACTED]**

CICC 中金公司

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A copy of this document, having attached thereto the documents specified in the section headed "Documents Delivered to the Registrar of Companies and Available on Display – 1. Documents Delivered to the Registrar of Companies" in Appendix VI to this document, has been registered with the Registrar of Companies in Hong Kong as required by Section 38D of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong and the Registrar of Companies in Hong Kong take no responsibility for the contents of this document or any of the other documents referred to above.

The **[REDACTED]** is expected to be determined by agreement among our Company (for ourselves and on behalf of the **[REDACTED]**) and the Sole Overall Coordinator (for itself and on behalf of the **[REDACTED]**) on or around **[REDACTED]**. The **[REDACTED]** will be not more than HK$**[REDACTED]** per **[REDACTED]** and is currently expected to be not less than HK$**[REDACTED]** per **[REDACTED]**. If, for any reason, the **[REDACTED]** is not agreed by 12:00 noon on **[REDACTED]** (Hong Kong time) among our Company (for ourselves and on behalf of the **[REDACTED]**) and the Sole Overall Coordinator (for itself and on behalf of the **[REDACTED]**), the **[REDACTED]** will not proceed and will lapse.

The Sole Overall Coordinator (for itself and on behalf of the **[REDACTED]**) may, where considered appropriate and with consent from our Company (for ourselves and on behalf of the **[REDACTED]**), reduce the number of **[REDACTED]** and/or the indicative **[REDACTED]** range below that is stated in this document at any time prior to the morning of the last day for lodging **[REDACTED]** under the **[REDACTED]**. In such a case, notices of the reduction in the number of **[REDACTED]** and/or the indicative **[REDACTED]** range will be published on the website of the Stock Exchange at **www.hkexnews.hk** and the website of our Company at **www.coree.com** as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the day which is the last day for lodging **[REDACTED]** under the **[REDACTED]**. Please refer to the sections headed "**[REDACTED]**" in this document for further details.

Prior to making an **[REDACTED]** decision, prospective **[REDACTED]** should consider carefully all of the information set out in this document, including but not limited to the risk factors set out in the section headed "Risk Factors" in this document. The obligations of the **[REDACTED]** under the **[REDACTED]** to **[REDACTED]** for, and to procure **[REDACTED]** for, the **[REDACTED]**, are subject to termination by the Sole Overall Coordinator (for itself and on behalf of the **[REDACTED]**) if certain events occur prior to 8:00 a.m. on the **[REDACTED]**. Please refer to the section headed "**[REDACTED]**" in this document for further details.

The **[REDACTED]** have not been and will not be registered under the U.S. Securities Act or any state securities law in the U.S. and may not be **[REDACTED]**, pledged or transferred within the U.S. except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The **[REDACTED]** are being **[REDACTED]** and **[REDACTED]** (i) in the United States solely to **[REDACTED]** as defined in Rule 144A under the U.S. Securities Act pursuant to Rule 144A or another available exemption from registration requirements under the U.S. Securities Act and (ii) outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act. No **[REDACTED]** of the **[REDACTED]** will be made in the United States.

None of the **[REDACTED]** may be **[REDACTED]** directly or indirectly, or **[REDACTED]** to any person for **[REDACTED]**, directly or indirectly, in Korea or to any resident of Korea.

[REDACTED]

IMPORTANT

[REDACTED]

IMPORTANT

[REDACTED]