

IMPORTANT

If you are in any doubt about any of the contents of this document, you should obtain independent professional advice.

Hiseas International Tourism Group*

四川遠海國際旅行社股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

[REDACTED]

Number of [REDACTED] under : [REDACTED] H Shares (subject to the
the [REDACTED] [REDACTED] Option)
Number of [REDACTED] : [REDACTED] H Shares (subject to reallocation)
Number of [REDACTED] : [REDACTED] H Shares (subject to reallocation and
the [REDACTED])
Maximum [REDACTED] : HK\$[REDACTED] per H Share, plus brokerage
of 1%, SFC transaction levy of 0.0027%, AFRC
transaction levy of 0.00015% and [REDACTED]
trading fee of 0.00565% (payable in full on
[REDACTED] and subject to refund)
Nominal value : RMB[0.1] per H Share
[REDACTED] : [REDACTED]

*Sole Sponsor, [REDACTED], [REDACTED],
[REDACTED] and [REDACTED]*



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A copy of this document, having attached thereto the documents specified in “Documents Delivered to the Registrar of Companies in Hong Kong and Available on Display—1. Documents Delivered to the Registrar of Companies in Hong Kong” in Appendix VII has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility for the contents of this document or any other documents referred to above.

The [REDACTED] is expected to be fixed by agreement between the [REDACTED] (for itself and on behalf the [REDACTED]), and our Company on or before [REDACTED], but in any event no later than [REDACTED]. The [REDACTED] will be not more than HK\$[REDACTED] per [REDACTED] and is currently expected to be not less than HK\$[REDACTED] per [REDACTED]. If, for any reason, the [REDACTED] (for itself and on behalf the [REDACTED]), and our Company are unable to reach an agreement on the [REDACTED] by [REDACTED], the [REDACTED] will not become unconditional and will lapse immediately. Applicants for [REDACTED] are required to pay, on [REDACTED], the maximum [REDACTED] of HK\$[REDACTED] per [REDACTED] together with brokerage of 1%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and [REDACTED] fee of 0.00565%, subject to refund if the [REDACTED] should be less than HK\$[REDACTED] per [REDACTED].

The [REDACTED] (for itself and on behalf the [REDACTED]), may, with consent of our Company, reduce the number of [REDACTED] and/or the indicative [REDACTED] below that stated in this document at any time on or prior to the morning of the last day for lodging [REDACTED] under the [REDACTED]. In such a case, notices of the reduction in the number of [REDACTED] and/or the indicative [REDACTED] will be published on the websites of the [REDACTED] at www.hkexnews.hk and our Company at www.hiseas.com as soon as practicable but in any event not later than the morning of the day which is the last day for lodging [REDACTED] under the [REDACTED]. For further information, please refer to the sections headed “Structure of the [REDACTED]” and “How to Apply for [REDACTED]” in this document.

The obligations of the [REDACTED] under the [REDACTED] Agreement to [REDACTED] for, and to procure applicants for the [REDACTED] for, the [REDACTED], are subject to termination by the [REDACTED] (for itself and on behalf the [REDACTED]) if certain grounds arise [REDACTED] on the [REDACTED] Date. Further details of such circumstances are set out in the section headed “[REDACTED]” It is important that you refer to that section for further details.

Prior to making an [REDACTED] decision, prospective [REDACTED] should carefully consider all of the information set out in this document, in particular, the risk factors set out in the section headed “Risk Factors.”

The [REDACTED] have not been and will not be registered under the U.S. [REDACTED] or any state securities law in the United States and may not be offered or sold, pledged or transferred within the United States, except that the [REDACTED] may be offered, sold or delivered in offshore transactions outside the United States in reliance on Regulation S under the U.S. Securities Act.

[REDACTED]

* For identification purpose only

[REDACTED]

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[REDACTED]

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[REDACTED]