

APPENDIX VII

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (1) a copy of each of the material contracts referred to in “2. Further Information about Our Business—A. Summary of Our Material Contract” in Appendix VI to this document; and
- (2) the written consents referred to in “5. Other information—H. Consents of Experts” in Appendix VI to this document.

2. DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the websites of our Company at <https://www.hiseas.com> and on the website of the Stock Exchange at www.hkexnews.hk up to and including the date which is 14 days from the date of this document:

- (1) the Articles of Association;
- (2) the Accountants’ Report from KPMG, the text of which is set out in Appendix I to this document;
- (3) the audited consolidated financial statements of our Group for the years ended December 31, 2023, 2024 and 2025;
- (4) the report from KPMG on the unaudited [REDACTED] financial information, the text of which is set out in Appendix II to this document;
- (5) the material contracts referred to in “2. Further Information about Our Business—A. Summary of Our Material Contract” in Appendix VI to this document;
- (6) the written consents referred to in “5. Other Information—H. Consents of Experts” in Appendix VI to this document;
- (7) the service contracts referred to in “3. Further Information about Our Directors and Substantial Shareholders—A. Particulars of Directors’ Contracts” in Appendix VI to this document;
- (8) the legal opinions issued by Grandall Law Firm (Shanghai), our PRC Legal Advisor, in respect of certain general corporate matters and our Group’s business operations in the PRC;
- (9) the Employee Incentive Scheme;

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- (10) the industry report issued by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.;
- (11) the memorandum issued by Grandall Law Firm (Beijing) as to international sanction law;
- (12) the memorandum issued by Grandall Law Firm (Shanghai) as to PRC data compliance law;
and
- (13) a copy of the following PRC laws, together with unofficial English translations: (i) the PRC Company Law; (ii) the PRC Securities Law; and (iii) the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies.