So far as the Directors are aware, immediately following the completion of the [**REDACTED**], the Conversion of Domestic Unlisted Shares into H Shares and assuming the [**REDACTED**] is not exercised, the following person swill have an interest and/or short position in the Shares or the underlying Shares which would fall to be disclosed to the Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, will be, directly or indirectly interested in 5% or more of the nominal value of any class of the Company's share capital carrying rights to vote in all circumstances at general meetings of the Company:

			As of the Latest Practicable Date		Immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised)		
Name of Shareholder	**Type of Shares**	**Nature of interest**[(1)]	**Number of Shares**	**Approximate percentage of shareholding in the relevant type of Shares**	**Number of Shares**	**Approximate percentage of shareholding in the relevant type of Shares**	**Approximate percentage in the total issued share capital of the Company**
Changan Automobile[(2)(3)]	Unlisted Shares	Beneficial owner	1,256,526,229	40.99%	[REDACTED]	[REDACTED]%	[REDACTED]%
		Interest in controlled corporation	17,515,056	0.57%	[REDACTED]	[REDACTED]%	[REDACTED]%
	H Shares	Beneficial owner	–	–	[REDACTED]	[REDACTED]%	[REDACTED]%
		Interest in controlled corporation	–	–	[REDACTED]	[REDACTED]%	[REDACTED]%
Chongqing Anyu Private Equity Investment Fund Partnership Enterprise L.P.* (重慶安渝私募股權投資基金合夥企業(有限合夥)) ("**Chongqing Anyu**")[(4)]	Unlisted Shares	Beneficial owner	269,941,606	8.81%	[REDACTED]	[REDACTED]%	[REDACTED]%
	H Shares	Beneficial owner	–	–	[REDACTED]	[REDACTED]%	[REDACTED]%
Chongqing Cheng'an Private Equity Investment Fund Partnership Enterprise LP.* (重慶承安私募股權投資基金合夥企業(有限合夥) ("**Cheng'an PE**")	Unlisted Shares	Beneficial owner	222,887,592	7.27%	[REDACTED]	[REDACTED]%	[REDACTED]%
	H Shares	Beneficial owner	–	–	[REDACTED]	[REDACTED]%	[REDACTED]%
Chongqing Yufu High Quality Industry Master Fund Private Equity Investment Fund Management Co., Ltd.* (重慶渝富高質產業母基金私募股權投資基金管理有限公司) ("**Chongqing Yufu**")[(4)]	Unlisted Shares	Beneficial owner	–	–	[REDACTED]	[REDACTED]	[REDACTED]
		Interest in controlled corporation	312,338,550	10.19%	[REDACTED]	[REDACTED]%	[REDACTED]%
	H Shares	Beneficial owner	–	–	[REDACTED]	[REDACTED]	[REDACTED]
		Interest in controlled corporation	–	–	[REDACTED]	[REDACTED]%	[REDACTED]%
Chongqing Chengyun Enterprise Management Co., Ltd. (重慶承運企業管理有限公司)* ("**Chongqing Chengyun**")[(5)]	Unlisted Shares	Beneficial owner	–	–	[REDACTED]	[REDACTED]	[REDACTED]
		Interest in controlled corporation	553,774,284	18.07%	[REDACTED]	[REDACTED]%	[REDACTED]%
	H Shares	Beneficial owner	–	–	[REDACTED]	[REDACTED]	[REDACTED]
		Interest in controlled corporation	–	–	[REDACTED]	[REDACTED]%	[REDACTED]%
Chongqing Industrial Investment Master Fund Partnership Enterprise L.P.* (重慶產業投資母基金合夥企業(有限合夥)) ("**Chongqing Industrial Investment Master Fund**")[(6)]	Unlisted Shares	Beneficial owner	42,396,944	1.38%	[REDACTED]	[REDACTED]%	[REDACTED]%
		Interest in controlled corporation	269,941,606	8.81%	[REDACTED]	[REDACTED]%	[REDACTED]%
	H Shares	Beneficial owner	–	–	[REDACTED]	[REDACTED]%	[REDACTED]%
		Interest in controlled corporation	–	–	[REDACTED]	[REDACTED]%	[REDACTED]%
Chongqing Yufu Holding Group Co., Ltd.* (重慶渝富控股集團有限公司) ("**Chongqing Yufu Group**")[(7)]	Unlisted Shares	Beneficial owner	–	–	[REDACTED]	[REDACTED]	[REDACTED]
		Interest in controlled corporation	312,338,550	10.19%	[REDACTED]	[REDACTED]%	[REDACTED]%
	H Shares	Beneficial owner	–	–	[REDACTED]	[REDACTED]	[REDACTED]
		Interest in controlled corporation	–	–	[REDACTED]	[REDACTED]%	[REDACTED]%

SUBSTANTIAL SHAREHOLDERS

			As of the Latest Practicable Date		Immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised)		
Name of Shareholder	Type of Shares	Nature of interest(1)	Number of Shares	Approximate percentage of shareholding in the relevant type of Shares	Number of Shares	Approximate percentage of shareholding in the relevant type of Shares	Approximate percentage in the total issued share capital of the Company
Chongqing Real Estate Equity Investment Fund Management Co., Ltd.* (重慶市地產股權投資基金管理有限公司) ("**Chongqing Real Estate Investment**")(8)	Unlisted Shares	Beneficial owner	–	–	[REDACTED]	[REDACTED]	[REDACTED]
		Interest in controlled corporation	222,887,592	7.27%	[REDACTED]	[REDACTED]%	[REDACTED]%
	H Shares	Beneficial owner	–	–	[REDACTED]	[REDACTED]	[REDACTED]
		Interest in controlled corporation	–	–	[REDACTED]	[REDACTED]%	[REDACTED]%
Chongqing Yuxin Investment Co., Ltd.* (重慶市渝新投資有限公司) ("**Chongqing Yuxin Investment**")(9)	Unlisted Shares	Beneficial owner	–	–	[REDACTED]	[REDACTED]	[REDACTED]
		Interest in controlled corporation	222,887,592	7.27%	[REDACTED]	[REDACTED]%	[REDACTED]%
	H Shares	Beneficial owner	–	–	[REDACTED]	[REDACTED]	[REDACTED]
		Interest in controlled corporation	–	–	[REDACTED]	[REDACTED]%	[REDACTED]%
Chongqing Liangjiang New Area Industrial Development Group Co., Ltd. (重慶兩江新區產業發展集團有限公司) ("**Chongqing Liangjiang New Area Industrial Development**")(10)	Unlisted Shares	Beneficial owner	–	–	[REDACTED]	[REDACTED]	[REDACTED]
		Interest in controlled corporation	265,284,536	8.65%	[REDACTED]	[REDACTED]%	[REDACTED]%
	H Shares	Beneficial owner	–	–	[REDACTED]	[REDACTED]	[REDACTED]
		Interest in controlled corporation	–	–	[REDACTED]	[REDACTED]%	[REDACTED]%
CATL(11)	Unlisted Shares	Beneficial owner	281,203,755	9.17%	[REDACTED]	[REDACTED]%	[REDACTED]%
		Interest in controlled corporation	6,392,451	0.21%	[REDACTED]	[REDACTED]	[REDACTED]
	H Shares	Beneficial owner	–	–	[REDACTED]	[REDACTED]%	[REDACTED]%
		Interest in controlled corporation	–	–	[REDACTED]	[REDACTED]%	[REDACTED]%
South Industry Assets Management Co., Ltd.* (南方工業資產管理有限公司) ("**SIAMC**")(12)	Unlisted Shares	Beneficial owner	194,450,400	6.34%	[REDACTED]	[REDACTED]%	[REDACTED]%
		Interest in controlled corporation	67,485,401	2.20%	[REDACTED]	[REDACTED]%	[REDACTED]%
	H Shares	Beneficial owner	–	–	[REDACTED]	[REDACTED]%	[REDACTED]%
		Interest in controlled corporation	–	–	[REDACTED]	[REDACTED]%	[REDACTED]%

Notes:

(1) All interest stated are long positions.

(2) As of the Latest Practicable Date, (i) Changan Automobile held 44.44% equity interest in Anhe (Chongqing) Private Equity Investment Management Co., Ltd. (安和(重慶)私募股權投資基金管理有限公司), the general partner of Chang'an Innovation holding approximately 0.16% partnership interest therein, and (ii) Changan Automobile is the largest limited partner holding approximately 48.79% partnership interest in Chang'an Innovation. None of the other limited partners holds more than one third partnership interest in Chang'an Innovation.

As such, Changan Automobile is deemed to be interested in the Shares held by Chang'an Innovation by virtue of the SFO.

(3) As of the Latest Practicable Date, each of China Changan Automobile Group and ChenZhi Automobile was a holding company of Changan Automobile. As such, China Changan Automobile Group and ChenZhi Automobile are deemed to be interested in the Shares in which Changan Automobile is interested by virtue of the SFO.

(4) As of the Latest Practicable Date, Chongqing Yufu was the general partner of (i) Chongqing Anyu, and (ii) Chongqing Industrial Investment Master Fund. As such, Chongqing Yufu is deemed to be interested in the Shares held by Chongqing Anyu and Chongqing Industrial Investment Master Fund by virtue of the SFO. Chongqing Yufu is wholly owned by the Chongqing SASAC.

(5) As of the Latest Practicable Date, Chongqing Chengyun was the general partner of (i) Chongqing Anyu, (ii) Chongqing Cheng'an Private Equity Investment Fund Partnership Enterprise LP.* (重慶承安私募股權投資基金合夥企業(有限合夥)) ("**Cheng'an PE**"), (iii) Chongqing Cheng'an No. 3 Private Equity Investment Fund Partnership Enterprise L.P.* (重慶承安叁號私募股權投資基金合夥企業(有限合夥)) ("**Cheng'an No. 3**") and (iv) Chongqing Cheng'an No. 2 Private Equity Investment Fund Partnership Enterprise L.P.* (重慶承安貳號私募股權投資基金合夥

企業(有限合夥)) ("**Cheng'an No. 2**"). As such, Chongqing Chengyun is deemed to be interested in the Shares held by Chongqing Anyu, Cheng'an PE, Cheng'an No. 3 and Cheng'an No. 2 by virtue of the SFO. Chongqing Chengyun is ultimately controlled by Chongqing Liangjiang New District Management Committee (重慶兩江新區管理委員會).

(6) As of the Latest Practicable Date, Chongqing Industrial Investment Master Fund held approximately 49.97% limited partnership interest in Chongqing Anyu. As such, Chongqing Industrial Investment Master Fund is deemed to be interested in the Shares held by Chongqing Anyu by virtue of the SFO. Chongqing Yufu is the general partner of Chongqing Industrial Investment Master Fund. Chongqing Yufu Group is the largest limited partner holding approximately 68.75% in Chongqing Industrial Investment Master Fund, except for whom none of the other limited partners holds more than one third partnership interest therein. As such, Chongqing Yufu Group is deemed to be interested in the Shares in which Chongqing Industrial Investment Master Fund is interested in by virtue of the SFO.

(7) As of the Latest Practicable Date, Chongqing Yufu Group held approximately 68.75% limited partnership interest in Chongqing Industrial Investment Master Fund. As such, Chongqing Yufu Group is deemed to be interested in the Shares in which Chongqing Industrial Investment Master Fund is interested in by virtue of the SFO.

(8) As of the Latest Practicable Date, Chongqing Real Estate Investment was the general partner of Cheng'an PE. As such, Chongqing Real Estate Investment is deemed to be interested in the Shares held by Cheng'an PE by virtue of the SFO. Chongqing Real Estate Investment is ultimately controlled by the Chongqing SASAC.

(9) As of the Latest Practicable Date, Chongqing Yuxin Investment held approximately 48.35% limited partnership interest in Cheng'an PE. As such, Chongqing Yuxin Investment is deemed to be interested in the Shares held by Cheng'an PE by virtue of the SFO. Chongqing Yuxin Investment is wholly owned by the Chongqing SASAC.

(10) As of the Latest Practicable Date, Chongqing Liangjiang New Area Industrial Development held approximately (i) 33.63% limited partnership in Cheng'an PE and (ii) 76.49% limited partnership in Chongqing Liangjiang New District High-Quality Development Industrial Private Equity Investment Fund Partnership (Limited Partnership) (重慶兩江新區高質量發展產業私募股權投資基金合夥企業(有限合夥)) ("**Chongqing Liangjiang New District High-Quality Development**"), the sole limited partner holding the remaining partnership interest of approximately 99.73% in Cheng'an No. 3. As such, Chongqing Liangjiang New Area Industrial Development is deemed to be interested in the Shares held by Cheng'an PE and Cheng'an No. 3. Chongqing Liangjiang New Area Industrial Development is wholly owned by Chongqing Liangjiang Management Committee.

(11) As of the Latest Practicable Date, the general partner of Fujian Mindong Era Rural Investment Development Partnership Enterprise LP.* (福建閩東時代鄉村投資發展合夥企業(有限合夥)) ("**Mindong Era**") was wholly owned by CATL. As such, CATL is deemed to be interested in the Shares held by Mindong Era by virtue of the SFO.

(12) As of the Latest Practicable Date, SIAMC held approximately (i) 39.00% limited partnership interest in Zhejiang Southern Equipment Venture Capital Fund Partnership Enterprise L.P.* (浙江南方裝備創業投資基金合夥企業(有限合夥)) ("**South Equipment**") and 45.00% equity interest in the general partner of South Equipment, (ii) 42.50% limited partnership interest in the general partner of Weapon New Energy (Anhui) Equity Investment Fund Partnership Enterprise L.P.* (兵器新動能(安徽)股權投資基金合夥企業(有限合夥)) ("**Weapon New Energy**"), (iii) 38.67% limited partnership interest in Chongqing South New Domain Venture Capital Fund Partnership Enterprise L.P.* (重慶南方新域創業投資基金合夥企業(有限合夥)) ("**South New Domain**") and (iv) 60.00% equity interest in the general partner of South New Domain. As such, SIAMC is deemed to be interested in the Shares held by South Equipment, Weapon New Energy and South New Domain by virtue of the SFO.

SIAMC is wholly owned by China South Industries Group Co., Ltd. (中國兵器裝備集團公司) ("**CSGC**"), which was in turn wholly-owned by the SASAC. As such, CSGC is deemed to be interested in the Shares in which SIAMC is interested by virtue of the SFO.

Save as disclosed above, the Directors are not aware of any person who will, immediately following completion of the [**REDACTED**] (assuming that the [**REDACTED**] is not exercised), have any interest and/or short position in the Shares or underlying Shares of the Company which will be required to be disclosed to the Company and the Stock Exchange pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who are, directly or indirectly interested in 5% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meeting of the Company or any other member of the Group.