

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

1. FURTHER INFORMATION ABOUT OUR GROUP

A. Incorporation

Our Company was established as a limited liability company under the laws of the PRC on July 10, 2018, and was converted into a joint stock company with limited liability on September 29, 2025.

Our registered office is located at Building 11, 101 Zizhu Road, Kangmei Street, Liangjiang New Area, Chongqing, PRC. We [have been] registered as a non-Hong Kong company in Hong Kong under Part 16 of the Companies Ordinance on [●], and our principal place of business in Hong Kong is at Room 1912, 19/F, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong. Ms. Lau Yee Wa (劉綺華女士) has been appointed as the authorized representative of our Company for the acceptance of service of process and notices on behalf of our Company in Hong Kong. The address for service of process on our Company in Hong Kong is the same as our principal place of business in Hong Kong as set out above.

As the Company was established in the PRC, its operations are subject to the relevant laws and regulations of the PRC. A summary of the relevant aspects of laws and regulations of the PRC and the Articles of Association is set out in Appendix IV and Appendix V to this document, respectively.

B. Changes in Share Capital of our Company

Save as disclosed in the section headed “History, Development and Corporate Structure — Establishment and Development of our Company”, there has been no other alteration in the share capital of our Company during the two years immediately preceding the date of this document.

C. Changes in the Share Capital of our Subsidiaries

A summary of the corporate information and the particulars of the Company’s subsidiaries are set out in note 1 to the Accountants’ Report in Appendix I to this document.

There had been no other alterations of share capital of the Company’s subsidiaries within the two years preceding the date of this document.

D. Resolutions of the Shareholders

Pursuant to the Shareholders’ meeting held on October 29, 2025, the following resolutions, among other things, were (subject to the relevant regulatory approval, filing and registration) duly passed:

- (i) the issue by the Company of H Shares with a nominal value of RMB1.00 each and such H Shares be [REDACTED] on the Hong Kong Stock Exchange;
- (ii) the number of H Shares to be issued pursuant to the [REDACTED], and the grant to the [REDACTED] (or their representatives) of the [REDACTED] of not more than [REDACTED]% of the number of H Shares issued pursuant to the [REDACTED];
- (iii) subject to our obtaining the formal written authorization from the relevant Shareholders and the completion of filing procedure with the CSRC, conditional upon the completion of the [REDACTED], [REDACTED] Domestic Unlisted Shares held by existing Shareholders will be converted into H Shares on a one-for-one basis;

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- (iv) subject to the completion of the [REDACTED], the Articles of Association have been approved and adopted, which shall become effective on the [REDACTED], and the Board has been authorized to amend the Articles of Association to the extent necessary in accordance with any comments from the relevant regulatory authorities; and
- (v) authorization of the Board or its authorized individuals to handle all matters relating to, among other things, the [REDACTED], the issue and [REDACTED] of H Shares on the Stock Exchange.

2. FURTHER INFORMATION ABOUT OUR BUSINESS

A. Summary of Material Contracts

The following are contracts (not being contracts entered into in the ordinary course of business) entered into by any member of our Group within the two years preceding the date of this document that are or may be material:

- (a) the capital increase agreement dated December 26, 2024, entered into among our Company, Chongqing Changan Automobile Co., Ltd.* (重慶長安汽車股份有限公司), South Industry Assets Management Co., Ltd.* (南方工業資產管理有限公司), Bank of Communications Financial Asset Investment Co., Ltd.* (交銀金融資產投資有限公司), Zhejiang Southern Equipment Venture Capital Fund Partnership Enterprise L.P.* (浙江南方裝備創業投資基金合夥企業(有限合夥)), Chongqing South New Domain Venture Capital Fund Partnership Enterprise L.P.* (重慶南方新域創業投資基金合夥企業(有限合夥)), Weapon New Energy (Anhui) Equity Investment Fund Partnership Enterprise L.P.* (兵器新動能(安徽)股權投資基金合夥企業(有限合夥)), Chongqing Anyu Private Equity Investment Fund Partnership Enterprise L.P.* (重慶安渝私募股權投資基金合夥企業(有限合夥)), Shanghai Fintech Equity Investment Fund L.P.* (上海金融科技股權投資基金(有限合夥)), Hangzhou Industry Investment Group Co., Ltd.* (杭州產投集團有限公司), Hefei Guojing Venture Capital Partnership Enterprise L.P.* (合肥國晶創業投資合夥企業(有限合夥)), Hefei Hi-Tech Holding Group Co., Ltd.* (合肥高新控股集團有限公司), Chengdu Juli Heavy Industry Equity Investment Fund Partnership Enterprise L.P.* (成都聚力重產股權投資基金合夥企業(有限合夥)), SDIC Juli M&A Equity Investment Fund (Shanghai) Partnership Enterprise L.P.* (國投聚力併購股權投資基金(上海)合夥企業(有限合夥)), Xinyu Ruiye Jufu Equity Investment Partnership Enterprise L.P.* (新餘瑞業鉅富股權投資合夥企業(有限合夥)), Xinlian Equity Investment (Hangzhou) Co., Ltd.* (芯聯股權投資(杭州)有限公司), and Wenzhou Weizhong Yinzhi Venture Capital Partnership Enterprise L.P.* (溫州為中引智創業投資合夥企業(有限合夥)), pursuant to which Chongqing Changan Automobile Co., Ltd.* (重慶長安汽車股份有限公司), South Industry Assets Management Co., Ltd.* (南方工業資產管理有限公司), Bank of Communications Financial Asset Investment Co., Ltd.* (交銀金融資產投資有限公司), Zhejiang Southern Equipment Venture Capital Fund Partnership Enterprise L.P.* (浙江南方裝備創業投資基金合夥企業(有限合夥)), Chongqing South New Domain Venture Capital Fund Partnership Enterprise L.P.* (重慶南方新域創業投資基金合夥企業(有限合夥)), Weapon New Energy (Anhui) Equity Investment Fund Partnership Enterprise L.P.* (兵器新動能(安徽)股權投資基金合夥企業(有限合夥)), Chongqing Anyu Private Equity Investment Fund Partnership Enterprise L.P.* (重慶安渝私募股權投資基金合夥企業(有限合夥)), Shanghai Fintech Equity Investment Fund L.P.* (上海金融科技股權投資基金(有限合夥)), Hangzhou Industry Investment Group Co., Ltd.* (杭州產投集團有限公司), Hefei Guojing Venture Capital Partnership Enterprise L.P.* (合肥國晶創業投資合夥企業(有限合夥)), Hefei Hi-Tech Holding Group Co., Ltd.* (合肥高新控股集團有限公司), Chengdu Juli Heavy Industry Equity Investment Fund Partnership Enterprise L.P.* (成都聚力重產股權投資基金合夥企業(有限合夥)), SDIC Juli M&A Equity Investment Fund (Shanghai) Partnership Enterprise L.P.* (國投聚力併購股權投資基金(上海)合夥企業(有限合夥)), Xinyu Ruiye Jufu Equity Investment Partnership Enterprise L.P.* (新餘瑞業鉅富股權投資合夥企業(有限合夥)), Xinlian Equity Investment (Hangzhou) Co.,

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Ltd.* (芯聯股權投資(杭州)有限公司), and Wenzhou Weizhong Yinzhi Venture Capital Partnership Enterprise L.P.* (溫州為中引智創業投資合夥企業(有限合夥)) agreed to subscribe for the increased registered capital of RMB1,070,181,800 of our Company at a consideration of RMB11,100,582,408;

- (b) the shareholders’ agreement of our Company dated December 31, 2024, entered into among our Company, Chongqing Changan Automobile Co., Ltd.* (重慶長安汽車股份有限公司) NIO Co., Ltd.* (上海蔚來汽車有限公司), Contemporary Amperex Technology Co., Limited (寧德時代新能源科技股份有限公司), Chongqing Liangjiang Southwest Securities Equity Investment Fund Partnership Enterprise L.P.* (重慶兩江西南證股權投資基金合夥企業(有限合夥)), Chongqing Cheng’an Private Equity Investment Fund Partnership Enterprise L.P.* (重慶承安私募股權投資基金合夥企業(有限合夥)), South Industry Assets Management Co., Ltd.* (南方工業資產管理有限公司), Fujian Mindong Era Rural Investment Development Partnership Enterprise L.P.* (福建閩東時代鄉村投資發展合夥企業(有限合夥)), Chongqing South Industry Equity Investment Fund Partnership Enterprise L.P.* (重慶南方工業股權投資基金合夥企業(有限合夥)), National Green Development Fund Co., Ltd.* (國家發展綠色基金股份有限公司), Jiaxing Juli Zhanye No. 6 Equity Investment Partnership Enterprise L.P.* (嘉興聚力展業陸號股權投資合夥企業(有限合夥)), Yiwu Weihao Chuangxin Phase I Equity Investment Partnership Enterprise L.P.* (義烏韋豪創芯壹期股權投資合夥企業(有限合夥)), Tianjin Weihao Haihe Phase I Equity Investment Partnership Enterprise L.P.* (天津韋豪海河壹期股權投資合夥企業(有限合夥)), Ningbo Yongxin Weihao Phase I Semiconductor Industry Investment Partnership Enterprise L.P.* (寧波甬欣韋豪壹期半導體產業投資合夥企業(有限合夥)), Qingdao Yuewan Intelligent Network Industry Investment Fund Partnership Enterprise L.P.* (青島月灣智網產業投資基金合夥(有限合夥)), Huzhou Chuangsheng Chiming Equity Investment Partnership Enterprise L.P.* (湖州創晟馳銘股權投資合夥企業(有限合夥)), Chongqing Cheng’an No. 2 Private Equity Investment Fund Partnership Enterprise L.P.* (重慶承安貳號私募股權投資基金合夥企業(有限合夥)), Chongqing Industrial Investment Master Fund Partnership Enterprise L.P.* (重慶產業投資母基金合夥企業(有限合夥)), Chongqing Cheng’an No. 3 Private Equity Investment Fund Partnership Enterprise L.P.* (重慶承安叁號私募股權投資基金合夥企業(有限合夥)), Chongqing Chang’an Innovative Private Equity Investment Fund Partnership (Limited Partnership)* (重慶常安創新私募股權投資基金合夥企業(有限合夥)), Guangzhou Kainan Xuanyuan No. 1 Venture Capital Fund Partnership Enterprise L.P.* (廣州凱南軒轅壹號創業投資基金合夥(有限合夥)), Guangzhou Yuekai Zhidong Industry Equity Investment Partnership Enterprise L.P.* (廣州粵凱智動產業股權投資合夥企業(有限合夥)), Bank of Communications Financial Asset Investment Co., Ltd.* (交銀金融資產投資有限公司), Shanghai Zhiyue Xintu No. 1 Enterprise Management Partnership Enterprise (Limited Partnership)* (上海智悅新途一號企業管理合夥企業(有限合夥)), Zhejiang Southern Equipment Venture Capital Fund Partnership Enterprise L.P.* (浙江南方裝備創業投資基金合夥企業(有限合夥)), Chongqing South New Domain Venture Capital Fund Partnership Enterprise L.P.* (重慶南方新域創業投資基金合夥企業(有限合夥)), Weapon New Energy (Anhui) Equity Investment Fund Partnership Enterprise L.P.* (兵器新動能(安徽)股權投資基金合夥企業(有限合夥)), Chongqing Anyu Private Equity Investment Fund Partnership Enterprise L.P.* (重慶安渝私募股權投資基金合夥企業(有限合夥)), Shanghai Fintech Equity Investment Fund L.P.* (上海金融科技股權投資基金(有限合夥)), Hangzhou Industry Investment Group Co., Ltd.* (杭州產投集團有限公司), Hefei Guojing Venture Capital Partnership Enterprise L.P.* (合肥國晶創業投資合夥企業(有限合夥)), Hefei Hi-Tech Holding Group Co., Ltd.* (合肥高新控股集團有限公司), Chengdu Juli Heavy Industry Equity Investment Fund Partnership Enterprise L.P.* (成都聚力重產股權投資基金合夥企業(有限合夥)), SDIC Juli M&A Equity Investment Fund (Shanghai) Partnership Enterprise L.P.* (國投聚力併購股權投資基金(上海)合夥企業(有限合夥)), Xinyu Ruiye Jufu Equity Investment Partnership Enterprise L.P.* (新餘瑞業鉅富股權投資合夥企業(有限合夥)), Xinlian Equity Investment (Hangzhou) Co., Ltd.* (芯聯股權投資(杭州)有限公司), and Wenzhou Weizhong Yinzhi Venture Capital Partnership Enterprise L.P.* (溫州為中引智創業投資合夥企業(有限合夥));

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- (c) the supplemental agreement to the shareholders’ agreement of our Company dated April 15, 2025, entered into among our Company, Chongqing Changan Automobile Co., Ltd.* (重慶長安汽車股份有限公司), NIO Co., Ltd.* (上海蔚來汽車有限公司), Contemporary Amperex Technology Co., Limited (寧德時代新能源科技股份有限公司), Chongqing Liangjiang Southwest Securities Equity Investment Fund Partnership Enterprise LP.* (重慶兩江證券股權投資基金合夥企業(有限合夥)), Chongqing Cheng’an Private Equity Investment Fund Partnership Enterprise LP.* (重慶承安私募股權投資基金合夥企業(有限合夥)), South Industry Assets Management Co., Ltd.* (南方工業資產管理有限公司), Fujian Mindong Era Rural Investment Development Partnership Enterprise LP.* (福建閩東時代鄉村投資發展合夥企業(有限合夥)), Chongqing South Industry Equity Investment Fund Partnership Enterprise LP.* (重慶南方工業股權投資基金合夥企業(有限合夥)), National Green Development Fund Co., Ltd.* (國家發展綠色基金股份有限公司), Jiaxing Juli Zhanye No. 6 Equity Investment Partnership Enterprise L.P.* (嘉興聚力展業陸號股權投資合夥企業(有限合夥)), Yiwu Weihao Chuangxin Phase I Equity Investment Partnership Enterprise L.P.* (義烏韋豪創芯壹期股權投資合夥企業(有限合夥)), Tianjin Weihao Haihe Phase I Equity Investment Partnership Enterprise L.P.* (天津韋豪海河壹期股權投資合夥企業(有限合夥)), Ningbo Yongxin Weihao Phase I Semiconductor Industry Investment Partnership Enterprise L.P.* (寧波甬欣韋豪壹期半導體產業投資合夥企業(有限合夥)), Qingdao Yuewan Intelligent Network Industry Investment Fund Partnership Enterprise L.P.* (青島月灣智網產業投資基金合夥(有限合夥)), Huzhou Chuangsheng Chiming Equity Investment Partnership Enterprise L.P.* (湖州創晟馳銘股權投資合夥企業(有限合夥)), Chongqing Cheng’an No. 2 Private Equity Investment Fund Partnership Enterprise L.P.* (重慶承安貳號私募股權投資基金合夥企業(有限合夥)), Chongqing Industrial Investment Master Fund Partnership Enterprise L.P.* (重慶產業投資母基金合夥企業(有限合夥)), Chongqing Cheng’an No. 3 Private Equity Investment Fund Partnership Enterprise L.P.* (重慶承安叁號私募股權投資基金合夥企業(有限合夥)), Chongqing Chang’an Innovative Private Equity Investment Fund Partnership (Limited Partnership)* (重慶常安創新私募股權投資基金合夥企業(有限合夥)), Guangzhou Kainan Xuanyuan No. 1 Venture Capital Fund Partnership Enterprise L.P.* (廣州凱南軒轅壹號創業投資基金合夥(有限合夥)), Guangzhou Yuekai Zhidong Industry Equity Investment Partnership Enterprise L.P.* (廣州粵凱智動產業股權投資合夥企業(有限合夥)), Bank of Communications Financial Asset Investment Co., Ltd.* (交銀金融資產投資有限公司), Shanghai Zhiyue Xintu No. 1 Enterprise Management Partnership Enterprise (Limited Partnership)* (上海智悅新途一號企業管理合夥企業(有限合夥)), Zhejiang Southern Equipment Venture Capital Fund Partnership Enterprise L.P.* (浙江南方裝備創業投資基金合夥企業(有限合夥)), Chongqing South New Domain Venture Capital Fund Partnership Enterprise L.P.* (重慶南方新域創業投資基金合夥企業(有限合夥)), Weapon New Energy (Anhui) Equity Investment Fund Partnership Enterprise L.P.* (兵器新動能(安徽)股權投資基金合夥企業(有限合夥)), Chongqing Anyu Private Equity Investment Fund Partnership Enterprise L.P.* (重慶安渝私募股權投資基金合夥企業(有限合夥)), Shanghai Fintech Equity Investment Fund L.P.* (上海金融科技股權投資基金(有限合夥)), Hangzhou Industry Investment Group Co., Ltd.* (杭州產投集團有限公司), Hefei Guojing Venture Capital Partnership Enterprise L.P.* (合肥國晶創業投資合夥企業(有限合夥)), Hefei Hi-Tech Holding Group Co., Ltd.* (合肥高新控股集團有限公司), Chengdu Juli Heavy Industry Equity Investment Fund Partnership Enterprise L.P.* (成都聚力重產股權投資基金合夥企業(有限合夥)), SDIC Juli M&A Equity Investment Fund (Shanghai) Partnership Enterprise L.P.* (國投聚力併購股權投資基金(上海)合夥企業(有限合夥)), Xinyu Ruiye Jufu Equity Investment Partnership Enterprise L.P.* (新餘瑞業鉅富股權投資合夥企業(有限合夥)), Xinlian Equity Investment (Hangzhou) Co., Ltd.* (芯聯股權投資(杭州)有限公司), and Wenzhou Weizhong Yinzhi Venture Capital Partnership Enterprise L.P.* (溫州為中引智創業投資合夥企業(有限合夥)), Qingdao Xinneng Yunhui Venture Capital Fund Partnership Enterprise L.P.* (青島芯能雲暉創業投資基金合夥企業(有限合夥)) and Yancheng Xinneng Tianchao Equity Investment Fund Management Partnership Enterprise L.P.* (鹽城芯能天超股權投資基金管理合夥企業(有限合夥));

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- (d) the termination agreement of shareholders’ special rights dated November 7, 2025 entered into among our Company, Chongqing Changan Automobile Co., Ltd.* (重慶長安汽車股份有限公司), Contemporary Amperex Technology Co., Limited (寧德時代新能源科技股份有限公司), Chongqing Anyu Private Equity Investment Fund Partnership Enterprise L.P.* (重慶安渝私募股權投資基金合夥企業(有限合夥)), Chongqing Cheng’an Private Equity Investment Fund Partnership Enterprise L.P.* (重慶承安私募股權投資基金合夥企業(有限合夥)), South Industry Assets Management Co., Ltd.* (南方工業資產管理有限公司), Bank of Communications Financial Asset Investment Co., Ltd.* (交銀金融資產投資有限公司), National Green Development Fund Co., Ltd.* (國家發展綠色基金股份有限公司), Fujian Mindong Era Rural Investment Development Partnership Enterprise L.P.* (福建閩東時代鄉村投資發展合夥企業(有限合夥)), Hangzhou Industry Investment Group Co., Ltd.* (杭州產投集團有限公司), Jiaxing Juli Zhanye No. 6 Equity Investment Partnership Enterprise L.P.* (嘉興聚力展業陸號股權投資合夥企業(有限合夥)), Chongqing Industrial Investment Master Fund Partnership Enterprise L.P.* (重慶產業投資母基金合夥企業(有限合夥)), Chongqing Cheng’an No. 3 Private Equity Investment Fund Partnership Enterprise L.P.* (重慶承安叁號私募股權投資基金合夥企業(有限合夥)), Qingdao Yuewan Intelligent Network Industry Investment Fund Partnership Enterprise L.P.* (青島月灣智網產業投資基金合夥(有限合夥)), Zhejiang Southern Equipment Venture Capital Fund Partnership Enterprise L.P.* (浙江南方裝備創業投資基金合夥企業(有限合夥)), Huzhou Chuangsheng Chiming Equity Investment Partnership Enterprise L.P.* (湖州創晟馳銘股權投資合夥企業(有限合夥)), Hefei Guojing Venture Capital Partnership Enterprise L.P.* (合肥國晶創業投資合夥企業(有限合夥)), Hefei Hi-Tech Holding Group Co., Ltd.* (合肥高新控股集團有限公司), Guangzhou Kainan Xuanyuan No. 1 Venture Capital Fund Partnership Enterprise L.P.* (廣州凱南軒轅壹號創業投資基金合夥(有限合夥)), Chongqing Liangjiang Southwest Securities Equity Investment Fund Partnership Enterprise L.P.* (重慶兩江西證股權投資基金合夥企業(有限合夥)), Chengdu Juli Heavy Industry Equity Investment Fund Partnership Enterprise L.P.* (成都聚力重產股權投資基金合夥企業(有限合夥)), SDIC Juli M&A Equity Investment Fund (Shanghai) Partnership Enterprise L.P.* (國投聚力併購股權投資基金(上海)合夥企業(有限合夥)), Chongqing South New Domain Venture Capital Fund Partnership Enterprise L.P.* (重慶南方新域創業投資基金合夥企業(有限合夥)), Weapon New Energy (Anhui) Equity Investment Fund Partnership Enterprise L.P.* (兵器新動能(安徽)股權投資基金合夥企業(有限合夥)), Chongqing Cheng’an No. 2 Private Equity Investment Fund Partnership Enterprise L.P.* (重慶承安貳號私募股權投資基金合夥企業(有限合夥)), Chongqing Chang’an Innovative Private Equity Investment Fund Partnership (Limited Partnership)* (重慶常安創新私募股權投資基金合夥企業(有限合夥)), Chongqing South Industry Equity Investment Fund Partnership Enterprise L.P.* (重慶南方工業股權投資基金合夥企業(有限合夥)), NIO Co., Ltd.* (上海蔚來汽車有限公司), Tianjin Weihao Haihe Phase I Equity Investment Partnership Enterprise L.P.* (天津韋豪海河壹期股權投資合夥企業(有限合夥)), Wenzhou Weizhong Yinzhi Venture Capital Partnership Enterprise L.P.* (溫州為中引智創業投資合夥企業(有限合夥)), Yancheng Xinneng Tianchao Equity Investment Fund Management Partnership Enterprise L.P.* (鹽城芯能天超股權投資基金管理合夥企業(有限合夥)), Ningbo Yongxin Weihao Phase I Semiconductor Industry Investment Partnership Enterprise L.P.* (寧波甬欣韋豪壹期半導體產業投資合夥企業(有限合夥)), Guangzhou Yuekai Zhidong Industry Equity Investment Partnership Enterprise L.P.* (廣州粵凱智動產業股權投資合夥企業(有限合夥)), Shanghai Fintech Equity Investment Fund L.P.* (上海金融科技股權投資基金(有限合夥)), Xinyu Ruiye Jufu Equity Investment Partnership Enterprise L.P.* (新餘瑞業鉅富股權投資合夥企業(有限合夥)), Yiwu Weihao Chuangxin Phase I Equity Investment Partnership Enterprise L.P.* (義烏韋豪創芯壹期股權投資合夥企業(有限合夥)), Qingdao Xinneng Yunhui Venture Capital Fund Partnership Enterprise L.P.* (青島芯能雲暉創業投資基金合夥企業(有限合夥)), Xinlian Equity Investment (Hangzhou) Co., Ltd.* (芯聯股權投資(杭州)有限公司), Shanghai Zhiyue Xintu No. 1 Enterprise Management Partnership Enterprise (Limited Partnership)* (上

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海智悦新途一號企業管理合夥企業(有限合夥)), and Chongqing Liangjiang Hongma Intelligent Industrial Equity Investment Fund Partnership* (重慶兩江紅馬智能化產業股權投資基金合夥企業(有限合夥)); and

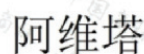
(e) the [REDACTED].

B. Our Material Intellectual Property Rights

Save as disclosed below, as of the Latest Practicable Date, there were no other intellectual property rights which are or may be material in relation to our business.

(a) Trademarks

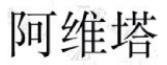
As of the Latest Practicable Date, we had registered the following trademarks which we consider to be or may be material to our business:

No.	Trademark	Place of registration	Registration No.	Class	Registered owner	Expiry Date
1 . . .		PRC	77574452	9	Our Company	June 13, 2035
2 . . .		PRC	73138269	7	Our Company	May 27, 2035
3 . . .		PRC	73127209	35	Our Company	February 27, 2035
4 . . .		PRC	73140467	42	Our Company	February 6, 2035
5 . . .		PRC	73146663	35	Our Company	January 27, 2035
6 . . .		PRC	77429134	37	Our Company	September 13, 2034
7 . . .		PRC	72065070	42	Our Company	June 20, 2034
8 . . .		PRC	71495604	42	Our Company	June 20, 2034
9 . . .		PRC	67142861	9	Our Company	December 6, 2033
10 . . .		PRC	66128436	9	Our Company	December 6, 2033
11 . . .		PRC	71874458	9	Our Company	November 27, 2033
12 . . .		PRC	69244052	9	Our Company	October 13, 2033

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Trademark	Place of registration	Registration No.	Class	Registered owner	Expiry Date
13. . .		PRC	69248065	9	Our Company	October 6, 2033
14. . .		PRC	59387340	11	Our Company	September 6, 2033
15. . .		PRC	58596281	11	Our Company	September 6, 2033
16. . .		PRC	63697365	37	Our Company	August 20, 2033
17. . .		PRC	59390200	35	Our Company	August 13, 2033
18. . .		PRC	59386601	42	Our Company	June 13, 2033
19. . .		PRC	59386443	11	Our Company	June 13, 2033
20. . .		PRC	59378035	9	Our Company	June 13, 2033
21. . .		PRC	66144654	37	Our Company	June 6, 2033
22. . .		PRC	66782741	37	Our Company	April 13, 2033
23. . .		PRC	56158491	35	Our Company	April 6, 2033
24. . .		PRC	66138679	37	Our Company	February 6, 2033
25. . .		PRC	66137535	37	Our Company	February 6, 2033
26. . .		PRC	58629955	42	Our Company	December 20, 2032
27. . .		PRC	56137619	9	Our Company	November 13, 2032
28. . .		PRC	56041213	37	Our Company	November 6, 2032
29. . .		PRC	58610471	7	Our Company	September 27, 2032

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Trademark	Place of registration	Registration No.	Class	Registered owner	Expiry Date
30. . .		PRC	59377405	7	Our Company	September 20, 2032
31. . .		PRC	59374344	42	Our Company	May 27, 2032
32. . .		PRC	59368496	37	Our Company	May 20, 2032
33. . .		PRC	59366081	35	Our Company	May 20, 2032
34. . .		PRC	58632245	37	Our Company	May 13, 2032
35. . .		PRC	58590683	35	Our Company	May 13, 2032
36. . .		PRC	59392272	7	Our Company	March 13, 2032
37. . .		PRC	59385489	37	Our Company	March 13, 2032
38. . .		PRC	59381003	42	Our Company	March 13, 2032
39. . .		PRC	56169849	7	Our Company	December 27, 2031
40. . .		PRC	55148108	37	Our Company	October 27, 2031
41. . .		PRC	55137867	37	Our Company	October 27, 2031
42. . .		PRC	47750475	37	Our Company	March 27, 2031
43. . .		PRC	47744593	37	Our Company	March 27, 2031

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

(b) Copyrights

As of the Latest Practicable Date, we had registered the following copyrights which we consider to be or may be material to our business:

No.	Copyright	Copyright type	Registered Owner	Registration Number	Registration Date	Expiry Date
1 . .	Avatr Boot Animation Sound Effect 1	Copyright of Works	Our Company	National Copyright Registration No. 2023-S-00069966	April 20, 2023	December 31, 2073
2 . .	Avatr Rest Mode Alarm 1	Copyright of Works	Our Company	National Copyright Registration No. 2023-S-00053379	March 29, 2023	December 31, 2073
3 . .	Avatr Rest Mode Alarm 1	Copyright of Works	Our Company	National Copyright Registration No. 2023-B-00050873	March 27, 2023	December 31, 2073
4 . .	HALO Screen Software	Computer Software Copyright	Our Company	2025SR0386237	March 5, 2025	December 31, 2075
5 . .	Tazhi GO Software	Computer Software Copyright	Our Company	2025SR0386235	March 5, 2025	December 31, 2075
6 . .	XiaoTa Magic Box Software	Computer Software Copyright	Our Company	2025SR0386240	March 5, 2025	December 31, 2075
7 . .	Fragrance Application Software	Computer Software Copyright	Our Company	2025SR0386244	March 5, 2025	December 31, 2075
8 . .	Test Drive Software	Computer Software Copyright	Our Company	2025SR0386232	March 5, 2025	December 31, 2075
9 . .	AVATRadio Application Software	Computer Software Copyright	Our Company	2025SR0228492	February 10, 2025	December 31, 2075
10 . .	Avatr HarmonyOS Client System	Computer Software Copyright	Our Company	2024SR1436375	September 26, 2024	December 31, 2074
11 . .	New Energy Vehicle Controller Energy Consumption and Range Software	Computer Software Copyright	Our Company	2024SR1261424	August 28, 2024	December 31, 2074
12 . .	New Energy Vehicle Controller Drive Torque Management Software	Computer Software Copyright	Our Company	2024SR1261437	August 28, 2024	December 31, 2074
13 . .	New Energy Vehicle Controller EV Fault Diagnosis Software	Computer Software Copyright	Our Company	2024SR0839611	June 20, 2024	December 31, 2074
14 . .	New Energy Vehicle Controller Discharge Control Software	Computer Software Copyright	Our Company	2024SR0832214	June 19, 2024	December 31, 2074
15 . .	New Energy Vehicle Controller Charging Control Software	Computer Software Copyright	Our Company	2024SR0835709	June 19, 2024	December 31, 2074
16 . .	New Energy Vehicle Controller High Voltage Power On/Off Function Software	Computer Software Copyright	Our Company	2024SR0830765	June 19, 2024	December 31, 2074
17 . .	New Energy Vehicle Controller Human-Machine Interaction Function Software	Computer Software Copyright	Our Company	2024SR0834407	June 19, 2024	December 31, 2074

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Copyright	Copyright type	Registered Owner	Registration Number	Registration Date	Expiry Date
18.	New Energy Vehicle Controller Dynamic Torque Coordination Control Function Software	Computer Software Copyright	Our Company	2024SR0832018	June 19, 2024	December 31, 2074
19.	New Energy Vehicle Controller Range Extender System Control Software	Computer Software Copyright	Our Company	2024SR0824014	June 18, 2024	December 31, 2074
20.	New Energy Vehicle Controller Power Distribution Management Function Software	Computer Software Copyright	Our Company	2024SR0821689	June 18, 2024	December 31, 2074
21.	New Energy Vehicle Controller REEV Fault Diagnosis Software	Computer Software Copyright	Our Company	2024SR0823189	June 18, 2024	December 31, 2074
22.	New Energy Vehicle Controller Gear Control Function Software	Computer Software Copyright	Our Company	2024SR0824001	June 18, 2024	December 31, 2074
23.	New Energy Vehicle Controller Torque Safety Monitoring Software	Computer Software Copyright	Our Company	2024SR0809486	June 14, 2024	December 31, 2074
24.	New Energy Vehicle Gear Safety Monitoring Software	Computer Software Copyright	Our Company	2024SR0773141	June 6, 2024	December 31, 2074
25.	AVATR Body Domain Unified Flashing Software	Computer Software Copyright	Our Company	2024SR0735365	May 29, 2024	December 31, 2074
26.	AVATR Front Compartment Intelligent Fuse Box Software	Computer Software Copyright	Our Company	2024SR0365396	March 7, 2024	December 31, 2074
27.	AVATR Body Domain Controller Software	Computer Software Copyright	Our Company	2024SR0364239	March 7, 2024	December 31, 2074
28.	Qt-Based Secondary Development Pcan Tool Host Computer	Computer Software Copyright	Our Company	2023SR1589809	December 8, 2023	December 31, 2073
29.	Auto-Generated CommonAPI Interface Script	Computer Software Copyright	Our Company	2023SR1589802	December 8, 2023	December 31, 2073
30.	Avatr Tmall Shopping Mini Program Software	Computer Software Copyright	Our Company	2023SR0675241	June 15, 2023	December 31, 2073
31.	Avatr Android Client System [Abbreviation: Avatr] V1.0.0	Computer Software Copyright	Our Company	2021SR1641636	November 4, 2021	December 31, 2071

APPENDIX VI STATUTORY AND GENERAL INFORMATION

(c) *Patents*

As of the Latest Practicable Date, we had registered the following patents which we consider to be or may be material to our business:

No.	Patent Name	Patent No.	Patent Owner	Patent Category	Application Date	Place of registration	Expiry Date
1 . .	Vehicle Gear Position Control Method, Device and Equipment (車輛擋位控制方法、裝置及設備)	2024117263050	Our Company	Invention Patent	November 28, 2024	PRC	November 28, 2044
2 . .	Vehicle Steering System, Control Method for Vehicle Steering System and Vehicle (車輛轉向系統、車輛轉向系統的控制方法及車輛)	2024114326698	Our Company	Invention Patent	October 14, 2024	PRC	October 14, 2044
3 . .	Vehicle Control Method, Device and Drive Controller Based on Adjustment Torque (基於調整扭矩的車輛控制方法、裝置和驅動控制器)	2024113325560	Our Company	Invention Patent	September 24, 2024	PRC	September 24, 2044
4 . .	Brake Light Control Method, Device, Equipment and Computer-Readable Storage Medium (一種制動燈控制方法、裝置、設備及計算機可讀存儲介質)	2024110137697	Our Company	Invention Patent	July 26, 2024	PRC	July 26, 2044
5 . .	Control Method, Device, Equipment and Storage Medium (控制方法、裝置、設備及存儲介質)	2024109846207	Our Company	Invention Patent	July 22, 2024	PRC	July 22, 2044
6 . .	Display Processing Method for Three-Dimensional Vehicle Model (三維車輛模型的顯示處理方法)	2024108397592	Our Company	Invention Patent	June 26, 2024	PRC	June 26, 2044
7 . .	Control Method, Device and Electronic Equipment for In-Vehicle Wireless Charging Device (車載無線充電裝置的控制方法、裝置及電子設備)	2024106485315	Our Company	Invention Patent	May 23, 2024	PRC	May 23, 2044
8 . .	Charging Method, System, Equipment, Storage Medium and Program Product (充電方法、系統、設備、存儲介質及程序產品)	2024106162840	Our Company	Invention Patent	May 17, 2024	PRC	May 17, 2044
9 . .	Brake Distribution Method and Vehicle (制動分配方法和車輛)	2024104574884	Our Company	Invention Patent	April 16, 2024	PRC	April 16, 2044

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Patent Name	Patent No.	Patent Owner	Patent Category	Application Date	Place of registration	Expiry Date
10 . .	Charging Current Adjustment Method, Device, Equipment and Storage Medium (一種充電電流調整方法、裝置、設備及存儲介質)	2024104495257	Our Company	Invention Patent	April 15, 2024	PRC	April 15, 2044
11 . .	Boost Charging Control Method, Circuit, Device, Equipment and Storage Medium (升壓充電控制方法、電路、裝置、設備和存儲介質)	2024103588432	Our Company	Invention Patent	March 27, 2024	PRC	March 27, 2044
12 . .	Charging Method and System (充電方法和系統)	2024103211760	Our Company	Invention Patent	March 20, 2024	PRC	March 20, 2044
13 . .	Cell Voltage Detection Method, Cell Voltage Detection Circuit and Battery Management System (電芯電壓檢測方法、電芯電壓檢測電路及電池管理系統)	2024103151261	Our Company	Invention Patent	March 19, 2024	PRC	March 19, 2044
14 . .	Onboard Charger, Vehicle and Vehicle Charging Method (車載充電機、車輛及車輛的充電方法)	2024103083705	Our Company	Invention Patent	March 18, 2024	PRC	March 18, 2044
15 . .	Onboard Charger, Vehicle and Vehicle Charging Method (車載充電機、車輛及車輛的充電方法)	2024103083673	Our Company	Invention Patent	March 18, 2024	PRC	March 18, 2044
16 . .	Vehicle Control Method, Device, Equipment and Storage Medium (車輛控制方法、裝置、設備及存儲介質)	2024102669485	Our Company	Invention Patent	March 8, 2024	PRC	March 8, 2044
17 . .	Vehicle Charging Circuit, Charging Method and Vehicle (車輛的充電電路、充電方法及車輛)	2024101940446	Our Company	Invention Patent	February 21, 2024	PRC	February 21, 2044
18 . .	Abnormal Function Handling Method and Device (功能異常的處理方法及裝置)	202410072878X	Our Company	Invention Patent	January 17, 2024	PRC	January 17, 2044
19 . .	Data Processing Method, Domain Controller, Equipment and Storage Medium (一種數據處理方法、域控制器、設備及存儲介質)	2023111223642	Our Company	Invention Patent	August 31, 2023	PRC	August 31, 2043
20 . .	Domain Controller, Data Processor Method and Equipment (一種域控制器、數據處理器方法及設備)	2023111182996	Our Company	Invention Patent	August 31, 2023	PRC	August 31, 2043

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Patent Name	Patent No.	Patent Owner	Patent Category	Application Date	Place of registration	Expiry Date
21 . .	Instruction Processing Method, Device, Electronic Equipment and Storage Medium (一種指令處理方法、裝置、電子設備及存儲介質)	2023110931530	Our Company	Invention Patent	August 28, 2023	PRC	August 28, 2043
22 . .	Method and Device for Determining Four-Wheel Drive Control Torque of Vehicle (一種車輛四驅控制扭矩的確定方法及裝置)	2023110415236	Our Company	Invention Patent	August 17, 2023	PRC	August 17, 2043
23 . .	Method, Device, Vehicle and Storage Medium for Determining Remaining Range (剩餘里程的確定方法、裝置、車輛及存儲介質)	2023108425494	Our Company	Invention Patent	July 10, 2023	PRC	July 10, 2043
24 . .	Vehicle Positioning Method, System and Computer-Readable Storage Medium (一種車輛定位方法、系統及計算機可讀存儲介質)	2023108024200	Our Company	Invention Patent	June 30, 2023	PRC	June 30, 2043
25 . .	Message Delay Simulation Method, Device and Equipment (一種報文時延仿真方法、裝置及設備)	2023107790471	Our Company	Invention Patent	June 28, 2023	PRC	June 28, 2043
26 . .	Vehicle Acceleration and Braking System and Control Method (一種車輛加速制動系統及控制方法)	2023107784606	Our Company	Invention Patent	June 28, 2023	PRC	June 28, 2043
27 . .	Standby Vehicle Method, Device and Vehicle (一種備車方法、裝置及車輛)	2023107464171	Our Company	Invention Patent	June 21, 2023	PRC	June 21, 2043
28 . .	Data Management Method and Device (一種數據管理方法及裝置)	2023107320175	Our Company	Invention Patent	June 20, 2023	PRC	June 20, 2043
29 . .	Charging Control Method, Device, Vehicle and Storage Medium (充電控制方法、裝置、車輛及存儲介質)	2023107380956	Our Company	Invention Patent	June 20, 2023	PRC	June 20, 2043
30 . .	Charging Adjustment Method (一種充電調節方法)	2023107136317	Our Company	Invention Patent	June 15, 2023	PRC	June 15, 2043
31 . .	Power Distribution Method, Device, Vehicle and Storage Medium for Electric Vehicle (電動車的功率分配方法、裝置、車輛及存儲介質)	202310699761X	Our Company	Invention Patent	June 13, 2023	PRC	June 13, 2043

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Patent Name	Patent No.	Patent Owner	Patent Category	Application Date	Place of registration	Expiry Date
32 . .	Charging Adjustment Method and Device (充電調節方法及裝置)	2023103091177	Our Company	Invention Patent	March 27, 2023	PRC	March 27, 2043
33 . .	Keyword Search Method, Device and Electronic Equipment (關鍵字查詢方法、裝置及電子設備)	2023102507109	Our Company	Invention Patent	March 15, 2023	PRC	March 15, 2043
34 . .	Vehicle Control Method, Device and Electronic Equipment (一種車輛的控制方法、裝置及電子設備)	2023102397842	Our Company	Invention Patent	March 13, 2023	PRC	March 13, 2043
35 . .	Vehicle Control Method, Device and Storage Medium (一種車輛的控制方法、裝置及存儲介質)	2023102398332	Our Company	Invention Patent	March 13, 2023	PRC	March 13, 2043
36 . .	SOA-Based Canopy Control Method, System, Equipment and Readable Storage Medium (基於SOA架構的天幕控制方法、系統、設備及可讀存儲介質)	2023102377976	Our Company	Invention Patent	March 13, 2023	PRC	March 13, 2043
37 . .	Electric Vehicle Charging Control Method, Device and Computer-Readable Storage Medium (一種電動汽車充電控制方法、裝置及計算機可讀存儲介質)	2023102194250	Our Company	Invention Patent	March 8, 2023	PRC	March 8, 2043
38 . .	Parking Space Recommendation Method, Device and Computer-Readable Storage Medium (一種車位推薦方法、裝置及計算機可讀存儲介質)	2023101961096	Our Company	Invention Patent	March 2, 2023	PRC	March 2, 2043
39 . .	In-Vehicle GPS Data Upload Method, System and Equipment (一種車載GPS數據上傳方法、系統及設備)	2022117131230	Our Company	Invention Patent	December 29, 2022	PRC	December 29, 2042
40 . .	Charging Control Method and Device (充電控制方法及裝置)	2022116876250	Our Company	Invention Patent	December 27, 2022	PRC	December 27, 2042
41 . .	Noise Reduction Method, Device, Vehicle and Computer-Readable Storage Medium for Vehicle (用於車輛的降噪方法、裝置、車輛及計算機可讀存儲介質)	2022116766299	Our Company	Invention Patent	December 26, 2022	PRC	December 26, 2042

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Patent Name	Patent No.	Patent Owner	Patent Category	Application Date	Place of registration	Expiry Date
42 . .	Vehicle Maintenance Mode Control Method, Device and Equipment (一種車輛的維修模式控制方法、裝置和設備)	2022116580196	Our Company	Invention Patent	December 22, 2022	PRC	December 22, 2042
43 . .	Energy Recovery Intensity Control Method, Device and Computer-Readable Storage Medium (能量回收強度的控制方法、裝置及計算機可讀存儲介質)	2022115338481	Our Company	Invention Patent	December 1, 2022	PRC	December 1, 2042
44 . .	Discharge Control Method, Device, Vehicle and Computer Storage Medium for Vehicle (車輛的放電控制方法、裝置、車輛以及計算機存儲介質)	2022114733869	Our Company	Invention Patent	November 21, 2022	PRC	November 21, 2042
45 . .	Vehicle Cabin Control Method, Device and Computer-Readable Storage Medium (車輛座艙的控制方法、裝置及計算機可讀存儲介質)	2022114358717	Our Company	Invention Patent	November 16, 2022	PRC	November 16, 2042
46 . .	Front Bumper and Fender Connection Assembly and Automobile (一種前保險槓與翼子板的連接組件及汽車)	2022112262103	Our Company	Invention Patent	October 9, 2022	PRC	October 9, 2042
47 . .	Vehicle Control Method, Device, Equipment and Computer-Readable Storage Medium (一種車輛控制方法、裝置、設備及計算機可讀存儲介質)	2022112218011	Our Company	Invention Patent	October 8, 2022	PRC	October 8, 2042
48 . .	Automobile Bonnet Structure and Automobile (一種汽車前罩結構及汽車)	2022110809318	Our Company	Invention Patent	September 5, 2022	PRC	September 5, 2042
49 . .	Bonnet Water Collection Assembly and Automobile (一種前罩集水總成及汽車)	2022110804329	Our Company	Invention Patent	September 5, 2022	PRC	September 5, 2042
50 . .	Spoiler Adjustment Mechanism and Spoiler Device (擾流板調節機構及擾流板裝置)	2022109109184	Our Company	Invention Patent	July 29, 2022	PRC	July 29, 2042
51 . .	Electric Vehicle Charging Prompt Method and Automobile (一種電動車充電提示方法和汽車)	2022108323602	Our Company	Invention Patent	July 14, 2022	PRC	July 14, 2042
52 . .	Charging Device and Electric Vehicle Charging Method (一種充電裝置及電動車充電方法)	2022107143602	Our Company	Invention Patent	June 22, 2022	PRC	June 22, 2042

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Patent Name	Patent No.	Patent Owner	Patent Category	Application Date	Place of registration	Expiry Date
53 . .	DMS Privacy Shielding Device (一種DMS隱私遮蔽裝置)	2022106566366	Our Company	Invention Patent	June 10, 2022	PRC	June 10, 2042
54 . .	Protection Method for Power-Assisted Motor and Its Electronic and Electrical Components (助力電機及其電子電器部件防護方法)	202210629768X	Our Company	Invention Patent	June 2, 2022	PRC	June 2, 2042
55 . .	Parking Fee Calculation Method, Device, Equipment and Computer-Readable Storage Medium (停車費用計算方法、裝置、設備及計算機可讀存儲介質)	2022105142770	Our Company	Invention Patent	May 11, 2022	PRC	May 11, 2042
56 . .	Vehicle Gear Shifting Method, Device and Vehicle (車輛換擋方法、裝置及車輛)	2022104209843	Our Company	Invention Patent	April 20, 2022	PRC	April 20, 2042
57 . .	In-Vehicle Voice Broadcast Configuration Method, Device and Equipment (一種車機端語音播報配置方法、裝置及設備)	202111623960X	Our Company	Invention Patent	December 28, 2021	PRC	December 28, 2041
58 . .	Garage Parking/Retrieval Positioning Method, System, Automobile and Computer-Readable Storage Medium (車庫停車/取車定位方法、系統、汽車及計算機可讀存儲介質)	2021114553931	Our Company	Invention Patent	December 1, 2021	PRC	December 1, 2041
59 . .	Motor Control Method, Device, Equipment and Storage Medium (電機控制方法、裝置、設備及儲存介質)	2024118218870	Avatr New Energy Vehicle Technology (Shanghai) Co., Ltd.	Invention Patent	December 11, 2024	PRC	December 11, 2044
60 . .	Motor Control Method, Motor and Vehicle (電機的控制方法、電機及車輛)	2024100230914	Avatr New Energy Vehicle Technology (Shanghai) Co., Ltd.	Invention Patent	January 8, 2024	PRC	January 8, 2044
61 . .	Through-type Tail Light Mechanism (貫穿式尾燈機構)	CN202221413770.5	Our Company	Utility model	June 7, 2022	PRC	June 7, 2032
62 . .	Car Rear Wing Drainage Mechanism and Car Rear Wing Device (汽車尾翼排水機構及汽車尾翼裝置)	CN202222008393.3	Our Company	Utility model	August 1, 2022	PRC	August 1, 2032

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Patent Name	Patent No.	Patent Owner	Patent Category	Application Date	Place of registration	Expiry Date
63 . .	Automotive Welcome Pedal Threshold Ambient Light (一種汽車迎賓踏板門檻氛圍燈)	CN202222079581.5	Our Company	Utility model	August 8, 2022	PRC	August 8, 2032
64 . .	Lidar Mounting Bracket, Lidar Mounting Structure and Car (一種激光雷達安裝架、激光雷達的安裝結構及汽車)	CN202222092194.5	Our Company	Utility model	August 9, 2022	PRC	August 9, 2032
65 . .	Car Seat Slide Rail Trim, Car Seat Slide Rail and Vehicle (汽車座椅滑軌裝飾件、汽車座椅滑軌及車輛)	CN202222098609.X	Our Company	Utility model	August 10, 2022	PRC	August 10, 2032
66 . .	In-Vehicle Wireless Charging Device and Vehicle (車載無線充電裝置及車輛)	CN202222111922.2	Our Company	Utility model	August 11, 2022	PRC	August 11, 2032
67 . .	Adapter Bracket, Streaming Interior Rearview Structure and Vehicle (轉接支架、流媒體內後視結構和車輛)	CN202222111941.5	Our Company	Utility model	August 11, 2022	PRC	August 11, 2032
68 . .	Panoramic Segmented Front Windshield and Car (一種全景分段式前擋風玻璃及汽車)	CN202222327195.3	Our Company	Utility model	August 31, 2022	PRC	August 31, 2032
69 . .	Camera Device and Car (一種攝像裝置及汽車)	CN202222681054.1	Our Company	Utility model	October 11, 2022	PRC	October 11, 2032
70 . .	Seat Backrest, Car Seat and Vehicle (一種座椅靠背、汽車座椅及車輛)	CN202223273426.3	Our Company	Utility model	December 5, 2022	PRC	December 5, 2032
71 . .	Vehicle Seat and Vehicle (車輛座椅及車輛)	CN202223338823.4	Our Company	Utility model	December 10, 2022	PRC	December 10, 2032
72 . .	Panel, Wireless Charging Device and Vehicle (面板、無線充電裝置及車輛)	CN202223341138.7	Our Company	Utility model	December 12, 2022	PRC	December 12, 2032
73 . .	Camera Mounting Structure, Rearview Mirror and Vehicle (攝像頭安裝結構、後視鏡及車輛)	CN202320146274.6	Our Company	Utility model	January 18, 2023	PRC	January 18, 2033
74 . .	In-Vehicle Radar Heat Dissipation Structure and Vehicle (一種車載雷達散熱結構及車輛)	CN202320158455.0	Our Company	Utility model	January 31, 2023	PRC	January 31, 2033
75 . .	Vehicle Seat and Vehicle (一種車輛座椅及車輛)	CN202320276853.2	Our Company	Utility model	February 21, 2023	PRC	February 21, 2033
76 . .	Car Tailgate and Car (汽車尾門及汽車)	CN202320661946.7	Our Company	Utility model	March 29, 2023	PRC	March 29, 2033
77 . .	Front Bumper Assembly and Vehicle (前保總成及車輛)	CN202320702552.1	Our Company	Utility model	March 31, 2023	PRC	March 31, 2033

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Patent Name	Patent No.	Patent Owner	Patent Category	Application Date	Place of registration	Expiry Date
78 . .	Tailgate Assembly for Vehicle and Vehicle (一種用於車輛的尾門總成和車輛)	CN202320760323.5	Our Company	Utility model	April 7, 2023	PRC	April 7, 2033
79 . .	Lidar Mounting Structure and Vehicle (激光雷達安裝結構及車輛)	CN202320920607.6	Our Company	Utility model	April 21, 2023	PRC	April 21, 2033
80 . .	In-Vehicle Combined Instrument Panel and Vehicle (一種車載組合式儀表台和車輛)	CN202320981694.6	Our Company	Utility model	April 26, 2023	PRC	April 26, 2033
81 . .	Lifting Wireless Charging Structure and Vehicle (一種升降無線充電結構及車輛)	CN202321151794.2	Our Company	Utility model	May 12, 2023	PRC	May 12, 2033
82 . .	Vehicle Rear Wing and Vehicle (一種車輛尾翼及車輛)	CN202321166110.6	Our Company	Utility model	May 15, 2023	PRC	May 15, 2033
83 . .	Adjustment Assembly for Rear Wing Panel, Car Rear Wing and Car (尾翼面板的調節組件、汽車尾翼及汽車)	CN202321239887.0	Our Company	Utility model	May 19, 2023	PRC	May 19, 2033
84 . .	Vehicle Gas Spring Mounting Assembly, Vehicle Gas Spring, Mounting Base and Vehicle (車輛氣體彈簧安裝總成、車輛氣體彈簧、安裝座及車輛)	CN202322175908.3	Our Company	Utility model	August 14, 2023	PRC	August 14, 2033
85 . .	Rear Wing Lifting Device and Vehicle (一種尾翼升降裝置及車輛)	CN202322210411.0	Our Company	Utility model	August 16, 2023	PRC	August 16, 2033
86 . .	Frame Assembly and Its Vehicle (車架總成及其車輛)	CN202322955024.X	Our Company	Utility model	November 2, 2023	PRC	November 2, 2033
87 . .	Rearview Mirror System and Vehicle (一種後視鏡系統和車輛)	CN202323086303.3	Our Company	Utility model	November 14, 2023	PRC	November 14, 2033
88 . .	In-Vehicle Refrigerator Monitoring System, In-Vehicle Refrigerator and Vehicle (一種車載冰箱監測系統、車載冰箱及車輛)	CN202420078670.4	Our Company	Utility model	January 11, 2024	PRC	January 11, 2034
89 . .	Canopy Assembly and Vehicle (天幕總成及車輛)	CN202421321045.4	Our Company	Utility model	June 11, 2024	PRC	June 11, 2034
90 . .	Support Device and Vehicle (支撐裝置及車輛)	CN202421383197.7	Our Company	Utility model	June 17, 2024	PRC	June 17, 2034
91 . .	Control System and Vehicle (一種控制系統及車輛)	CN202421635495.0	Our Company	Utility model	July 10, 2024	PRC	July 10, 2034

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Patent Name	Patent No.	Patent Owner	Patent Category	Application Date	Place of registration	Expiry Date
92 . .	Cup Holder Assembly and Vehicle (一種杯托總成及車輛)	CN202421747390.4	Our Company	Utility model	July 22, 2024	PRC	July 22, 2034
93 . .	Automobile	2024304290563	Our Company	Design Patent	July 10, 2024	PRC	July 10, 2039
94 . .	Automobile	2023304004302	Our Company	Design Patent	June 28, 2023	PRC	June 28, 2038
95 . .	Automobile	2023303997498	Our Company	Design Patent	June 28, 2023	PRC	June 28, 2038
96 . .	Automobile	2021305500103	Our Company	Design Patent	August 23, 2021	PRC	August 23, 2036
97 . .	Automobile	D2024-01142	Our Company	Design Patent	December 3, 2024	United Arab Emirates	December 3, 2039
98 . .	Vehicle	D2024-00895	Our Company	Design Patent	October 3, 2024	United Arab Emirates	October 3, 2039

(d) Domain names

As of the Latest Practicable Date, we owned the following domain names which we consider to be or may be material to our business:

No.	Owner	Domain Name	Expiry Date
1 . . .	Our Company	avatr.com	January 22, 2027
2 . . .	Our Company	avatech.cn	April 16, 2027

3. FURTHER INFORMATION ABOUT OUR DIRECTORS

A. Particulars of Directors’ Service Contracts and Appointment Letters

We [have entered into] a service contract or a letter of appointment with each of our Directors in respect of, among other things, compliance with the relevant laws and regulations and the Articles of Association.

Save as disclosed above, we have not entered, and do not propose to enter, into any service contracts with any of our Directors in their respective capacities as Directors (other than contracts expiring or determinable by the employer within one year without any payment of compensation (other than statutory compensation)).

B. Remuneration of Directors

Save as disclosed in “Directors and Senior Management” and the Accountants’ Report set out in Appendix I to this document, none of our Directors received other remunerations or benefits in kind from us for the three financial years ended December 31, 2023 and 2024 and 2025.

Under the arrangement currently in force, we estimate that the aggregate remuneration (excluding equity-settled share-based payment expenses) payable to our Directors by any member of our Group in respect of the year ending December 31, 2026 is approximately RMB6.5 million.

There is no arrangement under which any Director has waived or agreed to waive any remuneration or benefits in kind during the Track Record Period.

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C. Disclosure of interests

(i) Interest in Shares in our Company

Save as disclosed below, immediately following the completion of the [REDACTED] and assuming that the [REDACTED] is not exercised, none of our Directors has any interest and/or short position in the Shares, underlying Shares and debentures of our Company or our associated corporations (within the meaning of Part XV of the SFO) which will be required to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interest or short position which they were taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix C3 to the Listing Rules to be notified to our Company, once the H Shares are [REDACTED] on the Hong Kong Stock Exchange.

Name of Director	Nature of Interest ⁽¹⁾	Number and type of Shares held upon completion of the [REDACTED] and the Conversion of Domestic Unlisted Shares	Approximate percentage of shareholding in the relevant type of Shares immediately upon completion of the [REDACTED] and the Conversion of Domestic Unlisted Shares ⁽²⁾	Approximate percentage of shareholding in the total issued Shares of our Company immediately upon completion of the [REDACTED] and the Conversion of Domestic Unlisted Shares ⁽²⁾
Mr. Chen Zhuo ⁽³⁾	Interest in controlled corporation	[REDACTED] H Shares	[REDACTED]%	[REDACTED]%
		[REDACTED] Domestic Unlisted Shares	[REDACTED]%	[REDACTED]%

Notes:

- (1) All interests stated are long positions.
- (2) The calculation is based on the total number of (i) [REDACTED] Domestic Unlisted Shares in issue, (ii) [REDACTED] H Shares converted from Domestic Unlisted Shares and (iii) [REDACTED] H Shares to be issued under the [REDACTED] immediately following completion of the [REDACTED] and Conversion of Unlisted Shares into H Shares, assuming the [REDACTED] is not exercised.
- (3) As of the Latest Practicable Date, the general partner of Zhiyue Xintu No. 1 was Shanghai Zhiyue Xintu Enterprise Management Company Limited* (上海智悦新途企業管理有限公司), which was further owned as to 51.00% by Mr. Chen Zhuo. As such, Mr. Chen Zhuo is deemed to be interested in the Shares held by Zhiyue Xintu No. 1 by virtue of the SFO.

(ii) Interests of Substantial Shareholders in Members of Our Group (Excluding Our Company)

As of the Latest Practicable Date, the Company’s subsidiaries were all wholly owned by the Company and the Directors are not aware of any persons who would, immediately following the completion of the [REDACTED], be directly or indirectly interested in 10% or more of the issued voting Shares of the other members of the Group (other than the Company).

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D. Disclaimer

Save as disclosed in this section and the section headed “Business” in this document:

- (a) none of our Directors or the chief executive of our Company has any interest or short position in the shares, underlying shares or debentures of our Company or any of its associated corporation (within the meaning of Part XV of the SFO) which will have to be notified to our Company and the Hong Kong Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required to be notified to our Company and the Hong Kong Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers once the H Shares are [REDACTED];
- (b) none of our Directors or any of the experts referred to under the paragraph headed “— 5. Other Information — E. Qualification of Experts” has any direct or indirect interest in the promotion of our Company, or in any assets which have within the two years immediately preceding the date of this document been acquired or disposed of by or leased to any member of our Group, or are proposed to be acquired or disposed of by or leased to any member of our Group;
- (c) none of our Directors is materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to the business of our Group taken as a whole;
- (d) none of our Directors is materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to the business of our Group taken as a whole;
- (e) none of our Directors has any existing or proposed service contracts with any member of our Group (excluding contracts expiring or determinable by the employer within one year without payment of compensation (other than statutory compensation));
- (f) so far as is known to our Directors, no person (not being a Director or chief executive of our Company or any member of our Group) will, immediately following the completion of the [REDACTED], have an interest or short position in the Shares or underlying Shares of our Company which would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of SFO or be interested, directly or indirectly, in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of our Group; and
- (g) none of our Directors or their respective close associates (as defined under the Listing Rules) or our Shareholders who are interested in more than 5% of the issued share capital of our Company has any interest in the five largest customers or the five largest suppliers of our Group.

4. PRE-[REDACTED] SHARE INCENTIVE SCHEME

The following is a summary of the principal terms of the Pre-[REDACTED] Share Incentive Scheme.

The terms of the Pre-[REDACTED] Share Incentive Scheme are not subject to the provisions of Chapter 17 of the Hong Kong Listing Rules as they do not involve any grant of Awards (as defined below) or issuance of new Shares by the Company after the [REDACTED].

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Purpose

The purpose of the Pre-[REDACTED] Share Incentive Scheme is, among other things, (i) to establish a robust value distribution system that both motivates and regulates employees, and (ii) to share with employees the benefits derived from the development of Company and strengthen cohesion.

Administration

The Board is responsible for the formulation, amendment, and interpretation of the Pre-[REDACTED] Share Incentive Scheme. The date on which the Awards are granted shall be determined by the Board.

Participants

Persons eligible to participate in the Share Incentive Scheme are employees of the Group who make contribution to the Group’s development (each a “**Participant**”).

Awards

Under the Pre-[REDACTED] Share Incentive Scheme, eligible participants have been granted a right to subscribe for equity interests/shares (the “**Awards**”) of our employee shareholding platform, namely Zhiyue Xintu No. 1. See “History, Development and Corporate Structure – Employee Shareholding Platform.”

Source and number of Shares

The Shares underlying the Awards granted under the Pre-[REDACTED] Share Incentive Scheme are held by the employee shareholding platform. Upon the grant of Awards, the Participants shall hold equity interests/shares in the employee shareholding platform to reflect their respective Awards.

As of the Latest Practicable Date, the number of Shares underlying the Awards granted under the Pre-[REDACTED] Share Incentive Scheme were 57,671,595 Shares, representing approximately [REDACTED]% of our total issued Shares immediately before the completion of the [REDACTED] and [REDACTED]% of our total issued Shares immediately upon completion of the [REDACTED] (assuming the [REDACTED] is not exercised).

Vesting and Lock-up

Subject to applicable laws and regulations and satisfaction of performance targets at both the Company’s level and individual’s level, unless accelerated and adjusted by the Board as discussed below, the Shares underlying the Awards granted under the Pre-[REDACTED] Share Incentive Scheme are vested in three tranches during the period commencing on the date of grant and up to the 36-month anniversary of the date of grant.

The Board is entitled to, in its sole discretion, accelerate the vesting schedule and/or adjust the respective vesting portion as appropriate in the event that the Company is applying for a [REDACTED] on any stock exchange or intends to be acquired by another party.

Unless otherwise permitted by the Pre-[REDACTED] Share Incentive Scheme, each Participant is subject to a 24-month restriction of disposing the Awards commencing from the date he/she owned the respective Awards.

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Details of the Awards granted

As of the Latest Practicable Date, we had granted Awards representing all the 57,671,595 Shares under the [REDACTED] Share Incentive Scheme to 232 Participants, representing [REDACTED]% of the total issued Shares immediately upon completion of the [REDACTED] (assuming the [REDACTED] is not exercised).

Details of the Awards under the [REDACTED] Share Incentive Scheme granted to the Directors, senior management and other persons who are connected persons of the Company, as of the Latest Practicable Date are set out below:

Participant	Position in the Group	Number of Shares underlying the Awards	Approximate percentage of the total issued Shares immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised)
Mr. Chen Zhuo	Executive Director and president	2,471,760	[REDACTED]%
Mr. Yong Jun	Executive Director and vice president	1,850,480	[REDACTED]%
Mr. Fang Lidong	Executive Director and senior director of the corporate management and human resources department	952,470	[REDACTED]%
Mr. Nader Faghihzadeh . .	Executive vice president and chief design officer	282,160	[REDACTED]%
Mr. Ma Xinjie	Vice president, Board secretary and joint company secretary	1,882,160	[REDACTED]%
Mr. Wang Jinhai	Vice president	1,296,845	[REDACTED]%
Mr. Chen Tianyong	Vice president	1,500,000	[REDACTED]%
Mr. Jiang Qian	Vice president	1,357,719	[REDACTED]%
Other Participants ⁽¹⁾	N/A	46,078,001	[REDACTED]%

Note:

- (1) Other Participants include 224 individuals, who are not Directors, senior management or connected persons of the Company, where the single largest Participant was granted Awards representing no more than 1,882,160 underlying Shares.

5. OTHER INFORMATION

A. Estate Duty

Our Directors have been advised that no material liability for estate duty under PRC laws is likely to fall upon any member of our Group.

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B. Litigation

No member of our Group is engaged in any litigation, arbitration or claim of material importance, and no litigation, arbitration or claim of material importance is known to our Directors to be pending or threatened by or against our Company that would have a material adverse effect on our Company’s results of operations or financial condition.

C. Joint Sponsors

The Joint Sponsors have made an application on behalf of our Company to the Listing Committee for [REDACTED] of, and permission to deal in, the H Shares of our Company. All necessary arrangements have been made enabling the H Shares to be admitted into [REDACTED].

Each of the Joint Sponsors satisfies the independence criteria applicable to sponsor set out in Rule 3A.07 of the Listing Rules.

Pursuant to the engagement letter entered into between our Company and the Joint Sponsors, we have agreed to pay the Joint Sponsors a fee of US\$100,000 in aggregate, to act as the sponsor of our Company in connection with the proposed [REDACTED] on the Hong Kong Stock Exchange.

D. Compliance Adviser

Our Company has appointed Lego Corporate Finance Limited as our compliance adviser in compliance with Rules 3A.19 of the Listing Rules.

E. Qualification of Experts

The qualification of the experts, as defined under the Listing Rules, who have given opinions in this document are as follows:

Name	Qualification
CITIC Securities (Hong Kong) Limited	A licensed corporation to conduct Type 4 (advising on securities) and Type 6 (advising on corporate finance) regulated activities under the SFO
China International Capital Corporation Hong Kong Securities Limited	A corporation licensed to conduct Type 1 (dealing in securities), Type 2 (dealing in futures contracts), Type 4 (advising on securities), Type 5 (Advising on Futures Contracts) and Type 6 (advising on Corporate Finance) regulated activities under the SFO
Zhong Lun Law Firm	Legal advisor to our Company as to PRC law
Ernst & Young	Certified Public Accountants and Registered Public Interest Entity Auditor
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.	Independent industry consultant
King & Wood	Legal advisor to our Company as to international sanctions laws

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F. Consents of Experts

Each of the experts as referred to in “— 5. Other Information — E. Qualification of Experts” in this Appendix has given and has not withdrawn its consent to the issue of this document with the inclusion of its view, report and/or letter and/or legal opinion (as the case may be) and references to its name included herein in the form and context in which it respectively appears.

None of the experts named above has any shareholding interest in any member of our Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group.

G. Binding Effect

This document shall have the effect, if an application is made in pursuance hereof, of rendering all persons concerned bound by all the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

H. No Material Adverse Change

Our Directors confirm that, there has been no material adverse change in our business, financial condition and results of operations since December 31, 2025, being the latest balance sheet date of our consolidated financial statements as set out in the Accountants’ Report in Appendix I to this document, and up to the date of this document.

I. Taxation of Holders of H Shares

The sale, purchase and transfer of H Shares are subject to Hong Kong stamp duty if such sale, purchase and transfer are affected on the H Share register of members of our Company, including in circumstances where such transactions are effected on the Stock Exchange. The current rate of Hong Kong stamp duty for such sale, purchase and transfer on each of the purchaser and the seller is 0.1% of the consideration or, if higher, the fair value of the H Shares being sold or transferred.

J. Restriction on Share Repurchases

For details of the restrictions on share repurchases by our Company, please refer to “Summary of the Articles of Association — Increase and Reduction of Share Capital and Share Repurchase” in Appendix V to this document.

K. Preliminary Expenses

We have not incurred any material preliminary expenses.

L. Promoters

All of the promoters of the Company are the then Shareholders as at September 29, 2025 immediately before our conversion into a joint stock limited liability company. Within two years immediately preceding the date of this document, no cash, securities or other benefit has been paid, allotted or given nor is any proposed to be paid, allotted or given to any promoters in connection with the [REDACTED] and the related transactions described in this document.

M. Related Party Transactions

Our Group entered into the related party transactions within the two years immediately preceding the date of this document as mentioned in “Accountants’ Report — Related Party Transactions” in Appendix I to this document.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

N. Miscellaneous

Save as disclosed in this document:

- (a) within the two years immediately preceding the date of this document:
 - (i) no share or loan capital of our Company or any of our subsidiaries had been issued or agreed to be issued or proposed to be fully or partly paid either for cash or a consideration other than cash;
 - (ii) no share or loan capital of our Company or any of our subsidiaries had been under option or is agreed conditionally or unconditionally to be put under option;
 - (iii) no commissions, discounts, brokerages or other special terms had been granted or agreed to be granted in connection with the issue or sale of any share or loan capital of our Company or any of our subsidiaries; and
 - (iv) no commission had been paid or payable for subscription, agreeing to subscribe, procuring subscription or agreeing to procure subscription of any share in our Company or any of our subsidiaries;
- (b) there are no founder, management or deferred shares, convertible debt securities nor any debentures in our Company or any of our subsidiaries;
- (c) there has not been any interruption in the business of our Group which may have or has had a significant effect on the financial position of our Group in the 12 months preceding the date of this document;
- (d) our Company has no outstanding convertible debt securities or debentures;
- (e) there is no arrangement under which future dividends are waived or agreed to be waived;
- (f) save for the H Shares to be [REDACTED] in connection with the [REDACTED], none of the equity and debt securities of our Company, if any, is [REDACTED] or dealt with in any other stock exchange nor is any [REDACTED] or permission to deal being or proposed to be sought; and
- (g) all necessary arrangements have been made to enable the H shares to be admitted into [REDACTED] for clearing and settlement.

O. Bilingual Document

The English language and Chinese language versions of this document are being published separately in reliance upon the exemption provided by section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).