

DEFINITIONS

In this document, unless the context otherwise requires, the following terms and expressions have the meanings set forth below.

“Accountants’ Report”	the accountants’ report of our Company, the text of which is set out in Appendix I to this document
“Affiliate”	any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
“AFRC”	the Accounting and Financial Reporting Council of Hong Kong
“[REDACTED]”	any beneficial owner(s) of [REDACTED] whose [REDACTED] are registered, as shown in the register of members of Anton Group, in the name of a registered shareholder of Anton Group on the [REDACTED]
“Anton Group”	Anton Oilfield Services Group (安東油田服務集團), an exempted company incorporated in the Cayman Islands on 3 August 2007, our Controlling Shareholder, the details of which are set out in “Relationship with Our Controlling Shareholders”
“Anton New Energy”	Anton (Beijing) New Energy Technology Co., Ltd. (安東(北京)新能源技術有限公司)
“Anton Oilfield Group”	Anton Group and its subsidiaries other than our Group
“[REDACTED](s)”	ordinary share(s) in the share capital of Anton Group
“[REDACTED](s)”	holder(s) of [REDACTED](s)
“Articles of Association” or “Articles”	the articles of association of our Company, which was passed by our Shareholders at the Shareholders’ meeting on [May 28, 2026], which shall become effective on the [REDACTED], as amended, supplemented, or otherwise modified from time to time, a summary of which is set out in Appendix IV to this document
“associate(s)”	has the meaning ascribed to it under the Listing Rules
“[REDACTED]”	[REDACTED]
“Audit Committee”	the audit committee of our Company
“Authorized Representative(s)”	the authorized representative(s) of our Company
“[REDACTED](s)”	has the meaning ascribed to it in the section headed “Structure of the [REDACTED] – [REDACTED] – Basis of [REDACTED] for Applications for [REDACTED]” in this document

DEFINITIONS

“BIS”	the U.S. Department of Commerce’s Bureau of Industry and Security
“BIS Entity List”	a restricted-party list maintained by BIS that imposes licensing requirements and/or other export restrictions on the export, reexport, and transfer of items subject to U.S. export controls to listed parties
[REDACTED]	[REDACTED]
“Board” or “Board of Directors”	the board of Directors of our Company
“Board Committee(s)”	the board committees of our Company, namely the Audit Committee, the Remuneration Committee and the Nomination Committee
“Business day” or “business day”	a day on which banks in Hong Kong are generally open for normal banking business to the public and which is not a Saturday, Sunday or public holiday in Hong Kong
[REDACTED]	[REDACTED]
“China” or “PRC”	the People’s Republic of China for the purpose of this document and for geographical reference only, except where the context requires, references in this document to “China” and the “PRC” do not apply to Hong Kong SAR, Macau Special Administrative Region and Taiwan Region
“close associate(s)”	has the meaning ascribed thereto under the Listing Rules
“Companies (Winding up and Miscellaneous Provisions) Ordinance”	the Companies (Winding up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Companies Ordinance”	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Company” or “our Company”	T-ALL Inspection Group Co., Ltd.* (通奧檢測集團股份有限公司), a limited liability company established in the PRC on February 21, 2002, and converted into a joint stock company with limited liability on November 1, 2021, formerly known as Xinjiang TongAo Oilfield Technology Service Co., Ltd. (新疆通奧油田技術服務有限公司)
“Compliance Advisor”	has the meaning ascribed to it under the Listing Rules
“connected person(s)”	has the meaning ascribed to it under the Listing Rules

DEFINITIONS

“Controlling Shareholders”	has the meaning ascribed to it under the Listing Rules and, unless the context requires otherwise, refers to Anton Group Oilfield Services and Anton New Energy. See “Relationship with Our Controlling Shareholders”
“Conversion”	the conversion of our Company into a joint stock company as described in the section headed “History, Development and Corporate Structure” in this document
“core connected person(s)”	has the meaning ascribed to it under the Listing Rules
“CSRC”	China Securities Regulatory Commission (中國證券監督管理委員會)
“Directors”	the directors of our Company
“EIT Law”	Enterprise Income Tax Law of the People’s Republic of China (中華人民共和國企業所得稅法), as amended, supplemented or otherwise modified from time to time
“Extreme Conditions”	the occurrence of “extreme conditions” as announced by any government authority of Hong Kong due to serious disruption of public transport services, extensive flooding, major landslides, large-scale power outage or any other adverse conditions before Typhoon Signal No. 8 or above is replaced with Typhoon Signal No. 3 or below
[REDACTED]	[REDACTED]
“Frost & Sullivan”	Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., a market research and consulting company, which is an Independent Third Party
“Frost & Sullivan Report”	an independent market research report commissioned by us and prepared by Frost & Sullivan for the purpose of this document
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“Group,” “our Group,” “the Group,” “we,” “us,” or “our”	our Company, subsidiaries and consolidated affiliated entities from time to time

DEFINITIONS

“Guide”	the Guide for New Listing Applicants published by the Stock Exchange (as amended, supplemented or otherwise modified from time to time)
“H Share(s)”	Overseas [REDACTED] foreign invested ordinary share(s) in the ordinary share capital of our Company, with a nominal value of RMB1.00 each, which are to be [REDACTED] in Hong Kong dollars and for which an application has been made for the [REDACTED] and permission to [REDACTED] on the Stock Exchange
[REDACTED]	[REDACTED]
“HK\$” or “Hong Kong dollars” or “HK dollars”	Hong Kong dollars, the lawful currency of Hong Kong
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“Hong Kong” or “HK”	the Hong Kong Special Administrative Region of the PRC

DEFINITIONS

[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“IFRS”	International Financial Reporting Standards, which include standards, amendments and interpretations promulgated by the International Accounting Standards and interpretation issued by the International Accounting Standards Committee
“Independent Third Party(ies)”	any entity(ies) or person(s) who is not a connected person of our Company within the meaning of the Listing Rules
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“International Sanctions”	all applicable laws and regulation to economic sanctions, export controls, trade embargoes and wider prohibitions and restrictions on international trade and investment related activities, including those adopted administered and enforced by the U.S. Government, the European Union and its member states, the United Kingdom, the United Nations, Government of Australia or other competent government authorities

DEFINITIONS

“International Sanctions Legal Advisers”	Stephenson Harwood LLP, our legal advisers as to International Sanctions laws in connection with the [REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“Iraq Legal Advisers”	Winson Partners and Legal Consultants FZ-LLC, the legal advisers to our Company as to Iraq laws
“Kazakhstan Legal Advisers”	Unicase Law Firm, the legal advisers to our Company as to Kazakhstan laws
“Latest Practicable Date”	June 22, 2026, being the latest practicable date prior to the date of this document for the purpose of ascertaining certain information contained in this document
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange, as amended or supplemented from time to time
“Main Board”	the stock market (excluding the option market) operated by the Hong Kong Stock Exchange which is independent from and operated in parallel with the Growth Enterprise Market of the Hong Kong Stock Exchange
“MIIT”	Ministry of Industry and Information Technology of the PRC (中華人民共和國工業和信息化部)
“NDRC”	National Development and Reform Commission of the PRC (中華人民共和國國家發展和改革委員會)

DEFINITIONS

[REDACTED]	holder(s) of [REDACTED](s) of Anton Group whose name(s) appeared in the register of members of Anton Group on the [REDACTED] and whose address(es) as shown in such register are in the Specified Territory or [REDACTED](s) at that time who are otherwise known by Anton Group to be resident in the Specified Territory
“OFAC”	the U.S. Department of Treasury’s Office of Foreign Assets Control
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“Oilfield Services”	Anton Oilfield Services Company Limited (安東油田服務有限公司)
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“PBOC”	the People’s Bank of China (中國人民銀行), the central bank of the PRC
“PRC Company Law”	the Company Law of the PRC (《中華人民共和國公司法》), enacted by the Standing Committee of the Eighth National People’s Congress on December 29, 1993 and effective on July 1, 1994, and subsequently amended on December 25, 1999, August 28, 2004, October 27, 2005, December 28, 2013, October 26, 2018 and December 29, 2023, as amended, supplemented or otherwise modified from time to time
“PRC GAAP”	the PRC Accounting Standards and Accounting Regulations for Business Enterprises (企業會計準則) promulgated by the MOF on February 15, 2006 and its supplementary regulations, as amended, supplemented or otherwise modified from time to time
“PRC Legal Advisers”	Tian Yuan Law Firm, our legal advisers as to the laws of the PRC

DEFINITIONS

[REDACTED]

“Primary Sanctioned Activity”

[REDACTED]

any activities conducted by the Group (i) in a Sanctioned Country; or (ii) with, for the benefit of, or involving the property or interests in property of a Sanctioned Target, where such activity is carried out by the Group while incorporated or operating in, or otherwise having a jurisdictional nexus with, a Relevant Jurisdiction, such that the activity is subject to the sanctions-related laws or regulations of that Relevant Jurisdiction

“Document”

this document being issued in connection with the Hong Kong [REDACTED]

“province”

each being a province or, where the context requires, a provincial-level autonomous region or municipality under the direct supervision of the central government of the PRC

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

“Relevant Jurisdiction(s)”

any jurisdiction that is relevant to the Group, including but not limited to jurisdictions where the Group is incorporated, operates, manufactures, sells products, sources key components, or maintains banking relationships, and that has sanctions-related laws or regulations restricting, among other things, its nationals and/or entities incorporated or located in that jurisdiction from directly or indirectly making assets or services available to, or otherwise dealing with, certain countries, governments, persons, or entities targeted by such laws or regulations. For the purpose of this document, the Relevant Jurisdictions include the United States, the European Union, United Kingdom of Great Britain and Northern Ireland, United Nations, Australia and the PRC

“Regulation S”

Regulation S under the U.S. Securities Act

DEFINITIONS

[REDACTED]

[REDACTED]

“RMB” or “Renminbi”

Renminbi, the lawful currency of the PRC

“SAFE”

State Administration of Foreign Exchange of the PRC (中華人民共和國國家外匯管理局), the PRC governmental agency responsible for matters relating to foreign exchange administration, including local branches, when applicable

“SAIC”

State Administration of Industry and Commerce of the PRC (中華人民共和國國家工商行政管理總局), now known as the SAMR

“SAMR”

the State Administration for Market Regulation of the PRC (中華人民共和國國家市場監督管理總局), formerly known as the SAIC

“Sanctioned Country(ies)”

any country or territory that is subject to a general and comprehensive export, import, financial or investment embargo under sanctions-related laws or regulations of a Relevant Jurisdiction, including jurisdictions subject to broad-based trade or financial restrictions rather than targeted or sector-specific measures. Sanctioned Countries include Iran, North Korea, Syria, Cuba, and certain occupied territories of Ukraine, including Crimea and the Donetsk and Luhansk regions

“Sanctioned Target”

any person or entity that: (i) is designated on any list of targeted persons or entities issued pursuant to the sanctions-related laws or regulations of a Relevant Jurisdiction; (ii) is, or is owned or controlled by, the government of a Sanctioned Country; or (iii) is subject to sanctions under the laws or regulations of a Relevant Jurisdiction due to ownership, control, agency, or other similar relationship with a person or entity described in (i) or (ii)

“SAT”

State Taxation Administration of the PRC (中華人民共和國國家稅務總局)

“SDN”

any entity designated on the list of Specially Designated Nationals and Blocked Persons

“Secondary Sanctionable Activity”

certain activities conducted by the Group that may result in the imposition of sanctions or other restrictive measures by a Relevant Jurisdiction against the relevant persons (including designation as a Sanctioned Target or the imposition of civil or criminal penalties), notwithstanding that the Group is not incorporated or located in, and does not otherwise have a direct jurisdictional nexus with, that Relevant Jurisdiction

DEFINITIONS

“Securities Law” or “PRC Securities Law”	the Securities Law of the PRC (中華人民共和國證券法), as amended, supplemented or otherwise modified from time to time
“SFC”	the Securities and Futures Commission of Hong Kong
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Share(s)”	ordinary shares in the share capital of our Company with a nominal value of RMB1.00 each, comprising [REDACTED] Share(s) and H Share(s)
“Shareholder(s)”	holder(s) of the Share(s)
[REDACTED]	[REDACTED]
“Spin-off ”	the spin-off of the Company from Anton Group and the separate [REDACTED] of the Company’s [REDACTED] on the Main Board by way of the [REDACTED], [REDACTED]
“Sole Sponsor”	the sole sponsor as named in “Directors and Parties Involved in the [REDACTED]”
[REDACTED]	[REDACTED]
“subsidiaries”	has the meaning ascribed to it in section 15 of the Companies Ordinance
“Substantial Shareholder(s)”	has the meaning ascribed to it under the Listing Rules
“Takeovers Code”	the Codes on Takeovers and Mergers and Share Buy backs issued by the SFC, as amended, supplemented or otherwise modified from time to time
“Track Record Period”	the three years ended December 31, 2023, 2024 and 2025
“UAE”	United Arab Emirates
“UAE Legal Advisers”	Winson Partners and Legal Consultants FZ-LLC, the legal advisers to our Company as to UAE laws
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]

DEFINITIONS

[REDACTED]

[REDACTED]

“U.S.” or “United States”

the United States of America, its territories and possessions, any State of the United States, and the District of Columbia

“U.S. Securities Act”

the United States Securities Act of 1933, as amended, and the rules and regulations promulgated thereunder

“US\$,” “USD” or “U.S. dollars”

United States dollars, the lawful currency of the United States

“%”

per cent

In this document, the terms “associate,” “close associate,” “connected person,” “core connected person,” “connected transaction,” “controlling shareholder” and “substantial shareholder” shall have the meanings given to such terms in the Listing Rules, unless the context otherwise requires.

Certain amounts and percentage figures included in this document have been subject to rounding. Accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures preceding them. Any discrepancies in any table or chart between the total shown and the sum of the amounts [REDACTED] are due to rounding.

For ease of reference, the names of the PRC established companies or entities, laws or regulations have been included in this document in both the Chinese and English languages and in the event of any inconsistency, the Chinese versions shall prevail.

* *For identification purposes only*