
APPENDIX V

STATUTORY AND GENERAL INFORMATION

A. FURTHER INFORMATION ABOUT OUR GROUP

1. Incorporation of Our Company

Our Company was established as a limited liability company in February 21, 2002 in Xinjiang Uygur Autonomous Region, China, under the name Xinjiang TongAo Oilfield Technology Service Co., Ltd.* (新疆通奧油田技術服務有限公司). It was renamed TongAo Inspection Co., Ltd.* (通奧檢測有限公司) on October 9, 2021. It was converted into a joint stock company under the name T-ALL Inspection Group Co., Ltd.* (通奧檢測集團股份有限公司) on November 1, 2021.

Our registered office is located at Chengdong Development Zone, National Highway 314, Luntai County of Bayingolin Mongol Autonomous Prefecture, Xinjiang Uygur Autonomous Region, China. Our head office is located at 17/F, Block A, Furunde Building, No. 2 Shengguo Road, Korla City, Bayingolin Mongol Autonomous Prefecture, China. Accordingly, our operation, corporate structure and Articles of Association are subject to PRC laws and regulations. A summary of certain aspects of the relevant laws and regulations of the PRC, and a summary of certain aspect of our Articles of Association are set out, respectively, in section headed “Regulatory Overview” and Appendix IV to this Document.

We have established a principal place of business in Hong Kong at Room 1922, 19/F, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong and has been registered with the Companies Registry in Hong Kong as a non-Hong Kong Company under Part 16 of the Companies Ordinance on [•], 2026. Ms. Nelly Au-Yeung has been appointed as the authorized representative of our Company for the acceptance of service of process and notices on behalf of our Company in Hong Kong under Part 16 of the Companies Ordinance. The address for service of process on our Company in Hong Kong is the same as our principal place of business in Hong Kong as set out above.

2. Changes in the Share Capital of Our Company

On February 21, 2002, that is the date of incorporation, the registered share capital of our Company was RMB2.0 million.

On November 1, 2021, our Company was converted into a joint stock company with limited liability. Upon completion of the Conversion, the registered share capital of our Company was RMB195.0 million divided into 195.0 million Shares with a par value of RMB1.00 each.

In September 2024, our Company repurchased certain Shares held by Baowu Green Carbon, TongAo Qihang, Wangjing Innovative, TongAo Qicheng and Xinjiang Jintou, and the registered share capital of our Company was reduced from RMB239,816,318 to RMB202,521,682.

In December 2025, our Company repurchased certain Shares held by Chengyi Xinzhiqing and Chengde Qinghuiyin, and the registered share capital of our Company was further reduced to RMB195.0 million.

APPENDIX V

STATUTORY AND GENERAL INFORMATION

Please refer to the section headed “History, Development and Corporate Structure” in this Document for further details.

Save as disclosed above and in “History, Development and Corporate Structure”, there has been no other alternation in the share capital of our Company within the two years immediately preceding the date of this Document.

3. Changes in the Share Capital of our Principal Subsidiaries

A summary of principal subsidiaries of our company and the particulars of principal subsidiaries of our company are set out in Note 38 in the Accountants’ Report as set out in Appendix I to this Document.

There has been no alteration in the share capital of our principal subsidiaries within the two years immediately preceding the date of this Document.

4. Resolutions of the Shareholders of our Company

Pursuant to the Shareholders’ extraordinary general meeting of our Company held on May 28, 2026, the following resolutions, among other things, were duly passed:

- (a) the issue by the Company of H Shares with a nominal value of RMB1.00 each and such H Shares be [REDACTED] on the Stock Exchange;
- (b) that the number of H Shares to be [REDACTED] shall be no more than [REDACTED], representing [REDACTED]% of the total issued share capital of our Company as enlarged by the [REDACTED] (before the exercise of the [REDACTED]), and the grant to the [REDACTED] of the [REDACTED] in respect of no more than [REDACTED]% of the number of H Shares initially issued pursuant to the [REDACTED];
- (c) the conversion of our Company into an overseas [REDACTED] joint stock company;
- (d) subject to the completion of the [REDACTED], the conditional adoption of the Articles of Association, which shall become effective on the [REDACTED]; and
- (e) authorization of the Board or its authorized representatives to handle all matters relating to, among other things, the [REDACTED], the issue and the [REDACTED] of H Shares on the [REDACTED].

APPENDIX V

STATUTORY AND GENERAL INFORMATION

B. FURTHER INFORMATION ABOUT OUR BUSINESS

1. Summary of Material Contracts

The following contracts (not being contracts entered into in the ordinary course of business) were entered into by our Company or its subsidiaries within the two years preceding the date of this document and are or may be material:

- (a) the [REDACTED].

2. Our Material Intellectual Property Rights

(a) Registered Trademark

As of the Latest Practicable Date, we have registered the following trademark which we considered to be material to our business:

No.	Trademark	Registration Number	Registered Owner	Place of Registration	Class	Expiration Date
1		45591883	T-ALL Inspection	PRC	42	2031.1.6

(b) Patents

As of the Latest Practicable Date, we have registered the following patents which we considered to be material to our business:

No.	Patent Name	Patent Number	Patentee	Place of Registration	Grant Date
1	Experimental Derrick for Pressure Testing of Gas-Tight Seal Testing Tools (用於氣密封檢測工具試壓的實驗井架)	2021107054784	T-ALL Inspection	PRC	2025.12.12
2	Tubing and Casing Gas-Tight Seal Leak Detection Tool (油套管氣密封檢漏工具)	2024228344790	T-ALL Inspection	PRC	2025.10.21
3	Probe, Device, Method and Electronic Equipment for Defect Detection (一種用於缺陷檢測的探頭、裝置、方法及電子設備)	2022116314094	T-ALL Inspection	PRC	2025.9.9

APPENDIX V

STATUTORY AND GENERAL INFORMATION

No.	Patent Name	Patent Number	Patentee	Place of	
				Registration	Grant Date
4	Auxiliary Tooling for Small-Diameter Pipe Inspection and Radiographic Testing Device (小徑管檢測輔助工裝及射線檢測裝置)	2024217077300	T-ALL Inspection	PRC	2025.7.11
5	Load-Bearing Equipment (一種承載設備)	2024212612991	T-ALL Inspection	PRC	2025.3.4
6	Anti-Jumping Device for Oil Tubing Gas-Tight Seal Testing (用於油管氣密封檢測中的防跳裝置)	2020100245841	T-ALL Inspection	PRC	2025.2.25
7	Helium Concentration Monitoring System and Gas-Tight Seal Testing Device (氦氣濃度監測系統及氣密封檢測裝置)	2024202505461	T-ALL Inspection	PRC	2024.10.15
8	Tubing and Casing Gas-Tight Seal Testing Device (油套管氣密封檢測裝置)	2023234145484	T-ALL Inspection	PRC	2024.8.13
9	Gas-Tight Seal Testing Device with Packer Element (一種具有封隔件的氣密封檢測裝置)	202322367817X	T-ALL Inspection	PRC	2024.6.4
10	Gas-Tight Seal Testing Device with Reset Structure (一種具有復位結構的氣密封檢測裝置)	2023223678131	T-ALL Inspection	PRC	2024.6.4
11	Gas-Tight Seal Testing Device with Limiting Member (一種具有限位件的氣密封檢測裝置)	2023223678080	T-ALL Inspection	PRC	2024.6.4
12	Gas-Tight Seal Testing Device (一種氣密封檢測裝置)	2023227022992	T-ALL Inspection	PRC	2024.5.28
13	Auxiliary Device and Testing System for Installing Gas-Tightness Testing Tools (用於氣密性檢測工具安裝的輔助裝置及檢測系統)	2023227286331	T-ALL Inspection	PRC	2024.5.28

APPENDIX V

STATUTORY AND GENERAL INFORMATION

No.	Patent Name	Patent Number	Patentee	Place of	
				Registration	Grant Date
14	Assembly Device for Pressure Shrink Ring Used in Gas-Tight Seal Testing (氣密封檢測壓力收縮環的裝配裝置) . .	2023224597930	T-ALL Inspection	PRC	2024.5.7
15	Vernier Caliper (一種游標卡尺)	2023219896468	T-ALL Inspection	PRC	2024.3.15
16	Gas Production Tree Seal Detection System (採氣樹密封檢測系統)	2023219745843	T-ALL Inspection	PRC	2024.2.23
17	Installation Tool (安裝工具) . .	2023217500057	T-ALL Inspection	PRC	2024.1.9
18	Tubing and Casing Gas-Tight Seal Testing System (油套管氣密封檢測系統)	2022208286990	T-ALL Inspection	PRC	2024.1.2
19	Sliding Sleeve Remover for Tubing and Casing Gas-Tight Seal Testing Tool (一種用於油套管氣密封檢測工具滑套拆卸器)	2023213256858	T-ALL Inspection	PRC	2023.10.27
20	Mousehole Thread Protector and Drilling Platform (鼠洞護絲及鑽井平台)	2023212802807	T-ALL Inspection	PRC	2023.10.24
21	Assembly Equipment for Pressure Control Ring (一種壓力控制環裝配設備)	2020100794213	T-ALL Inspection	PRC	2023.8.4
22	Detection Device and Waterproof Equipment for Leak Detector (一種檢測裝置及檢漏儀防水設備)	2022209597516	T-ALL Inspection	PRC	2023.6.16
23	Winch Operation Console for Gas-Tight Seal Testing (用於氣密封檢測的絞車操作臺) . .	2022208165267	T-ALL Inspection	PRC	2023.6.16
24	Auxiliary Device for Deploying Gas-Tight Seal Testing Pipe String (用於氣密封檢測管柱投放用輔助裝置)	2022208709641	T-ALL Inspection	PRC	2023.6.16
25	High-Pressure Pipeline Safety Protection Device for Tubing and Casing Gas-Tight Seal Testing (用於油套管氣密封檢測的高壓管線安全防護裝置)	2022228457925	T-ALL Inspection	PRC	2023.6.16

APPENDIX V STATUTORY AND GENERAL INFORMATION

No.	Patent Name	Patent Number	Patentee	Place of Registration	Grant Date
26	Tubing and Casing Gas-Tightness Testing Device and Testing System (一種油套管氣密性檢測裝置及檢測系統)	2022226459964	T-ALL Inspection	PRC	2023.2.24
27	Magnetizing Coil Moving Device for Drill Pipe Thread Inspection (一種用於鑽具螺紋檢測的磁化線圈移動裝置)	2022214149990	T-ALL Inspection	PRC	2022.11.25
28	Detachable Wear-Resistant Caliper (一種可拆卸耐磨卡尺)	2022214278525	T-ALL Inspection	PRC	2022.10.11
29	Vehicle-Mounted Guardrail and Vehicle (車載護欄及車輛) . .	2021214529891	T-ALL Inspection	PRC	2022.7.29
30	Vehicle-Mounted Folding Ladder and Vehicle (車載折疊梯及車輛)	2021213981383	T-ALL Inspection	PRC	2022.1.28
31	High-Pressure Pipeline Anti-Disconnection Device and Pipe Gas-Tight Seal Testing System (高壓管線防脫裝置及管氣密封檢測系統)	2021213981398	T-ALL Inspection	PRC	2022.1.28
32	Experimental Derrick for Pressure Testing of Gas-Tight Seal Testing Tools (用於氣密封檢測工具試壓的實驗井架)	2021214171538	T-ALL Inspection	PRC	2022.1.28
33	Wire Coiling Device (盤線裝置)	2021214080825	T-ALL Inspection	PRC	2022.1.21
34	Auxiliary Brush Plating Mechanism for Coupling Threads (接箍螺紋刷鍍輔助機構)	2020206877003	T-ALL Inspection	PRC	2021.2.19
35	Material Turning Equipment and Oil Tubing Inner and Outer Wall Cleaning System (翻料設備及油管內外壁清洗系統)	202020785695X	T-ALL Inspection	PRC	2020.12.18

APPENDIX V

STATUTORY AND GENERAL INFORMATION

No.	Patent Name	Patent Number	Patentee	Place of	
				Registration	Grant Date
36	Support Assembly for Explosion-Proof Computer and Explosion-Proof Equipment (防爆計算機的支撐組件及防爆設備)	2020200605787	T-ALL Inspection	PRC	2020.12.18
37	Deployment Tool (投放工具)	2020200833834	T-ALL Inspection	PRC	2020.12.18
38	Assembly Equipment for Pressure Control Ring (一種壓力控制環裝配設備)	2020201513975	T-ALL Inspection	PRC	2020.12.18
39	Gas Collection Device and Detector (集氣裝置和檢測器)	2020201198260	T-ALL Inspection	PRC	2020.12.11
40	Suction Gun Fixing Bracket for Tubing and Casing Gas-Tight Seal Testing (用於油套管氣密封檢測中的吸槍固定支架)	2020200475660	T-ALL Inspection	PRC	2020.10.30
41	Anti-Jumping Device for Oil Tubing Gas-Tight Seal Testing (用於油管氣密封檢測中的防跳裝置)	2020200468506	T-ALL Inspection	PRC	2020.9.18
42	Deburring Cutter Head (去毛刺刀頭)	2019215900468	T-ALL Inspection	PRC	2020.7.7
43	Elbow Clamp (彎頭卡具)	2017101389862	T-ALL Inspection	PRC	2020.7.7
44	Magnetic Flux Leakage Probe Housing, Magnetic Flux Leakage Probe and Magnetic Flux Leakage Testing Equipment (漏磁探頭外殼、漏磁探頭及漏磁檢測設備)	2015106913376	T-ALL Inspection	PRC	2018.11.23
45	Make-Up and Break-Out Device for Petroleum Tubular Thread Protectors (石油管材螺紋保護器上卸裝置)	2015108853971	T-ALL Inspection	PRC	2018.11.9
46	Sealing Joint, Connecting Pipe and Pipeline (密封接頭、連接管和管路)	2015107522030	T-ALL Inspection	PRC	2018.7.27
47	Magnetic Particle Flaw Detection Device (一種磁粉探傷裝置)	2015106091278	T-ALL Inspection	PRC	2018.7.27

APPENDIX V

STATUTORY AND GENERAL INFORMATION

No.	Patent Name	Patent Number	Patentee	Place of	
				Registration	Grant Date
48	Inflation Connector (充氣接頭)	2017203072481	T-ALL Inspection	PRC	2017.12.19
49	Elbow Clamp (彎頭卡具)	2017202280082	T-ALL Inspection	PRC	2017.12.19
50	Circulating Cleaning Device (循環清洗裝置)	2017200277009	T-ALL Inspection	PRC	2017.10.27
51	Tubular Thread Phosphating Equipment (管具螺紋磷化設備)	2014107885237	T-ALL Inspection	PRC	2017.7.7
52	Tool Setting Device and Tool Setting Method for Thread Repair on CNC Lathe (一種數控車床維修螺紋時的對刀裝置及其對刀方法)	201310740806X	T-ALL Inspection	PRC	2017.6.9
53	Bottom-Hole-Type Rapid Solidification Device for Well Cement Slurry (一種井底型固井水泥漿快速凝固裝置)	2014101274615	T-ALL Inspection	PRC	2017.1.11
54	Sand Control Screen Repair Method and Device (防砂管修復方法及裝置)	2014107108021	T-ALL Inspection	PRC	2016.8.24
55	Pipe-String-Type Rapid Solidification Device for Well Cement Slurry (一種管柱型固井水泥漿快速凝固裝置)	201410127494X	T-ALL Inspection	PRC	2016.7.6
56	Nozzle and Cleaning Device (噴頭和清洗裝置)	2013106993973	T-ALL Inspection	PRC	2016.3.30
57	Transmission Roller Mechanism (一種傳輸滾輪機構)	2012102647286	T-ALL Inspection	PRC	2016.3.30
58	Boiling-Type Heavy Oil Tubing Cleaning System and Cleaning Method (一種水煮式稠油油管清潔系統及清潔方法)	2013107446610	T-ALL Inspection	PRC	2016.3.2
59	Pressurizing Device for Casing Gas-Tightness Testing and Manufacturing Method Thereof (套管氣密性檢測加壓裝置及其製造方法)	2012104283180	T-ALL Inspection	PRC	2015.3.25

APPENDIX V

STATUTORY AND GENERAL INFORMATION

No.	Patent Name	Patent Number	Patentee	Place of	
				Registration	Grant Date
60	Auxiliary Machine for Thread Machining of Petroleum Tubulars (石油管具螺紋加工輔機)	2012102647360	T-ALL Inspection	PRC	2014.6.18
61	Leak Detection Tool for High-Pressure Sealing and Gas Injection (一種高壓卡封注氣的檢漏工具)	2009102352697	T-ALL Inspection	PRC	2013.2.13
62	In-Plant Online Inspection Method for In-Service Oil Well Tubulars Using Portable Electromagnetic Testing Equipment (便攜式電磁檢測設備檢測在役油井管的廠用在線檢測方法) . . .	2009102352682	T-ALL Inspection	PRC	2012.12.26
63	In-Plant Online Inspection Device for In-Service Oil Well Tubulars Using Portable Electromagnetic Testing Equipment (使用便攜式電磁檢測設備檢測在役油井管的廠用在線檢測裝置)	2009102352678	T-ALL Inspection	PRC	2012.11.28
64	Detection Gas Energy Accumulator for High-Pressure Gas Leak Detection Method (一種用於高壓氣體檢漏方法中的檢測氣體儲能器)	200910086710X	T-ALL Inspection	PRC	2011.10.19
65	High-Pressure Gas Leak Detection Method (一種高壓氣體檢漏方法)	2009100867097	T-ALL Inspection	PRC	2011.8.31
66	Heavy-Duty Anti-Corrosion Powder-Liquid Crosslinking Coating Process for Inner Wall of Steel Pipeline (鋼質管道內壁重防腐粉—液交聯塗裝工藝)	2007100796247	T-ALL Inspection	PRC	2009.8.12

APPENDIX V

STATUTORY AND GENERAL INFORMATION

No.	Patent Name	Patent Number	Patentee	Place of	
				Registration	Grant Date
67	Universal Ball Bracket for Drill Pipe Hardbanding Welding (鑽桿耐磨帶焊接用萬向球托架)	2007101214629	T-ALL Inspection	PRC	2009.8.12
68	Furnace Door Device for Tubular Inner Coating Curing Furnace (一種管材內塗層固化爐爐門裝置)	2007101198486	T-ALL Inspection	PRC	2009.7.8
69	Main Unit Angle Adjustment Device in Drill Pipe Hardbanding Overlay Welding Equipment (鑽桿耐磨帶敷焊設備中的主機角度調節裝置)	2007101764972	T-ALL Inspection	PRC	2009.7.8
70	Rotary High-Pressure Airless Spray Gun (旋轉式高壓無氣噴槍)	2007100988571	T-ALL Inspection	PRC	2009.2.18
71	High-Pressure Automatic Exhaust Valve (高壓自動排氣閥)	2007100653864	T-ALL Inspection	PRC	2009.2.11
72	Oil Tubing Outer Wall Rust Removal Device (油管外壁除鏽裝置)	2007100650404	T-ALL Inspection	PRC	2008.10.15
73	Thread Seal Detection Device for Pipe Fittings in Pipeline (一種管線中的管件螺紋密封檢測裝置)	2010102947050	T-ALL Inspection, Fuyou Inspection	PRC	2014.1.22
74	Calibration Method for Online Gas Chromatograph (在線氣相色譜儀的校準方法)	2020106588991	Anton Instrumentation	PRC	2023.10.27
75	Outdoor Calibration Method for Infrared Rangefinder (紅外測距儀室外校準方法)	2020106668498	Anton Instrumentation	PRC	2023.5.5
76	Temperature and Humidity Measurement Method for Environmental Test Facilities and Equipment (環境試驗設施設備溫濕度測量方法) . . .	2020106843849	Anton Instrumentation	PRC	2022.11.25

APPENDIX V

STATUTORY AND GENERAL INFORMATION

No.	Patent Name	Patent Number	Patentee	Place of	Grant Date
				Registration	
77	Calibration Method for Pressure Level Gauge (壓力液位計的校準方法)	2020107070890	Anton Instrumentation	PRC	2022.11.22
78	In-Situ Calibration Method and Light Source for Fixedly Installed Flame Detector (一種固定安裝火焰探測器的原位校準方法及光源)	2020105789279	Anton Instrumentation	PRC	2022.9.9
79	In-Situ Detection Method for Autocollimation Error of Electronic Theodolite (電子經緯儀自準直誤差原位檢測方法)	2020105787362	Anton Instrumentation	PRC	2022.3.18
80	In-Situ Calibration Method for Online Temperature and Humidity Instrument (在線式溫濕度儀表原位校準方法)	2020105755709	Anton Instrumentation	PRC	2022.3.18
81	Online In-Situ Calibration Method for Dynamic Torque Sensor (在線原位校準動態扭矩傳感器方法)	2020106500497	Anton Instrumentation	PRC	2021.12.3
82	Load for High-Current DC Regulated Power Supply Verification Device (大電流直流穩壓電源檢定裝置負載)	2020211902503	Anton Instrumentation	PRC	2021.3.23
83	Field-Type Automatic Vacuum Pressure-Relief Pressure Instrument Verification Device (現場式自動真空疏壓壓力儀表檢定裝置)	2020211429632	Anton Instrumentation	PRC	2021.2.19
84	IoT-Based Corrosion Monitoring System for Buried Pipelines (基於物聯網的埋地管路腐蝕監測系統)	2022218791642	Xinjiang Foyou	PRC	2023.2.28

APPENDIX V

STATUTORY AND GENERAL INFORMATION

(c) Software Copyrights

As of the Latest Practicable Date, we were the registered owner of and had the right to use the following software copyrights which we consider to be or may be material to our business:

No.	Copyright Name	Copyright Number	Owner	Registration Date	Place of Registration
1	HAZOP+SIL Process Risk Analysis and Integrity Assessment Software (HAZOP+SIL工藝風險分析及完整性評估軟件)	2026SR0180564	T-ALL Inspection	2026.1.28	PRC
2	Mark-free Oil Tubing and Casing Make-up and Break-out Torque Data Acquisition and Testing System V1.0 (無牙(壓)痕油套管上卸扣扭矩數據採集監測系統V1.0)	2026SR0102230	T-ALL Inspection	2026.1.16	PRC
3	Intelligent Patrol Inspection System for Gas-tightness Testing Equipment (氣密封檢測設備智能巡檢系統)	2026SR0101159	T-ALL Inspection	2026.1.16	PRC
4	Non-Destructive Testing Operation System V1.0 (無損作業系統V1.0)	2025SR1929720	T-ALL Inspection	2025.10.9	PRC
5	Tubing and Casing Management Platform V1.0 (油套管管理平台V1.0)	2025SR1930040	T-ALL Inspection	2025.10.9	PRC
6	VOCs Leak Detection and Repair LDAR Integrated Management System (VOCs洩漏檢測與修復LDAR綜合管理系統)	2025SR0281367	T-ALL Inspection	2025.2.18	PRC
7	Drill Pipe Information Management System V1.0 (鑽具信息化管理系統V1.0)	2023SR1281187	T-ALL Inspection	2023.10.23	PRC
8	In-Line Inspection Data Alignment Software (內檢測數據對齊軟件)	2023SR0292983	T-ALL Inspection	2023.3.1	PRC
9	Intelligent Monitoring System for Gas-Tight Seal Testing (氣密封檢測智能監測系統)	2022SR0849001	T-ALL Inspection	2022.6.27	PRC

APPENDIX V

STATUTORY AND GENERAL INFORMATION

<u>No.</u>	<u>Copyright Name</u>	<u>Copyright Number</u>	<u>Owner</u>	<u>Registration Date</u>	<u>Place of Registration</u>
10	Intelligent Remote IoT Monitoring Platform for Equipment and Facilities (設備設施智能遠程物聯網監測平台)	2022SR0502009	T-ALL Inspection	2022.4.21	PRC
11	Integrated Intelligent Testing Business Platform (智能檢測一體化商務平台)	2022SR0361131	T-ALL Inspection	2022.3.18	PRC
12	Intelligent Testing Business Platform (檢測智能商務平台)	2021SR0430932	T-ALL Inspection	2021.3.22	PRC
13	T-ALL Inspection APP Software (通奧檢測APP軟件)	2020SR1567906	T-ALL Inspection	2020.11.11	PRC
14	IoT-Based Security Management System (基於物聯網的安防管理系統)	2022SR0911320	T-ALL Smart Connectivity	2022.7.8	PRC
15	Cathodic Protection Data Acquisition and Processing Software (陰極保護數據採集處理軟件)	2022SR0149524	Xinjiang Foyou	2022.1.24	PRC
16	Cathodic Protection Data Cloud Processing Platform Software (陰極保護數據雲處理平台軟件)	2022SR0149441	Xinjiang Foyou	2022.1.24	PRC

(d) *Work Copyright*

As of the Latest Practicable Date, we were the registered owner of and had the right to use the following work copyright which we consider to be or may be material to our business:

<u>No.</u>	<u>Copyright Name</u>	<u>Copyright Number</u>	<u>Owner</u>	<u>Registration Date</u>	<u>Place of Registration</u>
1	T-ALL Inspection (通奧檢測) .	國作登字-2024-F-00136350	T-ALL Inspection	2024.5.22	PRC

APPENDIX V

STATUTORY AND GENERAL INFORMATION

(e) Domain Names

As of the Latest Practicable Date, we have registered the following domain names which we consider to be or may be material in relation to our business:

No.	Domain Name	ICP Filing Number	Registered Owner	Expire Date
1	www.t-all.cn	新ICP備 2020001035號-1	T-ALL Inspection	2030.3.17

C. FURTHER INFORMATION ABOUT OUR DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

1. Disclosure of Interests

(i) Disclosure of interests of Directors

Save as disclosed below and in the section headed “Substantial Shareholders” in this document, immediately following completion of the [REDACTED] (and assuming the [REDACTED] is not exercised), none of our Directors or chief executive of our Company has any interest and/or short position in the Shares, underlying Shares and debentures of our Company or any of its associated corporations (within the meaning of Part XV of the SFO), which will have to be notified to us and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which has been taken or is deemed to have under such provisions of the SFO) or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers to be notified to our Company and the Stock Exchange (for this purpose, the relevant provisions of the SFO will be interpreted as if they applied to the Supervisors).

Interest in associated corporations of our Company

Name	Title	Name of associated corporation	Nature of interest	Number of Shares	As of the Latest Practicable Date
					Approximately percentage of shareholding in the total share capital
Mr. Shen Haihong	Non-executive Director and Chairman and Legal Representative	Anton Group	Beneficial Owner	15,677,507	0.52%
Mr. Liu Guoqing	Non-executive Director and Vice Chairman	Anton Group	Beneficial Owner	11,979,997	0.40%
Mr. Guan Qingbin	Executive Director and General Manager	Anton Group	Beneficial Owner	1,517,333	0.05%
Ms. Huang Mei	Executive Director	Anton Group	Beneficial Owner	171,332	0.01%

APPENDIX V

STATUTORY AND GENERAL INFORMATION

(ii) Interests of the Substantial Shareholders

Save as disclosed in the section headed “Substantial Shareholders” in this Document, our Directors are not aware of any person who will, immediately following completion of the [REDACTED] (assuming that the [REDACTED] is not exercised), have interests or short positions in our Shares or underlying Shares which would be required to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 10% or more of the issued voting shares of our Company.

2. Particulars of Directors’ Service Contracts

Each of the Directors entered into a service contract or appointment letter with our Company. The principal particulars of these service contracts and appointment letters comprise (i) the terms of the service and (ii) termination provisions in accordance with their respective terms. The service contracts and appointment letters may be renewed in accordance with our Articles of Association and the applicable laws, rules and regulations.

Save as disclosed above, none of our Directors has or is proposed to have a service contract with any of our Group.

3. Remuneration of Directors

Save as disclosed in the section headed “Directors and Senior Management” and Note 14 in Appendix I to this Document, no Director received other remuneration or benefits in kind from our Company for each of the three years ended December 31, 2023, 2024 and 2025.

During the Track Record Period, no fees were paid by our Group to any of the Directors or the five highest paid individuals as an inducement to join us or as compensation for loss of office.

4. Agency Fees or commission received

Save in connection with the [REDACTED], none of our Directors, promoters nor any of the persons whose names are listed in “Qualification of experts” in this appendix had received any commissions, discounts, agency fee, brokerages or other special terms in connection with the issue or sale of any capital of any member of our Group within the two years prior to the date of this Document.

5. Related party transactions

Details of the related party transactions are set out under Note 37 in Appendix I to this Document.

APPENDIX V

STATUTORY AND GENERAL INFORMATION

6. Disclaimers

Save as disclosed in this document:

- (a) none of our Directors of our Company has any interests or short positions in the shares, underlying shares and debentures of our Company or our associated corporations (within the meaning of Part XV of the SFO) which will be required to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests or short positions which he is taken or deemed to have taken under such provisions of the SFO) or which will be required, pursuant to Section 352 of the SFO, to be entered in the register referred to in that section, or which will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers, to be notified to our Company and the Stock Exchange, once the Shares are listed on the Stock Exchange;
- (b) so far as is known to any Director of our Company, no person has an interest or short position in the Shares and underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or is, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group;
- (c) none of our Directors nor any of the persons listed in “Qualification of Experts” below is interested in the promotion of, or in any assets which have been, within the two years immediately preceding the date of this Document, acquired or disposed of by or leased to any member of our Group, or are proposed to be acquired or disposed of by or leased to any member of our Group;
- (d) none of our Directors nor any of the persons listed in “Qualification of Experts” below is materially interested in any contract or arrangement with our Group subsisting at the date of this document which is significant in relation to the business of our Group as a whole;
- (e) none of the persons listed in “Qualification of Experts” below has any shareholding in any member of our Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group; and
- (f) none of our Directors, their respective close associates (as defined under the Listing Rules) or Shareholders who are interested in more than 5% of the issued share capital of our Company (excluding treasury shares) has any interest in our Company’s five largest customers and five largest suppliers.

APPENDIX V

STATUTORY AND GENERAL INFORMATION

D. OTHER INFORMATION

1. Estate duty

Our Directors have been advised that no material liability for estate duty under PRC Law is likely to fall on our Company or its subsidiaries.

2. Litigation

As of the Latest Practicable Date, no member of our Group was engaged in any litigation, arbitration or claim of material importance, and no litigation, arbitration or claim of material importance was known to our Directors to be pending or threatened by or against our Group, that would have a material adverse effect on its business, financial condition or results of operations.

3. Sole Sponsor

The Sole Sponsor has made an [REDACTED] on behalf of our Company to the [REDACTED] for the [REDACTED] of, and permission to [REDACTED], the H Shares to be issued pursuant to the [REDACTED]. All necessary arrangements have been made to enable our H Shares to be admitted into [REDACTED].

The Sole Sponsor satisfies the independence criteria applicable to sponsors set out in Rule 3A.07 of the Listing Rules.

The Sole Sponsor will receive an aggregate fee of US\$600,000 for acting as the sponsor for the [REDACTED].

4. Preliminary expenses

As of the Latest Practicable Date, our Company has not incurred material preliminary expenses.

5. No material adverse change

Our Directors confirm that, there has been no material adverse change in the financial or trading position or prospects of our Group since December 31, 2025 (being the date to which the latest audited consolidated financial statements of our Group were prepared).

6. Promoters

Within the two years immediately preceding the date of this Document, no cash, securities or other benefit has been paid, allotted or given nor are any proposed to be paid, allotted or given to any promoters in connection with the [REDACTED] and the related transactions described in this Document.

APPENDIX V

STATUTORY AND GENERAL INFORMATION

7. Qualification of experts

The qualifications of the experts, as defined under the Listing Rules, who have given their opinions or advice in the Document, are as follows:

<u>Name</u>	<u>Qualification</u>
Dongxing Securities (Hong Kong) Company Limited.	A corporation licensed to conduct Type 1 (dealing in securities), Type 4 (advising on securities) and Type 6 (advising on corporate finance) of the regulated activities as defined under the SFO
Deloitte Touche Tohmatsu	Certified Public Accountants
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.	Independent industry consultant
Tian Yuan Law Firm	Legal Advisors to our Company as to PRC law
Stephenson Harwood LLP	Legal Advisors to our Company as to International Sanction law
Unicase Law Firm	Legal Advisor to our Company as to Kazakhstan law
Winson Partners and Legal Consultants FZ-LLC	Legal Advisor to our Company as to United Arab Emirates and Iraq laws

8. Consents of experts

Each of the experts as referred to in “Qualification of Experts” has given, and has not withdrawn, its respective written consents to the issue of this Document with the inclusion of its reports and/or letter and/or opinion and/or the references to its name included herein in the form and context in which it is respectively included.

As of the Latest Practicable Date, none of the experts named above has any shareholding interests in any member of our Group or the right (other than the penal provisions) of sections 44A of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

9. Taxation of holders of H Shares

The sale, purchase and transfer of H shares are subject to Hong Kong stamp duty if such sale, purchase and transfer are effected on the H share register of members of our Company, including in circumstances where such transaction is effected on the Stock Exchange. The stamp duty is charged to each of the seller and purchaser at the ad valorem rate of 0.1% of the consideration for, or (if higher) the fair value of the H Shares being sold or transferred. In other words, a total of 0.2% is currently payable on a typical sale and purchase transaction of the H Shares. In addition, a fixed duty of HK\$5 is charged on each instrument of transfer (if required). For further information in relation to taxation, see “Appendix III — Taxation and Foreign Exchange” in this Document.

APPENDIX V

STATUTORY AND GENERAL INFORMATION

10. Binding effect

This Document shall have the effect, if an application is made in pursuance hereof, of rendering all persons concerned bound by all the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

11. Bilingual Document

The English language and Chinese language versions of this Document are being published separately, in reliance upon the exemption provided by section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

12. Miscellaneous

Save as disclosed in this Document:

- (a) within the two years immediately preceding the date of this Document, we have not issued or agreed to issue any share or loan capital fully or partly paid either for cash or for a consideration other than cash;
- (b) no share or loan capital of our Group, if any, is under [REDACTED] or is agreed conditionally or unconditionally to be put under [REDACTED];
- (c) we have not [REDACTED] or agreed to [REDACTED] any [REDACTED], [REDACTED] or [REDACTED];
- (d) our Company has no outstanding convertible debt securities or debentures;
- (e) there are no restrictions affecting the remittance of profits or repatriation of capital by us into Hong Kong from outside Hong Kong;
- (f) within the two years immediately preceding the date of this Document, no commission, discount, brokerage or other special term has been granted in connection with the issue or sale of any capital of our Company;
- (g) there is no arrangement under which future dividends are waived or agreed to be waived;
- (h) there has been no interruption in our business which may have or have had a significant effect on the financial position in the last 12 months; and
- (i) none of the equity and debt securities of our Company, if any, is [REDACTED] or dealt with in any other stock exchange nor is any [REDACTED] or permission to deal being or proposed to be sought.