*In this document, unless the context otherwise requires, the following terms shall have the meanings set forth below. Certain other terms are explained in "Glossary of Technical Terms."*

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|---|---|
| "A Share(s)" | ordinary share(s) issued by our Company, with a nominal value of RMB1.00 each, which are traded in Renminbi and listed on the STAR Market of the Shanghai Stock Exchange |
| "A Shareholder(s)" | holder(s) of our A Share(s) |
| "Accountants' Report" | the accountants' report of our Company for the Track Record Period, as included in Appendix I to this document |
| "Advanced Chiplet" | Advanced Chiplet Technology Pte. Ltd., a limited company incorporated on December 22, 2023 in Singapore, our wholly-owned subsidiary |
| "AFRC" | Accounting and Financial Reporting Council of Hong Kong |
| "Articles of Association" or "Articles" | the articles of association of our Company, conditionally adopted on December 8, 2025 with effect from the **[REDACTED]**, as amended, supplemented, or otherwise modified from time to time, a summary of which is set out in Appendix III to this document |
| "Audit Committee" | the audit committee of the Board |
| "Board" | the board of Directors |
| "business day" | any day (other than a Saturday, Sunday or public holiday in Hong Kong) on which banks in Hong Kong are generally open for normal banking business |

**[REDACTED]**

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| "China" or "PRC" or "Chinese Mainland" | the People's Republic of China excluding, for the purposes of this document, Hong Kong, the Macao Special Administrative Region of the People's Republic of China and Taiwan |
| "Companies Ordinance" | the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) |
| "Companies (Winding Up and Miscellaneous Provisions) Ordinance" | the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong) |
| "Company Law" | the Company Law of the PRC (中華人民共和國公司法), as amended, supplemented, or otherwise modified from time to time |

# DEFINITIONS

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| "Company," "our Company," "we," "our" or "us" | Lontium Semiconductor Corporation (龍迅半導體(合肥)股份有限公司) (formerly known as Lontium Semiconductor Technology (Hefei) Co., Ltd. (龍迅半導體科技(合肥)有限公司)), a company established under the laws of the PRC with limited liability on November 29, 2006 and converted into a joint stock company with limited liability on September 18, 2015, whose A Shares have been listed on the Shanghai Stock Exchange (688486.SH) |
| "Controlling Shareholder(s)" | has the meaning given to it under the Listing Rules and, unless the context otherwise requires, refers to the person(s) named in "Relationship with Our Controlling Shareholders" in this document |
| "CSRC" | the China Securities Regulatory Commission (中國證券監督管理委員會), a regulatory body responsible for the supervision and regulation of the PRC national securities markets |
| "Director(s)" | the director(s) of our Company |
| "EIT" | enterprise income tax |
| "EIT Law" | the Enterprise Income Tax Law of the PRC (《中華人民共和國企業所得稅法》), as amended, supplemented or otherwise modified from time to time |
| "Extreme Conditions" | extreme conditions caused by a super typhoon as announced by the government of Hong Kong |

**[REDACTED]**

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|---|---|
| "Frost & Sullivan" | Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., an independent industry consultant commissioned by us |
| "Frost & Sullivan Report" | the industry report commissioned by us and independently prepared by Frost & Sullivan, a summary of which is set forth in "Industry Overview" in this document |

**[REDACTED]**

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|---|---|
| "Group," "our Group," "we," "our" or "us" | our Company and our subsidiaries (or our Company and any one or more of our subsidiaries, as the context may require), or where the context so requires, in respect of the periods before our Company became the holding company of our present subsidiaries, such subsidiaries as if they were subsidiaries of our Company at the relevant time |

# DEFINITIONS

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| "Guide for New Listing Applicants" | the Guide for New Listing Applicants issued by the Hong Kong Stock Exchange effective from January 1, 2024 (as amended, supplemented or otherwise modified from time to time) |
| "H Share(s)" | overseas **[REDACTED]** foreign shares in the share capital of our Company, with a nominal value of RMB1.00 each, which are to be **[REDACTED]** for and **[REDACTED]** in Hong Kong dollars and **[REDACTED]** on the Stock Exchange |
| "H Shareholder(s)" | holder(s) of our H Share(s) |

**[REDACTED]**

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|---|---|
| "Hefei Lijie" | Hefei Lijie Semiconductor Technology Co., Ltd. (合肥力傑半導體科技有限公司), a company established under the laws of the PRC with limited liability on June 28, 2007 |
| "Hefei Saifu" | Hefei Saifu Heyuan Venture Capital Center (Limited Partnership) (合肥賽富合元創業投資中心(有限合夥)), a limited liability partnership enterprise established on January 13, 2011 in the PRC, one of our promoters |

**[REDACTED]**

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| "Hong Kong" | the Hong Kong Special Administrative Region of the People's Republic of China |
| "Hong Kong dollars" or "HK$" | Hong Kong dollars, the lawful currency of Hong Kong |

**[REDACTED]**

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|---|---|
| "IFRS" | International Financial Reporting Standards, as issued by the International Accounting Standards Board |
| "Independent Third Party(ies)" | person(s) or company(ies) who/which, to the best of our Directors' knowledge, information and belief, is/are not a connected person of our Company |

**[REDACTED]**

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|---|---|
| "International Sanctions Counsel" | Commerce & Finance Law Offices, legal advisers to our Company as to International Sanctions Laws |
| "International Sanctions Laws" | all applicable laws and regulations, as amended and supplemented from time to time, related to economic sanctions, export controls, trade embargoes and wider prohibitions and restrictions on international trade and investment related activities, including those adopted, administered and enforced by the U.S., the EU and its member states, the UK or the UN |

**[REDACTED]**

**[REDACTED]**

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| "Latest Practicable Date" | June 21, 2026, being the latest practicable date for the purpose of ascertaining certain information in this document prior to its publication |

**[REDACTED]**

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| "Listing Committee" | the Listing Committee of the Stock Exchange |

**[REDACTED]**

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|---|---|
| "Listing Rules" | the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited |
| "Macao" or "Macau" | the Macao Special Administrative Region of the People's Republic of China |
| "Main Board" | the stock exchange (excluding the option market) operated by the Stock Exchange which is independent from and operates in parallel with GEM of the Stock Exchange |
| "MOF" | Ministry of Finance of the PRC (中華人民共和國財政部) |
| "MOFCOM" | Ministry of Commerce of the PRC (中華人民共和國商務部) |
| "MOHRSS" | Ministry of Human Resources and Social Security of the PRC (中華人民共和國人力資源和社會保障部) |
| "Mr. Chen" | Mr. FENG CHEN (陳峰), our executive Director, chairman of the Board and general manager, and one of our Controlling Shareholders |
| "Ms. Qiu" | Ms. QIU Chengying (邱成英), the mother of Mr. Chen and our connected person |
| "NIPA" | the National Intellectual Property Administration of the PRC (中華人民共和國國家知識產權局) |
| "Nomination Committee" | the nomination committee of the Board |
| "NPC" | the National People's Congress of the PRC (中華人民共和國全國人民代表大會) |

**[REDACTED]**

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| "PBOC" | the People's Bank of China (中國人民銀行), the central bank of the PRC |
| "PRC Legal Adviser" | Shanghai AllBright Law Offices, our legal adviser as to PRC laws |
| "PRC Securities Law" | the Securities Law of the PRC (中華人民共和國證券法), as amended, supplemented or otherwise modified from time to time |

**[REDACTED]**

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|---|---|
| "Regulation S" | Regulation S under the U.S. Securities Act |
| "Remuneration and Appraisal Committee" | the remuneration and appraisal committee of the Board |
| "Renminbi" or "RMB" | Renminbi, the lawful currency of China |
| "SAFE" | the State Administration for Foreign Exchange of the PRC (中華人民共和國國家外匯管理局) |
| "SAMR" | the State Administration for Market Regulation of the PRC (中華人民共和國國家市場監督管理總局) |
| "SASAC" | the State-Owned Assets Supervision and Administration Commission of the State Council of the PRC (中華人民共和國國務院國有資產監督管理委員會) |

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|---|---|
| "SAT" | the State Administration of Taxation of the PRC (中華人民共和國國家稅務總局) |
| "SFC" | the Securities and Futures Commission of Hong Kong |
| "SFO" | the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) |
| "Share(s)" | ordinary share(s) in the capital of our Company with a nominal value of RMB1.00 each, comprising A Shares and H Shares |
| "Shareholder(s)" | holder(s) of our Share(s) |
| "Shenzhen Lontium" | Shenzhen Lontium Semiconductor Technology Co., Ltd. (深圳朗田畝半導體科技有限公司), a limited liability company incorporated on May 17, 2013 in the PRC, our wholly-owned subsidiary |

**[REDACTED]**

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| "Sole Sponsor" | the sole sponsor as named in "Directors and Parties Involved in the **[REDACTED]**" in this document |

**[REDACTED]**

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| "STAR Market" | the Science and Technology Innovation Board of the Shanghai Stock Exchange |

**[REDACTED]**

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|---|---|
| "State Council" | the State Council of the PRC (中華人民共和國國務院) |
| "Stock Exchange" | The Stock Exchange of Hong Kong Limited |
| "Strategy Committee" | the strategy committee of the Board |
| "Taiwan" | Taiwan of the People's Republic of China |
| "Takeovers Code" | the Code on Takeovers and Mergers issued by the SFC |
| "Track Record Period" | the years ended December 31, 2023, 2024 and 2025 |

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|---|---|
| "Treasury Share(s)" | the Share(s) repurchased and held in treasury by our Company; unless otherwise specified, Treasury Shares are excluded when calculating the percentage of shareholding or voting power of our Company in this document |
| "U.S. dollars" or "US$" | United States dollars, the lawful currency of the United States |
| "U.S. Securities Act" | United States Securities Act of 1933 and the rules and regulations promulgated thereunder |

**[REDACTED]**

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|---|---|
| "United States" or "U.S." | the United States of America, its territories, its possessions and all areas subject to its jurisdiction |
| "VAT" | value-added tax |

**[REDACTED]**

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|---|---|
| "Xincaifu" | Hefei Xincaifu Information Technology Center (General Partnership) (合肥芯財富信息技術中心(普通合夥)), a general partnership established on December 11, 2014 in the PRC, one of our Controlling Shareholders |
| "%" | percent |
| "2024 Restricted Shares Incentive Plan" | the restricted shares incentive plan of our Company as approved by our Shareholders on January 29, 2024, the principal terms of which are set out in "Statutory and General Information — D. 2024 Restricted Shares Incentive Plan" in Appendix IV |

*In this document, the terms "associate(s)," "close associate(s)," "connected person(s)," "connected transaction(s)," "core connected person(s)," "subsidiary(ies)" and "substantial shareholder(s)" shall have the meanings given to such terms in the Listing Rules, unless the context otherwise requires.*

*For ease of reference, the names of the PRC established companies or entities, laws or regulations have been included in this document in both the Chinese and English languages and in the event of any inconsistency, the Chinese versions shall prevail.*

*Unless otherwise stated, 867,474 repurchased A Shares which are held as Treasury Shares by the Company as of the Latest Practicable Date have been included in the total number of issued Shares of the Company as of the Latest Practicable Date and immediately after completion of the* **[REDACTED]**.