

APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) copies of the material contracts referred to in the section headed “Appendix IV — Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts”; and
- (b) the written consents referred to in the section headed “Appendix IV — Statutory and General Information — F. Other Information — 5. Qualification and Consent of Experts”.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.auteltech.cn during a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the audited consolidated financial statements of the Group for the years ended December 31, 2023, 2024 and 2025;
- (c) the Accountants’ Report issued by Confucius International CPA Limited, the text of which is set forth in Appendix I to this document;
- (d) the report on the unaudited [REDACTED] financial information of our Group issued by Confucius International CPA Limited, the text of which is set out in Appendix II to this document;
- (e) the legal opinions issued by Zhong Lun Law Firm, our PRC Legal Advisor, in respect of certain aspects and the property interests of the Group in the PRC;
- (f) the industry report issued by Frost & Sullivan;
- (g) the material contracts referred to in “Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts” as set out in Appendix IV to this document;
- (h) the service contracts referred to in “Statutory and General Information — C. Further Information about Our Directors and Substantial Shareholders — Directors’ Service Contracts and Letters of Appointment” as set out in Appendix IV to this document;
- (i) the written consents referred to in “Statutory and General Information — F. Other Information — Qualification and Consent of Experts” as set out in Appendix IV to this document;
- (j) a copy of the PRC Company Law, the PRC Securities Law and the Trial Measures for the Administration on Overseas Securities Offering and Listing by Domestic Companies, together with their respective unofficial English translations thereof; and
- (k) the terms of the 2024 Restricted Share Incentive Plan.

DOCUMENTS AVAILABLE FOR INSPECTION

A list of grantees of options under the 2024 Restricted Share Incentive Plan will be available for inspection at the office of Paul Hastings (Hong Kong) LLP, 22/F, Bank of China Tower, 1 Garden Road, Hong Kong during normal business hours from 9:00 a.m. to 5:00 p.m., up to and including the date which is 14 days from the date of this document.