DOCUMENTS DELIVERED TO THE [REDACTED]

The documents attached to the copy of this Document delivered to the **[REDACTED]** for registration were, among other documents:

(a) the written consents referred to in "Appendix V – Statutory and General Information – 5. Other Information – H. Consents of Experts" to this Document;

(b) a copy of each of the material contracts referred to in "Appendix V – Statutory and General Information – 2. Further Information about the Company's Business – A. Summary of the Company's Material Contracts" to this Document;

(c) the statement of adjustments prepared by Ernst & Young in relation to the Accountants' Report set out in Appendix IB to this Document; and

(d) a statement of the particulars of the **[REDACTED]**.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at **www.hkexnews.hk** and the website of the Company at **www.railways.kz** during a period of 14 days from the date of this Document:

(a) the Charter;

(b) the Accountants' Report for the years ended 31 December 2023 and 2024 from Deloitte Touche Tohmatsu, the text of which is set out in Appendix IA to this Document;

(c) the Accountants' Report for the year ended 31 December 2025 and the six months ended 30 June 2026 from Ernst & Young, the text of which is set out in Appendix IB to this Document, together with the related statement of adjustments;

(d) the audited consolidated financial statements of the Group for the three financial years ended 31 December 2023, 2024 and 2025 and the six months ended 30 June 2026;

(e) **[REDACTED]**;

(f) the legal opinion issued by Zan Hub LLP, the Company's legal adviser as to Kazakhstan laws, summarising certain aspects of Kazakhstan law applicable to joint stock companies referred to in Appendix IV to this Document;

(g) the memorandum issued by Reed Smith LLP, the Company's legal adviser as to International Sanctions laws;

(h) the tax opinion issued by SSH Tax & Legal Solutions LLP, the Company's Kazakhstan tax advisor;

(i) the industry report issued by KPMG Tax and Advisory LLC, the summary of which is set forth in the section headed "Industry Overview" in this Document;

(j) the material contracts referred to in "Appendix V – Statutory and General Information – 2. Further Information about the Company's Business – A. Summary of the Company's Material Contracts" to this Document;

(k) the written consents referred to in "Appendix V – Statutory and General Information – 5. Other Information – H. Consents of Experts" to this Document;

(l) the contracts with the Directors referred to in "Appendix V – Statutory and General Information – 3. Further Information about the Directors and Substantial Shareholders – A. Particulars of Directors' contracts" to this Document; and

(m) a statement of the particulars of the **[REDACTED]**.