

DEFINITIONS

In this document, unless the context otherwise requires, the following terms and expressions have the meanings set forth below.

“Accountants’ Report”	the accountants’ report of our Group for the Track Record Period as set out in Appendix I to this document
“affiliate(s)”	with respect to any specific person, any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
“AFRC”	the Accounting and Financial Reporting Council of Hong Kong
“Anhui Fuhe”	Anhui Provincial Fuhe Haiyuan New Energy Equity Investment Fund Partnership (Limited Partnership) (安徽省阜合海源新能股權投資基金合夥企業(有限合夥)), a limited partnership established in the PRC and an Independent Third Party. For details of its shareholding structure, see “History and Corporate Structure — Information about Our Pre-[REDACTED] Investors” in this document
“Anhui Haiyuan”	Anhui Haiyuan Kezhuan Innovation Investment Fund Partnership (Limited Partnership) (安徽海源科轉創業投資基金合夥企業(有限合夥)), a limited partnership established in the PRC and an Independent Third Party. For details of its shareholding structure, see “History and Corporate Structure — Information about Our Pre-[REDACTED] Investors” in this document
“Anyi Shenghui”	Anyi Shenghui Zhiqing Venture Investment Partnership (LLP) (安義勝暉智擎創業投資合夥企業(有限合夥)), a limited partnership established in the PRC and an Independent Third Party
“Articles” or “Articles of Association”	the articles of association of our Company, which shall become effective upon [REDACTED], as amended from time to time, a summary of which is contained in Appendix V to this document
“associate(s)”	has the meaning ascribed thereto under the Listing Rules
“Audit Committee”	the audit committee of the Board
“Authorized Representatives”	the authorized representatives of the Company for the purpose of Rule 3.05 of the Listing Rules
“Board” or “Board of Directors”	the board of directors of our Company
“business day”	any day (other than a Saturday, Sunday or public holiday in Hong Kong) on which banks in Hong Kong are generally open for normal banking business

DEFINITIONS

[REDACTED]

“Chairman”	The chairman of our Board
“China” or “PRC” or “Mainland China”	the People’s Republic of China excluding for this purpose of this document, Hong Kong, Macau Special Administrative Region of the People’s Republic of China and Taiwan
“close associate(s)”	has the meaning ascribed thereto under the Listing Rules
“Companies (WUMP) Ordinance”	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Companies Ordinance”	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Company Law” or “PRC Company Law”	the Company Law of the People’s Republic of China (《中華人民共和國公司法》) as amended, supplemented or otherwise modified from time to time
“Company” or “our Company”	Guangzhou Haote Energy Saving Technology Co., Ltd. (廣州豪特節能環保科技股份有限公司), a limited liability company established in the PRC on April 28, 2006 and converted into a joint stock limited company on October 21, 2015
“connected person(s)”	has the meaning ascribed to it under the Listing Rules
“connected transaction(s)”	has the meaning ascribed to it under the Listing Rules
“Controlling Shareholder(s)”	has the meaning ascribed thereto under the Listing Rules and refers to Mr. Chen, Ms. Li and Guangzhou Haoyute
“core connected person(s)”	has the meaning ascribed to it under the Listing Rules
“Corporate Governance Code”	the Corporate Governance Code set out in Appendix C1 to the Listing Rules
“COVID-19”	COVID-19 virus, a coronavirus identified as the cause of an outbreak of respiratory illness that is believed to have first emerged in late 2019
“CSDCC”	China Securities Depository and Clearing Corporation Limited (中國證券登記結算有限責任公司)
“CSRC”	China Securities Regulatory Commission (中國證券監督管理委員會)

DEFINITIONS

“Director(s)”	the director(s) of our Company
“Domestic [REDACTED] Share(s)”	ordinary Shares in the share capital of our Company with a nominal value of RMB1.00 each, which are subscribed for and paid up in Renminbi
“Dongzheng Jinxin”	Dongzheng Jinxin Investment Management Co., Ltd. (東證錦信投資管理有限公司), a limited liability company established in the PRC on May 5, 2011, and a wholly-owned subsidiary of Dongguan Securities Co., Ltd. (東莞證券股份有限公司), a state-owned enterprise
“EIT”	enterprise income tax
“EIT Law”	the Enterprise Income Tax Law of the PRC (中華人民共和國企業所得稅法), as amended, supplemented or otherwise modified from time to time
	[REDACTED]
“Extreme Conditions”	extreme conditions including but not limited to serious disruption of public transport services, extensive flooding, major landslides or large-scale power outage after super typhoons as announced by the government of Hong Kong
“FIL”	Foreign Investment Law of the PRC (《中華人民共和國外商投資法》)
	[REDACTED]
“Frost & Sullivan”	Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., a market research and consulting company, which is an Independent Third Party
“Frost & Sullivan Report”	an independent market research report commissioned by our Company on China data center and data center energy management market industry and prepared by Frost & Sullivan, as referred to in the section headed “Industry Overview” in this document
“Garden Development Fund”	GBA United Garden Development Fund (Limited Partnership) (粵港澳大灣區共同家園發展基金(有限合夥)), a limited partnership established in the PRC and an Independent Third Party. For details of its shareholding structure, see “History and Corporate Structure — Information about Our Pre-[REDACTED] Investors” in this document

DEFINITIONS

“Garden Management”	Shenzhen City United Garden Management Co., Ltd. (深圳市共同家園管理有限公司), a limited liability company established in the PRC and an Independent Third Party. For details of its shareholding structure, see “History and Corporate Structure — Information about Our Pre-[REDACTED] Investors” in this document
“GFA”	gross floor area [REDACTED]
“Gongqingcheng Chongye”	Gongqingcheng Chongye Intelligent Information Technology Investment Partnership (LLP) (共青城崇業智能信息科技投資合夥企業) (formerly known as Dongtai Chongye Information Technology Partnership (LLP) (東台崇業信息科技合夥企業(有限合夥))), a limited partnership established in the PRC on December 4, 2020, owned by eight individual shareholders, and an Independent Third Party
“Group”, “our Group”, “the Group”, “we”, “us”, or “our”	our Company and its subsidiaries from time to time, or, where the context so requires in respect of the period before our Company became the holding company of our present subsidiaries, the entities or the predecessors of the present subsidiaries (as the case may be) which carried on the business of the present Group at the relevant time
“GSA”	Gross site area
“Guangdong Shilian”	Guangdong Shilian Electronics Co., Ltd. (廣東世聯電器有限公司), a company established in the PRC with limited liability and an Independent Third Party
“Guangdong Zhancheng”	Guangdong Zhancheng Investment Operation Co., Ltd. (廣東展誠投資運營有限公司), a company established in the PRC with limited liability and a substantial shareholder of Haote Intelligent Computing
“Guangzhou Dingxin”	Guangzhou Dingxin Investment Partnership (LLP) (廣州頂鑫投資企業(有限合夥)), a limited partnership established in the PRC on July 3, 2014, and owned by two Independent Third Parties
“Guangzhou Haoyute”	Guangzhou Haoyute Investment Partnership (LLP) (廣州豪裕特投資合夥企業(有限合夥)), a limited partnership established in the PRC on May 19, 2015, in which Mr. Chen is the general partner holding an 80.00% interest and Ms. Li holds the remaining 20.00%

DEFINITIONS

“Guangzhou Shenglong”	Guangzhou Shenglong Investment Partnership (Limited Partnership) (廣州勝隆投資合夥企業(有限合夥)), a limited partnership established in the PRC and an Independent Third Party. For details of its shareholding structure, see “History and Corporate Structure — Information about Our Pre-[REDACTED] Investors” in this document
“Guangzhou Taihua LLP”	Guangzhou Taihua Investment Service Partnership (LLP) (廣州泰華投資服務合夥企業(有限合夥)), a limited partnership established in the PRC and an Independent Third Party
	[REDACTED]
“H Share(s)”	overseas-[REDACTED], foreign-invested, ordinary shares issued by us with a nominal value of RMB1.00 each in the share capital of our Company, which are to be subscribed for and [REDACTED] in HK dollars and for which an application has been made for [REDACTED] and permission to trade on the Stock Exchange
“Haote Energy Saving Equipment”	Guangzhou Haote Energy Saving Equipment Co., Ltd. (廣州豪特節能設備有限公司), a limited liability company established in the PRC on September 27, 2018, and a wholly-owned subsidiary of our Company
“Haote Energy Service”	Guangzhou Haote Energy Service Co., Ltd. (廣州豪特能源服務有限公司), a limited liability company established in the PRC on November 18, 2022, which ceased to be a subsidiary of our Company upon its deregistration on August 25, 2025
“Haote Information Industry”	Guangzhou Haote Information Industry Co., Ltd. (廣州豪特信息產業有限公司), a limited liability company established in the PRC on October 24, 2022, and a wholly-owned subsidiary of our Company
“Haote Information Technology”	Guangzhou Haote Information Technology Co., Ltd. (廣州豪特信息科技有限公司), a limited liability company established in the PRC on September 17, 2018, and a wholly-owned subsidiary of our Company
“Haote Intelligent”	Guangzhou Haote Intelligent Technology Co., Ltd. (廣州豪特智能科技有限公司), a limited liability company established in the PRC on June 17, 2021, and a wholly-owned subsidiary of our Company
“Haote Intelligent Computing”	Zhejiang Haote Intelligent Computing Technology Co., Ltd. (浙江豪特智算科技有限公司), a limited liability company established in the PRC on May 23, 2025, and a non-wholly owned subsidiary of our Company

[REDACTED]

DEFINITIONS

[REDACTED]

“HK\$”, “Hong Kong dollars”, “HKD” or “HK\$” Hong Kong dollars, the lawful currency of Hong Kong

[REDACTED]

“Hong Kong Listing Rules” or “Listing Rules” the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (as amended from time to time)

[REDACTED]

“Hong Kong” or “HK” the Hong Kong Special Administrative Region of the PRC

[REDACTED]

DEFINITIONS

[REDACTED]

“Huahan LLP”	Ningbo Meishan Bonded Port Area Huahan Yuyuan Equity Investment Partnership (LLP) (寧波梅山保稅港區華翰裕源股權投資合夥企業(有限合夥)), a limited partnership established in the PRC and an Independent Third Party
“Hubei Kaite”	Hubei Kait Automotive Electronic & Electrical Systems Co., Ltd. (湖北開特汽車電子電器系統股份有限公司), a limited liability company established in the PRC and an Independent Third Party. For details of its shareholding structure, see “History and Corporate Structure — Information about Our Pre-[REDACTED] Investors” in this document
“IAS”	International Accounting Standards
“IFRS”	International Financial Reporting Standards which include standards and interpretations promulgated by the International Accounting Standards Board
“Independent Third Party(ies)”	person(s) or company(ies) and their respective ultimate beneficial owner(s), who/which, to the best of our Directors’ knowledge, information and belief, having made all reasonable enquiries, is/are not connected (within the meaning of the Listing Rules) with our Company
“Intelligent Computing Energy”	Guangzhou Haote Intelligent Computing Energy Technology Co., Ltd. (廣州豪特智算能源科技有限公司), a limited liability company established in the PRC on August 13, 2025, which ceased to be a subsidiary of our Company upon its deregistration on October 9, 2025

[REDACTED]

DEFINITIONS

[REDACTED]

“Jiangsu Ninghuai” Jiangsu Ninghuai Digital Technology Co., Ltd. (江蘇寧淮數字科技有限公司), a company established in the PRC on July 5, 2022, and a non-wholly owned subsidiary of our Company

“Jintong LLP” Ningbo Meishan Bonded Port Area Hua’Ao Jintong Investment Partnership (LLP) (寧波梅山保稅港區華奧錦通投資合夥企業(有限合夥)), a limited partnership established in the PRC and an Independent Third Party

[REDACTED]

“Joint Company Secretary (ies)” the joint company secretary(ies) of our Company

[REDACTED]

“Joint Sponsors” GF Capital (Hong Kong) Limited and Shenwan Hongyuan Capital (H.K.) Limited

“Latest Practicable Date” June 22, 2026, being the latest practicable date for the purpose of ascertaining certain information contained in this document prior to its publication

[REDACTED]

“[REDACTED] Committee” the [REDACTED] Committee of the Stock Exchange

[REDACTED]

“Listing Rules” the Rules Governing the Listing of Securities on the Stock Exchange, as amended, supplemented or otherwise modified from time to time

“Liuzhou LLP” Liuzhou Shengdong Investment Centre (LLP) (柳州盛東投資中心(有限合夥)), a limited partnership established in the PRC and an Independent Third Party

DEFINITIONS

“Main Board”	the stock exchange (excluding the option market) operated by the Stock Exchange which is independent from and operated in parallel with the Growth Enterprise Market of the Stock Exchange
“min”	minute(s)
“MOF”	the Ministry of Finance of the PRC (中華人民共和國財政部)
“MOFCOM”	The Ministry of Commerce of the PRC (中華人民共和國商務部)
“Mr. Chen”	Mr. Chen Zhenming (陳振明), the chairman, executive Director, the general manager and the Chief Executive Officer of our Company and one of our Controlling Shareholders
“Ms. Li”	Ms. Li Lingyun (李凌雲), the deputy general manager of our Company and one of our Controlling Shareholders
“NDRC”	National Development and Reform Commission of the PRC (中華人民共和國國家發展和改革委員會)
“NEEQ”	the National Equities Exchange and Quotations Co., Ltd. (全國中小企業股份轉讓系統有限責任公司), a PRC over-the-counter system for trading shares of public companies
“New Energy Engineering”	Guangzhou Haote Intelligent Computing New Energy Engineering Co., Ltd. (廣東豪特智算新能源工程有限公司), a limited liability company established in the PRC on May 21, 2024, and a wholly-owned subsidiary of our Company
“New Shares”	H Shares offered for subscription by our Company under the [REDACTED]
“Ningbo Meishan LLP”	Ningbo Meishan Bonded Port Area Huazhen Equity Investment Partnership (LLP) (寧波梅山保稅港區華臻股權投資合夥企業(有限合夥)), a limited partnership established in the PRC and an Independent Third Party
“Nomination Committee”	the nomination committee of the Board
“NPC”	the National People’s Congress of the PRC (中華人民共和國全國人民代表大會)

[REDACTED]

DEFINITIONS

[REDACTED]

“PBOC”	the People’s Bank of China (中國人民銀行)
“PE Fund”	Gongqingcheng Huimei Yingchuang Investment Management Co., Ltd. — Huimei Board Secretary Family NEEQ Select No. 1 Private Equity Investment Fund (共青城匯美盈創投資管理有限公司 — 匯美董秘一家人新三板精選一號私募股權投資基金), a limited partnership established in the PRC and an Independent Third Party
“PRC GAAP”	generally accepted accounting principles of the PRC
“PRC government” or “State”	the Central People’s Government of the PRC, including all governmental subdivisions (including provincial, municipal and other regional or local government entities) and their instrumentalities or, where the context requires, any of them
“PRC Legal Advisers”	Jingtian & Gongcheng, the legal advisers of our Company as to PRC laws in connection with the [REDACTED]
“Pre-[REDACTED] Investor(s)”	The pre-[REDACTED] investors of our Company, details of which are set out in “History and Corporate Structure — Our Corporate History — (2) Major Shareholding Changes of Our Company — 4. Shareholding Changes After the Delisting” in this document

[REDACTED]

DEFINITIONS

“Province”	a province or, where the context requires, a provincial level autonomous region or municipality, under the direct supervision of the central government of the PRC
“Qingdao Shajing”	Qingdao Shajing No. 1 Private Equity Investment Fund Partnership (LLP) (青島沙井壹號私募股權投資基金合夥企業(有限合夥)), a limited partnership established in the PRC and an Independent Third Party
“Qushui LLP”	Qushui Huixin Maotong High-Tech Partnership (LLP) (曲水匯鑫茂通高新技術合夥企業(有限合夥)), a limited partnership established in the PRC and an Independent Third Party
“R&D”	research and development
“Regulation S”	Regulation S under the U.S. Securities Act of 1933
“Remuneration and Review Committee”	the remuneration and review committee of the Board
“Reporting Accountants”	Deloitte Touche Tohmatsu, the reporting accountants of our Company
“RMB”	Renminbi, the lawful currency of the PRC
“SAFE”	the State Administration of Foreign Exchange of the PRC (中華人民共和國國家外匯管理局), the PRC governmental agency responsible for matters relating to foreign exchange administration, including local branches, when applicable
“SAIC”	State Administration for Industry & Commerce of the PRC (中華人民共和國國家工商行政管理總局)
“Sanya Tianyuan”	Sanya Tianyuan Innovation Investment Co., Ltd. (三亞天源創新投資有限公司), a limited liability company established in the PRC and an Independent Third Party. For details of its shareholding structure, see “History and Corporate Structure — Information about Our Pre-[REDACTED] Investors” in this document
“SAT”	State Administration of Taxation (國家稅務總局)
“SCNPC”	the Standing Committee of the National People’s Congress (全國人民代表大會常務委員會)
“SFC”	the Securities and Futures Commission of Hong Kong
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Shanghai Yanhechuan”	Shanghai Yanhechuan Corporate Management Partnership (Limited Partnership) (上海硯禾川企業管理合夥企業(有限合夥)), a limited partnership established in the PRC and an Independent Third Party. For details of its shareholding structure, see “History and Corporate Structure — Information about Our Pre-[REDACTED] Investors” in this document

DEFINITIONS

“Share(s)”	ordinary share(s) with nominal value of RMB1.00 each in the share capital of the Company, comprising our Domestic [REDACTED] Shares and our H Shares
“Shareholder(s)”	holder(s) of Shares
“Shenzhen Gangsheng”	Shenzhen Gangsheng 2nd Science and Technology Innovation Partnership (Limited Partnership) (深圳港昇二號科技創新合夥企業(有限合夥)), a limited partnership established in the PRC and an Independent Third Party. For details of its shareholding structure, see “History and Corporate Structure — Information about Our Pre-[REDACTED] Investors” in this document
“Shenzhen Jingtai”	Shenzhen Jingtai Science and Technology Co., Ltd. (深圳晶泰科技有限公司), a limited liability company established in the PRC and an Independent Third Party. For details of its shareholding structure, see “History and Corporate Structure — Information about Our Pre-[REDACTED] Investors” in this document
“Shenzhen Tianqiming”	Shenzhen Tianqiming Science and Technology Co., Ltd. (深圳天啓明科技有限公司), a limited liability company established in the PRC and an Independent Third Party. For details of its shareholding structure, see “History and Corporate Structure — Information about Our Pre-[REDACTED] Investors” in this document
“Shenzhen Wanlian LLP”	Shenzhen Wanlian Tianze Minghui Investment Center (LLP) (深圳萬聯天澤茗輝投資中心(有限合夥)), a limited partnership established in the PRC and an Independent Third Party
“Shenzhen Wentou LLP”	Shenzhen Wentou Guofu Innovation No.2 Investment Enterprise (LLP) (深圳市文投國富創新二號投資企業(有限合夥)), a limited partnership established in the PRC and an Independent Third Party
“Shenzhen Tenengsuan”	Shenzhen Tenengsuan Science and Technology Co., Ltd. (深圳特能算科技有限公司), a limited liability company established in the PRC on November 26, 2025, and a non-wholly owned subsidiary of our Company
“SMEs”	small and medium-sized enterprises (中小企業)
“STA”	the State Taxation Administration of the PRC (中華人民共和國國家稅務總局)
	[REDACTED]
“State Council”	the State Council of the PRC (中華人民共和國國務院)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Strategy Committee”	the strategy committee of the Board
“subsidiary(ies)”	has the meaning ascribed thereto under the Listing Rules
“substantial shareholder(s)”	has the meaning ascribed to it under the Listing Rules

DEFINITIONS

“Takeovers Code”	the Hong Kong Codes on Takeovers and Mergers and Share Buy-backs issued by the SFC, as amended, supplemented or otherwise modified from time to time
“Track Record Period”	the years ended December 31, 2023, 2024 and 2025
“U.S.” or “United States”	the United States of America, its territories, its possessions and all areas subject to its jurisdiction
“U.S. Securities Act”	the United States Securities Act 1933, as amended, supplemented or otherwise modified from time to time

[REDACTED]

“US\$” or “U.S. dollar”	United States dollars, the lawful currency of the United States
“VAT”	Value-added tax
“Wuhan Jiashu”	Wuhan Jiashu Science and Technology Co., Ltd. (武漢佳數科技有限公司), a limited liability company established in the PRC on February 23, 2022, which is owned equally by Qin Xiansong (覃顯松) and Lian Xinquan (連新全). Wuhan Jiashu holds 10.00% equity interest in Shenzhen Tenengsuan. Save for such equity interest, Wuhan Jiashu and its ultimate beneficial owners are Independent Third Parties
“Xinyu LLP”	Xinyu Huize Investment Enterprise (LLP) (新餘匯澤投資企業(有限合夥)), a limited partnership established in the PRC and an Independent Third Party
“Xinyu Shushu”	Xinyu City Shushu Venture Investment Fund Partnership (Limited Partnership)(新余市書數創業投資基金合夥企業(有限合夥)), a limited partnership established in the PRC and a partnership controlled by Youbo PE Fund and Wuhan Jiashu as its two general partners. Youbo PE Fund is an Independent Third Party. Save for Wuhan Jiashu’s 10.00% equity interest in Shenzhen Tenengsuan, Xinyu Shushu and its ultimate beneficial owners are Independent Third Parties. For details of its shareholding structure, see “History and Corporate Structure — Information about Our Pre-[REDACTED] Investors” in this document
“Xinyu Yourui LLP”	Xinyu Yourui Jiuzhao Venture Capital Fund Partnership (LLP) (新余市友瑞九兆創業投資基金合夥企業(有限合夥)), a limited partnership established in the PRC and an Independent Third Party
“Xuzhou Xiexin”	Xuzhou Xiexin Low Carbon Industry Investment Partnership (Limited Partnership) (徐州協鑫低碳產業投資合夥企業(有限合夥)), a limited partnership established in the PRC and an Independent Third Party. For details of its shareholding structure, see “History and Corporate Structure — Information about Our Pre-[REDACTED] Investors” in this document

DEFINITIONS

“Yancheng Huanghai”	Yancheng Huanghai Huichuang Fuxuan Industrial Investment Fund Partnership (Limited Partnership) (鹽城黃海匯創富軒產業投資基金合夥企業(有限合夥)), a limited partnership established in the PRC and an Independent Third Party. For details of its shareholding structure, see “History and Corporate Structure — Information about Our Pre-[REDACTED] Investors” in this document
“Youbo PE Fund”	Shenzhen Youbo Private Equity Investment Fund Management Co., Ltd. (深圳友博私募股權投資基金管理有限公司), a limited partnership established in the PRC, the general partner of Qingdao Shajing and Xinyu Yourui LLP, and an Independent Third Party
“Yuezhi LLP”	Guangzhou Yuezhi Innovation Investment Center (LLP) (廣州粵智創新投資中心(有限合夥)), a limited partnership established in the PRC and an Independent Third Party
“Yuzhi LLP”	Guangzhou Yuzhi Innovation Investment Center (LLP) (廣州宇智創新投資中心(有限合夥)), a limited partnership established in the PRC and an Independent Third Party
“Zhejiang Jinghe”	Zhejiang Jinghe Investment Co., Ltd. (浙江晶合投資有限公司), a limited liability company established in the PRC and an Independent Third Party. For details of its shareholding structure, see “History and Corporate Structure — Information about Our Pre-[REDACTED] Investors” in this document
“Zhonghui Jianyuan”	Guangzhou Zhonghui Jianyuan Investment Limited Partnership (LLP) (廣州中匯建元投資合夥企業(有限合夥)), a limited partnership established in the PRC and an Independent Third Party
“%”	per cent

Certain amounts and percentage figures included in this document have been subject to rounding adjustments. Accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures preceding them.

In this document, unless otherwise stated, certain amounts denominated in Renminbi have been translated into Hong Kong dollars or U.S. dollars at an exchange rate of RMB\$0.86955 = HK\$1.00 or RMB\$6.8150 = US\$1.00, respectively, for illustration purpose only. Such conversions shall not be construed as representations that amounts in Renminbi were or could have been or could be converted into Hong Kong dollars or U.S. dollars at such rates or any other exchange rates on such date or any other date.

If there is any inconsistency between this document and the Chinese translation of this document, this document shall prevail. If there is any inconsistency between the names of any of the entities, laws and regulations mentioned in this document which are not in the English language and their English translations, the names in their respective original languages shall prevail.

Unless otherwise specified, all relevant information in this document assumes no exercise of the [REDACTED].