

SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following the completion of the [REDACTED] and the conversion of our Domestic [REDACTED] Shares to H Shares assuming the [REDACTED] is not exercised, the following persons will have an interest and/or short position in the Shares or the underlying Shares which would fall to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, will be, directly or indirectly interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at general meetings of our Company:

Shareholder	Capacity/ Nature of interest	Class of Shares	As of the Latest Practicable Date		Immediately after the [REDACTED]	
			Number of Shares	Approximate percentage of shareholding in total issued share capital (%)	Number of Shares	Approximate percentage of shareholding in total issued share capital (%)
Mr. Chen ⁽¹⁾ . . .	Beneficial owner	Domestic [REDACTED] Shares	26,786,126	24.09	[REDACTED]	[REDACTED]
		H Shares	—	—	[REDACTED]	[REDACTED]
	Interest in a controlled corporation	Domestic [REDACTED] Shares	3,770,193	3.39	[REDACTED]	[REDACTED]
		H Shares	—	—	[REDACTED]	[REDACTED]
	Interest of spouse	Domestic [REDACTED] Shares	10,647,728	9.58	[REDACTED]	[REDACTED]
Ms. Li ⁽¹⁾	Beneficial owner	H Shares	—	—	[REDACTED]	[REDACTED]
		Domestic [REDACTED] Shares	10,647,728	9.58	[REDACTED]	[REDACTED]
	Interest in a controlled corporation	H Shares	—	—	[REDACTED]	[REDACTED]
		Domestic [REDACTED] Shares	3,770,193	3.39	[REDACTED]	[REDACTED]
	Interest of spouse	H Shares	—	—	[REDACTED]	[REDACTED]
Guangzhou Haoyute ⁽¹⁾ . . .	Beneficial owner	Domestic [REDACTED] Shares	3,770,193	3.39	[REDACTED]	[REDACTED]
		H Shares	—	—	[REDACTED]	[REDACTED]
		H Shares	—	—	[REDACTED]	[REDACTED]

Note:

- (1). Guangzhou Haoyute is a limited partnership owned as to 80.00% by Mr. Chen and 20.00% by Ms. Li, with Mr. Chen acting as its general partner. As Mr. Chen and Ms. Li are spouses, both Mr. Chen and Ms. Li are deemed to be interested in all the 3,770,193 Domestic [REDACTED] Shares and 3,770,193 H Shares held by Guangzhou Haoyute under the SFO.

Save as disclosed above and the section headed “Appendix VI — Statutory and General Information — Further Information about our Directors, Chief Executive and Substantial Shareholders — Interests of the substantial shareholders in other members of our Group”, our Directors are not aware of any person who will, immediately following completion of the [REDACTED] (assuming that the [REDACTED] is not exercised), have any interest and/or short position in the Shares or underlying Shares of our Company which will be required to be disclosed to our Company and the Stock Exchange pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who are, directly or indirectly interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meeting of the Company or any other member of our Group. Our Directors are not aware of any arrangement which may at a subsequent date result in a change of control of our Company.