

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

### A. FURTHER INFORMATION ABOUT OUR GROUP

#### 1. Incorporation of our Company

Our Company was incorporated in the PRC under the PRC Company Law as a limited liability company on April 28, 2006 and then converted into a joint stock limited liability company on October 21, 2015. Our registered office is at Room 909, No. 79 Wanbo 2nd Road, Nancun Town, Panyu District, Guangzhou City, Guangdong Province, the PRC. We have established a place of business in Hong Kong at 31/F, Tower Two, Times Square, 1 Matheson Street, Causeway Bay, Hong Kong. Our Company was registered with the Companies Registry in Hong Kong as a non-Hong Kong company under Part 16 of Companies Ordinance of Hong Kong on May 21, 2026. Ms. Tsui Ka Yan has been appointed as the authorized representative of our Company for the acceptance of service of process in Hong Kong. The address for service of process on our Company in Hong Kong is the same as its principal place of business in Hong Kong set out above.

As our Company was incorporated in the PRC, our operation, corporate structure and the Articles of Association are subject to the relevant laws and regulations of the PRC. A summary of certain aspects of the relevant laws and regulations of the PRC, and a summary of certain aspect of our Articles of Association are set out, respectively, in Appendix IV and Appendix V to this document.

#### 2. Change in share capital of our Company

There has been no alteration in the share capital of our Company within two years immediately preceding the date of this document.

#### 3. The extraordinary general meeting of our Company held on October 30, 2025

Pursuant to the extraordinary general meeting of our Company held on October 30, 2025, the following resolutions, among other resolutions, were duly passed:

- (a). the issue by our Company of the H Shares with a nominal value of RMB1.00 each, representing up to [REDACTED]% of the total share capital of our Company upon completion of the [REDACTED] (before the exercise of the [REDACTED]) and such H Shares being listed on the Stock Exchange;
- (b). the granting of the [REDACTED] in respect of no more than [15.00]% of the number of H Shares issued as mentioned above;
- (c). subject to the completion of the filing with the CSRC, upon completion of the [REDACTED], [REDACTED] Domestic [REDACTED] Shares held by certain existing Shareholders will be converted into H Shares on a one-for-one basis;
- (d). subject to the completion of the [REDACTED], the Articles of Association have been approved and adopted which will become effective from the [REDACTED], and the Board and person(s) authorized by the Board have been authorized to amend the Articles of Association in accordance with any comments from the Stock Exchange and the relevant PRC regulatory authorities; and
- (e). approving the Board and person(s) authorized by the Board to handle all matters relating to, among other things, the issue and the [REDACTED] of H Shares on the Stock Exchange.

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

### 4. Changes in share capital of our subsidiaries

There has been no alteration in the share capital of our subsidiaries within the two years immediately preceding the date of this document.

### 5. Restrictions of share buyback

For details of the restrictions on the share buyback by our Company, please refer to the sections headed “Appendix IV — Summary of Principal Legal and Regulatory Provisions” and “Appendix V — Summary of Articles of Association” to this document.

## B. FURTHER INFORMATION ABOUT OUR BUSINESS

### 1. Summary of material contracts

The following contracts (not being contracts in the ordinary course of business) were entered into by us or any of our subsidiaries within the two years preceding the date of this document and are or may be material:

1. an equity transfer agreement dated August 6, 2025 entered into between our Company and Super Telecom Co., Ltd., pursuant to which, our Company agreed to acquire 95% of the equity interest in Jiangsu Ninghuai, at the consideration of RMB10.95 million;
2. an equity transfer agreement dated August 14, 2025 entered into between our Company and Guangzhou Heyou Construction Consulting Co., Ltd. (廣州禾佑建築諮詢有限公司), pursuant to which, our Company agreed to acquire 100% equity interest in New Energy Engineering for nil consideration; and
3. the [REDACTED].

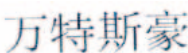
### 2. Intellectual property rights

#### (a). Trademarks

As at the Latest Practicable Date, we have registered the following trademarks which are material to our Group’s business:

| No. | Trademark                                                                           | Registered owner | Place of registration | Registration number | Class | Expiry date      |
|-----|-------------------------------------------------------------------------------------|------------------|-----------------------|---------------------|-------|------------------|
| 1.  |  | Our Company      | PRC                   | 66101488            | 35    | January 13, 2033 |
| 2.  |  | Our Company      | PRC                   | 66094136            | 38    | January 27, 2033 |
| 3.  |  | Our Company      | PRC                   | 66115322            | 42    | January 13, 2033 |
| 4.  |  | Our Company      | PRC                   | 15992222            | 11    | March 6, 2036    |

## APPENDIX VI STATUTORY AND GENERAL INFORMATION

| No. | Trademark                                                                           | Registered owner | Place of registration | Registration number | Class | Expiry date       |
|-----|-------------------------------------------------------------------------------------|------------------|-----------------------|---------------------|-------|-------------------|
| 5.  |    | Our Company      | PRC                   | 15992223            | 37    | February 27, 2036 |
| 6.  |    | Our Company      | PRC                   | 15992224            | 11    | May 6, 2036       |
| 7.  |    | Our Company      | PRC                   | 15992220            | 37    | April 27, 2036    |
| 8.  |    | Our Company      | PRC                   | 15992221            | 11    | February 20, 2036 |
| 9.  |    | Our Company      | PRC                   | 15992225            | 37    | February 20, 2036 |
| 10. |  | Our Company      | PRC                   | 15992218            | 11    | February 20, 2036 |
| 11. |  | Our Company      | PRC                   | 15992219            | 37    | February 20, 2036 |
| 12. |  | Our Company      | PRC                   | 15907361            | 11    | October 27, 2036  |
| 13. | MOTSUN   豪特节能                                                                       | Our Company      | Hong Kong             | 307074414           | 11    | October 29, 2035  |

### (b). Patents

- (i) As at the Latest Practicable Date, we have registered the following patents which are material to our Group’s business:

| No. | Patent name                                              | Patent number  | Registered owner | Place of registration | Type      | Application date | Grant date        | Expiry Date    |
|-----|----------------------------------------------------------|----------------|------------------|-----------------------|-----------|------------------|-------------------|----------------|
| 1.  | A Novel Energy-Saving Chiller Unit<br>(一種新型節能冷水機組) . . . | 202110420894.X | Our Company      | PRC                   | Invention | April 19, 2021   | November 29, 2024 | April 18, 2041 |

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

| No. | Patent name                                                                                                                                   | Patent number  | Registered owner | Place of registration | Type      | Application date | Grant date         | Expiry Date   |
|-----|-----------------------------------------------------------------------------------------------------------------------------------------------|----------------|------------------|-----------------------|-----------|------------------|--------------------|---------------|
| 2.  | Energy-Saving Control Method, System, Cloud Management Server, and Storage Medium for Data Centers (數據中心節能控制方法、系統、雲管控制服務器以及存儲介質) . . . . .    | 202310206314.6 | Our Company      | PRC                   | Invention | March 7, 2023    | August 8, 2023     | March 6, 2043 |
| 3.  | Intelligent Air Conditioning Control Method, System, and Medium for Cloud Computing Data Centers (一種雲計算數據中心的空調智能調控方法、系統和介質) . . . . .         | 202310541629.6 | Our Company      | PRC                   | Invention | May 15, 2023     | August 1, 2023     | May 14, 2043  |
| 4.  | Offline Energy-Saving Scheduling Method and System for Cloud Computing Data Centers (一種雲計算數據中心離線節能調度的方法及系統) . . . . .                         | 202310560938.8 | Our Company      | PRC                   | Invention | May 18, 2023     | August 8, 2023     | May 17, 2043  |
| 5.  | An Artificial Intelligence-Based Data Center Energy-Saving Temperature Control Method, System, and Medium (基於人工智能的數據中心節能調溫方法、系統和介質) . . . . . | 202310618931.7 | Our Company      | PRC                   | Invention | May 30, 2023     | August 8, 2023     | May 29, 2043  |
| 6.  | A Data Center Dynamic Control Energy-Saving Method, System, Equipment, and Medium (一種數據中心動態控制節能的方法、系統、設備及介質) . . . . .                        | 202310722074.5 | Our Company      | PRC                   | Invention | June 19, 2023    | September 15, 2023 | June 18, 2043 |
| 7.  | A Centralized Variable Energy-Saving Cooling Control Method, System, and Medium for Data Centers (一種數據中心中央變量節能冷卻控制方法、系統和介質) . . . . .         | 202310742465.3 | Our Company      | PRC                   | Invention | June 21, 2023    | September 15, 2023 | June 20, 2043 |
| 8.  | A Temperature Control Method and System for Large-Scale Data Centers (一種大數據中心溫控方法及系統) . . . . .                                               | 202310882579.8 | Our Company      | PRC                   | Invention | July 19, 2023    | October 17, 2023   | July 18, 2043 |

## APPENDIX VI STATUTORY AND GENERAL INFORMATION

| No. | Patent name                                                                                                                                     | Patent number  | Registered owner | Place of registration | Type          | Application date  | Grant date        | Expiry Date       |
|-----|-------------------------------------------------------------------------------------------------------------------------------------------------|----------------|------------------|-----------------------|---------------|-------------------|-------------------|-------------------|
| 9.  | A Centralized Control Method and System for Indirect Evaporative Cooling Equipment Based on Cloud Computing (基於雲計算的間接蒸發冷卻設備集中控制方法及系統) . . . . . | 202410080979.1 | Our Company      | PRC                   | Invention     | January 19, 2024  | April 19, 2024    | January 18, 2044  |
| 10. | A Building Cooling Load Forecasting Method Using Artificial Neural Network Algorithms (利用人工神經網絡演算法的建築冷源運行負荷預測方法) . . . . .                      | 202410099687.2 | Our Company      | PRC                   | Invention     | January 24, 2024  | December 3, 2024  | January 23, 2044  |
| 11. | An Intelligent Liquid Cooling Control System for Data Centers (一種基於數據中心的液冷智慧控制系統) . . . . .                                                     | 202410166568.4 | Our Company      | PRC                   | Invention     | February 6, 2024  | April 19, 2024    | February 5, 2044  |
| 12. | A Heat Pipe-Based High-Efficiency Chiller Cooling Structure (一種熱管式高效冷水機組冷卻結構) . . . . .                                                         | 202021604802.0 | Our Company      | PRC                   | Utility model | August 5, 2020    | April 13, 2021    | August 4, 2030    |
| 13. | An Energy-Saving Chilled Water Cooling Device for Data Center Computer Rooms (一種節能型數據機房冷水降溫裝置) . . . . .                                        | 202222399289.1 | Our Company      | PRC                   | Utility model | September 9, 2022 | February 10, 2023 | September 8, 2032 |
| 14. | A Liquid Cooling Device for Data Centers (一種數據中心液冷裝置) . . . . .                                                                                 | 202321425853.0 | Our Company      | PRC                   | Utility model | June 6, 2023      | January 9, 2024   | June 5, 2033      |
| 15. | A Micro-Module Data Center Structure (一種微模塊數據中心結構) . . . . .                                                                                    | 202321735726.0 | Our Company      | PRC                   | Utility model | July 4, 2023      | January 9, 2024   | July 3, 2033      |

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

- (ii) As at the Latest Practicable Date, we have applied for the registration of the following patents which we considered to be material to our business:

| No. | Patent                                                                                                                 | Applicant   | Application Number | Patent Type | Place of Application | Date of Application |
|-----|------------------------------------------------------------------------------------------------------------------------|-------------|--------------------|-------------|----------------------|---------------------|
| 1.  | A Method and Device for Data Access Control in an Energy Security Operation System (一種能源安全運行系統中數據訪問控制的方法及裝置) . . . . . | Our Company | CN202411467972.1   | Invention   | PRC                  | October 21, 2024    |
| 2.  | A Method and Device for Temperature Control in Computer Room (一種機房溫度控制方法及裝置) . . . . .                                 | Our Company | CN202411072916.8   | Invention   | PRC                  | August 6, 2024      |
| 3.  | An Energy-Saving Control Method and System for Data Centers (一種數據中心的節能控制方法及系統) . . . . .                               | Our Company | CN202411072896.4   | Invention   | PRC                  | August 6, 2024      |

(c). *Software copyrights*

As at the Latest Practicable Date, we have registered the following software copyrights which are material to our Group’s business:

| No. | Software name                                                                                          | Registered owner | Registration number | Registration date | Expiry Date       |
|-----|--------------------------------------------------------------------------------------------------------|------------------|---------------------|-------------------|-------------------|
| 1.  | Haote Central Air Conditioning Thermal Storage Energy-Saving Control System (豪特中央空調蓄冷節能控制系統) . . . . . | Our Company      | 2014SR200826        | December 19, 2014 | December 31, 2061 |
| 2.  | Haote VAV Variable Air Volume Digital Control System (豪特VAV變風量數字化控制系統) . . . . .                       | Our Company      | 2014SR201378        | December 19, 2014 | December 31, 2061 |
| 3.  | Haote DDC Intelligent Control System (豪特DDC智能控制系統) . . . . .                                           | Our Company      | 2014SR201650        | December 19, 2014 | December 31, 2061 |
| 4.  | Haote Ventilation and Air Conditioning Design System (豪特通風空調設計系統) . . . . .                            | Our Company      | 2014SR201656        | December 19, 2014 | December 31, 2061 |
| 5.  | Haote Air Conditioning Power Consumption Metering Software (豪特空調耗電量計量軟件) . . . . .                     | Our Company      | 2014SR201645        | December 19, 2014 | December 31, 2061 |
| 6.  | Haote Energy-Saving Furniture Smart Control System (豪特節能傢俱智能控制系統) . . . . .                            | Our Company      | 2014SR200817        | December 19, 2014 | December 31, 2061 |
| 7.  | Haote Screw Compressor Air Conditioner Energy Cycle Control System (豪特螺桿壓縮空調機能源循環控制系統) . . . . .       | Our Company      | 2014SR201306        | December 19, 2014 | December 31, 2061 |

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

| No. | Software name                                                                                         | Registered owner             | Registration number | Registration date | Expiry Date       |
|-----|-------------------------------------------------------------------------------------------------------|------------------------------|---------------------|-------------------|-------------------|
| 8.  | Haote Multi-Split Air Conditioning Remote Control System (豪特多聯空調遠端控制系統) . . . . .                     | Our Company                  | 2014SR201450        | December 19, 2014 | December 31, 2061 |
| 9.  | Haote Water-Ring Heat Pump Air Conditioning Intelligent Control System (豪特水環熱泵空調智能控制系統) . . . .       | Our Company                  | 2014SR201111        | December 19, 2014 | December 31, 2061 |
| 10. | Haote Machine Room Data Center Integrated Monitoring Software (豪特機房數據中心綜合監控軟件) . . . .                | Haote Information Technology | 2021SR1289909       | August 31, 2021   | December 31, 2070 |
| 11. | Air Conditioning Energy-Saving Control System (空調節能控制系統) . . . . .                                    | Our Company                  | 2016SR148073        | June 20, 2016     | December 31, 2066 |
| 12. | Variable Frequency Chilled Water Storage Control System for Air Conditioning (豪特空調變頻蓄冷控制系統) . . . . . | Our Company                  | 2014SR201373        | December 19, 2014 | December 31, 2061 |
| 13. | Haote Constant Temperature and Humidity Air Conditioning Control System (豪特恒溫恒濕空調控制系統) . . . . .      | Our Company                  | 2014SR201647        | December 19, 2014 | December 31, 2061 |
| 14. | Haote Intelligent Photovoltaic Multi-Split Air Conditioning Control System (豪特光伏多聯機智能控制系統) . . . . .  | Our Company                  | 2014SR201649        | December 19, 2014 | December 31, 2061 |
| 15. | Real-Time Monitoring Software for Server Room Data (機房服務器數據即時監控軟件) . . . . .                          | Haote Information Technology | 2023SR0457779       | April 10, 2023    | December 31, 2072 |
| 16. | Haote Smart Energy Consumption Management Software (豪特智慧能耗管控軟件). . . . .                              | Haote Information Technology | 2022SR0978853       | July 29, 2022     | December 31, 2072 |
| 17. | Haote Intelligent Building Energy Consumption Management Software (豪特智能樓宇能耗管理軟件) . . . . .            | Haote Information Technology | 2021SR1289908       | August 31, 2021   | December 31, 2070 |
| 18. | Haote IT Operations and Maintenance Management Software (豪特IT運維管理軟件) . . . . .                        | Haote Information Technology | 2021SR1289922       | August 31, 2021   | December 31, 2070 |

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

### (d). *Domain names*

As at the Latest Practicable Date, we have registered the following domain names which are material to our Group’s business:

| No. | Domain name          | Registrant  | Registration date |
|-----|----------------------|-------------|-------------------|
| 1.  | motsun.com . . . . . | Our company | January 20, 2025  |

### C. FURTHER INFORMATION ABOUT DIRECTORS, CHIEF EXECUTIVE AND SUBSTANTIAL SHAREHOLDERS

#### 1. Particulars of Directors’ Contracts

##### (1) *Executive Director*

Each of Mr. Chen, Mr. Li Lingzhi, Mr. Xiong Fangming and Mr. Xie Fangyu, being our executive Directors, has entered into a service contract with our Company on [•]. The service contracts may be renewed in accordance with the Articles of Association and the applicable laws, rules and regulations.

##### (2) *Independent Non-Executive Director*

Each of Ms. Wong Yee Man, Ms. Liu Xiangyun and Mr. Dong Fenqiang, being our independent non-executive Directors, has entered into a letter of appointment with our Company on [•]. The letters of appointment may be renewed in accordance with the Articles of Association and the applicable laws, rules and regulations.

Save as disclosed above, none of our Directors has or is proposed to enter into a service contract with any member of our Company other than contracts expiring or determinable by the relevant employer within one year without the payment of compensation (other than statutory compensation).

#### 2. Remuneration of Directors

For the three years ended December 31, 2023, 2024 and 2025, the aggregate of the remuneration paid and benefits in kind granted to our Directors by us and our subsidiaries was RMB1,528,000, RMB1,787,000 and RMB1,850,000, respectively.

Save as disclosed in the section headed “Directors and Senior Management — Compensation of Directors and Senior Management” in this document, none of our Directors received other remuneration from our Company for each of the three years ended December 31, 2025.

Under the arrangement currently in force, we estimate the total compensation before taxation to be accrued to our Directors in kind for their service for the year ending December 31, 2026 to be approximately RMB3,000,000. The actual remuneration of Directors in 2026 may be different from the expected remuneration.

#### 3. Agency Fees or Commissions Received

Save in connection with the [REDACTED]s, none of our Directors, promoters nor any of the persons whose names are listed in “— D. Other Information — 7. Qualification of experts” in this appendix had received any commissions, discounts, agency fee, brokerages or other special terms in connection with the issue or sale of any capital of any member of our Group within the two years prior to the date of this document.

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

### 4. Disclosure of Interests of Directors and Chief Executive

Immediately following the completion of the [REDACTED], save as disclosed in the following table, none of our Director or chief executive will have any interest and/or short position in the Shares, underlying Shares and debentures of our Company or our associated corporations (within the meaning of Part XV of the SFO): (a) which will be required to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interest or short position which they were taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to section 352 of Part XV of the SFO, to be entered in the register referred to therein; or (b) which will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix C3 to the Listing Rules, to be notified to our Company and the Stock Exchange, once the H Shares are listed:

| Shareholder             | Capacity/<br>Nature of interest         | Class of Shares               | As of the Latest Practicable Date |                                                                                         | Immediately after<br>the [REDACTED] |                                                                                         |
|-------------------------|-----------------------------------------|-------------------------------|-----------------------------------|-----------------------------------------------------------------------------------------|-------------------------------------|-----------------------------------------------------------------------------------------|
|                         |                                         |                               | Number of Shares                  | Approximate<br>percentage of<br>shareholding in<br>total issued share<br>capital<br>(%) | Number of Shares                    | Approximate<br>percentage of<br>shareholding in<br>total issued share<br>capital<br>(%) |
| Mr. Chen <sup>(1)</sup> | Beneficial owner                        | Domestic [REDACTED]<br>Shares | 26,786,126                        | 24.09                                                                                   | [REDACTED]                          | [REDACTED]                                                                              |
|                         |                                         | H Shares                      | —                                 | —                                                                                       | [REDACTED]                          | [REDACTED]                                                                              |
|                         | Interest in a controlled<br>corporation | Domestic [REDACTED]<br>Shares | 3,770,193                         | 3.39                                                                                    | [REDACTED]                          | [REDACTED]                                                                              |
|                         |                                         | H Shares                      | —                                 | —                                                                                       | [REDACTED]                          | [REDACTED]                                                                              |
|                         | Interest of spouse                      | Domestic [REDACTED]<br>Shares | 10,647,728                        | 9.58                                                                                    | [REDACTED]                          | [REDACTED]                                                                              |
|                         |                                         | H Shares                      | —                                 | —                                                                                       | [REDACTED]                          | [REDACTED]                                                                              |

### 5. Disclosure of Interests of Substantial Shareholders

#### (a). Interest in the Shares of our Company

Save as disclosed in the section headed “Substantial Shareholders” in this document, our Directors are not aware of any person who will, immediately following completion of the [REDACTED], have an interest or short position in the Shares or underlying Shares, which would be required to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at our general meetings.

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

### (b). *Interest in our Company’s subsidiaries*

Save as disclosed in the following table, our Directors are not aware of any person who will, immediately following the completion of the [REDACTED], be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of the members of our Group (other than our Company) as at the end of the Track Record Period:

| Our Subsidiary                | Parties with 10% or more equity interest                                         | Approximate percentage of shareholding (%) |
|-------------------------------|----------------------------------------------------------------------------------|--------------------------------------------|
| Haote Intelligent Computing . | Guangdong Zhancheng Investment Operation Co., Ltd. (廣東展誠運營有限公司)                  | 25%                                        |
|                               | Tongjian Shengshi (Shenzhen) Investment Partnership (LLP) (同建盛世(深圳)投資合夥企業(有限合伙)) | 15%                                        |

### 6. Disclaimers

Save as disclosed in this document:

- none of our Directors nor any of the parties listed in the section headed “— D. Other Information — 7. Qualification of experts” of this appendix has any direct or indirect interest in the promotion of our Company, or in any assets which have been, within the two years immediately preceding the date of this document, acquired or disposed of by or leased to our Company, or are proposed to be acquired or disposed of by or leased to our Company;
- none of our Directors is materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to the business of our Company taken as a whole;
- without taking into account any H Shares which may be taken up under the [REDACTED], none of our Directors is aware of any person (not being a Director or chief executive of our Company) who will, immediately following completion of the [REDACTED], have an interest or short position in the Shares or underlying Shares which would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO;
- so far as is known to our Directors, none of our Directors, their respective close associates (as defined under the Listing Rules) or the Shareholders who are interested in more than 5% of the issued share capital of our Company has any interests in the five largest customers or the five largest suppliers of our Company;
- save as disclosed in this appendix and the section headed “Directors and Senior Management” in this document, none of our Directors is a director or employee of a company that has an interest in the share capital of our Company which would have to be disclosed pursuant to Divisions 2 and 3 of Part XV of the SFO.

### D. OTHER INFORMATION

#### 1. Estate Duty

Our Directors have been advised that no material liability for estate duty that is likely to be imposed on our Company.

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

### 2. Litigation

Save as disclosed in this document, no member of our Group was engaged in any litigation, arbitration or claim of material importance, and no litigation, arbitration or claim of material importance is known to our Directors to be pending or threatened against any member of our Group that could have a material adverse effect on our business, financial condition and results of operations as at the Latest Practicable Date.

### 3. Joint Sponsors

Each of the Joint Sponsors satisfies the criteria of independence applicable to sponsors set out in Rule 3A.07 of the Listing Rules. The Joint Sponsors have made an application on our behalf to the Stock Exchange for a [REDACTED] of, and permission to [REDACTED], the H Shares to be [REDACTED] as mentioned in this document. Our Company has agreed to pay the Joint Sponsors an aggregate fee of approximately HK\$6.29 million to act as sponsors in connection with the [REDACTED].

### 4. Promoters

Save for the [REDACTED] and as disclosed in this document, within the two years immediately preceding the date of this document, no cash, securities, amount or benefit has been paid, allotted or given, or has been proposed to be paid, allotted or given, to any of the promoters named above in connection with the [REDACTED] or the related transactions described in this document.

### 5. Compliance Adviser

Our Company has appointed Quam Capital Limited as the compliance adviser upon [REDACTED] in compliance with Rule 3A.19 of the Listing Rules.

### 6. Preliminary Expenses

We have not incurred any material preliminary expenses.

### 7. Qualification of Experts

The qualifications of the experts, as defined under the Listing Rules, who have given opinions in this document, are as follows:

| Name                                    | Qualification                                                                                                                                                                 |
|-----------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| GF Capital (Hong Kong) Limited          | A licensed corporation to conduct Type 6 (advising on corporate finance) regulated activity under the SFO                                                                     |
| Shenwan Hongyuan Capital (H.K.) Limited | A licensed corporation to conduct Type 1 (dealing in securities), Type 4 (advising on securities) and Type 6 (advising on corporate finance) regulated activity under the SFO |
| Deloitte Touche Tohmatsu                | Certified Public Accountants (Public Interest Entity Auditors registered in accordance with the Financial Reporting Council Ordinance)                                        |
| Jingtian & Gongcheng                    | Legal advisers to our Company as to PRC laws and PRC data compliance laws                                                                                                     |

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

| Name                                                   | Qualification                   |
|--------------------------------------------------------|---------------------------------|
| Frost & Sullivan (Beijing) Inc.,<br>Shanghai Branch Co | Independent industry consultant |

### 8. Consents of experts

Each of the experts as referred to in the paragraph headed “— D. Other Information — 7. Qualification of experts” in this appendix has given and has not withdrawn their respective written consents to the issue of this document with the inclusion of their reports and/or letters the references to its name included herein in the form and context in which it is respectively included.

None of the experts named above has any shareholding interests in any member of our Company or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Company.

### 9. Binding effect

This document shall have the effect, if an application is made in pursuance hereof, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of Sections (44A and 44B) of the Companies (WUMP) Ordinance (Cap. 32) so far as applicable.

### 10. No material adverse change

Save as disclosed in this document, our Directors confirm that there has been no material adverse change in the financial or trading position of our Company since June 30, 2025 (being the latest balance sheet date of our consolidated financial statements as set out in the Accountants’ Report).

### 11. Miscellaneous

Save as disclosed in this document:

- (a). within the two years immediately preceding the date of this document:
  - (i). no share or loan capital of our Company has been issued or agreed to be issued or is proposed to be fully or partly paid either for cash or a consideration other than cash;
  - (ii). no share or loan capital of our Company is under option or is agreed conditionally or unconditionally to be put under option; and
  - (iii). no commission has been paid or is payable for subscription, agreeing to subscribe, procuring subscription or agreeing to procure subscription for any share in or debentures of our Company;
- (b). there are no founder, management or deferred shares or any debentures in our Company;
- (c). there has not been any interruption in the business of our Company which may have or has had a significant effect on the financial position of our Company in the 12 months preceding the date of this document;
- (d). our Company has no outstanding convertible debt securities or debentures;
- (e). there is no arrangement under which future dividends are waived or agreed to be waived;

---

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

---

- (f). no part of the equity or debt securities of our Company, if any, is currently listed on or dealt in on any stock exchange or trading system, and no such [REDACTED] or permission to list on any stock exchange other than the Stock Exchange is currently being or agreed to be sought;
- (g). our Company is a joint stock limited liability company and subject to the Company Law of the PRC.

### 12. Bilingual document

The English language and Chinese language versions of this document are being published separately in reliance upon the exemption provided by section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).