
APPENDIX VII DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were, among others:

- (a) a copy of each of the material contracts referred to in “Appendix VI – Statutory and General Information – Further information about our business – 1. Summary of material contracts”; and
- (b) the written consents referred to in “Appendix VI – Statutory and General Information – Other information – 6. Qualification of Experts”.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.sduanneng.com during a period of 14 days from the date of this document:

- (a) the Articles of Associations;
- (b) the Accountants’ Report prepared by BDO Limited, the text of which is set forth in Appendix I to this document;
- (c) the report from BDO Limited on the unaudited [REDACTED] financial information of our Group, the text of which is set forth in Appendix II to this document;
- (d) the audited consolidated financial statements of our Company for the three financial years ended 31 December 2023, 2024 and 2025;
- (e) the PRC legal opinion issued by Jingtian & Gongcheng, our legal adviser as to PRC laws, in respect of, among other things, the general matters and property interests of our Group under the PRC laws;
- (f) the material contracts in “Appendix VI – Statutory and General Information – Further Information about our Business – 1. Summary of material contracts”;
- (g) the written consents referred to in “Appendix VI – Statutory and General Information – Other Information – 7. Consent of Experts”;
- (h) the service contracts referred to in “Appendix VI – Statutory and General Information – Further Information or letters of appointment about our Directors and substantial shareholders – Particulars of service contracts and letters of appointment”;
- (i) the industry report issued by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., the summary of which is set forth in the section headed “Industry Overview” in this document; and
- (j) the PRC Company Law, the PRC Securities Law, the Overseas Listing Trial Measures and the Guidelines for Articles of Association of Listed Companies (上市公司章程指引) together with unofficial English translations thereof.