

DEFINITIONS

In this document, unless the context otherwise requires, the following terms and expressions have the meanings set forth below.

“A Share(s)”	ordinary shares issued by our Company, with a nominal value of RMB1.00 each, which are listed on the Shanghai Stock Exchange and traded in Renminbi
“Accountants’ Report”	the accountants’ report of our Group for the Track Record Period as set out in Appendix I to this document
“affiliate(s)”	with respect to any specific person, any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
“AFRC”	the Accounting and Financial Reporting Council of Hong Kong
“Articles” or “Articles of Association”	the articles of association of our Company, which shall become effective upon [REDACTED], as amended from time to time, a summary of which is contained in Appendix V to this document
“associate(s)”	has the meaning ascribed thereto under the Listing Rules
“Audit Committee”	the audit committee of the Board
“Board” or “Board of Directors”	the board of directors of our Company
“business day”	any day (other than a Saturday, Sunday or public holiday in Hong Kong) on which banks in Hong Kong are generally open for normal banking business
“CAGR”	compound annual growth rate
	[REDACTED]
“CCASS”	the Central Clearing and Settlement System established and operated by HKSCC
“Chengdu XENOMIX”	Chengdu XENOMIX Biotechnology Co., Ltd. (成都新諾明生物科技有限公司), a limited liability company established under the laws of the PRC on September 27, 2021 and a wholly owned subsidiary of our Company
“China”, the “PRC” or “Chinese Mainland”	the People’s Republic of China, excluding, for the purposes of this document and for geographical reference only, the regions of Hong Kong, Macau Special Administrative Region and Taiwan of the People’s Republic of China, except where the content or context requires otherwise

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“Chongqing Yuanlun”	Chongqing Yuanlun Biotechnology Co., Ltd. (重慶原倫生物科技有限公司), a limited liability company established under the laws of the PRC on December 22, 2010 and a subsidiary of our Company owned by our Company as to 85.0%
“CIC” or “Industry Consultant”	China Insights Industry Consultancy Limited, our industry consultant, an independent market research and consulting company
“CIC Report”	the industry report commissioned by our Company and independently prepared by CIC, a summary of which is set forth in “Industry Overview”
“close associate(s)”	has the meaning ascribed to it under the Listing Rules
“Companies Ordinance”	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Companies (Winding Up and Miscellaneous Provisions) Ordinance”	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Company” or “our Company”	Chengdu Olymvax Biopharmaceuticals Inc. (成都歐林生物科技股份有限公司), a joint stock company with limited liability established in the PRC on December 11, 2009, the A Shares of which have been listed on the SSE STAR Market (stock code: 688319)
“Company Law” or “PRC Company Law”	the Company Law of the People’s Republic of China (《中華人民共和國公司法》) as amended, supplemented or otherwise modified from time to time
“Concert Parties Agreement”	the concert parties agreement entered into among Mr. Fan Shaowen and Dr. Fan Fan on August 17, 2020
“connected person(s)”	has the meaning ascribed to it under the Listing Rules
“connected transaction(s)”	has the meaning ascribed to it under the Listing Rules
“core connected person(s)”	has the meaning ascribed to it under the Listing Rules
“Corporate Governance Code”	the Corporate Governance Code set out in Appendix C1 to the Listing Rules
“CSRC”	China Securities Regulatory Commission (中國證券監督管理委員會)
“Director(s)” or “our Director(s)”	the director(s) of our Company
“EIT”	enterprise income tax

DEFINITIONS

“EIT Law”	the Enterprise Income Tax Law of the PRC (中華人民共和國企業所得稅法), as amended, supplemented or otherwise modified from time to time
“Employee Restricted Share Incentive Plan”	the restricted share incentive plan approved and adopted by Shareholders of our Company on May 18, 2023, the principal terms of which are set out in “Appendix VI — Statutory and General Information — D. Employee Restricted Share Incentive Plan” to this document
“Exchange Participant(s)”	a person: (a) who, in accordance with the Rules of the Exchange, may trade on or through the Stock Exchange; and (b) whose name is entered in a list, register or roll kept by the Stock Exchange as a person who may trade on or through the Stock Exchange
“Extreme Conditions”	the occurrence of “extreme conditions” as announced by any government authority of Hong Kong due to serious disruption of public transport services, extensive flooding, major landslides, large-scale power outage or any other adverse conditions before Typhoon Signal No. 8 or above is replaced with Typhoon Signal No. 3 or below
“FINI”	“Fast Interface for New Issuance”, an online platform operated by HKSCC that is mandatory for admission to trading and, where applicable, the collection and processing of specified information on subscription in and settlement for new listings in Hong Kong
“General Rules of HKSCC”	the General Rules of HKSCC as may be amended or modified from time to time and where the context so permits, shall include the HKSCC Operational Procedures
	[REDACTED]
“Group,” “our Group,” “the Group,” “we,” “us,” or “our”	our Company and its subsidiaries from time to time, or, where the context so requires in respect of the period before our Company became the holding company of our present subsidiaries, the entities or the predecessors of the present subsidiaries (as the case may be) which carried on the business of the present Group at the relevant time
“Guide”	the “Guide for New Listing Applicants” published by the Stock Exchange in November 2023 which took effect on January 1, 2024, as amended or supplemented or otherwise modified from time to time
“H Share(s)”	ordinary shares issued by our Company, with a nominal value of RMB1.00 each, which are to be subscribed for and traded in Hong Kong dollars and for which an application has been made for [REDACTED] and permission to trade on the Stock Exchange

[REDACTED]

DEFINITIONS

“HKSCC”	Hong Kong Securities Clearing Company Limited, a wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited
“HKSCC [REDACTED]”	the application for the [REDACTED] to be issued in the name of HKSCC Nominees and deposited directly into CCASS to be credited to your designated HKSCC Participant’s stock account through causing HKSCC Nominees to apply on your behalf, including by instructing your broker or custodian who is a HKSCC Participant to give electronic application instructions via HKSCC’S FINI system to apply for the Hong Kong [REDACTED] on your behalf
“HKSCC Nominees”	HKSCC Nominees Limited, a wholly-owned subsidiary of HKSCC
“HKSCC Operational Procedures”	the operational procedures of HKSCC, containing the practices, procedures and administrative or other requirements relating to HKSCC’s services and the operations and functions of CCASS, FINI or any other platform, facility or system established, operated and/or otherwise provided by or through HKSCC, as from time to time in force
“HKSCC Participant”	a participant admitted to participate in CCASS as a direct clearing participant, a general clearing participant or a custodian participant
“Hong Kong” or “HK”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Hong Kong dollars” or “HK\$”	Hong Kong dollars, the lawful currency of Hong Kong

[REDACTED]

“Hong Kong Stock Exchange” or “Stock Exchange”	The Stock Exchange of Hong Kong Limited
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[REDACTED]

DEFINITIONS

[REDACTED]

“IFRS Accounting Standards”	IFRS Accounting Standards as issued by the International Accounting Standards Board
“Independent Third Party(ies)”	person(s) or company(ies), who/which, to the best of our Directors’ knowledge, information and belief, having made all reasonable enquiries, is/are not connected person(s) of our Company

[REDACTED]

“Latest Practicable Date”	[June 22, 2026], being the latest practicable date for the purpose of ascertaining certain information contained in this document prior to its publication
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DEFINITIONS

[REDACTED]

“Listing Committee” the listing committee of the Stock Exchange

[REDACTED]

“Listing Rules” the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time

“Main Board” the stock exchange (excluding the option market) operated by the Stock Exchange which is independent from and operated in parallel with the GEM of the Stock Exchange

“MOF” or “Ministry of Finance” Ministry of Finance of the PRC (中華人民共和國財政部)

“MOFCOM” Ministry of Commerce of the PRC (中華人民共和國商務部)

“NDRC” National Development and Reform Commission of the PRC (中華人民共和國國家發展和改革委員會)

“NEEQ” the National Equities Exchange and Quotations, a PRC over-the-counter system for trading shares of public companies

“NHC” National Health Commission of the PRC (中華人民共和國國家衛生健康委員會)

“NHSA” National Healthcare Security Administration of the PRC (中華人民共和國國家醫療保障局)

“NIFDC” The National Institutes for Food and Drug Control (中國食品藥品檢定研究院)

“NMPA” National Medical Products Administration (國家藥品監督管理局) of the PRC, formerly known as China Food and Drug Administration (“CFDA”) (國家食品藥品監督管理局) or China Drug Administration (“CDA”) (國家藥品監督管理局); references to NMPA include CFDA and CDA

“Nomination Committee” the nomination committee of the Board

“NPC” the National People’s Congress of the PRC (中華人民共和國全國人民代表大會)

DEFINITIONS

[REDACTED]

“Olymvax Hong Kong”

Olymvax Biopharmaceuticals (Hong Kong) Co., Ltd. (歐林生物(香港)有限公司), a limited liability company incorporated under the laws of Hong Kong on January 19, 2026, and a wholly owned subsidiary of our Company

[REDACTED]

“Overseas Listing Trial”

the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies (《境內企業境外發行證券和上市管理試行辦法》) released by the CSRC on February 17, 2023 and took effect on March 31, 2023

DEFINITIONS

“PBOC”	the People’s Bank of China (中國人民銀行)
“POV”	Points of Vaccination
“PRC GAAP”	generally accepted accounting principles of the PRC
“PRC Government” or “State”	the central government of the PRC, including all governmental subdivisions (including provincial, municipal and other regional or local government entities) and their instrumentalities or, where the context requires, any of them
“PRC Legal Advisors”	Zhong Lun Law Firm, the legal advisors of our Company as to PRC laws in connection with the [REDACTED]

[REDACTED]

“province”	a province or, where the context requires, a provincial level autonomous region or municipality, under the direct supervision of the central government of the PRC
“R&D”	research and development
“Regulation S”	Regulation S under the U.S. Securities Act
“Remuneration and Appraisal Committee”	the Remuneration and Appraisal Committee of the Board
“RMB”	Renminbi, the lawful currency of the PRC
“SAFE”	the State Administration of Foreign Exchange of the PRC (中華人民共和國國家外匯管理局), the PRC governmental agency responsible for matters relating to foreign exchange administration, including local branches, when applicable
“SAIC”	State Administration for Industry & Commerce of the PRC (中華人民共和國國家工商行政管理總局)
“SAMR”	State Administration for Market Regulation (國家市場監督管理局)
“SAT”	State Administration of Taxation (國家稅務總局)

DEFINITIONS

“SCNPC”	the Standing Committee of the National People’s Congress (全國人民代表大會常務委員會)
“SFC”	the Securities and Futures Commission of Hong Kong
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Shanghai-Hong Kong Stock Connect”	a securities trading and clearing links program developed by the Stock Exchange, Shanghai Stock Exchange, HKSCC and China Securities Depository and Clearing Corporation Limited for mutual market access between Hong Kong and Shanghai
“Shanghai Stock Exchange”	the Shanghai Stock Exchange (上海證券交易所)
“Single Largest Group of Shareholders”	refers collectively to Mr. Fan Shaowen, Dr. Fan Fan and Shanghai Wushan
“Shanghai Wushan”	Shanghai Wushan Biotechnology Co., Ltd. (上海武山生物技術有限公司) (formerly known as Chongqing Wushan Biotechnology Co., Ltd. (重慶武山生物技術有限公司)), a limited liability company established under the laws of the PRC on September 9, 2009 and one of our Company’s substantial shareholders
“Share(s)”	ordinary share(s) in the share capital of our Company, with a nominal value of RMB1.00 each, comprising our A Shares and upon [REDACTED], our H Shares
“Shareholder(s)”	holder(s) of Shares
“Sole Sponsor”	CITIC Securities (Hong Kong) Limited [REDACTED]
“sq.m.”	square meter(s)
“SSE STAR Market”	the Shanghai Stock Exchange Science and Technology Innovation Board (上海證券交易所科創板) [REDACTED]
“State Council”	the State Council of the PRC (中華人民共和國國務院)
“Strategy Committee”	the strategy committee of the Board
“Takeovers Code”	the Hong Kong Codes on Takeovers and Mergers and Share Buy-backs issued by the SFC, as amended, supplemented or otherwise modified from time to time

DEFINITIONS

“Taichang Group” Taichang Group Co., Ltd. (泰昌集團有限公司), a limited liability company established under the laws of the PRC on May 18, 2001, a shareholder and connected person of our Company, the details of which are set out in “History and Corporate Structure — Our Shareholding and Corporate Structure”

“TGA” Therapeutic Goods Administration of the Australian Department of Health

“Track Record Period” the period consisting of the years ended December 31, 2023, 2024 and 2025

[REDACTED]

“U.S.” or “United States” the United States of America, its territories, its possessions and all areas subject to its jurisdiction

“U.S. dollars” or “US\$” United States dollars, the lawful currency of the United States

“U.S. FDA” the Food and Drug Administration in the United States

“U.S. Securities Act” the United States Securities Act 1933, as amended or supplemented from time to time

“VAT” Value-added tax

[REDACTED]

“%” per cent

Certain amounts and percentage figures included in this document have been subject to rounding adjustments. Accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures preceding them.

If there is any inconsistency between this document and the Chinese translation of this document, this document shall prevail. For ease of reference, the names of the PRC established companies or entities, laws or regulations have been included in this document in both the Chinese and English languages and in the event of inconsistency, the Chinese versions shall prevail.

Unless otherwise specified, all relevant information in this document assumes that the [REDACTED] and the [REDACTED] are not exercised.