THIS DOCUMENT IS IN DRAFT FORM, INCOMPLETE AND SUBJECT TO CHANGE AND THAT THE INFORMATION MUST BE READ IN CONJUNCTION WITH THE SECTION HEADED "WARNING" ON THE COVER OF THIS DOCUMENT.

IMPORTANT

If you are in any doubt about any of the contents of this Document, you should obtain independent professional advice.

Leading Interconnect Semiconductor Technology (Shenzhen) Co., Ltd.

禮鼎半導體科技（深圳）股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

[REDACTED]

Number of [REDACTED] under the [REDACTED]	:	**[REDACTED] H Shares (subject to the [REDACTED])**
Number of [REDACTED]	:	**[REDACTED] H Shares (subject to [REDACTED])**
Number of [REDACTED]	:	**[REDACTED] H Shares (subject to [REDACTED] and the [REDACTED])**
Maximum [REDACTED]	:	**HK$[REDACTED] per [REDACTED], plus brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Hong Kong Stock Exchange trading fee of 0.00565% (payable in full on application in Hong Kong dollars and subject to refund)**
Nominal value	:	**RMB1.00 per [REDACTED]**
[REDACTED]	:	**[REDACTED]**

Sole Sponsor, Sole Sponsor-Overall Coordinator, Overall Coordinator, [REDACTED], [REDACTED] and [REDACTED]

CITIC SECURITIES

Overall Coordinator, [REDACTED], [REDACTED] and [REDACTED]

Morgan Stanley

A copy of this Document, having attached thereto the documents specified in "Documents Delivered to the Registrar of Companies in Hong Kong and Available on Display" in Appendix VI to this Document, has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding up and Miscellaneous Provisions) Ordinance, Chapter 32 of the Laws of Hong Kong. The Securities and Futures Commission of Hong Kong and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this Document or any other documents referred to above.

The [REDACTED] is expected to be determined by agreement between the [[REDACTED] (for itself and on behalf of the [REDACTED])] and the Company on the [REDACTED]. The [REDACTED] is expected to be on or around [REDACTED] (Hong Kong time) and, in any event, not later than 12:00 noon on [REDACTED] (Hong Kong time).

The [REDACTED] will be not more than HK$[REDACTED] per [REDACTED] and is currently expected to be not less than HK$[REDACTED] per [REDACTED] unless otherwise announced. If, for any reason, the [REDACTED] is not agreed by 12:00 noon on [REDACTED], (Hong Kong time) between the [[REDACTED] (for itself and on behalf of the [REDACTED])] and the Company, the [REDACTED] will not proceed and will lapse. Applicants for the [REDACTED] may be required to pay, on application (subject to application channels), the maximum [REDACTED] of HK$[REDACTED] per [REDACTED] together with brokerage of 1.0%, AFRC transaction levy of 0.00015%, SFC transaction levy of 0.0027%, and Stock Exchange trading fee of 0.00565%, subject to refund if the [REDACTED] is less than HK$[REDACTED] per [REDACTED].

[The Overall Coordinators (for themselves and on behalf of the [REDACTED])] may, with our consent, reduce the number of [REDACTED] being [REDACTED] under the [REDACTED] and/or the [REDACTED] below that stated in this Document at any time on or prior to the morning of the last day for lodging [REDACTED] under the [REDACTED]. In such a case, an announcement will be published on the website of our Company at www.leadingics.com and on the website of the Stock Exchange at www.hkexnews.hk and the [REDACTED] will be canceled and [REDACTED] at the [REDACTED] and/or the [REDACTED] and the requirements under [REDACTED] of the Listing Rules (which include the [REDACTED] of a supplemental or a new [REDACTED] (as appropriate)), as soon as practicable following the decision to make such [REDACTED], and in any event not later than the morning of the day which is the last day for lodging [REDACTED] under the [REDACTED].

The obligations of the [REDACTED] under the [REDACTED] are subject to termination by [the Overall Coordinators (for themselves and on behalf of the [REDACTED])] if certain grounds arise prior to 8:00 a.m. on the [REDACTED]. See "[[REDACTED] — [REDACTED] — [REDACTED] — [REDACTED]]" in this Document for more details.

The [REDACTED] have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be [REDACTED], sold, pledged or transferred within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The [REDACTED] are being [REDACTED] and sold outside the United States in offshore transactions in accordance with Regulation S under the U.S. Securities Act.

IMPORTANT

[REDACTED]

[REDACTED]