

CONTENTS

IMPORTANT NOTICE TO [REDACTED]

This Document is issued by our Company solely in connection with the [REDACTED] and the [REDACTED] and does not constitute an [REDACTED] to sell or a solicitation of an [REDACTED] to [REDACTED] for or buy any [REDACTED] other than the [REDACTED]. This Document may not be used for the purpose of, and does not constitute, an [REDACTED] to sell or a solicitation of an [REDACTED] to [REDACTED] for or buy any [REDACTED] in any other jurisdiction or in any other circumstances. No action has been taken to permit a [REDACTED] of the [REDACTED] or the distribution of this Document in any jurisdiction other than Hong Kong. The distribution of this Document and the [REDACTED] and sale of the [REDACTED] in other jurisdictions are subject to restrictions and may not be made except as permitted under the applicable securities laws of such jurisdictions pursuant to registration with or authorization by the relevant securities regulatory authorities or an exemption therefrom.

You should rely only on the information contained in this Document to make your [REDACTED] decision. We have not authorized anyone to provide you with information that is different from what is contained in this Document. Any information or representation not included in this Document must not be relied on by you as having been authorized by us, the Sole Sponsor, the Sole Sponsor-Overall Coordinator, the Overall Coordinators, the [REDACTED], [REDACTED], [REDACTED], [REDACTED], [REDACTED], any of our or their respective directors or advisors, or any other person or party involved in the [REDACTED]. Information contained on our website, located at www.leadingics.com, does not form part of this Document.

	<i>Page</i>
Expected Timetable	i
Contents	v
Summary	1
Definitions	12
Glossary of Technical Terms	24
Forward-Looking Statements	32
Risk Factors	33
Waivers	56
Information about this Document and the [REDACTED]	58
Directors and Parties Involved in the [REDACTED]	63

CONTENTS

	<i>Page</i>
Corporate Information	67
Industry Overview	69
Regulatory Overview	79
History, Development and Corporate Structure	92
Business	110
Relationship with Our Controlling Shareholders	165
Connected Transactions	177
Directors and Senior Management	194
Share Capital	204
Substantial Shareholders	207
Financial Information	210
Future Plans and Use of [REDACTED]	242
[REDACTED]	244
Structure of the [REDACTED]	255
How to Apply for [REDACTED]	264
Appendix I — Accountant’s Report	I-1
Appendix II — Unaudited [REDACTED] Financial Information	II-1
Appendix III — Property Valuation Report	III-1
Appendix IV — Summary of Articles of Association	IV-1
Appendix V — Statutory and General Information	V-1
Appendix VI — Documents Delivered to the Registrar of Companies and Available on Display	VI-1