
DEFINITIONS

In this Document, unless the context otherwise requires, the following expressions shall have the following meanings.

“Accountant’s Report”	the report of the Accountant as set out in “Appendix I — Accountant’s Report” of this Document
“affiliate”	with respect to any specified person, any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
“AFRC”	the Accounting and Financial Reporting Council
“Articles” or “Articles of Association”	the Articles of Association of our Company with effect from the [REDACTED], a summary of which is set out in Appendix IV to this Document
“Audit Committee”	the audit committee of our Company, the details of which are described in “Corporate Information” in this Document
“Authorized Representatives”	the authorized representatives of our Company appointed for the purposes of the Listing Rules
“Avary Holding”	Avary Holding (Shenzhen) Co., Ltd. (鵬鼎控股(深圳)股份有限公司) (formerly known as Fukui Precision Components (Shenzhen) Co., Ltd. (富葵精密組件(深圳)有限公司)), a joint stock company established in the PRC with limited liability, the shares of which are listed on the Shenzhen Stock Exchange (stock code: 002938), one of our Controlling Shareholders
“Avary Group”	Avary Holding and its subsidiaries
“BIS”	the Bureau of Industry and Security of the U.S. Department of Commerce
“Board” or “Board of Directors”	the board of directors of our Company
“Brai Parent”	Leading Interconnect Semiconductor Technology Limited (Cayman), a company incorporated in the Cayman Islands with limited liability, a wholly-owned subsidiary of Monterey Park, one of our Controlling Shareholders, and therefore a connected person of our Company; as of the date of this Document, Brai Parent has already applied to change its name to BRAI Technology Limited (Cayman)
“Brai Technology”	BRAI Technology Co., Ltd. (佰鼎科技股份有限公司), a company incorporated in Chinese Taiwan with limited liability, a wholly owned subsidiary of Zhen Ding, one of our Controlling Shareholders, and therefore a connected person of our Company

DEFINITIONS

“business day”	any day (other than a Saturday, Sunday or public holiday in Hong Kong) on which banks in Hong Kong are generally open for normal banking business
“CAC”	the Cyberspace Administration of China (國家互聯網信息辦公室)
[REDACTED]	
“China” or the “PRC”	the People’s Republic of China (including Hong Kong Special Administrative Region of the People’s Republic of China, Macau Special Administrative Region of the People’s Republic of China, and Chinese Taiwan), which for the purpose of this Document and for jurisdiction reference only, refer to Chinese Mainland
“Chinese Mainland”	mainland of China
“COINS Act”	the U.S. Comprehensive Outbound Investment National Security Act of 2025
“Companies Ordinance”	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Companies (Winding Up and Miscellaneous Provisions) Ordinance”	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Company”, “our Company” or “the Company”	Leading Interconnect Semiconductor Technology (Shenzhen) Co., Ltd. (禮鼎半導體科技(深圳)股份有限公司), established as a limited liability company under the laws of the PRC on August 26, 2019 and subsequently converted into a joint stock company with limited liability on May 18, 2026
“Compliance Advisor”	Altus Capital Limited
“Comprehensively Sanctioned Countries”	any country or territory subject to a general and comprehensive export, import, financial or investment embargo under sanctions related law or regulation of the Relevant Jurisdiction, for the purpose of this Document, Cuba, Iran, North Korea, Syria, the Crimea Region of Russia/Ukraine, the self-proclaimed Luhansk People’s Republic (LPR) and Donetsk People’s Republic (DPR) regions and Zaporizhzhia and Kherson regions

DEFINITIONS

“Controlling Shareholder(s)”	has the meaning ascribed to it under the Listing Rules and unless the context requires otherwise, refers to Zhen Ding, Monterey Park, Coppertone, Mayco, Pacific Fair and Avary Holding
“Coppertone”	Coppertone Enterprises Limited, a company incorporated in the British Virgin Islands with limited liability, one of our Controlling Shareholders
“CSRC”	the China Securities Regulatory Commission (中國證券監督管理委員會)
“C&W”	Cushman & Wakefield
“DEFRA”	Department for Environment, Food & Rural Affairs of the United Kingdom
“Director(s)”	the director(s) of our Company
“Domestic Unlisted Share(s)”	ordinary share(s) in the share capital of our Company, with a nominal value of RMB1.00 each, which are not listed on any stock exchange
“EAR”	United States Export Administration Regulations, 15 C.F.R. Parts 730–774
“Employee Shareholding Platforms”	Keble Limited, Shenzhen Junhe, Shenzhen Ruijin, Shenzhen Jinshuo, Shenzhen Lekai, Girton Limited, Shenzhen Junde, Shenzhen Jinjia, Shenzhen Fuyi, Shenzhen Jinrong and Shenzhen Jinquan
“Entity List”	the list maintained by the BIS identifying foreign persons subject to specified U.S. export control restrictions

[REDACTED]

“Frost & Sullivan”	Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., an industry consultant
“Frost & Sullivan Report”	the report prepared by Frost & Sullivan

DEFINITIONS

“GAC” the General Administration of Customs of the PRC (中華人民共和國海關總署)

[REDACTED]

“Group,” “our Group,” “the Group,” “we,” “us” or “our” the Company and its subsidiaries or, where the context so requires, in respect of the period prior to our Company becoming the holding company of its present subsidiaries, such subsidiaries as if they were subsidiaries of our Company at the relevant time

“Guide” Guide for New Listing Applicants issued by the Stock Exchange, as amended, supplemented or otherwise modified from time to time

“HNTE” high and new technology enterprise

“H Share(s)” overseas [REDACTED] foreign share(s) in the share capital of our Company, with a nominal value of RMB1.00 each, which are to be [REDACTED] and [REDACTED] and for which [REDACTED]

“H Shareholder(s)” holders of our H Share(s)

[REDACTED]

“HK\$” or “HKD” or “Hong Kong dollars” Hong Kong dollars, the lawful currency of Hong Kong

“HKICPA” the Hong Kong Institute of Certified Public Accountants

“HKIS” the Hong Kong Institute of Surveyors

[REDACTED]

DEFINITIONS

[REDACTED]

“Hong Kong”, “HKSAR” or “HK”	the Hong Kong Special Administrative Region of the People’s Republic of China
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[REDACTED]

“Hong Kong Stock Exchange” or “Stock Exchange”	The Stock Exchange of Hong Kong Limited
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[REDACTED]

“Independent Third Party(ies)”	an individual(s) or a company(ies) who or which is/are not connected person(s) (within the meaning of the Listing Rules) of the Company
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[REDACTED]

DEFINITIONS

[REDACTED]

“International Sanctions”	all applicable laws and regulations relating to economic sanctions, export controls, trade embargoes and wider prohibitions and restrictions on international trade and investment related activities, for the purpose of this Document, those adopted, administered and enforced by the U.S. Government, the EU and its member states, the United Kingdom, UN or Government of Australia
“International Sanctions Legal Advisor”	Hogan Lovells International LLP, our legal advisor as to International Sanctions in connection with the [REDACTED]

[REDACTED]

“Latest Practicable Date”	June 24, 2026, being the latest practicable date for ascertaining certain information in this Document before its publication
“Leading Interconnect Hong Kong”	Leading Interconnect International Limited (formerly known as Henley International Limited), a limited company incorporated in Hong Kong, and a wholly-owned subsidiary of our Company
“Leading Qinhuangdao”	Leading Interconnect Semiconductor Technology Qinhuangdao Co., Ltd. (禮鼎半導體科技秦皇島有限公司), a company established under the laws of the PRC with limited liability, and a wholly-owned subsidiary of our Company
“Liandao Pengxiang”	Shenzhen Liandao Pengxiang Investment Partnership (Limited Partnership) (深圳市聯道鵬翔投資合夥企業(有限合夥)), a limited partnership established in the PRC on June 30, 2022

DEFINITIONS

[REDACTED]

“Listing Rules” or “Hong Kong Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time
“Main Board”	the stock market (excluding the option market) operated by the Stock Exchange which is independent from and operated in parallel with the GEM of the Stock Exchange
“Mayco”	Mayco Industrial Limited, a company incorporated in Hong Kong with limited liability, one of our Controlling Shareholders
“MEE”	the Ministry of Ecology and Environment of the PRC (中華人民共和國生態環境部)
“MIIT”	the Ministry of Industry and Information Technology of the PRC (中華人民共和國工業和信息化部)
“MOF”	the Ministry of Finance of the People’s Republic of China (中華人民共和國財政部)
“MOFCOM”	Ministry of Commerce of the PRC (中華人民共和國商務部)
“Monterey Park”	Monterey Park Finance Limited, a company incorporated in the British Virgin Islands with limited liability, one of our Controlling Shareholders
“NDRC”	the National Development and Reform Commission of the PRC (中華人民共和國國家發展和改革委員會)
“Nomination Committee”	the nomination committee of our Company, the details of which are described in “Corporate Information” in this Document
“Non-Competition Undertaking”	a non-competition undertaking dated [●] entered into by Zhen Ding as covenantor in favor of our Company, details of which are set out in the section headed “Relationship with Our Controlling Shareholders — Non-Competition Undertaking” in this Document

DEFINITIONS

[REDACTED]

“OISP”	the U.S. outbound investment security program implemented by the Treasury under the Outbound Investment Rule
“Ordinary Share(s)” or “Share(s)”	ordinary share(s) in the share capital of the Company
“Outbound Investment Rule”	the Provisions Pertaining to U.S. Investments in Certain National Security Technologies and Products in Countries of Concern issued by U.S. Department of the Treasury on October 28, 2024, as amended, modified and/or otherwise supplemented from time to time

[REDACTED]

“Overall Coordinators”	has the meaning given to it in the Listing Rules and, unless the context requires otherwise, refers to the overall coordinators named in “Directors and Parties Involved in the [REDACTED]” in this Document
“Pacific Fair”	Pacific Fair International Limited, a company incorporated in Hong Kong with limited liability, one of our Controlling Shareholders
“PBOC”	People’s Bank of China (中國人民銀行)
“PRC Company Law”	the Company Law of the PRC, as amended, modified and/or otherwise supplemented from time to time
“PRC Legal Advisor”	King & Wood, the PRC legal advisor to our Company

DEFINITIONS

“PRC IP Legal Advisor”	King & Wood, the legal advisor to our Company as to PRC intellectual property law
“Pre-[REDACTED] Investments”	the pre-[REDACTED] investments in our Company undertaken by the Pre-[REDACTED] Investors, details of which are set out in “History, Development and Corporate Structure — Pre-[REDACTED] Investments” in this Document
“Pre-[REDACTED] Investors”	the investor(s) who participated in our Pre-[REDACTED] Investments, details of which are set out in “History, Development and Corporate Structure — Pre-[REDACTED] Investments” in this Document

[REDACTED]

“Qiding Technology”	Qiding Technology Qinhuangdao Co., Ltd. (碁鼎科技秦皇島有限公司), a company established under the laws of the PRC with limited liability, and a former wholly-owned subsidiary of our Company which was deregistered on June 27, 2024
“REACH”	Registration, Evaluation, Authorisation and Restriction of Chemicals, a European Union regulation governing chemical substances
“Relevant Jurisdictions”	any jurisdiction that is relevant to the Company and has sanctions related laws or regulations restricting, among other things, its nationals and/or entities which are incorporated or located in that jurisdiction from directly or indirectly making assets or services available to or otherwise dealing in assets or certain countries, governments, person or entities targeted by such law or regulation. For the purpose of this Document, Relevant Jurisdictions include the U.S., EU, UK, UN and Australia
“Remuneration and Appraisal Committee”	the remuneration and appraisal committee of our Company, the details of which are described in “Corporate Information” in this Document
“Retained Zhen Ding Group”	Zhen Ding Group and Avary Group
“RMB” or “Renminbi”	Renminbi, the lawful currency of the PRC
“SAFE”	the State Administration of Foreign Exchange of the PRC (中華人民共和國國家外匯管理局)

DEFINITIONS

“SAMR”, or formerly known as “SAIC”	the State Administration for Market Regulation of the PRC (中華人民共和國國家市場監督管理總局), formerly known as State Administration of Industry and Commerce of the PRC (中華人民共和國國家工商行政管理總局)
“Securities and Futures (Stock Market Listing) Rules”	the Securities and Futures (Stock Market Listing) Rules (Chapter 571V of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“SFC”	the Securities and Futures Commission of Hong Kong
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Share(s)”	ordinary share(s) in the share capital of our Company with nominal value of RMB1.00 each, comprising Domestic Unlisted Share(s) and H Share(s)
“Shareholder(s)”	holder(s) of our Shares
“Shenzhen Fuyi”	Shenzhen Fuyi Enterprise Management Partnership (Limited Partnership) (深圳市福毅企業管理合夥企業(有限合夥)), a limited partnership established under the laws of the PRC, and one of our Employee Shareholding Platforms
“Shenzhen Jinjia”	Shenzhen Jinjia Enterprise Management Partnership (Limited Partnership) (深圳市進嘉企業管理合夥企業(有限合夥)), a limited partnership established under the laws of the PRC, and one of our Employee Shareholding Platforms
“Shenzhen Jinquan”	Shenzhen Jinquan Enterprise Management Partnership (Limited Partnership) (深圳市進銓企業管理合夥企業(有限合夥)), a limited partnership established under the laws of the PRC, and one of our Employee Shareholding Platforms
“Shenzhen Jinrong”	Shenzhen Jinrong Enterprise Management Partnership (Limited Partnership) (深圳市進榮企業管理合夥企業(有限合夥)), a limited partnership established under the laws of the PRC, and one of our Employee Shareholding Platforms
“Shenzhen Jinshuo”	Shenzhen Jinshuo Enterprise Management Partnership (Limited Partnership) (深圳市進碩企業管理合夥企業(有限合夥)), a limited partnership established under the laws of the PRC, and one of our Employee Shareholding Platforms
“Shenzhen Junde”	Shenzhen Junde Enterprise Management Partnership (Limited Partnership) (深圳市鈞德企業管理合夥企業(有限合夥)), a limited partnership established under the laws of the PRC, and one of our Employee Shareholding Platforms

DEFINITIONS

“Shenzhen Junhe”	Shenzhen Junhe Enterprise Management Partnership (Limited Partnership) (深圳市鈞賀企業管理合夥企業(有限合夥)), a limited partnership established under the laws of the PRC, and one of our Employee Shareholding Platforms
“Shenzhen Kaixing”	Shenzhen Kaixing Enterprise Management Partnership (Limited Partnership) (深圳市愷興企業管理合夥企業(有限合夥)), a limited partnership established under the laws of the PRC
“Shenzhen Lekai”	Shenzhen Lekai Enterprise Management Partnership (Limited Partnership) (深圳市樂愷企業管理合夥企業(有限合夥)), a limited partnership established under the laws of the PRC, and one of our Employee Shareholding Platforms
“Shenzhen Ruijin”	Shenzhen Ruijin Enterprise Management Partnership (Limited Partnership) (深圳市瑞進企業管理合夥企業(有限合夥)), a limited partnership established under the laws of the PRC, and one of our Employee Shareholding Platforms
“Shenzhen Shuoxing”	Shenzhen Shuoxing Enterprise Management Partnership (Limited Partnership) (深圳市碩興企業管理合夥企業(有限合夥)), a limited partnership established under the laws of the PRC
“Sole Sponsor”	CITIC Securities (Hong Kong) Limited
“Sole Sponsor-Overall Coordinator”	CLSA Limited
“STA”	the State Taxation Administration of the PRC (中華人民共和國國家稅務總局)
	[REDACTED]
“State Council”	the PRC State Council (中華人民共和國國務院)
“subsidiary(ies)”	has the meaning ascribed to it under the Companies Ordinance
“Takeovers Code”	the Codes on Takeovers and Mergers and Share Buy-backs issued by the SFC, as amended, supplemented or otherwise modified from time to time
“Track Record Period”	the period comprising the three years ended December 31, 2025 and the three months ended March 31, 2026
“Transfer Pricing Consultant”	KPMG Advisory (China) Limited Shenzhen Branch, the transfer pricing consultant of our Company
“Treasury”	the U.S. Department of the Treasury

DEFINITIONS

[REDACTED]

“United States”, “U.S.” or “US”	the United States of America, its territories, its possessions and all areas subject to its jurisdiction
“U.S. IP Legal Advisor”	Tsai, Lee & Chen, the legal advisor to our Company as to U.S. intellectual property law
“U.S. Securities Act”	United States Securities Act of 1933, as amended, and the rules and regulations promulgated thereunder
“US\$”, “USD” or “U.S. dollars”	United States dollars, the lawful currency for the time being of the United States
“Zhen Ding”	Zhen Ding Technology Holding Limited (臻鼎科技控股股份有限公司), a company incorporated in the Cayman Islands with limited liability, the shares of which are listed on the Taiwan Stock Exchange (stock code: 4958), one of our Controlling Shareholders
“Zhen Ding Group”	Zhen Ding and its subsidiaries, except for our Group and Avary Group
“Zhen Ding Technology”	Zhen Ding Technology Co., Ltd. (臻鼎科技股份有限公司), a company incorporated in Chinese Taiwan with limited liability and a wholly-owned subsidiary of Zhen Ding

In this Document, the terms “associate”, “close associate”, “connected person”, “core connected person”, “connected transaction”, and “substantial shareholder” shall have the meanings given to such terms in the Hong Kong Listing Rules, unless the context otherwise requires.

Certain amounts and percentage figures included in this Document have been subject to rounding. Accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures preceding them. Any discrepancies in any table or chart between the total shown and the sum of the amounts listed are due to rounding.

For the ease of reference, the names of the PRC established companies or entities, laws or regulations have been included in this Document in both the Chinese and English languages and in the event of any inconsistency, the Chinese versions shall prevail.