

SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised), the following persons will have interests and/or short positions in the Shares or underlying Shares of our Company which would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO or be, directly or indirectly, interested in 10% or more of the issued voting Shares of our Company:

Name	Nature of interest ⁽¹⁾	As of the Latest Practicable Date		Immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised)		
		Number and class of Shares	Approximate percentage of shareholding in our total share capital	Number and class of Shares	Approximate percentage of shareholding in the relevant class of Shares ⁽²⁾	Approximate percentage of shareholding in our total share capital ⁽³⁾
Zhen Ding	Interest in controlled corporations ⁽⁴⁾⁽⁸⁾	514,269,899 Domestic Unlisted Shares	60.75%	[REDACTED] [REDACTED]	[REDACTED]% [REDACTED]%	[REDACTED]% [REDACTED]%
Monterey Park	Beneficial owner	413,041,415 Domestic Unlisted Shares	48.79%	[REDACTED] [REDACTED]	[REDACTED]% [REDACTED]%	[REDACTED]% [REDACTED]%
	Interest in controlled corporations ⁽⁵⁾⁽⁸⁾	101,228,484 Domestic Unlisted Shares	11.96%	[REDACTED] [REDACTED]	[REDACTED]% [REDACTED]%	[REDACTED]% [REDACTED]%
Coppertone	Interest in controlled corporations ⁽⁶⁾⁽⁸⁾	101,228,484 Domestic Unlisted Shares	11.96%	[REDACTED] [REDACTED]	[REDACTED]% [REDACTED]%	[REDACTED]% [REDACTED]%
Mayco	Interest in controlled corporation ⁽⁷⁾⁽⁸⁾	101,228,484 Domestic Unlisted Shares	11.96%	[REDACTED] [REDACTED]	[REDACTED]% [REDACTED]%	[REDACTED]% [REDACTED]%
Avary Holding	Beneficial owner	101,228,484 Domestic Unlisted Shares	11.96%	[REDACTED] [REDACTED]	[REDACTED]% [REDACTED]%	[REDACTED]% [REDACTED]%
Homerton Limited	Beneficial owner	57,980,471 Domestic Unlisted Shares	6.85%	[REDACTED]	[REDACTED]%	[REDACTED]%
Noyce Group LP	Interest in controlled corporation ⁽⁹⁾	57,980,471 Domestic Unlisted Shares	6.85%	[REDACTED]	[REDACTED]%	[REDACTED]%
Noyce Global Limited	Interest in controlled corporation ⁽⁹⁾	57,980,471 Domestic Unlisted Shares	6.85%	[REDACTED]	[REDACTED]%	[REDACTED]%
Mr. Chien Cheng-Chih	Interest in controlled corporation ⁽⁹⁾	57,980,471 Domestic Unlisted Shares	6.85%	[REDACTED]	[REDACTED]%	[REDACTED]%
Keble Limited	Beneficial owner	47,849,509 Domestic Unlisted Shares	5.65%	[REDACTED]	[REDACTED]%	[REDACTED]%
Kilby Group LP	Interest in controlled corporation ⁽¹⁰⁾	47,849,509 Domestic Unlisted Shares	5.65%	[REDACTED]	[REDACTED]%	[REDACTED]%
Kilby Global Limited	Interest in controlled corporation ⁽¹⁰⁾	47,849,509 Domestic Unlisted Shares	5.65%	[REDACTED]	[REDACTED]%	[REDACTED]%

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Name	Nature of interest ⁽¹⁾	As of the Latest Practicable Date		Immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised)		
		Number and class of Shares	Approximate percentage of shareholding in our total share capital	Number and class of Shares	Approximate percentage of shareholding in the relevant class of Shares ⁽²⁾	Approximate percentage of shareholding in our total share capital ⁽³⁾
Mr. Chang Yu-Chia	Interest in controlled corporation ⁽¹⁰⁾	47,849,509 Domestic Unlisted Shares	5.65%	[REDACTED]	[REDACTED]%	[REDACTED]%
Nuffield Limited	Beneficial owner	30,207,737 Domestic Unlisted Shares	3.57%	[REDACTED]	[REDACTED]%	[REDACTED]%
Merton Group Holdings LP	Interest in controlled corporation ⁽¹¹⁾	30,207,737 Domestic Unlisted Shares	3.57%	[REDACTED]	[REDACTED]%	[REDACTED]%
Merton Global Limited	Interest in controlled corporation ⁽¹¹⁾	30,207,737 Domestic Unlisted Shares	3.57%	[REDACTED]	[REDACTED]%	[REDACTED]%
Mr. Lin Huan-Lung	Interest in controlled corporation ⁽¹¹⁾	30,207,737 Domestic Unlisted Shares	3.57%	[REDACTED]	[REDACTED]%	[REDACTED]%
Pai Vista Ltd.	Beneficial owner	32,027,345 Domestic Unlisted Shares	3.78%	[REDACTED]	[REDACTED]%	[REDACTED]%
Mr. Ho Chen Hsiou	Interest in controlled corporation ⁽¹²⁾	32,027,345 Domestic Unlisted Shares	3.78%	[REDACTED]	[REDACTED]%	[REDACTED]%
ASEAME Partners LP	Beneficial owner	30,370,371 Domestic Unlisted Shares	3.59%	[REDACTED]	[REDACTED]%	[REDACTED]%
AchiCapital GP Limited	Interest in controlled corporation ⁽¹³⁾	30,370,371 Domestic Unlisted Shares	3.59%	[REDACTED]	[REDACTED]%	[REDACTED]%
Mr. Chen Chu-Wan	Interest in controlled corporation ⁽¹³⁾	45,555,556 Domestic Unlisted Shares	5.38%	[REDACTED]	[REDACTED]%	[REDACTED]%

Notes:

- (1) All interests stated are long positions.
- (2) The calculation is based on (i) [REDACTED] domestic Unlisted Shares in issue immediately following the completion of the [REDACTED], or (ii) [REDACTED] [REDACTED] to be [REDACTED] immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised) and [REDACTED] [REDACTED] to be converted from Domestic Unlisted Shares in issue, as the case may be.
- (3) The calculation is based on a total of [REDACTED] [REDACTED], consisting of [REDACTED] Domestic Unlisted Shares and [REDACTED] [REDACTED] in issue immediately after completion of the [REDACTED] (assuming the [REDACTED] is not exercised).
- (4) As of the Latest Practicable Date, (i) Monterey Park and Avary Holding directly held 413,041,415 Shares and 101,228,484 Shares, respectively; (ii) Zhen Ding directly held the entire issued share capital of Monterey Park and indirectly held one-third or more of the issued voting shares in Avary Holding. Zhen Ding is accordingly deemed to be interested in the Shares held by each of Monterey Park and Avary Holding under the SFO.
- (5) As of the Latest Practicable Date, Monterey Park indirectly held one-third or more of the issued voting shares in Avary Holding and is therefore deemed to be interested in the Shares held by Avary Holding under the SFO.

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- (6) As of the Latest Practicable Date, Coppertone indirectly held one-third or more of the issued voting shares in Avary Holding and is therefore deemed to be interested in the Shares held by Avary Holding under the SFO.
- (7) As of the Latest Practicable Date, Mayco directly held one-third or more of the issued voting shares in Avary Holding and is therefore deemed to be interested in the Shares held by Avary Holding under the SFO.
- (8) For the specific percentage interest(s) held by such Shareholder in its controlled corporation(s), please refer to the shareholding chart in “Relationship with Our Controlling Shareholders — Our Controlling Shareholders”.
- (9) As of the Latest Practicable Date, (i) Homerton Limited was held as to 100% by Noyce Group LP; and (ii) the general partner of Noyce Group LP was Noyce Global Limited, which was in turn owned as to 100% by Mr. Chien Cheng-Chih. Each of Noyce Group LP, Noyce Global Limited and Mr. Chien Cheng-Chih is accordingly deemed to be interested in the Shares held by Homerton Limited under the SFO.
- (10) As of the Latest Practicable Date, (i) Keble Limited is held as to 100% by Kilby Group LP; (ii) the general partner of Kilby Group LP is Kilby Global Limited, which is in turn owned as to 100% by Mr. Chang Yu-Chia. Each of Kilby Group LP, Kilby Global Limited and Mr. CHANG Yu-Chia is accordingly deemed to be interested in the Shares held by Keble Limited under the SFO.
- (11) As of the Latest Practicable Date, (i) Nuffield Limited is held as to 100% by Merton Group Holdings LP; (ii) the general partner of Merton Group Holdings LP is Merton Global Limited, which is in turn owned as to 100% by Mr. Lin Huan-Lung. Each of Merton Group Holdings LP, Merton Global Limited and Mr. Lin Huan-Lung is accordingly deemed to be interested in the Shares held by Nuffield Limited under the SFO.
- (12) As of the Latest Practicable Date, Pai Vista Ltd. is wholly owned by Mr. Ho Chen Hsiou. Mr. Ho Chen Hsiou is accordingly deemed to be interested in the Shares held by Pai Vista Ltd.
- (13) As of the Latest Practicable Date, (i) the general partner of ASEAME Partners LP is AchiCapital GP Limited, which is controlled by Mr. Chen Chu-Wan, who also controls the sole shareholder of Sarka Investments Limited; and (ii) Sarka Investments Limited is ultimately controlled by Mr. Chen Chu-Wan. As such, pursuant to the SFO, (a) each of AchiCapital GP Limited and Mr. Chen Chu-Wan is deemed to be interested in the Shares held by ASEAME Partners LP, and (b) Mr. Chen Chu-Wan is accordingly deemed to be interested in the Shares held by each of ASEAME Partners LP and Sarka Investments Limited.

For the specific percentage interest(s) held by such Shareholder in its controlled corporation(s), please refer to the shareholding chart in “Relationship with Our Controlling Shareholders — Our Controlling Shareholders”.

Save as disclosed above, our Directors are not aware of any person who will, immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised), have an interest or short position in the Shares or underlying Shares of our Company which would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO or be, directly or indirectly, interested in 10% or more of the issued voting Shares of our Company. Our Directors are not aware of any arrangement which may at a subsequent date result in a change of control of our Company.