
APPENDIX VI

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this Document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) the written consents referred to in “Appendix V — Statutory and General Information — E. Other Information — 4. Qualifications of Experts”; and
- (b) a copy of each of the material contracts referred to in “Appendix V — Statutory and General Information — B. Further Information about our Business — 1. Summary of Material Contracts”.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.leadingics.com during a period of 14 days from the date of this Document:

- 1. the Articles of Association;
- 2. the Accountant’s Report from PricewaterhouseCoopers, the text of which is set forth in Appendix I to this Document;
- 3. the audited consolidated financial statements of our Company for the three financial years ended December 31, 2025 and the three months ended March 31, 2026;
- 4. the report from PricewaterhouseCoopers on the Unaudited [REDACTED] Financial Information of our Group, the text of which is set forth in Appendix II to this Document;
- 5. the material contracts in “Appendix V — Statutory and General Information — B. Further Information about our Business — 1. Summary of Material Contracts”;
- 6. the written consents referred to in “Appendix V — Statutory and General Information — E. Other Information — 4. Qualifications of Experts”;
- 7. the service contracts referred to in “Appendix V — Statutory and General Information — C. Further Information about our Directors and Senior Management — 3. Service Contracts”;
- 8. the legal opinions issued by King & Wood, our PRC Legal Advisor, in respect of, among other things, the general corporate matters and the property interests of our Group under PRC law;
- 9. the legal opinions issued by King & Wood, our PRC IP Legal Advisor as to PRC intellectual property law;
- 10. the legal opinions issued by Tsai, Lee & Chen, the legal advisor to our Company as to U.S. intellectual property law, our U.S. IP Legal Advisor as to U.S. intellectual property law;
- 11. the legal opinion issued by Lin & Partners, our legal advisor as to Chinese Taiwan laws;
- 12. the legal memorandum on International Sanctions, U.S. export controls, tariff laws and the Outbound Investment Rule issued by Hogan Lovells International LLP;

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13. the industry report issued by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., the summary of which is set forth in “Industry Overview”;
14. the letter and valuation report relating to certain property interests of our Company prepared by Cushman & Wakefield Limited, the texts of which are set out in Appendix III to this Document;
15. the transfer pricing report prepared by KPMG Advisory (China) Limited Shenzhen Branch; and
16. a copy of the following PRC laws, together with their unofficial English translations:
 - the PRC Company Law;
 - the PRC Securities Law; and
 - the Overseas [REDACTED] Trial Measures.