

DEFINITIONS

In this document, unless the context otherwise requires, the following terms and expressions shall have the meanings set out below. Certain other terms are explained in “Glossary of Technical Terms.”

“Accountants’ Report”	the accountants’ report of our Company, the text of which is set out in Appendix I to this document
“affiliate(s)”	with respect to any specified person, or any other person, directly or indirectly, controlling or controlled by, or under direct or indirect common control with such specified person
“AFRC”	Accounting and Financial Reporting Council of Hong Kong
“Articles of Association” or “Articles”	the articles of association of our Company conditionally adopted on December 1, 2025 with effect from the [REDACTED], as amended, supplemented or otherwise modified from time to time, a summary of which is set out in “Appendix V — Summary of Articles of Association”
“associate(s)”	has the meaning ascribed to it under the Listing Rules
“Audit Committee”	the audit committee of our Board
“Board” or “Board of Directors”	the board of directors of our Company
“Business Day” or “business day”	a day on which banks in Hong Kong are generally open for normal business to the public and which is not a Saturday, Sunday or public holiday in Hong Kong

[REDACTED]

“Changliansheng”	Shenzhen Changlian Sheng Technology Co., Ltd. (深圳市暢聯盛科技有限公司), a limited liability company established in the PRC on January 3, 2023, our wholly-owned subsidiary
“China”, “Chinese Mainland” or “PRC”	the People’s Republic of China and for the purpose of this document only and for geographical reference only, except where the context requires, references in this document to “China”, “Chinese Mainland” or the “PRC” do not apply to Hong Kong SAR, Macau Special Administrative Region and Taiwan
“close associate(s)”	has the meaning ascribed to it under the Listing Rules
“Companies Ordinance”	Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time

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“Companies (Winding Up and Miscellaneous Provisions) Ordinance”	Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Company”, “our Company” or “HOSIN Global”	HOSIN Global Electronics Co., Ltd. (深圳宏芯宇電子股份有限公司), a joint stock company with limited liability incorporated under the laws of the PRC on December 18, 2018
“Compliance Adviser”	has the meaning ascribed thereto under the Listing Rules
“connected person(s)”	has the meaning ascribed to it under the Listing Rules
“Controlling Shareholder(s)” or “Controlling Shareholders Group”	has the meaning ascribed thereto under the Listing Rules and, unless the context otherwise requires, refers to Mr. Wu, Ms. Wu Jiamin (吳嘉敏), Xinruilai, Hongxin Micro, Shenzhen Jubang, Hongxin Chuang, Hongxintai No. 2, Hosintai, Ningbo Zhaohan, Ningbo Zhaoxin, and Hangzhou Feisuan, as further detailed in the section headed “Relationship with Our Controlling Shareholders” in this document
“core connected person(s)”	has the meaning ascribed to it under the Listing Rules
“Core Storage”	Core Storage Electronic (Samoa) Limited, a company incorporated under the laws of Samoa on March 19, 2015, which was indirectly wholly owned by Phison Electronics, one of our substantial Shareholders
“Corporate Governance Code”	the Corporate Governance Code as set out in Appendix C1 to the Listing Rules
“CSDC”	China Securities Depository and Clearing Corporation Limited (中國證券登記結算有限責任公司)
“CSRC”	China Securities Regulatory Commission (中國證券監督管理委員會)
“Director(s)”	the director(s) of our Company
“EIT”	enterprise income tax
“EIT Law”	Enterprise Income Tax Law of the PRC (《中華人民共和國企業所得稅法》), as amended, supplemented or otherwise modified from time to time

[REDACTED]

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“Extreme Conditions” the occurrence of “extreme conditions” as announced by any government authority of Hong Kong due to serious disruption of public transport services, extensive flooding, major landslides, large-scale power outages or any other adverse conditions before Typhoon Signal No. 8 or above is replaced with Typhoon Signal No. 3 or below

[REDACTED]

“FlySlice” FlySlice Technologies Co., Ltd. (杭州菲數科技有限公司), a limited liability company established in the PRC on May 14, 2015, our wholly-owned subsidiary

“Frost & Sullivan” or “Industry Consultant” Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., our industry consultant, an independent market research and consulting company

[REDACTED]

“Group,” “we” or “us” our Company and its subsidiaries from time to time

“Guide” the Guide for New Listing Applicants issued by the Stock Exchange, as amended, supplemented or otherwise modified from time to time

“H Share(s)” ordinary share(s) in the share capital of our Company with a nominal value of RMB1.00 each, which will be [REDACTED] for and [REDACTED] in Hong Kong dollars and [REDACTED] on the Stock Exchange

[REDACTED]

“Hangzhou Feisuan” Hangzhou Fisuan Investment Management Partnership (Limited Partnership) (杭州菲算投資管理合夥企業(有限合夥)), a limited partnership established in the PRC on March 21, 2017 with Mr. Wu as its general and executive partner, one of our employee shareholding platforms and Controlling Shareholders

“Hefei Feishu” Hefei Feishu Information Technology Co., Ltd. (合肥菲數信息科技有限公司), a limited liability company established in the PRC on March 2, 2020, our wholly-owned subsidiary

“Hefei Kaimeng” Hefei Kaimeng Technology Co., Ltd. (合肥開夢科技有限責任公司), a limited liability company established in the PRC on February 24, 2023, our wholly-owned subsidiary

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“HK\$” or “Hong Kong dollars” or “HK dollars” Hong Kong dollars, the lawful currency of Hong Kong

[REDACTED]

“Hong Kong”, “HK” or “Hong Kong SAR” the Hong Kong Special Administrative Region of the PRC

[REDACTED]

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[REDACTED]

“HOSIN Global Storage”	Shenzhen HOSIN Global Storage Technology Co., Ltd. (深圳宏芯宇存儲技術有限公司), a limited liability company established in the PRC on October 31, 2022, our wholly-owned subsidiary
“Hongxin Chuang”	Shenzhen Hongxin Chuang Enterprise Management Partnership (Limited Partnership) (深圳宏芯創企業管理合夥企業(有限合夥)), a limited partnership established in the PRC on November 26, 2019, with Mr. Wu as its general and executive partner, one of our Controlling Shareholders
“Hosin HK”	HOSIN Global (HK) Electronics Co., Limited (宏芯宇電子有限公司), a company incorporated in Hong Kong with limited liability on January 11, 2019, our wholly-owned subsidiary
“Hosintai”	Hosintai Enterprise Management Partnership (L.P.) (深圳宏芯泰企業管理合夥企業(有限合夥)), a limited partnership established in the PRC on November 6, 2019, with Mr. Wu as its general and executive partner, one of our Controlling Shareholders
“Hongxintai No.2”	Shenzhen Hongxintai No.2 Enterprise Management Partnership (Limited Partnership) (深圳宏芯泰貳號企業管理合夥企業(有限合夥)), a limited partnership established in the PRC on January 9, 2023, with Mr. Wu as its general and executive partner, one of our Controlling Shareholders
“Hongxin Micro”	Shenzhen Hongxin Micro Enterprise Management Partnership (Limited Partnership) (深圳宏芯微企業管理合夥企業(有限合夥)), a limited partnership established in the PRC on June 23, 2020, with Mr. Wu as its general and executive partner, one of our Controlling Shareholders
“IFRS”	International Financial Reporting Standards, which include standards, amendments and interpretations promulgated by the International Accounting Standards Board
“Independent Third Party(ies)”	entity(ies) or person(s) which, to the best of the Directors’ knowledge, information, and belief, having made all reasonable enquiries, is/are not a connected person(s) of our Company within the meaning of the Listing Rules

DEFINITIONS

[REDACTED]

“Latest Practicable Date”

June 25, 2026, being the latest practicable date for the purpose of ascertaining certain information contained in this document prior to its publication

[REDACTED]

“Listing Rules”

the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time

“Main Board”

the stock exchange (excluding the option market) operated by the Stock Exchange which is independent from, and operated in parallel with, GEM of the Stock Exchange

“Mr. Wu”

Mr. Wu Yisheng (吳奕盛), our executive Director, chairperson of our Board, general manager and one of our Controlling Shareholders

“NDRC”

National Development and Reform Commission of the PRC (中華人民共和國國家發展和改革委員會)

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“Ningbo Zhaohan”	Ningbo Meishan Bonded Port Area Zhaohan Investment Limited Partnership (Limited Partnership) (寧波梅山保稅港區兆瀚投資合夥企業(有限合夥)), a limited partnership established in the PRC on June 23, 2017 with Mr. Wu as its general and executive partner, one of our employee shareholding platforms and Controlling Shareholders
“Ningbo Zhaoxin”	Ningbo Meishan Bonded Port Area Zhaoxin Investment Limited Partnership (Limited Partnership) (寧波梅山保稅港區兆信投資合夥企業(有限合夥)), a limited partnership established in the PRC on June 23, 2017 with Mr. Wu as its general and executive partner, one of our employee shareholding platforms and Controlling Shareholders
“Nomination Committee”	the nomination committee of our Board
[REDACTED]	
“PBOC”	the People’s Bank of China (中國人民銀行), the central bank of the PRC
“Phison Electronics”	Phison Electronics Corporation (群聯電子股份有限公司), a joint stock company incorporated under the laws of Taiwan on November 8, 2000, whose shares are listed on the Taipei Exchange (stock code: 8299) and one of our substantial Shareholders
“PRC Company Law”	Company Law of the PRC (《中華人民共和國公司法》), as amended, supplemented or otherwise modified from time to time

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“PRC Government”	the central government of the PRC, including all governmental subdivisions (including provincial, municipal and other regional or local government entities) and instrumentalities
“PRC Legal Advisor”	AllBright Law Offices, our legal advisor as to PRC law
“Pre-[REDACTED] Investment(s)”	the investment(s) in our Company undertaken by the Pre-[REDACTED] Investors prior to the [REDACTED], the details of which are set out in “History, Development and Corporate Structure”
“Pre-[REDACTED] Investor(s)”	the investor(s) who participated in our Pre-[REDACTED] Investment(s) as set out in “History, Development and Corporate Structure”
“Pre-[REDACTED] Share Option Scheme”	the pre-[REDACTED] share option scheme adopted by our Company on December 18, 2025, the details of which are set out in “Statutory and General Information — Employee Incentive Plans — Pre-[REDACTED] Share Option Scheme”
 [REDACTED] 	
“RealYou Investment”	RealYou Investment Limited (瑞元投資有限公司), a company incorporated under the laws of Hong Kong with limited liability on February 15, 2018, which was indirectly wholly owned by Phison Electronics, one of our substantial Shareholders
“Regulation S”	Regulation S under the U.S. Securities Act
“Remuneration and Appraisal Committee”	the remuneration and appraisal committee of our Board
“RMB” or “Renminbi”	Renminbi, the lawful currency of the PRC
“SAFE”	State Administration of Foreign Exchange of the PRC (中華人民共和國國家外匯管理局)
“SFC”	Securities and Futures Commission of Hong Kong
“SFO”	Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Shanghai HOSIN Global”	Shanghai HOSIN Global Microelectronics Technology Co., Ltd. (上海宏芯宇微電子技術有限公司), a limited liability company established in the PRC on March 23, 2022, and our wholly-owned subsidiary

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“Shanghai Stock Exchange”	the Shanghai Stock Exchange (上海證券交易所)
“Share(s)”	ordinary share(s) in the share capital of our Company with a nominal value of RMB1.00 each, comprising Unlisted Share(s) and H Share(s)
“Shareholder(s)”	holder(s) of the Share(s)
“Shenzhen Jubang”	Shenzhen Jubang Enterprise Management Partnership (Limited Partnership) (深圳聚邦企業管理合夥企業(有限合夥)) (formerly known as Shenzhen Bairuilai Enterprise Management Partnership (Limited Partnership) (深圳百瑞萊企業管理合夥企業(有限合夥)), a limited partnership established in the PRC on September 10, 2018 with Mr. Wu as its general and executive partner, one of our Controlling Shareholders
“Shenzhen Stock Exchange”	the Shenzhen Stock Exchange (深圳證券交易所)
[REDACTED]	
“Sole Sponsor”	the sole sponsor as named in “Directors and Parties Involved in the [REDACTED]”
[REDACTED]	
“State Council”	State Council of the PRC (中華人民共和國國務院)
“Stock Exchange” or “Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited, a wholly owned subsidiary of Hong Kong Exchanges and Clearing Limited
“Strategy and ESG Committee”	the strategy and ESG committee of our Board
“subsidiary(ies)”	has the meaning ascribed to it under the Listing Rules
“substantial Shareholder(s)”	has the meaning ascribed to it under the Listing Rules
“Takeovers Code”	the Codes on Takeovers and Mergers and Share Buy-backs issued by the SFC, as amended, supplemented or otherwise modified from time to time

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“Track Record Period”	the financial years ended December 31, 2023, 2024 and 2025 and the four months ended April 30, 2026
“treasury shares”	has the meaning ascribed to it under the Listing Rules
“Trial Measures”	the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies (《境內企業境外發行證券和上市管理試行辦法》) promulgated by the CSRC on February 17, 2023
“U.S.” or “United States”	the United States of America, its territories and possessions, any State of the United States, and the District of Columbia
“U.S. dollar” or “US\$”	United States dollar, the lawful currency of the United States
“U.S. Securities Act”	United States Securities Act of 1933 and the rules and regulations promulgated thereunder, as amended, supplemented or otherwise modified from time to time

[REDACTED]

“Unlisted Share(s)”	ordinary share(s) in the share capital of our Company with a nominal value of RMB1.00 each, which are not listed on any stock exchange
“VAT”	value-added tax
“Xiamen Hongxinchuang”	Xiamen Hongxinchuang Electronics Co., Ltd. (廈門宏芯創電子有限公司), a limited liability company established in the PRC on September 9, 2021, and our wholly-owned subsidiary
“Xinruilai”	Shenzhen Xinruilai Technology Co., Ltd. (深圳芯瑞來科技有限公司), a limited liability company established in the PRC on September 18, 2018, which was majority-controlled by Mr. Wu, one of our controlling Shareholders
“%”	per cent

For ease of reference, the names of Chinese laws and regulations, governmental authorities, institutions, natural persons or other entities (including certain of our subsidiaries) have been included in this document in both the Chinese and English languages, and in the event of any inconsistency, the Chinese versions shall prevail.

For the purpose of this document, references to “provinces” of China include provinces, municipalities under direct administration of the central government and provincial-level autonomous regions.

Certain amounts and percentage figures included in this document have been subject to rounding. Accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures preceding them. Any discrepancies in any table or chart between the total shown and the sum of the amounts listed are due to rounding.