SUBSTANTIAL SHAREHOLDERS

As far as the Directors are aware, immediately following the completion of the **[REDACTED]** (assuming that the **[REDACTED]** is not exercised and no additional Shares are issued pursuant to the Pre-**[REDACTED]** Share Option Scheme) and the conversion of the Unlisted Shares into H Shares, the following persons will have an interest and/or short position in the Shares or underlying Shares which will be required to be disclosed to our Company pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or will be, directly or indirectly, interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at general meetings of our Company:

		As of the Latest Practicable Date		Immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised)				
Name of Shareholder	Nature of interest[1]	Number and description of the Shares	Approximate percentage of interest in our Company	Number and description of the Unlisted Shares	Approximate percentage of interest in the Unlisted Shares[2]	Number and description of the H Shares	Approximate percentage of interest in the H Shares[2]	Approximate percentage of interest in our Company[2]
			%		%		%	%
Mr. Wu[3]	Interest in controlled corporation, beneficial owner	171,575,596 Unlisted Shares	36.68	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**
		2,880,000 H Shares	0.62					
Xinruilai[3]	Beneficial owner	51,000,000 Unlisted Shares	10.90	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**
Hongxin Micro[3][4][5]. . .	Beneficial owner	46,813,096 Unlisted Shares	10.01	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**
Yung Fu Holdings Ltd.[4] .	Interest in controlled corporation	46,813,096 Unlisted Shares	10.01	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**
Chang, Chih-Hao (張志豪)[4]	Interest in controlled corporation	46,813,096 Unlisted Shares	10.01	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**
SMART UNION WEALTH CREATION LIMITED (聯駿創富有限公司) ("**Smart Union**")[5] . .	Interest in controlled corporation	46,813,096 Unlisted Shares	10.01	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**
GROUP PARTNERS LIMITED ("**Group Partners**")[5]	Interest in controlled corporation	46,813,096 Unlisted Shares	10.01	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**
SOARICH INTERNATIONAL LIMITED ("**Soarich**")[5]	Interest in controlled corporation	46,813,096 Unlisted Shares	10.01	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**
PUA KHEIN SENG[5] . .	Interest in controlled corporation	46,813,096 Unlisted Shares	10.01	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**
Hongxin Chuang[3]. . . .	Beneficial owner	24,000,000 Unlisted Shares	5.13	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**

		As of the Latest Practicable Date		Immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised)				
Name of Shareholder	Nature of interest[1]	Number and description of the Shares	Approximate percentage of interest in our Company	Number and description of the Unlisted Shares	Approximate percentage of interest in the Unlisted Shares[2]	Number and description of the H Shares	Approximate percentage of interest in the H Shares[2]	Approximate percentage of interest in our Company[2]
			%		%		%	%
Hongxintai No. 2[3] . . .	Beneficial owner	17,965,500 Unlisted Shares	3.84	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**
Phison Electronics[6] . . .	Interest in controlled corporation	105,271,874 Unlisted Shares	22.50	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**
Global Flash Limited[6] . .	Interest in controlled corporation	55,271,874 Unlisted Shares	11.81	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**
Core Storage[6]	Beneficial owner	55,271,874 Unlisted Shares	11.81	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**
Regis Investment (Samoa) Limited[6].	Interest in controlled corporation	50,000,000 Unlisted Shares	10.69	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**
RealYou Investment[6] . .	Beneficial owner	50,000,000 Unlisted Shares	10.69	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**
WEI Chun-Chieh[7]. . . .	Interest in controlled corporation	35,549,000 Unlisted Shares	7.60	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**
W&W Capital Limited ("**W&W Capital**")[7]. .	Interest in controlled corporation	35,549,000 Unlisted Shares	7.60	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**
Future Link Investment Limited[7].	Interest in controlled corporation	35,549,000 Unlisted Shares	7.60	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**
FUTURE PARTNERS ASIA I, L.P. ("**Future Partners**")[7]	Interest in controlled corporation	35,549,000 Unlisted Shares	7.60	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**
FUTURE PAFI Holding Limited[7].	Interest in controlled corporation	35,549,000 Unlisted Shares	7.60	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**
FUTURE PAFI Investment Limited ("**Future Pafi**")[7]	Beneficial owner	35,549,000 Unlisted Shares	7.60	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**
Wang Bangye (王邦燁) .	Beneficial owner	11,380,960 Unlisted Shares	2.44	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**

(1) All interests stated are long positions.

(2) The calculation is based on the total number of **[REDACTED]** Unlisted Shares and **[REDACTED]** H Shares in **[REDACTED]** upon **[REDACTED]** comprising (i) an aggregate of **[REDACTED]** H Shares to be converted from the Unlisted Shares and (ii) **[REDACTED]** H Shares to be **[REDACTED]** pursuant to the **[REDACTED]** (without taking into account the H Shares which may be **[REDACTED]** upon the exercise of the **[REDACTED]** or pursuant to the Pre-**[REDACTED]** Share Option Scheme).

(3) As of the Latest Practicable Date, Xinruilai was held as to approximately 71.76% by Mr. Wu. Mr. Wu was the general and executive partner of Hongxin Micro, Shenzhen Jubang, Hongxin Chuang, Hongxintai No. 2, Hosintai, Ningbo Zhaohan, Ningbo Zhaoxin and Hangzhou Feisuan. As a result, under the SFO, Mr. Wu was deemed to be interested in the Shares held by each of Xinruilai, Hongxin Micro, Shenzhen Jubang, Hongxin Chuang, Hongxintai No. 2, Hosintai, Ningbo Zhaohan, Ningbo Zhaoxin and Hangzhou Feisuan.

As of the Latest Practicable Date, Mr. Wu was granted 2,880,000 options under the Pre-**[REDACTED]** Share Option Scheme by our Company, upon the exercise of which the same number of Shares will be issued.

(4) As of the Latest Practicable Date, Yung Fu Holdings Ltd. held approximately 42.72% of the partnership interests in Hongxin Micro. Yung Fu Holdings Ltd. was held as to 53.5% by Chang, Chih-Hao. As such, each of Chang, Chih-Hao and Yung Fu Holdings Ltd. was deemed to be interested in the Shares held by Hongxin Micro under the SFO.

(5) As of the Latest Practicable Date, Smart Union held approximately 39.73% of the partnership interests in Hongxin Micro. Smart Union was wholly owned by Group Partners, which was in turn owned as to 62.5% by Soarich. Soarich was owned as to 98.63% by PUA KHEIN SENG. As such, each of PUA KHEIN SENG, Soarich, Group Partners and Smart Union was deemed to be interested in the Shares held by Hongxin Micro under the SFO.

(6) As of the Latest Practicable Date, Core Storage was wholly owned by Global Flash Limited, which was in turn wholly owned by Phison Electronics. As a result, each of Phison Electronics and Global Flash Limited was deemed to be interested in the Shares held by Core Storage under the SFO.

As of the Latest Practicable Date, RealYou Investment was wholly owned by Regis Investment (Samoa) Limited, which was in turn wholly owned by Phison Electronics. As a result, each of Phison Electronics and Regis Investment (Samoa) Limited was deemed to be interested in the Shares held by RealYou Investment under the SFO.

(7) As of the Latest Practicable Date, Future Pafi was wholly owned by FUTURE PAFI Holding Limited, which was in turn wholly owned by Future Partners. The general partner of Future Partners is Future Link Investment Limited, which was wholly owned by W&W Capital, which was in turn wholly owned by WEI Chun-Chieh. Future Partners had two limited partners, the largest of which was W&W Capital, holding its 72.4% partnership interests, with the other limited partner holding 27.6% of its partnership interests. As a result, each of WEI Chun-Chieh, W&W Capital, Future Link Investment Limited, Future Partners and FUTURE PAFI Holding Limited was deemed to be interested in the Shares held by Future Pafi under the SFO.

Save as disclosed above and the section headed "Appendix VI — Statutory and General Information — Further Information about our Directors and Substantial Shareholders", the Directors are not aware of any person who will, immediately following the completion of the **[REDACTED]** (assuming that the **[REDACTED]** is not exercised) and the conversion of the Unlisted Shares into H Shares, have any interest and/or short position in the Shares or underlying shares of our Company which will be required to be disclosed to our Company pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meeting of our Company or any other member of our Group.