
APPENDIX VII DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY AND FOR INSPECTION

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

1. the written consents referred to in “Statutory and General Information — Other Information — Consents of Experts” in Appendix VI to this document; and
2. a copy of each of the material contracts referred to in “Statutory and General Information — Further Information about our Business — Summary of Material Contracts” in Appendix VI to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.hosinglobal.com, for a period of 14 days from the date of this document:

1. the Articles of Association;
2. the Accountants’ Report prepared by Ernst & Young, the text of which is set out in Appendix I to this document;
3. the audited consolidated financial statements of our Company for the years ended December 31, 2023, 2024 and 2025 and the four months ended April 30, 2026;
4. the report prepared by Ernst & Young on the unaudited [REDACTED] financial information of the Group, the text of which is set out in Appendix II to this document;
5. the material contracts referred to in “Statutory and General Information — Further Information about Our Business — Summary of Material Contracts” in Appendix VI to this document;
6. the written consents referred to in “Statutory and General Information — Other Information — Consents of Experts” in Appendix VI to this document;
7. the service contracts referred to in “Statutory and General Information — Disclosure of Interests — Particulars of the Service Contracts and Letters of Appointment” in Appendix VI to this document;
8. the PRC legal opinion issued by AllBright Law Offices, the PRC Legal Advisor, in respect of, among other things, the general corporate matters and property interests of the Group under PRC law;
9. the industry report issued by Frost & Sullivan, the summary of which is set forth in the section headed “Industry Overview” in this document;
10. the transfer pricing analysis report issued by Ernst & Young (China) Advisory Limited Shenzhen Branch Office, our transfer pricing consultant;
11. the terms of Pre-[REDACTED] Share Option Scheme; and
12. a copy of the PRC Company Law, the PRC Securities Law and the Trial Measures for the Administration on Overseas Securities Offering and Listing by Domestic Companies, together with their respective unofficial English translations thereof.

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DOCUMENT AVAILABLE FOR INSPECTION

A copy of a full list of all the grantees under the Pre-[REDACTED] Share Option Scheme will be made available for public inspection at our Company’s Hong Kong legal advisor’s office in Hong Kong at 22/F, Bank of China Tower, 1 Garden Road, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this document.