
DEFINITIONS

“Accountants’ Report”	the accountants’ report prepared by Ernst & Young, the text of which is set out in Appendix I to this document
“affiliate(s)”	with respect to any specified person, any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
“AFRC”	Accounting and Financial Reporting Council
“Anhui Anhua”	Anhui Anhua Innovation Venture Capital Co., Ltd. (安徽安華創新風險投資基金有限公司), a limited liability company incorporated under the laws of the PRC on November 30, 2017 and one of our [REDACTED] Investors
“Anhui Railway Fund”	Anhui Railway Construction Investment Fund Co., Ltd. (安徽省鐵路發展基金股份有限公司), a joint stock company incorporated under the laws of the PRC on March 7, 2013 and one of our [REDACTED] Investors
“Articles” or “Articles of Association”	the articles of association of our Company adopted on June 9, 2025 with effect upon [REDACTED] (as amended from time to time), a summary of which is set out in Appendix VI to this document
“associate(s)”	has the meaning ascribed thereto under the Listing Rules
“Beijing Senheli”	Beijing Senheli Technology Development Co., Ltd. (北京森和利科技發展有限公司), a limited liability company incorporated under the laws of the PRC on June 16, 2021 and a previous investor of the Company
“BIOSECURE Act”	A U.S. federal act that prohibits federal contracting with or funding for any entity that contracts with certain biotechnology providers that are designated “Biotechnology Companies of Concern.” It was included in the National Defense Authorization Act For Fiscal Year 2026 and became law on December 18, 2025
“Board” or “Board of Directors”	the board of Directors of our Company
“Business Day” or “business day”	a day on which banks in Hong Kong are generally open for normal business to the public and which is not a Saturday, Sunday or public holiday in Hong Kong
“CAGR”	compound annual growth rate

[REDACTED]

DEFINITIONS

[REDACTED]

“Chengdu Jingze”	Chengdu Jingze Biopharmaceutical Co., Ltd. (成都景澤生物製藥有限公司), a limited liability company incorporated under the laws of the PRC on September 7, 2017 and a wholly-owned subsidiary of the Company
“Chengdu Jiulian”	Chengdu Jiulian Investment Group Co., Ltd. (成都九聯投資集團有限公司), a limited liability company incorporated under the laws of the PRC on May 31, 2012 and one of our [REDACTED] Investors
“Chengdu Minchen”	Chengdu Minchen Yifei Enterprise Management Center (Limited Partnership) (成都敏晨逸飛企業管理中心(有限合夥)), a limited partnership incorporated under the laws of the PRC on June 26, 2024 and one of our [REDACTED] Investors
“China” or “the PRC”	the People’s Republic of China, which only in the context of describing PRC rules, laws, regulations, regulatory authority, and any PRC entities or citizens under such rules, laws and regulations and other legal or tax matters in this document, excludes Taiwan, Hong Kong and the Macau Special Administrative Region of the People’s Republic of China
“Chongqing Southern Investment”	Chongqing Southern Private Equity Investment Fund Partnership Enterprise (Limited Partnership) (重慶南部私募股權投資基金合夥企業(有限合夥)), a limited partnership incorporated under the laws of the PRC on December 23, 2021 and one of our [REDACTED] Investors
“close associate(s)”	has the meaning ascribed thereto under the Listing Rules
“CNIPA”	the China National Intellectual Property Administration (中華人民共和國國家知識產權局)
“Companies Ordinance”	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Companies (Winding Up and Miscellaneous Provisions) Ordinance”	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Company”, “our Company” or “the Company”	Jingze Biopharmaceutical (Hefei) Co., Ltd., (景澤生物醫藥(合肥)股份有限公司), a joint stock company with limited liability incorporated in the PRC, the predecessor of which was Jiangsu Jingze Biopharmaceutical, a limited liability company established in the PRC on September 2018, and if the context requires, include its predecessor

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“connected person(s)”	has the meaning ascribed thereto under the Listing Rules
“core connected person(s)”	has the meaning ascribed thereto under the Listing Rules
“Core Product(s)”	has the meaning ascribed to it in Chapter 18A of the Listing Rules and in this context, refers to our Core Products JZB30 and JZB05
“Corporate Governance Code”	the Corporate Governance Code as set out in Appendix C1 to the Listing Rules
“COVID-19”	an infectious disease caused by the SARS-CoV-2 virus
“CSRC”	China Securities Regulatory Commission (中國證券監督管理委員會)
[REDACTED]	[REDACTED]
“Director(s)”	the director(s) of our Company
“Efung Phase IX”	Shenzhen Efung Phase IX Venture Capital Center (Limited Partnership) (深圳市倚鋒九期創業投資中心(有限合伙)), limited partnership incorporated under the laws of the PRC on July 21, 2017 and one of our [REDACTED] Investors
“Efung Shixin”	Shenzhen Efung Shixin Venture Capital Enterprise (Limited Partnership) (深圳市倚鋒實鑫創業投資企業(有限合伙)), a limited partnership incorporated under the laws of the PRC on October 22, 2020 and one of our [REDACTED] Investors
“Efung Yi’an”	Shenzhen Efung Yi’an Venture Capital Partnership (Limited Partnership) (深圳市倚鋒邑安創業投資合夥企業(有限合伙)), a limited partnership incorporated under the laws of the PRC on September 28, 2022 and one of our [REDACTED] Investors
“EIT Law”	the PRC Enterprise Income Tax Law (《中華人民共和國企業所得稅法》)
“EU”	European Union
“Extreme Conditions”	the occurrence of “extreme conditions” as announced by any government authority of Hong Kong due to serious disruption of public transport services, extensive flooding, major landslides, large-scale power outage or any other adverse conditions before Typhoon Signal No. 8 or above is replaced with Typhoon Signal No. 3 or below
“FDA”	the U.S. Food and Drug Administration

DEFINITIONS

[REDACTED]

“Frost & Sullivan”	Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., an independent market research and consulting company
“Frost & Sullivan Report”	the industry report commissioned by our Company and independently prepared by Frost & Sullivan, summary of which is set forth in the section headed “Industry Overview” in this document
“Fuka Investment”	Fuka Private Fund Management (Hefei) Co., Ltd. (福卡私募基金管理(合肥)有限公司), a limited partnership incorporated under the laws of the PRC on November 13, 2020 and one of our [REDACTED] Investors
“FVTPL”	fair value through profit or loss
“GFA”	gross floor area
[REDACTED]	
“Group”, “our Group”, “our”, “we” or “us”	the Company and all of its subsidiaries, or any one of them as the context may require
“Guangdong Jingze”	Guangdong Jingze Biopharmaceutical Co., Ltd. (廣東景澤生物製藥有限公司), a limited liability company incorporated under the laws of the PRC on December 19, 2025 and a wholly-owned subsidiary of the Company
“Guangji Investment”	Guangdong Guangji Investment Co., Ltd. (廣東廣濟投資有限公司), a limited liability company incorporated under the laws of the PRC on August 1, 2019 and one of our [REDACTED] Investors
“Guide”	The Guide for New Listing Applicants, as published by the Stock Exchange on November 29, 2023 and effective on January 1, 2024, as amended or supplemented or otherwise modified from time to time
“H Share(s)”	overseas [REDACTED] foreign ordinary share(s) in the share capital of our Company with a nominal value of RMB1.00 each, which are to be subscribed for and traded in Hong Kong dollars and to be [REDACTED] on the Hong Kong Stock Exchange

[REDACTED]

DEFINITIONS

“Hainan Kangzhe”	Hainan Kangzhe Start-up Venture Capital Co., Ltd. (海南省康哲創業投資有限公司), a limited liability company incorporated under the laws of the PRC on June 22, 2021 and one of our [REDACTED] Investors
“Hangzhou Tanhe”	Hangzhou Tanhe Equity Investment Partnership Enterprise (Limited Partnership) (杭州碳和股權投資合夥企業(有限合夥)), a limited partnership incorporated under the laws of the PRC on May 18, 2021 and one of our [REDACTED] Investors
“Hangzhou Tigermed”	Hangzhou Tigermed Equity Investment Partnership Enterprise (Limited Partnership) (杭州泰格股權投資合夥企業(有限合夥)), a limited partnership incorporated under the laws of the PRC on April 22, 2016 and one of our [REDACTED] Investors
“Hansi Botou”	Xiamen Hansi Botou Investment Enterprise Management Partnership (Limited Partnership) (廈門瀚思博投企業管理合夥企業(有限合夥)), a limited partnership incorporated under the laws of the PRC on March 30, 2021 and one of our [REDACTED] Investors
“Hefei Emerging Industry”	Hefei Emerging Industry Venture Capital Partnership (Limited Partnership) (合肥新興產業創業投資合夥企業(有限合夥)), a limited partnership incorporated under the laws of the PRC on June 28, 2020 and one of our [REDACTED] Investors
“Hefei Industrial Investment”	Hefei Industry Investment Promotion Venture Capital Fund Phase I Partnership (Limited Partnership) (合肥市產業投促創業投資基金一期合夥企業(有限合夥)), a limited partnership incorporated under the laws of the PRC on March 12, 2020 and one of our [REDACTED] Investors
“Hefei New Economy”	Hefei New Economy Industry Development Investment Co., Ltd. (合肥新經濟產業發展投資有限公司), a limited liability company incorporated under the laws of the PRC on January 24, 2019 and one of our [REDACTED] Investors
“Hefei Shuangchuang”	Hefei Shuangchuang Entrepreneurship Investment Partnership Enterprise (Limited Partnership) (合肥雙創創業投資合夥企業(有限合夥)), a limited partnership incorporated under the laws of the PRC on December 27, 2021 and one of our [REDACTED] Investors
“Hehao Investment”	Jinan Hehao Investment Partnership (Limited Partnership) (濟南和皓投資合夥企業(有限合夥)), a limited partnership incorporated under the laws of the PRC on October 27, 2021 and one of our [REDACTED] Investors

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“Hengsheng Investment”

Shanghai Hengsheng Investment Management Co., Ltd. (上海亨升投資管理有限公司), a limited liability company incorporated under the laws of the PRC on September 13, 2007 and a previous investor of the Company

[REDACTED]

“Hong Kong” or “HK”

the Hong Kong Special Administrative Region of the PRC

“Hong Kong dollars” or “HK\$”

Hong Kong dollars and cents respectively, the lawful currency of Hong Kong

[REDACTED]

DEFINITIONS

[REDACTED]

“Hong Kong Stock Exchange” or
“Stock Exchange”

The Stock Exchange of Hong Kong Limited, a wholly owned subsidiary of Hong Kong Exchanges and Clearing Limited

[REDACTED]

“HT Intelligent Technology”

HT Intelligent Technology (Wuxi) Co., Ltd. (煌途智慧科技(無錫)有限公司), a limited liability company incorporated under the laws of the PRC on May 13, 2020 and one of our [REDACTED] Investors

“Hutong Investment”

Shanghai Hutong Investment Center (Limited Partnership) (上海胡桐投資中心(有限合夥)), a limited partnership incorporated under the laws of the PRC on April 5, 2016 and one of our [REDACTED] Investors

“IFRSs”

International Financial Reporting Standards

“Independent Third Party(ies)”

any person(s) or entity(ies) who/which is not a connected person of the Company within the meaning of the Listing Rules

[REDACTED]

DEFINITIONS

[REDACTED]

“Jiangsu Jingze”	Jiangsu Jingze Biopharmaceutical Co., Ltd. (江蘇景澤生物製藥有限公司), a limited liability company incorporated under the laws of the PRC on December 15, 2023 and a wholly-owned subsidiary of the Company
“Jiaxing Yinglian”	Jiaxing Yinglian Health Industry Investment Partnership Enterprise (Limited Partnership) (嘉興楹聯健康產業投資合夥企業(有限合夥)), a limited partnership incorporated under the laws of the PRC on December 14, 2020 and one of our [REDACTED] Investors
“Jiaxing Youze”	Jiaxing Youze Equity Investment Partnership Enterprise (Limited Partnership) (嘉興優澤股權投資合夥企業(有限合夥)), a limited partnership incorporated under the laws of the PRC on December 14, 2020 and one of our [REDACTED] Investors
“Jingfeng Pharmaceutical”	CSPC Hunan Jingfeng Pharmaceutical Co., Ltd. (石藥集團湖南景峯醫藥股份有限公司, a company listed on the Shenzhen Stock Exchange, stock code: 000908), a joint stock company incorporated under the laws of the PRC on December 18, 1998, an early investor of the Group
“Jingrunze”	Chengdu Jingrunze Gene Technology Co., Ltd. (成都景潤澤基因科技有限公司), a limited liability company incorporated under the laws of the PRC on May 17, 2021 and a subsidiary of the Company
“Jingze Ruihe”	Anhui Jingze Ruihe Medical Technology Co., Ltd. (安徽景澤睿合醫療科技有限公司), a limited liability company incorporated under the laws of the PRC on December 17, 2025 and a wholly-owned subsidiary of the Company
“Jingze Runsen”	Hefei Jingze Runsen Enterprise Management Center (Limited Partnership) (合肥景澤潤森企業管理中心(有限合夥)), a limited partnership incorporated under the laws of the PRC on October 16, 2024 whose general partner is Mr. Peng, being a shareholding platform for our employees as well as a consultant
“Jingze Zhongcheng”	Hefei Jingze Zhongcheng Enterprise Management Center (Limited Partnership) (合肥景澤眾城企業管理中心(有限合夥)), a limited partnership incorporated under the laws of the PRC on June 13, 2023 whose general partner is Mr. Peng, being an employee shareholding platform for our current employees

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“Jingze Zhongjian”	Chengdu Jingze Zhongjian Enterprise Management Center (Limited Partnership) (成都景澤眾健企業管理中心(有限合夥)), a limited partnership incorporated under the laws of the PRC on December 17, 2020 and one of our [REDACTED] Investors
“Jingze Zhongkang”	Hefei Jingze Zhongkang Enterprise Management Center (Limited Partnership) (合肥景澤眾康企業管理中心(有限合夥)), a limited partnership incorporated under the laws of PRC on December 28, 2021 whose general partner is Mr. Peng, a shareholding platform for our employees as well as a consultant
“Jingze Zhongzhi”	Chengdu Jingze Zhongzhi Enterprise Management Center (Limited Partnership) (成都景澤眾智企業管理中心(有限合夥)), a limited partnership incorporated under the laws of PRC on May 19, 2021 whose general partner is Mr. Peng, and a shareholding platform for our employees as well as consultants
“Jinzi Investment”	Hangzhou Jinzi Investment Partnership (Limited Partnership) (杭州金智投資合夥企業(有限合夥)), a limited partnership incorporated under the laws of the PRC on May 25, 2017 and one of our [REDACTED] Investors
[REDACTED]	
“Joint Sponsors”	the joint sponsors of the [REDACTED] of the H Shares on the Hong Kong Stock Exchange as named in “Directors, Supervisors and Parties Involved in the [REDACTED]” in this document
“Juming Venture Capital”	Anhui Juming Venture Capital Co., Ltd. (安徽聚名創業投資有限公司), a limited liability company incorporated under the laws of the PRC on September 10, 2020 and one of our [REDACTED] Investors
“Kangjing Fund”	Shanghai Kangjing Equity Investment Fund Partnership Enterprise (Limited Partnership) (上海康景股權投資基金合夥企業(有限合夥)), a limited partnership incorporated under the laws of the PRC on July 3, 2015 and a previous investor of the Company

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“Kangzhe Vision Technology”	Hainan Kangzhe Vision Technology Co., Ltd. (海南康哲維盛科技有限公司), a limited liability company incorporated under the laws of the PRC on April 20, 2023, and a subsidiary of China Medical System Holdings Limited (康哲藥業控股有限公司), a company listed on the Stock Exchange (stock code: 867) and also listed on the Singapore Exchange Securities Trading Limited (stock code: 8A8)
“Kexun Lianshan”	Hefei Kexun Lianshan Innovation Industry Investment Fund Partnership Enterprise (Limited Partnership) (合肥科訊連山創新產業投資基金合夥企業(有限合夥)), a limited partnership incorporated under the laws of the PRC on October 26, 2020 and one of our [REDACTED] Investors
“Latest Practicable Date”	June 27, 2026, being the latest practicable date for the purpose of ascertaining certain information contained in this document prior to its publication
[REDACTED]	
“Listing Rules” or “Hong Kong Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (as amended, supplemented or otherwise modified from time to time)
“Longmaide Venture Capital”	Beijing Longmaide Venture Capital Fund (Limited Partnership) (北京龍脈得創業投資基金(有限合夥)), a limited partnership incorporated under the laws of the PRC on February 2, 2018 and one of our [REDACTED] Investors
“Loucheng Biology”	Taicang Loucheng Biology Venture Capital Partnership (Limited Partnership) (太倉婁城生物醫藥創業投資合夥企業(有限合夥)), a limited partnership incorporated under the laws of the PRC on May 27, 2022 and one of our [REDACTED] Investors
“Loucheng International Development”	Suzhou Loucheng International Development High-tech Industrial Investment Enterprise (Limited Partnership) (蘇州婁城國發高新技術產業投資企業(有限合夥)), a limited partnership incorporated under the laws of the PRC on January 23, 2018 and one of our [REDACTED] Investors
“Main Board”	the stock market (excluding the option market) operated by the Hong Kong Stock Exchange which is independent from and operated in parallel with the GEM of the Hong Kong Stock Exchange

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“Mingcheng Zhihui”	Hangzhou Mingcheng Zhihui Phase I Equity Investment Partnership Enterprise (Limited Partnership) (杭州明誠致慧一期股權投資合夥企業(有限合夥)), a limited partnership incorporated under the laws of the PRC on September 30, 2019 and one of our [REDACTED] Investors
“Minghong Kefu”	Guangzhou Minghong Kefu Equity Investment Enterprise (Limited Partnership) (廣州明鴻科富股權投資企業(有限合夥)), a limited partnership incorporated under the laws of the PRC on February 28, 2012 and one of our [REDACTED] Investor
“MOFCOM”	Ministry of Commerce of the PRC (中華人民共和國商務部)
“Mr. Peng”	Mr. Peng Hongwei, our executive Director, the chairman of our Board, our general manager, and one of our Single Largest Group of Shareholders
“Nanjing King-Friend”	Nanjing King-Friend Biochemical Pharmaceutical Co., Ltd. (南京健友生化製藥股份有限公司), the shares of which are listed on the Shanghai Stock Exchange (stock code: 603707), a joint stock company incorporated under the laws of the PRC on October 16, 2000 and one of our [REDACTED] Investors
“NMPA”	the National Medical Products Administration of the PRC (國家藥品監督管理局), successor to the China Food and Drug Administration or CFDA (國家食品藥品監督管理總局)
“NPC”	the National People’s Congress of the PRC (中華人民共和國全國人民代表大會)

[REDACTED]

DEFINITIONS

[REDACTED]

“Overseas Listing Trial Measures”	The Trial Measures for the Administration on Overseas Securities Offering and Listing by Domestic Companies (《境內企業境外發行證券和上市管理試行辦法》) promulgated by the CSRC on February 17, 2023, which became effective on March 31, 2023, as amended, supplemented or otherwise modified from time to time
“PBOC”	the People’s Bank of China (中國人民銀行), the central bank of the PRC
“PCT”	Patent Cooperation Treaty
“PRC Company Law”	the Company Law of the People’s Republic of China (《中華人民共和國公司法》)
“PRC government”	the central government of the PRC and all governmental subdivisions (including provincial, municipal and other regional or local government entities) and instrumentalities thereof or, where the context requires, any of them
“PRC Legal Adviser”	Tian Yuan Law Firm, legal adviser of our Company as to PRC laws
“PRC Securities Law”	the Securities Law of the PRC (《中華人民共和國證券法》), as amended, supplemented or otherwise modified from time to time
“[REDACTED] Investments”	the investment(s) in our Company undertaken by the [REDACTED] Investors pursuant to the respective equity transfer agreement(s) and/or capital increase agreement(s), details of which are set out in the section headed “History, Development and Corporate Structure” in this document

DEFINITIONS

[REDACTED]

“Qianhai Zhaohuan” Shenzhen Qianhai Zhaohuan Capital Co., Ltd. (深圳前海肇桓資本有限公司), a limited liability company incorporated under the laws of the PRC on April 23, 2014 and one of our [REDACTED] Investors

“Qianshan Jingqian” Qianshan Jingqian Private Equity Investment Fund Partnership Enterprise (Limited Partnership) (潛山市京潛私募股權投資基金合夥企業(有限合夥)), a limited partnership incorporated under the laws of the PRC on November 25, 2024 and one of our [REDACTED] Investors

[REDACTED]

“RMB” or “Renminbi” Renminbi, the lawful currency of the PRC

“SAFE” the State Administration of Foreign Exchange of the PRC (中華人民共和國外匯管理局)

“SAT” the State Administration of Taxation of the PRC (中華人民共和國國家稅務總局)

“SFC” or “Securities and Futures Commission” the Securities and Futures Commission of Hong Kong

“SFO” the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time

“Shanghai Hongdi” Shanghai Hongdi Investment Group Co., Ltd. (上海鴻迪投資集團有限公司), a limited liability company incorporated under the laws of the PRC on October 30, 2009 and one of our [REDACTED] Investors

“Shanghai Jingze” Shanghai Jingze Biotechnology Co., Ltd. (上海景澤生物技術有限公司), a limited liability company incorporated under the laws of the PRC on May 23, 2014 and a wholly-owned subsidiary of the Company

“Share(s)” ordinary share(s) in the capital of our Company with a nominal value of RMB1.00 each

“Shareholder(s)” holder(s) of the Share(s)

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“Shenzhen Hi-Tech Investment”	Shenzhen Hi-Tech Investment Venture Capital Co., Ltd. (深圳市高新投創業投資有限公司), a limited liability company incorporated under the laws of the PRC on June 29, 2010 and one of our [REDACTED] Investors
“Sichuan Science and Technology Achievements Transformation Fund”	Sichuan Province Science and Technology Achievements Transformation Equity Investment Fund Partnership (Limited Partnership) (四川省科技成果轉化股權投資基金合夥企業(有限合夥)), a limited partnership incorporated under the laws of the PRC on August 31, 2017 and one of our [REDACTED] Investors
“Sichuan Zhongshi”	Sichuan Pilot Research and Development Co., Ltd. (四川省中試研發有限公司), a limited liability company incorporated under the laws of the PRC on June 28, 2024 and one of our [REDACTED] Investors
“Single Largest Group of Shareholders”	Mr. Peng, Jingze Zhongzhi, Jingze Zhongkang, Jingze Zhongcheng and Jingze Runsen
“sophisticated investor(s)”	has the meaning ascribed thereto under Chapter 2.3 of the Guide
“State Council”	the State Council of the PRC (中華人民共和國國務院)
“subsidiary(ies)”	has the meaning ascribed thereto under the Listing Rules
“substantial shareholder(s)”	has the meaning ascribed thereto under the Listing Rules
“Supervisor(s)”	member(s) of our Supervisory Committee
“Supervisory Committee”	the supervisory committee of our Company
“Suzhou Jingze”	Suzhou Jingze Biopharmaceutical Co., Ltd. (蘇州景澤生物醫藥有限公司), a limited liability company incorporated under the laws of the PRC on April 3, 2023 and a wholly-owned subsidiary of the Company
“Taicang Ninghui”	Taicang Ninghui Consulting Management Center (Limited Partnership) (太倉寧匯諮詢管理中心(有限合夥)), a limited partnership incorporated under the law of the PRC on July 23, 2025 and one of our [REDACTED] Investors
“Taikun Investment”	Hangzhou Taikun Equity Investment Fund Partnership Enterprise (Limited Partnership) (杭州泰鯤股權投資基金合夥企業(有限合夥)), a limited partnership incorporated under the laws of the PRC on August 10, 2021 and one of our [REDACTED] Investors

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“Taiyu Phase IV”	Hangzhou Taiyu Phase IV Venture Capital Partnership (Limited Partnership) (杭州泰譽四期創業投資合夥企業(有限合夥)), a limited partnership incorporated under the laws of the PRC on January 6, 2022 and one of our [REDACTED] Investors
“Tibet Renfu”	Xizang Renfu Investment Co., Ltd. (西藏仁富投資有限公司), a limited liability company incorporated under the laws of the PRC on December 8, 2015 and one of our [REDACTED] Investors
“Track Record Period”	the financial years ended December 31, 2024, 2025 and four months ended April 30, 2026
“TopoScend Venture Capital”	Shenzhen Investment and Control TopoScend Small and Medium Venture Capital Enterprise (Limited Partnership) (深圳市投控東海中小微創業投資企業(有限合夥)), a limited partnership incorporated under the laws of the PRC on November 8, 2018 and one of our [REDACTED] Investors
	[REDACTED]
“Unlisted Share(s)”	ordinary Share(s) issued by our Company with a nominal value of RMB1.00 each which is/are not listed on any stock exchange
“United States” or “U.S.”	the United States of America, its territories, its possessions and all areas subject to its jurisdiction
“U.S. dollars”, “US\$” or “USD”	the United States dollars, the lawful currency of the U.S.
“U.S. Securities Act”	the U.S. Securities Act of 1933, as amended, supplemented or otherwise modified from time to time, and the rules and regulations promulgated thereunder
“Xiamen Red Horse”	Xiamen Red Horse Hengrui Shengshi Investment Partnership Enterprise (Limited Partnership) (廈門紅馬恒瑞盛世投資合夥企業(有限合夥)), a limited partnership incorporated under the laws of the PRC on May 10, 2019 and one of our [REDACTED] Investors
“Xiamen Yinglian”	Xiamen Couplet Health Industry Investment Partnership Enterprise (Limited Partnership) (廈門楹聯健康產業投資合夥企業(有限合夥)), a limited partnership incorporated under the laws of the PRC on April 16, 2018 and one of our [REDACTED] Investors

DEFINITIONS

“Xingkong Ruiheng”	Qingdao Xingkong Ruiheng Entrepreneurship Investment Partnership Enterprise (Limited Partnership) (青島星空瑞恒創業投資合夥企業(有限合夥)), a limited partnership incorporated under the laws of the PRC on June 25, 2021 and one of our [REDACTED] Investors
“Xuzhou High Tech”	Xuzhou High-tech Industrial Development Zone Venture Development Co., Ltd. (徐州高新技術產業開發區創業發展有限公司), a limited liability company incorporated under the laws of the PRC on October 10, 2018 and one of our [REDACTED] Investors
“Yangzhou Zhuyu”	Yangzhou Zhuyu Caizhi Equity Investment Partnership (Limited Partnership) (揚州竹玉才志股權投資合夥企業(有限合夥)), a limited partnership incorporated under the laws of the PRC on September 16, 2019 and one of our [REDACTED] Investors
“Yingchuang Taifu”	Chengdu Yingchuang Taifu Start-up Venture Capital Partnership (Limited Partnership) (成都盈創泰富創業投資合夥企業(有限合夥)), a limited partnership incorporated under the laws of the PRC on July 15, 2015 and one of our [REDACTED] Investors
“Yingjia Investment”	Jiaxing Yingjia Investment Partnership Enterprise (Limited Partnership) (嘉興楹佳投資合夥企業(有限合夥)), a limited partnership incorporated under the laws of the PRC on August 4, 2020 and one of our [REDACTED] Investors
“Zhonghe Anke”	Hefei Zhonghe Anke Biomedical Industry Investment Partnership Enterprise (Limited Partnership) (合肥中合安科生物醫療產業投資合夥企業(有限合夥)), a limited partnership incorporated under the laws of the PRC on October 30, 2020 and one of our [REDACTED] Investors
“Zhonghe AUTEK”	Hefei Zhonghe AUTEK Medical and Health Industry Fund Partnership Enterprise (Limited Partnership) (合肥中合歐普醫療健康產業基金合夥企業(有限合夥)), a limited partnership incorporated under the laws of the PRC on July 17, 2020 and one of our [REDACTED] Investors
“Zhongke Chuxin”	Chengdu Zhongke Chuxin Enterprise Management Partnership (Limited Partnership) (成都中科初新企業管理合夥企業(有限合夥)), a limited partnership incorporated under the laws of the PRC on November 24, 2021 and one of our [REDACTED] Investors
“Zhongke Haichuang”	Weifang Zhongke Haichuang Equity Investment Partnership (Limited Partnership) (濰坊中科海創股權投資合夥企業(有限合夥)), a limited partnership incorporated under the laws of the PRC on April 16, 2018 and one of our [REDACTED] Investors
“%”	per cent