

SUBSTANTIAL SHAREHOLDERS

So far as is known to the Directors as at the Latest Practicable Date, immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised), the following person will have an interest and/or short position (as applicable) in the Shares or underlying Shares which would fall to be disclosed to the Company and the Hong Kong Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or will be, directly or indirectly, interested in 10% or more of the Shares, once the H Shares are [REDACTED] on the Hong Kong Stock Exchange:

Name of Shareholder	Nature of Interest	As of the Latest Practicable Date		Immediately following the Completion of the [REDACTED] (assuming the [REDACTED] is not exercised)	
		Number of Shares Held or Interested	Approximate Percentage of Shareholding	Number of H Shares Held or Interested	Approximate Percentage of Shareholding in the Total Issued Share Capital
Mr. Peng	Beneficial owner	15,866,504	25.50%	[REDACTED]	[REDACTED]
	Interest in controlled corporations ⁽¹⁾	4,122,451	6.63%	[REDACTED]	[REDACTED]

Note:

- (1) All of the Domestic Unlisted Share held by Jingze Zhongzhi and Jingze Zhongkang will be converted into H Shares upon the [REDACTED]. Mr. Peng was the general partner of each of the following shareholding platforms of the Company: (a) Jingze Zhongzhi, which directly held [REDACTED] H Shares; (b) Jingze Zhongkang, which directly held [REDACTED] H Shares. Therefore, Mr. Peng was deemed to be interested in such Shares held by each of Jingze Zhongzhi, Jingze Zhongkang under the SFO, which is [REDACTED] H Shares in total.

Save as disclosed above, the Directors are not aware of any person who will, immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised), have an interest or short position in the Shares or underlying shares of the Company which would be required to be disclosed to the Company and the Hong Kong Stock Exchange under Divisions 2 and 3 of Part XV of the SFO or will, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at any general meeting of the Company.