

APPENDIX VIII

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the material contracts referred to in “Appendix VII — Statutory and General Information”; and
- (b) the written consents referred to in “Appendix VII — Statutory and General Information”.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.jingzepharmaceutical.com during a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountants’ Report and the report on the unaudited [REDACTED] financial information prepared by Ernst & Young, the texts of which are set out in “Appendix I — Accountants’ Report” and “Appendix II — Unaudited [REDACTED] Financial Information”, respectively;
- (c) the audited consolidated financial statements of the Group for the years ended December 31, 2024, 2025 and the four months ended April 30, 2026;
- (d) the legal opinion from Tian Yuan Law Firm, the Company’s PRC legal adviser, in respect of, among other things, the general matters and property interests of our Group under the PRC laws;
- (e) the industry report prepared by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co. referred to in the section headed “Industry Overview” in this document;
- (f) the property valuation report prepared by Colliers Appraisal & Advisory Services Co., Ltd., the text of which is set out in Appendix III to this document;
- (g) the PRC Company Law, the PRC Securities Law, the Overseas Listing Trial Measures and the Guidelines for the Articles of Association of Listed Companies issued by the CSRC together with their unofficial English translations;
- (h) the service contracts between each of the Directors and Supervisors and the Company referred to in “Appendix VII — Statutory and General Information”;

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- (i) the material contracts referred to in “Appendix VII — Statutory and General Information”; and
- (j) the written consents referred to in “Appendix VII — Statutory and General Information”.