

DEFINITIONS

In this document, unless the context otherwise requires, the following terms and expressions have the meanings set forth below. Certain other terms are explained in the “Glossary of Technical Terms” in this document.

“2024 Share Option and Restricted Share Incentive Plan”	the stock option and restricted share incentive plan approved by the shareholders’ meeting of the Company on May 20, 2024
“2026 Share Option and Restricted Share Incentive Plan”	the stock option and restricted share incentive plan approved by the shareholders’ meeting of the Company on June 25, 2026
“A Share(s)”	ordinary shares issued by our Company, with a nominal value of RMB1.00 each, which are listed on the Shanghai Stock Exchange and traded in Renminbi
“Accountants’ Report”	the accountants’ report of our Company for the Track Record Period, the text of which is set out in Appendix I to this document
“affiliate(s)”	with respect to any specified person, any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
“AFRC”	the Accounting and Financial Reporting Council of Hong Kong
“Articles” or “Articles of Association”	the articles of association of our Company, as amended, which shall become effective from the [REDACTED] and a summary of which is set out in Appendix III to this document
“associate(s)”	has the meaning ascribed to it under the Hong Kong Listing Rules
“Audit Committee”	the audit committee of the Board
“Board”	the board of Directors
“Business Day”	any day (other than a Saturday, Sunday or public holiday in Hong Kong) on which banks in Hong Kong are generally open for normal banking business
[REDACTED]	the [REDACTED] as named in “Directors and Parties Involved in the [REDACTED]”
“CCASS”	the Central Clearing and Settlement System established and operated by HKSCC

DEFINITIONS

“CIC”	China Insights Industry Consultancy Limited, our industry consultant, which is an Independent Third Party
“CIC Report”	an independent market research report commissioned by our Company and prepared by CIC for the purpose of this document
“close associate(s)”	has the meaning ascribed to it under the Listing Rules
“Companies Ordinance”	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Companies (Winding Up and Miscellaneous Provisions) Ordinance”	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Company”, “our Company”, or “the Company”	Shenzhen Kinwong Electronic Co., Ltd. (深圳市景旺電子股份有限公司), established on March 9, 1993 and converted into a joint stock limited company under the laws of the PRC on June 17, 2013, the A Shares of which have been listed on the Shanghai Stock Exchange (stock code: 603228)
“Compliance Advisor”	Lego Corporate Finance Limited
“connected person(s)”	has the meaning ascribed to it under the Listing Rules
“connected transaction(s)”	has the meaning ascribed to it under the Listing Rules
“Controlling Shareholder(s)”	has the meaning ascribed to it under the Listing Rules and unless the context requires otherwise, refers to Jinghong Yongtai, Wise Able Investment, Yizhao Investment, Mr. Liu Shaobai (劉紹柏), Ms. Huang Xiaofen (黃小芬), Ms. Cheuk Kwan (卓軍) and Mr. Liu Yu (劉羽)
“Controlling Shareholders Group”	has the meaning ascribed thereto under the Listing Rules and unless the context otherwise requires, refers to Jinghong Yongtai, Wise Able Investment, Yizhao Investment, Mr. Liu Shaobai (劉紹柏), Ms. Huang Xiaofen (黃小芬), Ms. Cheuk Kwan (卓軍) and Mr. Liu Yu (劉羽). See “Relationship with Our Controlling Shareholders Group” for more details
“core connected person(s)”	has the meaning ascribed to it under the Listing Rules
“CSDC”	China Securities Depository and Clearing Corporation Limited (中國證券登記結算有限責任公司)
“CSRC”	the China Securities Regulatory Commission (中國證券監督管理委員會)
“Director(s)”	the director(s) of our Company

DEFINITIONS

[REDACTED]

[REDACTED]

the [REDACTED] and the [REDACTED]

“Governmental Authority”

any governmental, regulatory, or administrative commission, board, body, authority, or agency, or any stock exchange, self-regulatory organization, or other non-governmental regulatory authority, or any court, judicial body, tribunal, or arbitrator, in each case whether national, central, federal, provincial, state, regional, municipal, local, domestic, foreign, or supranational

“Group”, “our Group”, “the Group”, “we”, “us” or “our”

the Company and its subsidiaries from time to time, their predecessors (as the case may be), and where the context requires, in respect of the period prior to our Company becoming the holding company of its present subsidiaries, such subsidiaries as if they were subsidiaries of our Company at the relevant time

“H Share(s)”

overseas [REDACTED] foreign shares in our ordinary share capital with a nominal value of RMB1.00 each, [REDACTED]

[REDACTED]

“HK\$” or “Hong Kong dollars”

Hong Kong dollars, the lawful currency of Hong Kong

“HK” or “Hong Kong”

the Hong Kong Special Administrative Region of the People’s Republic of China

[REDACTED]

DEFINITIONS

[REDACTED]

“Hong Kong Listing Rules” or
“Listing Rules”

the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (as amended from time to time)

[REDACTED]

“IFRS”

International Financial Reporting Standards, as issued by the International Accounting Standards Board

“Independent Third Party(ies)”

any entity(ies) or person(s) who is not a connected person of our Company within the meaning ascribed to it under the Listing Rules

DEFINITIONS

[REDACTED]

“Jiangxi Kinwong”	Kinwong Precision Circuit Co., Ltd. (江西景旺精密電路有限公司), a limited liability company established under the laws of the PRC on September 22, 2011, one of the subsidiaries of the Company
“Jing 20 Convertible Bonds”	the convertible bonds issued by the Company on August 24, 2020
“Jing 23 Convertible Bonds”	the convertible bonds issued by the Company on April 4, 2023
“Jinghong Yongtai”	Shenzhen Jinghong Yongtai Investment Holding Co., Ltd. (深圳市景鴻永泰投資控股有限公司), a limited liability company established under the laws of the PRC on January 6, 2012, one of the members of our Controlling Shareholders Group

[REDACTED]

“Joint Sponsors”	the joint sponsors of the Listing as named in “Directors and Parties Involved in the [REDACTED]”
“Latest Practicable Date”	June 25, 2026, being the latest practicable date for ascertaining certain information in this document before its publication
“Laws”	all laws, statutes, legislation, ordinances, rules, regulations, guidelines, opinions, notices, circulars, directives, requests, orders, judgments, decrees, or rulings of any Governmental Authority (including the Stock Exchange and the SFC) of all relevant jurisdictions

DEFINITIONS

[REDACTED]

“Listing Committee” the Listing Committee of the Hong Kong Stock Exchange

[REDACTED]

“Longchuan Kinwong” Kinwong Electronic Technology (Longchuan) Co., Ltd. (景旺電子科技(龍川)有限公司), a limited liability company established under the laws of the PRC on June 13, 2006, one of the subsidiaries of the Company

“Luxshare Precision” Luxshare Precision Industry Co., Ltd. (立訊精密工業股份有限公司), a joint stock company incorporated in the PRC with limited liability and listed on the Shenzhen Stock Exchange with stock code 002475

“Major Subsidiaries” our major subsidiaries as identified in “History and Corporate Structure — Our Major Subsidiaries”

“MOF” Ministry of Finance of the PRC (中華人民共和國財政部)

“NPC Standing Committee” Standing Committee of the National People’s Congress of the People’s Republic of China (中華人民共和國全國人民代表大會常務委員會)

“Nomination Committee” the nomination committee of the Board

[REDACTED]

DEFINITIONS

[REDACTED]

“PBOC”	the People’s Bank of China (中國人民銀行), the central bank of the PRC
“PRC” or “China”	the People’s Republic of China, but for the purposes of this document only (unless otherwise indicated) excluding Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan, China
“PRC Company Law”	the Company Law of the PRC, as amended, modified and/or otherwise supplemented from time to time
“PRC GAAP”	generally accepted accounting principles in the PRC
“PRC Government Body”	has the meaning ascribed to it under the Listing Rules
“PRC Legal Advisor”	Guantao Law Firm, our legal advisor on PRC laws

[REDACTED]

“QIB”	a qualified institutional buyer within the meaning of Rule 144A
“Regulation S”	Regulation S under the U.S. Securities Act

DEFINITIONS

“Relevant Jurisdiction”	any jurisdiction that is relevant to the Company and has sanctions related laws or regulations restricting, among other things, its nationals and/or entities which are incorporated or located in that jurisdiction from directly or indirectly making assets or services available to or otherwise dealing in assets of certain countries, governments, persons or entities targeted by such laws or regulations. For the purposes of this document, such relevant jurisdictions shall include the U.S., the E.U., the U.K. and the U.N.
“Relevant Sanctions Authorities”	the relevant governmental authorities in the Relevant Jurisdictions that administer their respective sanctions related laws or regulations
“RMB or Renminbi”	Renminbi, the lawful currency of China
“Rule 144A”	Rule 144A under the U.S. Securities Act
“SAFE”	the State Administration for Foreign Exchange of the PRC (中華人民共和國國家外匯管理局)
“SAMR”	the State Administration for Market Regulation of the PRC (中華人民共和國國家市場監督管理總局)
“SASAC”	the State-owned Assets Supervision and Administration Commission of the State Council of the PRC (中華人民共和國國務院國有資產監督管理委員會)
“SFC”	Securities and Futures Commission of Hong Kong
“SFO” or “Securities and Futures Ordinance”	Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Shanghai-Hong Kong Stock Connect”	a securities trading and clearing links program developed by the Hong Kong Stock Exchange, Shanghai Stock Exchange, HKSCC and China Securities Depository and Clearing Corporation Limited for mutual market access between Hong Kong and Shanghai
“Share(s)”	shares in the share capital of our Company, with a nominal value of RMB1.00 each, comprising our A Shares and our H Shares
“Share Option and Restricted Share Incentive Plans”	the 2024 Share Option and Restricted Share Incentive Plan and the 2026 Share Option and Restricted Share Incentive Plan
“Shenzhen-Hong Kong Stock Connect”	a securities trading and clearing links program developed by the Hong Kong Stock Exchange, Shenzhen Stock Exchange, HKSCC and China Securities Depository and Clearing Corporation Limited for mutual market access between Hong Kong and Shenzhen

DEFINITIONS

[REDACTED]

“STA”	the State Taxation Administration of the People’s Republic of China (中華人民共和國國家稅務總局)
“State Council”	the State Council of the PRC (中華人民共和國國務院)
“Stock Exchange” or “Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited
“subsidiary” or “subsidiaries”	has the meaning ascribed to it in section 15 of the Companies Ordinance
“substantial shareholder(s)”	has the meaning ascribed to it in the Listing Rules
“Track Record Period”	the three years ended December 31, 2023, 2024 and 2025 and the four months ended April 30, 2026
“Trial Measures”	The Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies (《境內企業境外發行證券和上市管理試行辦法》) promulgated by the CSRC on February 17, 2023
“U.S.”, “US” or “United States”	the United States of America, its territories, its possessions and all areas subject to its jurisdictions
“U.S. dollars”, “USD” or “US\$”	United States dollars, the lawful currency of the United States
“U.S. Securities Act”	United States Securities Act of 1933 and the rules and regulations promulgated thereunder

[REDACTED]

“VAT”	value-added tax
“Wise Able Investment”	Wise Able Investment Limited (智創投資有限公司), a limited liability company established under the laws of Hong Kong on February 1, 2012, one of the members of our Controlling Shareholders Group
“Yizhao Investment”	Yizhao Investment Partnership (Limited Partnership) (深圳市奕兆投資合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on July 24, 2023, one of the members of our Controlling Shareholders Group
“Zhuhai Kinwong”	Kinwong Electronic Technology (Zhuhai) Co., Ltd. (景旺電子科技(珠海)有限公司), a limited liability company established under the laws of the PRC on August 21, 2017, one of the subsidiaries of the Company

DEFINITIONS

“Zhuhai Kinwong Flexible”

Zhuhai Kinwong Flexible Circuit Co., Ltd. (珠海景旺柔性电路有限公司), a limited liability company established under the laws of the PRC on April 19, 2004, one of the subsidiaries of the Company

“%”

per cent

For ease of reference, the names of Chinese laws and regulations, governmental authorities, institutions, natural persons or other entities (including our subsidiaries) have been included in this document in both the Chinese and English languages and in the event of any inconsistency, the Chinese versions shall prevail.