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**APPENDIX V                      DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES  
IN HONG KONG AND AVAILABLE ON DISPLAY**

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**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG**

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a). the written consents referred to in “Statutory and General Information — (E) Other Information — 4 Consents of Experts” in Appendix IV to this document; and
- (b). a copy of each of the material contracts referred to in “Statutory and General Information — (B) Further Information about our Business — 1 Summary of Material Contracts” in Appendix IV to this document.

**DOCUMENTS AVAILABLE ON DISPLAY**

Electronic copies of the following documents will be available for inspection at the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and our website at <https://www.kinwong.com/> including the date which is 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountant’s Report and the report on the unaudited [REDACTED] financial information of our Group prepared by Ernst & Young, the texts of which are set out in “Accountant’s Report” in Appendix I to this document and “Unaudited [REDACTED] Financial Information” in Appendix II to this document, respectively;
- (c) the audited consolidated financial statements of our Group for the years ended December 31, 2023, 2024 and 2025 and the four months ended April 30, 2026;
- (d) the material contracts referred to in “Statutory and General Information — (B) Further Information about our Business — 1 Summary of Material Contracts” in Appendix IV to this document;
- (e) the service contracts and the letters of appointment referred to in “Statutory and General Information — (C) Further information about our Directors — 1. Particulars of Directors’ Appointment Contracts” in Appendix IV to this document;
- (f) the industry report issued by CIC, a summary of which is set forth in “Industry Overview” in this document;
- (g) the PRC legal opinions issued by Guantao Law Firm, our PRC Legal Advisor on PRC law, in respect of certain general corporate matters and property interests in the PRC of our Group;
- (h) the legal opinion issued by Pillsbury Winthrop Shaw Pittman LLP, our legal advisor as to U.S. export control and sanctions, in respect of, among others, certain U.S. export control and sanction matters related to our Group;
- (i) the written consents referred to in “Statutory and General Information — (E) Other information — 4 Consent of experts” in Appendix IV to this document;
- (j) the PRC Company Law, the PRC Securities Law and the Trial Administrative Measures for Overseas Securities Offering and Listing by Domestic Companies together with their unofficial English translation.