In this document, unless the context otherwise requires, the following terms and expressions shall have the meanings set out below. Certain other terms are explained in "Glossary of Technical Terms" in this document.

"A Share(s)"	ordinary shares issued by the Company, with a nominal value of RMB1.00 each, which are listed on the ChiNext of the Shenzhen Stock Exchange and traded in Renminbi
"Accountants' Report"	the accountants' report of the Company, the text of which is set out in Appendix I to this document
"affiliate(s)"	with respect to any specified person, any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
"AFRC"	Accounting and Financial Reporting Council
"Articles" or "Articles of Association"	the articles of association of the Company with effect upon the **[REDACTED]** (as amended from time to time), a summary of which is set out in Appendix V to this document
"ASEAN"	a regional intergovernmental organisation established in 1967 to promote economic growth, political stability, and social progress among its ten member states in Southeast Asia
"associate(s)"	has the meaning ascribed thereto under the Listing Rules
"Audit Committee"	the audit committee of the Board
"Belt and Road"	an international cooperation framework launched by China in 2013 to enhance connectivity and economic integration through infrastructure development, trade, and investment across Asia, Europe, Africa, and other regions
"Best Alliance"	Best Alliance Group Holdings Limited (益群集團控股有限公司), a private company limited by shares established in Hong Kong on August 3, 2011, which is wholly-owned by Mr. Chow and is a member of the Single Largest Shareholder Group
"Best Will"	Best Will Group Holdings Limited (益志集團控股有限公司), a private company limited by shares established in Hong Kong on August 3, 2011
"Board" or "Board of Directors"	the board of Directors of the Company
"Business Day"	a day on which banks in Hong Kong are generally open for normal business to the public and which is not a Saturday, Sunday or public holiday in Hong Kong
"[REDACTED]" or "[REDACTED]"	the **[REDACTED]** participating in the **[REDACTED]** and has the meaning ascribed thereto under the Listing Rules

"CCASS"	the Central Clearing and Settlement System established and operated by HKSCC
"Chengdu Sifang Rongchuang"	Chengdu Sifang Rongchuang Technology Co., Ltd (成都四方融創科技有限公司), a company established in the PRC with limited liability on June 21, 2021 and one of our direct wholly-owned subsidiaries
"China", "Chinese Mainland" or "the PRC"	the People's Republic of China, unless the context requires otherwise, excluding, for the purposes of this document only, the regions of Hong Kong, Macau and Taiwan of the People's Republic of China
"CIC"	China Insights Industry Consultancy Limited, an independent market research and consulting company
"close associate(s)"	has the meaning ascribed thereto under the Listing Rules
"Companies Ordinance"	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
"Companies (Winding Up and Miscellaneous Provisions) Ordinance" or "CWUMPO"	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
"Company," "we," "our" or "us"	Shenzhen Forms Syntron Information Co., Ltd. (深圳四方精創資訊股份有限公司), a company with limited liability established in the PRC on November 21, 2003, converted into a joint stock company with limited liability on February 23, 2012 and listed on the ChiNext of Shenzhen Stock Exchange on May 27, 2015 (Stock code: 300468.SZ)
"Compliance Advisor"	Guosen Securities (HK) Capital Company Limited
"connected person(s)"	has the meaning ascribed thereto under the Listing Rules
"connected transaction(s)"	has the meaning ascribed thereto under the Listing Rules
"core connected person(s)"	has the meaning ascribed thereto under the Listing Rules
"Corporate Governance Code" or "CG Code"	the Corporate Governance Code set out in Appendix C1 to the Listing Rules
"CSRC"	China Securities Regulatory Commission (中國證券監督管理委員會)
"Director(s)"	the director(s) of the Company
"EIT"	enterprise income tax
"EIT Law"	the PRC Enterprise Income Tax Law (《中華人民共和國企業所得稅法》)

"ESG"	Environmental, Social and Governance
"Exchange Participant"	a person (a) who, in accordance with the Listing Rules, may trade on or through the Stock Exchange; and (b) whose name is entered in a list, register or roll kept by the Stock Exchange as a person who may trade on or through the Stock Exchange
"Extreme Conditions"	extreme conditions as announced by the government of Hong Kong in the case where a super typhoon or other natural disaster of a substantial scale seriously affect the working public's ability to resume work or brings safety concern for a prolonged period
"FINI"	"Fast Interface for New Issuance," the online platform operated by HKSCC that is mandatory for admission to trading and, where applicable, the collection and processing of specified information on subscription in and settlement for the **[REDACTED]**
"Forms Syntron Information"	Forms Syntron Information (HK) Limited (四方精創資訊(香港)有限公司), a private company limited by shares established in Hong Kong on February 18, 2009 and one of our direct wholly-owned subsidiaries
"Forms Syntron Solutions"	Forms Syntron Solutions (HK) Limited (四方精創信息(香港)有限公司), a private company limited by shares established in Hong Kong on July 27, 2017 and one of our direct wholly-owned subsidiaries
"Forms Syntron Thailand"	Forms Syntron (Thailand) Co., Limited, a private company limited by shares established in Thailand on September 6, 2019 and one of our indirect wholly-controlled subsidiaries
"General Rules of HKSCC"	General Rules of HKSCC published by the Stock Exchange and as amended from time to time
"[REDACTED]"	the **[REDACTED]** and the **[REDACTED]**
"Greater Bay Area" or "GBA"	a regional development initiative in southern China that integrates Hong Kong, Macao, and nine cities in Guangdong Province to create an international innovation and economic hub
"Group," "we," "our" or "us"	the Company and its subsidiaries, or any one of them as the context may require, and where the context requires, the businesses operated by the Company and/or its subsidiaries and their predecessors (if any)
"Guide" or "Guide for New Listing Applicants"	the Guide for New Listing Applicants issued by the Stock Exchange effective from January 1, 2024, as amended, supplemented or otherwise modified from time to time

DEFINITIONS

"H Share(s)"	**[REDACTED]** ordinary share(s) in the share capital of the Company with a nominal value of RMB1.00 each, which are to be **[REDACTED]** for and traded in Hong Kong dollars and to be **[REDACTED]** on the Stock Exchange

[REDACTED]

"Hong Kong" or "HK"	the Hong Kong Special Administrative Region of the PRC
"Hong Kong dollars" or "HK$"	Hong Kong dollars and cents respectively, the lawful currency of Hong Kong
"Hong Kong Special Legal Advisors"	Keith Lam Lau & Chan, legal advisors to our Company as to Hong Kong laws
"Hong Kong Monetary Authority" or "HKMA"	the central banking institution of Hong Kong responsible for maintaining monetary and financial stability, managing the Exchange Fund, and regulating banking operations and payment systems
"[REDACTED]"	**[REDACTED]** H Shares (subject to **[REDACTED]** as described in the section headed "Structure of the **[REDACTED]**") initially **[REDACTED]** by the Company for **[REDACTED]** at the **[REDACTED]** pursuant to the **[REDACTED]**

DEFINITIONS

"[REDACTED]"	the **[REDACTED]** of the **[REDACTED]** for **[REDACTED]** by the public in Hong Kong at the **[REDACTED]** (plus brokerage, SFC transaction levy, AFRC transaction levy and Stock Exchange trading fee), on and subject to the terms and conditions described in "Structure of the **[REDACTED]** — The **[REDACTED]**"
"Hong Kong Stock Exchange" or "Stock Exchange"	The Stock Exchange of Hong Kong Limited, a wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited
"[REDACTED]"	**[REDACTED]** of the **[REDACTED]** as listed in the section headed "**[REDACTED]**"

[REDACTED]

"IFRSs"	the International Financial Reporting Standards, which include standards, amendments and interpretations promulgated by IASB and the International Accounting Standards (IAS) and interpretations issued by the International Accounting Standards Committee (IASC)
"Independent Third Party(ies)"	any person(s) or entity(ies) who is not a connected person of the Company within the meaning of the Listing Rules
"[REDACTED]"	the **[REDACTED]** H Shares **[REDACTED]** by the Company pursuant to the **[REDACTED]** (subject to **[REDACTED]** as described in the section headed "Structure of the **[REDACTED]**") together with any additional H Shares which may be **[REDACTED]** and **[REDACTED]** by the Company pursuant to the exercise of the **[REDACTED]**
"[REDACTED]"	the **[REDACTED]** of the **[REDACTED]** by **[REDACTED]** at the **[REDACTED]** to persons outside the United States in offshore transactions in accordance with Regulation S, as further described in the section headed "Structure of the **[REDACTED]**" in this document

[REDACTED]

"[REDACTED]"	the **[REDACTED]** as named in the section headed "Directors and Parties Involved in the **[REDACTED]**"
"[REDACTED]"	the **[REDACTED]** as named in section headed "Directors and Parties Involved in the **[REDACTED]**"
"[REDACTED]"	the **[REDACTED]** as named in the section headed "Directors and Parties involved in the **[REDACTED]**"
"Joint Sponsors"	the joint sponsors as named in the section headed "Directors and Parties Involved in the **[REDACTED]**"
"Latest Practicable Date"	June 26, 2026, being the latest practicable date for the purpose of ascertaining certain information contained in this document prior to its publication
"Lexunfang"	Shenzhen Qianhai Lexunfang Blockchain Technology Co., Ltd (深圳前海樂尋坊區塊鏈科技有限公司), a company established in the PRC with limited liability on August 15, 2018 and one of our direct wholly-owned subsidiaries

[REDACTED]

[REDACTED]	the date, expected to be on or about **[REDACTED]**, on which the H Shares are **[REDACTED]** and from which **[REDACTED]** therein are permitted to take place on the Stock Exchange
"Listing Rules" or "Hong Kong Listing Rules"	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time
"Macau"	the Macau Special Administrative Region of the PRC
"Main Board"	the stock exchange (excluding the option market) operated by the Stock Exchange which is independent from and operates in parallel with the GEM of the Stock Exchange
"Mr. Chow"	Mr. Chow Chi Kwan (周志群), our founder, chairperson of the Board, executive Director, chief financial officer and general manager and a member of the Single Largest Shareholder Group
"Nomination Committee"	the nomination committee of the Board
"NPC"	the National People's Congress of the PRC (中華人民共和國全國人民代表大會)

[REDACTED]

"[REDACTED]"	the Hong Kong **[REDACTED]** and the International **[REDACTED]**, together with any additional H Shares which may be **[REDACTED]** and **[REDACTED]** pursuant to the exercise of the **[REDACTED]**

[REDACTED]

"Overseas Listing Trial Measures"	The Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies (境內企業境外發行證券和上市管理試行辦法) promulgated by the CSRC on February 17, 2023 and became effective on March 31, 2023
"PBOC"	the People's Bank of China (中國人民銀行), the central bank of the PRC
"PRC Company Law"	the Company Law of the People's Republic of China (中華人民共和國公司法), as amended, supplemented or otherwise modified from time to time
"PRC Legal Advisors"	King & Wood, the PRC legal advisors to our Company
"PRC Securities Law"	the Securities Law of the PRC (中華人民共和國證券法), as amended, supplemented or otherwise modified from time to time

[REDACTED]

"Regulation S"	Regulation S under the U.S. Securities Act
"Remuneration and Appraisal Committee"	the remuneration and appraisal committee of the Board
"Restricted Share Incentive Plans"	restricted share incentive plans adopted by the Company on January 8, 2016, February 8, 2017 and September 22, 2017, respectively
"RMB" or "Renminbi"	Renminbi, the lawful currency of the PRC
"SAFE"	the State Administration of Foreign Exchange of the PRC (中華人民共和國外匯管理局)
"SAMR"	the State Administration for Market Regulation of the PRC (中華人民共和國國家市場監督管理總局)
"Securities and Futures Commission" or "SFC"	the Securities and Futures Commission of Hong Kong
"SFO"	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
"Share(s)"	ordinary share(s) in the capital of the Company with a nominal value of RMB1.00 each, including A Shares and H Shares
"Shareholder(s)"	holder(s) of the Share(s)
"Single Largest Shareholder Group"	Mr. Chow and Best Alliance, which is 100% owned by Mr. Chow
"STA"	the State Taxation Administration of the PRC (中華人民共和國國家稅務總局)
	[REDACTED]
"State Council"	the State Council of the PRC (中華人民共和國國務院)
"Strategy Committee"	the strategy committee of the Board
"subsidiary(ies)"	has the meaning ascribed thereto under the Listing Rules
"substantial shareholder(s)"	has the meaning ascribed thereto under the Listing Rules
"Takeovers Code"	the Codes on Takeovers and Mergers and Share Buy-backs issued by the SFC, as amended, supplemented or otherwise modified from time to time
"Thai Legal Advisors"	DTL LAW OFFICE Company Limited, the Thai legal advisors to our Company

"Track Record Period"	the period comprising the years ended December 31, 2023, 2024 and 2025 and the three months ended March 31, 2026
"treasury shares"	has the meaning ascribed thereto under the Hong Kong Listing Rules
"U.S. dollar(s)", "US$" or "USD"	United States dollar, the lawful currency of the United States
"U.S. Securities Act"	The U.S. Securities Act of 1933, as amended, supplemented or otherwise modified from time to time, and the rules and regulations promulgated thereunder

[REDACTED]

"United States" or "U.S."	the United States of America, its territories and possessions, any State of the United States, and the District of Columbia
"VAT"	value-added tax

[REDACTED]

"%"	per cent

For ease of reference, the names of PRC laws and regulations, governmental authorities, institutions, natural persons or other entities (including the Company's subsidiaries) have been included in this document in both the Chinese and English languages and in the event of any inconsistency, the Chinese versions shall prevail.