
APPENDIX VIII DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the material contracts referred to in “Appendix VI — Statutory and General Information — Further Information about the Business — Summary of Material Contracts”; and
- (b) the written consents referred to in “Appendix VI — Statutory and General Information — Other Information — Qualifications and Consents of Experts.”

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and the Company’s website at www.formssi.com during a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountants’ Report and the report on the [REDACTED] financial information prepared by SHINEWING (HK) CPA Limited, the texts of which are set out in “Appendix I — Accountants’ Report” and “Appendix II — [REDACTED] Financial Information”, respectively;
- (c) the audited consolidated financial statements of the Group for the years ended December 31, 2023, 2024 and 2025;
- (d) the legal opinion issued by King & Wood, the Company’s PRC Legal Advisors, in respect of the Group in the PRC under the PRC laws;
- (e) the legal opinion issued by Keith Lam Lau & Chan, the Company’s Hong Kong Special Legal Advisors;
- (f) the legal opinion issued by DTL LAW OFFICE Company Limited, the Company’s Thai Legal Advisors;
- (g) the industry report prepared by CIC referred to in the section headed “Industry Overview” in this document;
- (h) the PRC Company Law, the PRC Securities Law, the Overseas Listing Trial Measures and the Guidelines for the Articles of Association of Listed Companies issued by the CSRC together with their unofficial English translations;
- (i) the service contracts between each of the Directors and the Company referred to in “Appendix VI — Statutory and General Information — Further Information about the Directors — Particulars of the Service Contracts”;
- (j) the material contracts referred to in “Appendix VI — Statutory and General Information — Further Information about the Business — Summary of Material Contracts”; and
- (k) the written consents referred to in “Appendix VI — Statutory and General Information — Other Information — Qualifications and Consents of Experts.”