FURTHER INFORMATION ABOUT THE GROUP

Incorporation

The Company was established as a company with limited liability under the laws of the PRC on November 21, 2003. It was converted into a joint stock company with limited liability under the laws of the PRC on February 23, 2012 and was listed on the ChiNext of the Shenzhen Stock Exchange under the stock code 300468.SZ.

The Company has established a place of business in Hong Kong at 11/F, Rykadan Capital Tower, 135 Hoi Bun Road, Kwun Tong, Hong Kong. The Company was registered as a non-Hong Kong company in Hong Kong under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) and the Companies (Non-Hong Kong Companies) Regulation (Chapter 622J of the Laws of Hong Kong) on December 11, 2025. Ms. Tam Wing Tsz, one of our joint company secretaries, has been appointed as the Hong Kong authorized representative of the Company for acceptance of the service of process and any notices required to be served on the Company in Hong Kong at 46/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

As the Company was incorporated in the PRC, its operations are subject to the relevant laws and regulations of the PRC. A summary of the relevant aspects of laws and regulations of the PRC and the Articles of Association is set out in "Regulatory Overview" and "Appendix VI — Summary of the Articles of Association" in this document, respectively.

Changes in the Share Capital of the Company

There has been no alteration in the share capital of the Company within two years immediately preceding the date of this document.

Resolutions of the Shareholders

At the extraordinary general meeting of the Shareholders held on December 1, 2025, the following resolutions, among other things, were duly passed:

(i) the **[REDACTED]** by the Company of the H Shares with a nominal value of RMB1.00 each and such H Shares be **[REDACTED]** on the Stock Exchange;

(ii) the number of the H Shares to be **[REDACTED]** shall be no more than 10% of the total issued share capital of the Company as enlarged by the **[REDACTED]** (before the exercise of the **[REDACTED]**), and the grant of the **[REDACTED]** in respect of no more than 15% of the number of the H Shares issued pursuant to the **[REDACTED]**;

(iii) authorization of the Board or its authorized individuals to handle all matters relating to, among other things, the **[REDACTED]**, the **[REDACTED]** and **[REDACTED]** of the H Shares on the Stock Exchange; and

(iv) subject to the completion of the **[REDACTED]**, the conditional adoption of the revised Articles of Association, which shall become effective on the **[REDACTED]**, and the authorization to the Board to amend the Articles of Association in accordance with the requirements of the relevant laws and regulations and the Listing Rules.

Subsidiaries of the Company

A summary of the corporate information and the particulars of the Company's major subsidiary are set out in Note 1 to the Accountant's Report as set out in Appendix I.

There has been no alteration in the share capital of the subsidiaries of the Company within two years immediately preceding the date of this document.

FURTHER INFORMATION ABOUT THE BUSINESS

Summary of Material Contracts

The Group has entered into the following contracts (not being contracts entered into in the ordinary course of business) within the two years immediately preceding the date of this document that are or may be material:

(a) the **[REDACTED]**

[REDACTED]

Intellectual Property

As of the Latest Practicable Date, the following intellectual property rights are material to the Group's business:

Trademarks

As of the Latest Practicable Date, the Group had registered the following trademarks which are material to its business:

No.	Trademark	Class	Registered Owner	Place of Registration	Registration Number	Expiry Date
1		Class 42	Our Company	PRC	7623381	2032-03-27
2		Class 42	Our Company	PRC	7623382	2032-03-27
3		Class 42	Our Company	PRC	7623383	2032-03-27
4		Class 42	Our Company	PRC	7623384	2032-03-27
5	四方精创	Class 42	Our Company	PRC	10296641	2033-03-27
6	四方精创资讯	Class 42	Our Company	PRC	10296648	2033-02-13
7	FORMS SYNTRON	Class 42	Our Company	PRC	10296657	2033-03-27
8	FORMS SYNTRON INFORMATION	Class 42	Our Company	PRC	10296669	2033-05-06
9	四方精创区块链	Class 9	Our Company	PRC	22580823	2028-02-13
10	Forms Blockchain	Class 9	Our Company	PRC	22580849	2028-02-13
11	Syntron Blockchain	Class 9	Our Company	PRC	22580883	2028-02-13
12	FormsSyntron Blockchain	Class 9	Our Company	PRC	22580989	2028-02-13
13	UBeneform	Class 9	Our Company	PRC	23985309	2028-04-27

No.	Trademark	Class	Registered Owner	Place of Registration	Registration Number	Expiry Date
14		Class 38	Our Company	PRC	65286289	2033-09-13
15		Class 42	Our Company	PRC	29497696	2029-03-27
16		Class 9	Our Company	PRC	29505333	2029-04-27
17		Class 41	Our Company	PRC	29507275	2029-04-27
18	Platform Universe	Class 9	Our Company	PRC	37694533	2030-05-06
19	Platform Universe	Class 42	Our Company	PRC	37694544	2030-05-06
20		Class 41	Our Company	PRC	57108783	2032-04-06
21	四方融创	Class 9	Our Company	PRC	63836282	2032-10-06
22	四方融创	Class 42	Our Company	PRC	63847581	2032-10-13
23	四方融创	Class 9	Our Company	PRC	78421666	2034-10-20
24	四方融创	Class 42	Our Company	PRC	78438226	2034-10-27
25	Platform Universe	Class 9	Our Company	PRC	78427326	2034-12-06

No.	Trademark	Class	Registered Owner	Place of Registration	Registration Number	Expiry Date
26	Platform Universe	Class 42	Our Company	PRC	78427338	2034-12-06
27	Platform Unicorn	Class 42	Our Company	PRC	81011266	2035-03-20
28	Platform Unicorn	Class 9	Our Company	PRC	81021368	2035-03-20
29	乐寻坊	Class 9	Lexunfang	PRC	38076735	2030-01-06
30	乐寻坊	Class 9	Lexunfang	PRC	34331176	2030-06-27
31	FINNOSpace	Class 42	Forms Syntron Information	PRC	60925062	2032-06-27
32	FINNOSpace	Class 42	Forms Syntron Information	Hong Kong	305814388	2031-11-25
33	FINNOSafe	Class 42	Forms Syntron Information	Hong Kong	306336333	2033-08-29
34	四方精創 FORMS SYNTRON	Class 42	Our Company	Hong Kong	307066738	2035-10-21
35	四方精創 FORMS HK	Class 42	Our Company	Hong Kong	307066747	2035-10-21
36	四方精创 FORMS SYNTRON	Class 42	Our Company	Hong Kong	307066756	2035-10-21
37	FLCE	Class 9	Our Company	PRC	85161512	2035-12-06
38	FLCE	Class 42	Our Company	PRC	85169706	2035-12-06

No.	Trademark	Class	Registered Owner	Place of Registration	Registration Number	Expiry Date
39		Class 42	Our Company	Hong Kong	307092856	2035-11-13
40	四方精創 四方精创	Class 42	Our Company	Hong Kong	307092865	2035-11-13
41	FORMS SYNTRON	Class 42	Our Company	Hong Kong	307092874	2035-11-13
42	乐联	Class 42	Lexunfang	PRC	85621023	2035-12-27
43	FINNOSmart	Class 42	Forms Syntron Information	Hong Kong	306985487	2035-08-03
44	Blockchain Valley	Class 42	Forms Syntron Information	Hong Kong	306985469	2035-08-03
45	區塊鏈小鎮	Class 42	Forms Syntron Information	Hong Kong	306985478	2035-08-03
46	FINNOSmart	Class 42	Forms Syntron Information	PRC	86937006	2036-03-06
47	FINNOSafe	Class 42	Forms Syntron Information	PRC	86938675	2036-03-06

Copyrights

As of the Latest Practicable Date, our Group had registered the following software copyrights which we consider to be material to our business:

No.	Software Name	Place of Registration	Registered Owner
1	Forms Syntron Core Banking Cluster Architecture Base Platform System V1.0 (四方精創核心銀行集群架構基礎平台系統V1.0)	PRC	Our Company
2	Forms Syntron Core Banking Deposit and Loan Business System Software V1.0 (四方精創核心銀行存款及貸款業務系統軟件V1.0)	PRC	Our Company
3	Forms Syntron Integrated Management Platform for Commercial Bank Operations V1.0 (四方精創商業銀行運營綜合管理平台V1.0)	PRC	Our Company
4	Forms Syntron Universal Digital Currency Wallet Software V1.0 (四方精創通用數字貨幣錢包軟件V1.0)	PRC	Our Company
5	Forms Syntron Commercial Bank Mobile Banking Sign-up & Account Opening System V1.0 (四方精創商業銀行移動網銀簽約與開戶系統V1.0)	PRC	Our Company
6	Forms Syntron Blockchain-based Supply Chain Finance System V1.0 (四方精創基於區塊鏈的供應鏈金融系統V1.0)	PRC	Our Company
7	Forms Syntron PU Base Platform Component Unified Object Storage Management System V1.0 (四方精創PU基礎平台組件統一對象存儲管理系統V1.0)	PRC	Our Company
8	Forms Syntron PU Base Platform Component Cache Database Management System V1.0 (四方精創PU基礎平台組件緩存數據庫管理系統V1.0)	PRC	Our Company
9	Forms Syntron PU Distributed Architecture Configuration Management System V1.0 (四方精創PU分佈式架構配置管理系統V1.0)	PRC	Our Company
10	Forms Syntron Blockchain-based Agricultural Product Supply Chain Finance Service Platform (Administration-side) V1.0 (四方精創基於區塊鏈的農產品供應鏈金融服務平台 (管理端)V1.0)	PRC	Our Company
11	Forms Syntron PU Operations and Maintenance Management Platform Template Management System V1.0 (四方精創PU運維管理平台模版管理系統V1.0)	PRC	Our Company
12	Forms Syntron PU Base Platform Component Blockchain Management System V1.0 (四方精創PU基礎平台組件區塊鏈管理系統V1.0)	PRC	Our Company
13	Forms Syntron Electronic Certificate Blockchain Unified Authentication Mobile Software V1.0 (四方精創電子證件區塊鏈統一認證移動端軟件V1.0)	PRC	Our Company

No.	Software Name	Place of Registration	Registered Owner
14	Forms Syntron Electronic Certificate Blockchain Unified Authentication Platform V1.0 (四方精創電子證件區塊鏈統一認證平台V1.0)	PRC	Our Company
15	Forms Syntron IP Copyright Blockchain Authorization and Authentication Platform V1.0 (四方精創IP版權區塊鏈授權認證平台V1.0)	PRC	Our Company
16	Forms Syntron Commercial Bank Electronic Approval System for Daily Routine V3.0 (四方精創商業銀行日常事務電子審批系統V3.0)	PRC	Our Company
17	Forms Syntron IP Copyright Blockchain Authorization and Authentication Platform V2.0 (四方精創IP版權區塊鏈授權認證平台V2.0)	PRC	Our Company
18	Forms Syntron Commercial Bank API Automated Test System V1.0 (四方精創商業銀行API自動化測試系統V1.0)	PRC	Our Company
19	Forms Syntron Commercial Bank Mobile Automated Test System V1.0 (四方精創商業銀行Mobile自動化測試系統V1.0)	PRC	Our Company
20	Forms Syntron Commercial Bank Web Automated Test System V1.0 (四方精創商業銀行Web自動化測試系統V1.0)	PRC	Our Company
21	Forms Syntron Cross-border Digital Currency Clearing and Settlement System V1.0 (四方精創跨境數字貨幣清結算系統V1.0)	PRC	Our Company
22	Forms Syntron Decentralized Identity Authentication System V1.0 (四方精創去中心化身份認證系統V1.0)	PRC	Our Company
23	Forms Syntron Project Management System V1.0 (四方精創項目管理系統V1.0)	PRC	Our Company
24	Forms Syntron Blockchain-based Product Traceability, Anti-counterfeiting and Authentication Platform V1.0 (四方精創區塊鏈產品溯源防偽認證平台V1.0)	PRC	Our Company
25	Forms Syntron Blockchain-based Intelligent Deployment System (BCOS Edition) V1.0 (四方精創區塊鏈智能化部署系統 (BCOS版)V1.0)	PRC	Our Company
26	Forms Syntron Blockchain Node Automated Installation System (BCOS Edition) V1.0 (四方精創區塊鏈節點自動化安裝系統(BCOS版)V1.0)	PRC	Our Company
27	Forms Syntron Blockchain Node Management System (BCOS Edition) V1.0 (四方精創區塊鏈節點管理系統 (BCOS版)V1.0)	PRC	Our Company
28	Forms Syntron PU Operations and Maintenance Management Platform Template Management System V2.0 (四方精創PU運維管理平台模版管理系統V2.0)	PRC	Our Company

No.	Software Name	Place of Registration	Registered Owner
29	Forms Syntron PU Resources and Application Monitoring Management Platform Monitoring Metrics Collection System V1.0 (四方精創PU資源和應用監控管理平台監控指標採集系統V1.0)	PRC	Our Company
30	Forms Syntron PU Resources and Application Monitoring Management Platform Log Management System V1.0 (四方精創PU資源和應用監控管理平台日誌管理系統V1.0)	PRC	Our Company
31	Forms Syntron PU Resources and Application Monitoring Management Platform Application Runtime Monitoring System V1.0 (四方精創PU資源和應用監控管理平台應用運行監控系統V1.0)	PRC	Our Company
32	Forms Syntron PU Core Runtime Platform Cloud Platform Integration Management System V1.0 (四方精創PU核心運行平台雲平台對接管理系統V1.0)	PRC	Our Company
33	Forms Syntron Commercial Bank Intelligent Risk Control Platform V1.0 (四方精創商業銀行智能風控平台V1.0)	PRC	Our Company
34	Forms Syntron Blockchain Certificate Management Platform V1.0 (四方精創區塊鏈證書管理平台V1.0)	PRC	Our Company
35	Forms Syntron NFT-based Asset Management System V1.0 (四方精創基於NFT的資產管理系統V1.0)	PRC	Our Company
36	Forms Syntron PlatformUnicorn Resource Monitoring and Management System V1.0 (四方精創PlatformUnicorn資源監控管理系統V1.0)	PRC	Our Company
37	Forms Syntron PlatformUnicorn Log Monitoring System V1.0 (四方精創PlatformUnicorn日誌監控系統V1.0)	PRC	Our Company
38	Forms Syntron PlatformUnicorn Batch Processing Management System V1.0 (四方精創PlatformUnicorn批處理管理系統V1.0)	PRC	Our Company
39	Forms Syntron PlatformUnicorn Batch Processing Execution System V1.0 (四方精創PlatformUnicorn批處理運行系統V1.0)	PRC	Our Company
40	Forms Syntron Commercial Bank Integrated Personal Account Opening Platform V1.0 (四方精創商業銀行個人賬戶綜合開戶平台V1.0)	PRC	Our Company
41	Forms Syntron Blockchain-based Digital Currency E-Wallet Application System (Bank-side) V1.0 (四方精創基於區塊鏈的數字貨幣電子錢包應用系統 (銀行端)V1.0)	PRC	Our Company
42	Forms Syntron Blockchain-based Digital Currency E-Wallet Application System (User-side) V1.0 (四方精創基於區塊鏈的數字貨幣電子錢包應用系統 (用戶端)V1.0)	PRC	Our Company

No.	Software Name	Place of Registration	Registered Owner
43	Forms Syntron Commercial Bank Distributed Personal Mobile Banking System (Android) V1.0 (四方精創商業銀行分佈式個人手機銀行系統 (Android端)V1.0)	PRC	Our Company
44	Forms Syntron Digital Currency Electronic Cold Wallet Application System (iOS) V1.0 (四方精創數字貨幣電子冷錢包應用系統 (iOS端)V1.0)	PRC	Our Company
45	Forms Syntron Commercial Bank Distributed Personal Mobile Banking System (iOS) V1.0 (四方精創商業銀行分佈式個人手機銀行系統 (iOS端)V1.0)	PRC	Our Company
46	Forms Syntron Blockchain-based Digital Currency E-Wallet Application System (Merchant-side) V1.0 (四方精創基於區塊鏈的數字貨幣電子錢包應用系統 (商戶端)V1.0)	PRC	Our Company
47	Forms Syntron Digital Currency Electronic Cold Wallet Application System (Android) V1.0 (四方精創數字貨幣電子冷錢包應用系統 (Android端)V1.0)	PRC	Our Company
48	Forms Syntron Commercial Bank Distributed Core Banking Loan Business System V1.0 (四方精創商業銀行分佈式核心銀行貸款業務系統V1.0)	PRC	Our Company
49	Forms Syntron Commercial Bank Distributed Personal Mobile Banking System (Backend Management-side) V1.0 (四方精創商業銀行分佈式個人手機銀行系統 (後台管理端)V1.0)	PRC	Our Company
50	Forms Syntron Commercial Bank Distributed Core Banking Account Center Management System V1.0 (四方精創商業銀行分佈式核心銀行賬戶中心管理系統V1.0)	PRC	Our Company
51	Forms Syntron Blockchain Monitoring and Management Platform V1.0 (四方精創區塊鏈監控管理平台V1.0)	PRC	Our Company
52	Forms Syntron Blockchain-based Smart Contract Management System V1.0 (四方精創區塊鏈智能合約管理系統V1.0)	PRC	Our Company
53	Forms Syntron Blockchain-based Digital Currency E-Wallet Application System (Bank-side) V2.0 (四方精創基於區塊鏈的數字貨幣電子錢包應用系統 (銀行端)V2.0)	PRC	Our Company
54	Forms Syntron Blockchain-based Digital Currency E-Wallet Application System (User-side) V2.0 (四方精創基於區塊鏈的數字貨幣電子錢包應用系統 (用戶端)V2.0)	PRC	Our Company
55	Forms Syntron Blockchain-based Digital Currency E-Wallet Application System (Merchant-side) V2.0 (四方精創基於區塊鏈的數字貨幣電子錢包應用系統 (商戶端)V2.0)	PRC	Our Company
56	Forms Syntron Commercial Bank Distributed Core Banking Time Deposit Business System V1.0 (四方精創商業銀行分佈式核心銀行定期存款業務系統V1.0)	PRC	Our Company

No.	Software Name	Place of Registration	Registered Owner
57	Forms Syntron Commercial Bank Distributed Core Banking Customer Center Management System V1.0 (四方精創商業銀行分佈式核心銀行客戶中心管理系統V1.0)	PRC	Our Company
58	Forms Syntron Blockchain-based Smart Contract Template System V1.0 (四方精創區塊鏈智能合約模板系統V1.0)	PRC	Our Company
59	Forms Syntron Digital Currency Asset Tokenization System V1.0 (四方精創數字貨幣資產代幣化系統V1.0)	PRC	Our Company
60	Forms Syntron Blockchain Alert Management System V1.0 (四方精創區塊鏈告警管理系統V1.0)	PRC	Our Company
61	Forms Syntron Integrated Blockchain Service Management Platform V1.0 (四方精創區塊鏈服務綜合管理平台V1.0)	PRC	Our Company
62	Forms Syntron Integrated Blockchain Service Management Platform (Backend Management) V1.0 (四方精創區塊鏈服務綜合管理平台 (後台管理)V1.0)	PRC	Our Company
63	Forms Syntron Blockchain-based Central Bank Digital Currency Base Platform V1.0 (四方精創基於區塊鏈的央行數字貨幣基礎平台V1.0)	PRC	Our Company
64	Forms Syntron Commercial Bank Product Center System V1.0 (四方精創商業銀行產品中心系統V1.0)	PRC	Our Company
65	Forms Syntron Commercial Bank Collateral Management Platform V1.0 (四方精創商業銀行押品管理平台V1.0)	PRC	Our Company
66	Forms Syntron Commercial Bank Intelligent Loan System V1.0 (四方精創商業銀行智能貸款系統V1.0)	PRC	Our Company
67	Forms Syntron Component-based Rapid Assembly Development Platform V1.0 (四方精創組件化快搭開發平台V1.0)	PRC	Our Company
68	FINNOSafe Stablecoin Customer Mobile Web System V1.0 (FINNOSafe穩定幣客戶移動Web系統V1.0)	PRC	Our Company
69	FINNOSafe Stablecoin Customer Mobile (AOS) App V1.0 (FINNOSafe穩定幣客戶移動 (AOS端)應用V1.0)	PRC	Our Company
70	FINNOSafe Stablecoin Customer Mobile (iOS) App V1.0 (FINNOSafe穩定幣客戶移動 (iOS端)應用V1.0)	PRC	Our Company
71	FINNOSafe Stablecoin Bank Management System V1.0 (FINNOSafe穩定幣銀行管理系統V1.0)	PRC	Our Company
72	Forms Syntron Blockchain-based Central Bank Digital Currency Base Platform V2.0 (四方精創基於區塊鏈的央行數字貨幣基礎平台V2.0)	PRC	Our Company

No.	Software Name	Place of Registration	Registered Owner
73	Forms Syntron Commercial Bank Tokenized Bond System (Backend Management-side) V1.0 (四方精創商業銀行代幣化債券系統 (後管端)V1.0)	PRC	Our Company
74	Forms Syntron Commercial Bank Tokenized Bond System (User-side) V1.0 (四方精創商業銀行代幣化債券系統 (用戶端)V1.0)	PRC	Our Company
75	Forms Syntron Blockchain-Based Digital Currency E-Wallet Application (Client) System V3.0 (四方精創基於區塊鏈的數字貨幣電子錢包應用(客戶端)系統 V3.0)	PRC	Our Company
76	Forms Syntron Blockchain-Based Digital Currency E-Wallet Application (Merchant End) System V3.0 (四方精創基於區塊鏈的數字貨幣電子錢包應用(商戶端)系統 V3.0)	PRC	Our Company
77	Forms Syntron Blockchain-Based Digital Currency E-Wallet Application (Bank End) System V3.0 (四方精創基於區塊鏈的數字貨幣電子錢包應用(銀行端)系統 V3.0)	PRC	Our Company
78	Forms Syntron Digital Currency Infrastructure Platform System (Commercial Bank Version) (四方精創數字貨幣基礎平台系統(商業銀行版))	PRC	Our Company
79	Forms Syntron Commercial Bank Tokenized Fund System V1.0 (四方精創商業銀行代幣化基金系統 V1.0)	PRC	Our Company
80	Forms Syntron General Blockchain Application Development Platform V1.0 (四方精創區塊鏈應用通用開發平台 V1.0)	PRC	Our Company

Domain Names

As of the Latest Practicable Date, the Group had registered the following domain names which are material to its business:

No.	Domain Name	Registered Owner	Expiry Date (yyyy-mm-dd)
1	formssi.com	Our Company	2027-10-15
2	formssi.cn	Our Company	2027-04-21
3	formssi.com.cn	Our Company	2027-04-21
4	forms-fintech.com	Forms Syntron Information	2027-08-07

Patents

As of the Latest Practicable Date, the Group had registered the following patents which are material to its business:

No.	Patent Name	Type	Patent Holder	Jurisdiction of Registration	Patent Number	Expiry Date (yyyy-mm-dd)
1	Method and System for Converting Legacy Programming Languages to Modern Programming Languages (用於傳統程序語言向現代程序語言轉換的方法及其系統)	Invention	Our Company	PRC	ZL201711009889.X	2037-10-24
2	Method and System for Configuring an Enterprise Service Bus (企業服務總線的配置方法及其系統)	Invention	Our Company	PRC	ZL201711128132.2	2037-11-15
3	Method, Apparatus, Device, and Storage Medium for Dual Offline Payment with Digital Currency (數字貨幣雙離線支付的實現方法、裝置、設備、存儲介質)	Invention	Our Company	PRC	ZL201911422353.X	2039-12-30
4	Blockchain-Based Personnel Credit Authentication Method, Apparatus, Device, and Storage Medium (基於區塊鏈的用人信用認證方法、裝置、設備、存儲介質)	Invention	Lexunfang	PRC	ZL2019113519993	2039-12-23
5	Automated Onboarding Governance Method, System and Medium for Consortium Blockchain (一種聯盟鏈自動化准入治理方法、系統及介質)	Invention	Our Company	PRC	ZL202511097817.X	2045-08-05
6	Blockchain Wallet Transaction Verification Method and Device Based on Multi-party Secure Computation (基於多方安全計算的區塊鏈錢包交易驗證方法及裝置)	Invention	Our Company	PRC	ZL202511113460.X	2045-08-10

DISCLOSURE OF INTERESTS

Disclosure of Interests of Directors and Chief Executive of the Company

Immediately following the completion of the **[REDACTED]**, the interests and/or short positions (as applicable) of the Directors and the chief executive of the Company in the Shares, underlying Shares and debentures of the Company and any interests and/or short positions (as applicable) in shares, underlying shares or debentures of any of the associated corporations of the Company (within the meaning of Part XV of the SFO) which (1) will have to be notified to the Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and/or short positions (as applicable) which they are taken or deemed to have under such provisions of the SFO), (2) will be required, pursuant to Section 352 of the SFO, to be entered in the register referred to therein or (3) will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix C3 to the Listing Rules, to be notified to the Company and the Stock Exchange, in each case once the H Shares are **[REDACTED]** on the Stock Exchange, will be as follows:

(i) Interests in the Company

Name of Director or chief executive	Nature of interest	Number and description of Shares or underlying Shares held	Shareholding in A Shares upon completion of the [REDACTED][(1)]	Shareholding in total issued share capital upon completion of the [REDACTED][(1)]
Mr. Chow[(2)]	Interest in a controlled corporation	97,851,303 A Shares	18.44%	**[REDACTED]**
	Beneficial interests	255,300 A Shares	0.05%	**[REDACTED]**
Mr. Chan Wing Fat . . .	Beneficial owner	621,901 A Shares	0.12%	**[REDACTED]**

Notes:

(1) The calculation is based on the total number of **[REDACTED]** Shares in issue immediately following the completion of the **[REDACTED]**.

(2) As of the Latest Practicable Date, Best Alliance was wholly-owned by Mr. Chow. Best Alliance directly held 97,851,303 A Shares and held 255,300 A Shares through its client account with a financial institution. By virtue of the SFO, Mr. Chow is deemed to be interested in the Shares held by Best Alliance.

(ii) Interests in the associated corporations of the Company

So far as the Directors are aware, immediately following the completion of the **[REDACTED]**, no Directors or the chief executive will, directly or indirectly, be interested in the Shares, underlying Shares and debentures of the Company or the shares, underlying shares or debentures of any of the associated corporations of the Company.

Disclosure of Interests of Substantial Shareholders

(i) Interests in the Company

Save as disclosed in "Substantial Shareholders" in this document and "— Disclosure of Interests of Directors and Chief Executive of the Company — (i) Interests in the Company" in this section, the Directors are not aware of any person who will have an interest or a short position in the Shares or underlying Shares of the Company which would fall to be disclosed to the Company under the provisions of Divisions 2 and 3 of Part XV of the SFO.

(ii) Interests in other member of the Group

Member of our Group	Name of substantial shareholder	Approximate % held by the substantial shareholder
Shenzhen Forms Data AI Technology Co., Ltd. (深圳四方智數科技有限公司)	Shenzhen Deep Data AI Technology Co,. Ltd. (深圳深智數存科技有限公司)	45%

Save as disclosed in "— Disclosure of Interests of Directors and Chief Executive of the Company — (ii) Interests in the associated corporations of the Company" in this section, the Directors are not aware of any person who will be, directly or indirectly, interested in 10% or more of the issued voting shares of any other member of the Group.

FURTHER INFORMATION ABOUT THE DIRECTORS

Particulars of the Service Contracts

Each of the Directors [has entered] into a service contract with the Company. The principal particulars of these service contracts comprise (a) the term of the service; (b) termination provisions; and (c) dispute resolution provision. The service contracts may be renewed in accordance with the Articles of Association and the applicable laws, rules and regulations from time to time.

Save as disclosed above, none of the Directors has or is proposed to have entered into any service contract with any member of the Group (excluding contracts expiring or determinable by any member of the Group within one year without payment of compensation other than statutory compensation).

Remuneration of Directors

For details of the remuneration of Directors, see "Directors and Senior Management — Remuneration" and Note 12 in "Appendix I — Accountants' Report."

Agency Fees or Commissions Received

The **[REDACTED]** will receive an **[REDACTED]** in connection with the **[REDACTED]**, as detailed in **[REDACTED]** Save in connection with the **[REDACTED]**, no commissions, discounts, brokerages or other special terms have been granted by the Group to any person (including the Directors, promoters and experts referred to in "— Other Information — Qualifications and Consents of Experts" below) in connection with the issue or sale of any capital or security of the Company or any member of the Group within the two years immediately preceding the date of this document.

Within the two years immediately preceding the date of this document, no commission has been paid or is payable for **[REDACTED]**, agreeing to **[REDACTED]**, procuring **[REDACTED]** or agreeing to procure **[REDACTED]** for any share in or debentures of the Company.

Personal Guarantees

The Directors have not provided personal guarantees in favour of lenders in connection with banking facilities granted to the Group.

Disclaimers

(a) None of the Directors nor any of the experts referred to in "— Other Information — Qualifications and Consents of Experts" below has any direct or indirect interest in the promotion of, or in any assets which have been, within the two years immediately preceding the date of this document, acquired or disposed of by, or leased to, any member of the Group, or are proposed to be acquired or disposed of by, or leased to, any member of the Group.

(b) Save in connection with the **[REDACTED]**, none of the Directors nor any of the experts referred to in "— Other Information — Qualifications and Consents of Experts" below, is materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to the business of the Group.

(c) No cash, securities or other benefit has been paid, allotted or given within the two years preceding the date of this document to any promoter of the Company nor is any such cash, securities or benefit intended to be paid, allotted or given on the basis of the **[REDACTED]** or related transactions as mentioned.

OTHER INFORMATION

Estate Duty

The Directors have been advised that no material liability for estate duty is likely to fall on the Group.

Litigation

As of the Latest Practicable Date, the Company was not engaged in any outstanding litigation or arbitration which may have material adverse effect on the **[REDACTED]** and, so far as the Directors are aware, no material litigation or claim was pending or threatened by or against the Company.

Joint Sponsors

The Joint Sponsors satisfy the independence criteria applicable to sponsors set out in Rule 3A.07 of the Listing Rules.

Each of the Joint Sponsors will be paid by our Company a fee of approximately US$450,000 to act as a sponsor to our Company in connection with **[REDACTED]**.

Preliminary Expenses

The Company has not incurred any material preliminary expenses.

Promoters

The promoters of the Company are Best Alliance, Systex Solutions (HK) Limited, Best Will Group Holdings Limited, Best Smart Group Holdings Limited, Shenzhen Weisheng Jingke Investment Co., Ltd. (深圳威升精科投資有限公司), Shenzhen Xinfang Jingke Investment Co., Ltd. (深圳信方精科投資有限公司), Shenzhen Guanwei New Technology Investment Co., Ltd. (深圳冠維新科投資有限公司), Shenzhen Jianfang New Technology Investment Co., Ltd. (深圳建方新科投資有限公司), Shenzhen Juntu Jingke Investment Co., Ltd. (深圳俊圖精科投資有限公司) and Grandco Asia Investment Limited.

Within the two years immediately preceding the date of this document, no cash, securities, or other benefit has been paid, allotted or given, or has been proposed to be paid, allotted or given, to any of the promoters named above in connection with the **[REDACTED]** or the related transactions described in this document.

Qualifications and Consents of Experts

The qualifications of the experts which have given opinions or advice which are contained in, or referred to in, this document are as follows:

Name of Expert	Qualifications
CMB International Capital Limited	A licensed corporation to conduct type 1 (dealing in securities) and type 6 (advising on corporate finance) of the regulated activities as defined under the SFO
Guosen Securities (HK) Capital Company Limited	A licensed corporation to conduct type 1 (dealing in securities) and type 6 (advising on corporate finance) of the regulated activities as defined under the SFO
SHINEWING (HK) CPA Limited	Certified Public Accountants, and Public Interest Entity Auditor registered in accordance with the Accounting and Financial Reporting Council Ordinance
King & Wood	Legal advisors to our Company as to PRC law
Keith Lam Lau & Chan	Legal advisors to our Company as to Hong Kong law
DTL Law Office Co., Ltd.	Legal advisors to our Company as to Thai law
China Insights Industry Consultancy Limited	Independent industry consultant
Greater China Appraisal Limited	Independent property valuer

Each of the experts listed above has given and has not withdrawn its written consent to the issue of this document with the inclusion of its report and/or letter and/or opinion and/or references to its name included herein in the form and context in which they respectively appear.

Binding Effect

This document shall have the effect, if an application is made in pursuance hereof, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of Sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

Bilingual Document

The English language and Chinese language versions of this document are being published separately, in reliance upon the exemption provided in Section 4 of the Companies Ordinance (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

Miscellaneous

Save as otherwise disclosed in this document,

(a) within the two years preceding the date of this document, no share or loan capital of the Company or any of its subsidiaries has been issued or has been agreed to be issued fully or partly paid either for cash or for a consideration other than cash;

(b) no share or loan capital of the Company or any of its subsidiaries is under option or is agreed conditionally or unconditionally to be put under option;

(c) no founder, management or deferred shares of the Company or any of its subsidiaries have been issued or have been agreed to be issued;

(d) none of the equity and debt securities of the Company or its subsidiary is presently listed or dealt in on any other stock exchange nor is any listing or permission to deal being or proposed to be sought;

(e) the Company has no outstanding convertible debt securities or debentures; and

(f) none of the experts listed under "— Qualifications and Consents of Experts":

  (i) is interested beneficially or non-beneficially in any shares in any member of the Group; or

  (ii) has any right or option (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group save in connection with the **[REDACTED]**.