In this document, unless the context otherwise requires, the following terms and expressions shall have the meanings set out below. Certain technical terms are explained in "Glossary of Technical Terms."

"2024 Stock Option Incentive Plan"	the stock option incentive plan approved and adopted by Shareholders of our Company on May 14, 2024, the principal terms of which are set out in "Appendix VI — Statutory and General Information — D. 2024 Stock Option Incentive Plan" to this document
"A Share(s)"	ordinary share(s) of our Company, with a nominal value of RMB1.00 each, which are listed on the ChiNext of the Shenzhen Stock Exchange and traded in Renminbi
"Accountants' Report"	the accountants' report prepared by BDO Limited, the text of which is set out in Appendix I to this document
"affiliate"	with respect to any specified person, any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
"AFRC"	the Accounting and Financial Reporting Council of Hong Kong
"Articles of Association" or "Articles"	the articles of association of our Company adopted on April 24, 2026 which will become effective upon the [REDACTED] and as amended from time to time, a summary of which is set out in Appendix V to this document
"associate(s)"	has the meaning ascribed thereto under the Listing Rules
"Audit Committee"	the audit committee of the Board
"Board" or "Board of Directors"	the board of Directors of our Company
"Business Day" or "business day"	any day (other than a Saturday, Sunday or public holiday in Hong Kong and any day on which tropical cyclone warning no. 8 or above or a black rainstorm warning signal is hoisted in Hong Kong) on which banks in Hong Kong are generally open for normal banking business

[REDACTED]

[REDACTED]

"China" or "PRC"	the People's Republic of China, but for the purpose of this document and for geographical reference only and except where the context requires otherwise, references in this document to "China" and the "PRC" do not include Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan
"close associate(s)"	has the meaning ascribed thereto under the Listing Rules
"Companies Ordinance"	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
"Companies (Winding Up and Miscellaneous Provisions) Ordinance"	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
"Company" or "our Company"	Hubei Dinglong Co., Ltd. (湖北鼎龍控股股份有限公司), a joint stock company with limited liability established on July 11, 2000, the A Shares of which are listed on the ChiNext of the Shenzhen Stock Exchange (stock code: 300054)
"Company Law" or "PRC Company Law"	the Company Law of the PRC (《中華人民共和國公司法》), as amended, supplemented or otherwise modified from time to time
"Compliance Advisor"	First Shanghai Capital Limited
"Concert Party Agreement"	the concert party agreement entered into among Mr. Zhu Shuangquan and Mr. Zhu Shunquan in November 2007, details of which are set out in "History and Corporate Structure — Concert Party Agreement and Single Largest Group of Shareholders"
"connected person(s)"	has the meaning ascribed thereto under the Listing Rules
"connected transaction(s)"	has the meaning ascribed thereto under the Listing Rules
"Convertible Bonds"	the convertible bonds in the aggregate principal amount of RMB910 million issued by our Company in April 2025
"core connected person(s)"	has the meaning ascribed thereto under the Listing Rules
"CSDC"	China Securities Depository and Clearing Co., Ltd. (中國證券登記結算有限責任公司)
"CSRC"	China Securities Regulatory Commission (中國證券監督管理委員會), a regulatory body responsible for the supervision and regulation of the PRC national securities markets

"Dinghui Microelectronics"	Hubei Dinghui Microelectronic Materials Co., Ltd. (湖北鼎匯微電子材料有限公司), a limited liability company established in the PRC on October 20, 2015, and one of our Major Subsidiaries
"Dinglong Huisheng"	Hubei Dinglong Huisheng New Materials Co., Ltd. (湖北鼎龍匯盛新材料有限公司), a limited liability company established in the PRC on October 16, 2019, and one of our Major Subsidiaries
"Dinglong Investment"	Hubei Dinglong Investment Co., Ltd. (湖北鼎龍投資有限公司), a limited liability company established in the PRC on May 15, 2015, and a wholly-owned subsidiary of our Company
"Dinglong New Materials"	Hubei Dinglong New Materials Co., Ltd. (湖北鼎龍新材料有限公司), a limited liability company established in the PRC on November 6, 2018, and a wholly-owned subsidiary of our Company
"Dinglong (Qianjiang) New Materials"	Dinglong (Qianjiang) New Materials Co., Ltd. (鼎龍(潛江)新材料有限公司), a limited liability company established in the PRC on November 10, 2022, and one of our Major Subsidiaries
"Dinglong (Xiantao) New Materials"	Dinglong (Xiantao) New Materials Co., Ltd. (鼎龍(仙桃)新材料有限公司), a limited liability company established in the PRC on April 25, 2022, and one of our Major Subsidiaries
"Dinglong Xinsheng Technology"	Hubei Dinglong Xinsheng Technology Co., Ltd. (湖北鼎龍芯盛科技有限公司), a limited liability company established in the PRC on June 2, 2023, and one of our subsidiaries
"Dingze New Materials Technology"	Wuhan Dingze New Materials Technology Co., Ltd. (武漢鼎澤新材料技術有限公司), a limited liability company established in the PRC on December 6, 2017, and one of our Major Subsidiaries
"Dingze (Xiantao)"	Dingze (Xiantao) New Materials Technology Co., Ltd. (鼎澤(仙桃)新材料技術有限公司), a limited liability company established in the PRC on April 20, 2022, and one of our subsidiaries
"Director(s)" or "our Director(s)"	the director(s) of our Company, including all executive directors, non-executive directors and independent non-executive directors
"EIT"	enterprise income tax
"EIT Law"	the Enterprise Income Tax Law of the PRC (《中華人民共和國企業所得稅法》), as amended, supplemented or otherwise modified from time to time
"EU"	European Union

"Extreme Conditions"	extreme conditions caused by a super typhoon as announced by the government of Hong Kong
"F&S"	Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., a market research and consulting company and an Independent Third Party
"F&S Report"	an independent market research report prepared by F&S, which was commissioned by our Company for the purpose of this document
	[REDACTED]
	[REDACTED]
	[REDACTED]
"Greater China"	the PRC, the Hong Kong Special Administrative Region, the Macau Special Administrative Region, and Taiwan
"Group," "our Group," "our," "we" or "us"	our Company and all of our subsidiaries or, where the context so requires, in respect of the period before our Company became the holding company of its present subsidiaries, the businesses operated by such subsidiaries or their predecessors (as the case may be)
"Guide for New Listing Applicants"	the Guide for New Listing Applicants as published by the Stock Exchange in December 2023 and amended from time to time
"H Share(s)"	ordinary share(s) in our share capital with nominal value of RMB1.00 each, which are to be subscribed for and [REDACTED] in HK dollars, and for which an application has been made for [REDACTED] and permission to [REDACTED] on the Stock Exchange
"Hao Fei"	Shenzhen Haofei New Materials Co., Ltd. (深圳市皓飛新型材料有限公司), a limited liability company established in the PRC on February 15, 2022, and one of our Major Subsidiaries
	[REDACTED]
	[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

"Hong Kong" or "HK"	the Hong Kong Special Administrative Region of the PRC
"Hong Kong dollars," "HK dollars" or "HK$"	Hong Kong dollars, the lawful currency of Hong Kong

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

"IASB"	International Accounting Standards Board

"IFRS"	the International Financial Reporting Standards as issued by the IASB, which comprise the IFRS Accounting Standards, International Accounting Standards, Interpretations developed by the IFRS Interpretations Committee or its predecessor body, the Standing Interpretations Committee
"Independent Third Party(ies)"	an individual or a company which, to the best of our Directors' knowledge, information and belief, having made all reasonable enquiries, is not a connected person of our Company within the meaning of the Listing Rules

[REDACTED]

[REDACTED]

"International Sanctions Legal Advisors"	King and Wood LLP, the legal advisors to our Company as to international sanctions laws

[REDACTED]

[REDACTED]

"Jixun Technology"	Beihai Jixun Technology Co., Ltd. (北海績迅科技股份有限公司), a joint stock limited company established in the PRC on January 2, 2014, and one of our associates

[REDACTED]

"Joint Sponsors"	the joint sponsors as named in the section headed "Directors and Parties Involved in the [REDACTED]" in this document
"Latest Practicable Date"	June 29, 2026, being the latest practicable date for the purpose of ascertaining certain information in this document prior to its publication

[REDACTED]

[REDACTED]

[REDACTED]

"Listing Rules"	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time
"Main Board"	the stock market operated by the Stock Exchange excluding GEM and the options market
"Major Subsidiaries"	the major subsidiaries of our Company listed in "History and Corporate Structure — Our Major Subsidiaries"
"MOFCOM" or "Ministry of Commerce"	the Ministry of Commerce of the PRC (中華人民共和國商務部)
"NDRC"	the National Development and Reform Commission (中華人民共和國國家發展和改革委員會)
"Nomination Committee"	the nomination committee of the Board
"NPC"	the National People's Congress of the PRC (中華人民共和國全國人民代表大會)

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

"Overseas Listing Trial Measures"	Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies (《境內企業境外發行證券和上市管理試行辦法》) released by the CSRC on February 17, 2023 and took effect on March 31, 2023
"PBOC"	the People's Bank of China (中國人民銀行), the central bank of the PRC
"PRC GAAP"	generally accepted accounting principles in the PRC
"PRC Legal Advisors"	Hunan Qiyuan Law Firm, the legal advisors to our Company as to the laws of the PRC
"PRC Securities Law"	the Securities Law of the PRC (《中華人民共和國證券法》), as enacted by the 6th meeting of the 9th Standing Committee of the NPC on December 29, 1998, and became effective on July 1, 1999, as amended, supplemented or otherwise modified from time to time

[REDACTED]

[REDACTED]

[REDACTED]

"Qijie Technology"	Hangzhou Qijie Technology Co., Ltd. (杭州旗捷科技股份有限公司), a joint stock company with limited liability established in the PRC on May 11, 2007, and one of our Major Subsidiaries
"R&D"	research and development
"Regulation S"	Regulation S under the U.S. Securities Act
"Relevant Jurisdiction"	in the context of trade restrictions and international sanctions, any jurisdiction that is relevant to us and has sanctions related law or regulation restricting, among other things, its nationals and/or entities which are incorporated or located in that jurisdiction from directly or indirectly making assets or services available to or otherwise dealing in assets of certain countries, governments, persons or entities targeted by such law or regulation. For the purpose of this document, the Relevant Jurisdictions include the PRC, the U.S., the United Nations, the EU, the UK and Australia
"Remuneration and Appraisal Committee"	the remuneration and appraisal committee of the Board
"RMB" or "Renminbi"	Renminbi, the lawful currency of the PRC
"Rouxian Science and Technology"	Wuhan Rouxian Science and Technology Co., Ltd. (武漢柔顯科技股份有限公司), a limited liability company established in the PRC on August 23, 2017, and one of our Major Subsidiaries
"Rouxian (Xiantao) Photoelectric Semiconductor"	Rouxian (Xiantao) Photoelectric Semiconductor Materials Co., Ltd. (柔顯(仙桃)光電半導體材料有限公司), a limited liability company established in the PRC on April 21, 2022, and one of our subsidiaries
"SAFE"	the State Administration of Foreign Exchange of the PRC (中華人民共和國國家外匯管理局)
"SAMR"	State Administration for Market Regulation of the PRC (中華人民共和國國家市場監督管理總局)
"Sanctioned Country"	any country or territory subject to a general and comprehensive export, import, financial or investment embargo under sanctions related law or regulation of the Relevant Jurisdiction

"Sanctioned Target"	any person or entity (i) designated on any list of targeted persons or entities issued under the sanctions-related law or regulation of a Relevant Jurisdiction; (ii) that is, or is owned or controlled by, a government of a Sanctioned Country; or (iii) that is the target of sanctions under the law or regulation of a Relevant Jurisdiction because of a relationship of ownership, control, or agency with a person or entity described in (i) or (ii)
"Securities and Futures Ordinance" or "SFO"	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
"SFC"	the Securities and Futures Commission of Hong Kong
"Share(s)"	ordinary share(s) in the capital of our Company with a nominal value of RMB1.00 each, comprising A Shares and H Shares
"Shareholder(s)"	holder(s) of our Share(s)
"Shenzhen-Hong Kong Stock Connect"	a securities trading and clearing links program developed by the Hong Kong Stock Exchange, Shenzhen Stock Exchange, [REDACTED] and CSDCC for the establishment of mutual market access between Hong Kong and Shenzhen
"Single Largest Group of Shareholders"	refers to Mr. Zhu Shuangquan and Mr. Zhu Shunquan
"STA"	State Taxation Administration (中華人民共和國國家稅務總局)

[REDACTED]

"State Council"	the State Council of the PRC (中華人民共和國國務院)
"Stock Exchange" or "Hong Kong Stock Exchange"	The Stock Exchange of Hong Kong Limited, a wholly owned subsidiary of Hong Kong Exchanges and Clearing Limited
"Strategy and Sustainability Committee"	the strategy and sustainability committee of the Board
"subsidiary(ies)"	has the meaning ascribed thereto in section 15 of the Companies Ordinance
"substantial shareholder(s)"	has the meaning ascribed thereto under the Listing Rules
"Takeovers Code"	the Codes on Takeovers and Mergers and Share Buy-backs issued by the SFC, as amended, supplemented or otherwise modified from time to time

"Track Record Period"	the years ended December 31, 2023, 2024 and 2025 and the four months ended April 30, 2026

[REDACTED]

[REDACTED]

"United States," "USA" or "U.S."	the United States of America, its territories, its possessions and all areas subject to its jurisdiction
"U.S. dollars," "US$" or "USD"	United States dollars, the lawful currency of the United States
"U.S. Securities Act"	the United States Securities Act of 1933, as amended and supplemented or otherwise modified from time to time, and the rules and regulations promulgated thereunder
"VAT"	value added tax
"VSD"	voluntary self disclosure

[REDACTED]

[REDACTED]

"Zhuhai Mingtu"	Zhuhai Mingtu Chaojun Technology Co., Ltd. (珠海名圖超俊科技有限公司), a limited liability company established in the PRC on March 12, 2003, and one of our associates
"%"	per cent