

DEFINITIONS

In this Document, unless the context otherwise requires, the following terms and expressions shall have the meanings set out below. Certain other terms are explained in “Glossary of Technical Terms” in this Document.

“2024 Stock Ownership Plan”	the 2024 Stock Ownership Plan of the Company approved by the Shareholders on September 11, 2024
“2026 Restricted Share Incentive Plan”	the 2026 Restricted Share Incentive Plan of the Company approved by the Shareholders on May 12, 2026
“2026 Stock Ownership Plan”	the 2026 Stock Ownership Plan of the Company approved by the Shareholders on May 12, 2026
“A Share(s)”	ordinary shares issued by the Company, with a nominal value of RMB1.00 each, which are listed on the Shenzhen Stock Exchange and traded in Renminbi
“Accountants’ Report”	the accountants’ report of the Company, the text of which is set out in Appendix I to this Document
“Acting-in-Concert Agreement”	the acting-in-concert agreement dated June 2, 2011 entered into among Mr. Wong Ching Chung, Mr. Wang Yiran, Mr. Sun Yonghui, Ms. Yu Wei, Mr. Zhou Kaiqi and Mr. You Tianyuan, as supplemented and renewed on January 5, 2012, January 17, 2022 and January 16, 2025, respectively, details of which are set out in the section headed “Relationship with the Controlling Shareholders — Overview” in this Document
“affiliate(s)”	with respect to any specified person, any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
“AFRC”	Accounting and Financial Reporting Council
“Articles” or “Articles of Association”	the articles of association of the Company with effect upon the [REDACTED] (as amended from time to time), a summary of which is set out in Appendix III to this Document
“associate(s)”	has the meaning ascribed thereto under the Hong Kong Listing Rules
“Audit Committee”	the audit committee of the Board
“Board” or “Board of Directors”	the board of Directors of the Company
“Business Day”	a day on which banks in Hong Kong are generally open for normal business to the public and which is not a Saturday, Sunday or public holiday in Hong Kong
“CAC”	Cyberspace Administration of China (中華人民共和國國家互聯網信息辦公室)

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[REDACTED]

“close associate(s)”	has the meaning ascribed thereto under the Hong Kong Listing Rules
“Companies Ordinance”	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Companies (Winding Up and Miscellaneous Provisions) Ordinance” or “CWUMPO”	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Company”	Guangzhou Shiyuan Electronic Technology Company Limited (廣州視源電子科技股份有限公司), a limited liability company established in the PRC on December 28, 2005, which was converted into a joint stock company with limited liability on December 31, 2011, formerly known as Guangzhou Shiyuan Electronic Technology Co., Ltd. (廣州視源電子科技有限公司)
“Compliance Advisor”	Somerley Capital Limited
“connected person(s)”	has the meaning ascribed thereto under the Hong Kong Listing Rules
“connected transaction(s)”	has the meaning ascribed thereto under the Hong Kong Listing Rules
“Controlling Shareholders”	Mr. Wong Ching Chung, Mr. Wang Yiran, Mr. Sun Yonghui, Ms. Yu Wei, Mr. Zhou Kaiqi and Mr. You Tianyuan
“core connected person(s)”	has the meaning ascribed thereto under the Hong Kong Listing Rules
“Corporate Governance Code”	the Corporate Governance Code set out in Appendix C1 to the Hong Kong Listing Rules
“CSRC”	China Securities Regulatory Commission (中國證券監督管理委員會)
“Director(s)”	the director(s) of the Company
“EIT”	enterprise income tax

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“EIT Law” the PRC Enterprise Income Tax Law (《中華人民共和國企業所得稅法》)

“ESG” environmental, social and governance

[REDACTED]

“Extreme Conditions” extreme conditions caused by a super typhoon as announced by the government of Hong Kong

[REDACTED]

“Frost & Sullivan” Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., an independent market research and consulting company

[REDACTED]

“Group,” “we,” “our” or “us” the Company and its subsidiaries, or any one of them as the context may require, and where the context requires, the businesses operated by the Company and/or its subsidiaries and their predecessors (if any)

“Guangzhou Shicheng” Guangzhou Shicheng Electronic Technology Co., Ltd. (廣州視承電子科技有限公司), a limited liability company established in the PRC on February 3, 2023 and a wholly-owned subsidiary of the Company

“Guangzhou Shikun” Guangzhou Shikun Electronic Technology Co., Ltd. (廣州視琨電子科技有限公司), a limited liability company established in the PRC on August 28, 2015 and a wholly-owned subsidiary of the Company

“Guangzhou Shizhen” Guangzhou Shizhen Information Technology Co., Ltd. (廣州視臻信息科技有限公司), a limited liability company established in the PRC on August 22, 2011 and a wholly-owned subsidiary of the Company

“Guide” or “Guide For New Listing Applicants” the Guide For New Listing Applicants issued by the Hong Kong Stock Exchange effective from January 1, 2024, as amended, supplemented or otherwise modified from time to time

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“H Share(s)” [REDACTED] ordinary share(s) in the share capital of the Company with a nominal value of RMB1.00 each, which are to be [REDACTED] for and [REDACTED] in Hong Kong dollars and to be [REDACTED] on the Hong Kong Stock Exchange

[REDACTED]

“Hong Kong” or “HK” the Hong Kong Special Administrative Region of the PRC

“Hong Kong dollars” or “HK\$” Hong Kong dollars and cents respectively, the lawful currency of Hong Kong

“Hong Kong Listing Rules” the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time

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[REDACTED]

“IFRSs”	the International Financial Reporting Standards, which include standards, amendments and interpretations promulgated by IASB and the International Accounting Standards (IAS) and interpretations issued by the International Accounting Standards Committee (IASC)
“Independent Third Party(ies)”	any person(s) or entity(ies) who is not a connected person of the Company within the meaning of the Hong Kong Listing Rules

[REDACTED]

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[REDACTED]

“Joint Sponsors”	the joint sponsors as named in the section headed “Directors and Parties Involved in the [REDACTED]”
“Latest Practicable Date”	June 29, 2026, being the latest practicable date for the purpose of ascertaining certain information contained in this Document prior to its publication

[REDACTED]

“Macau”	the Macau Special Administrative Region of the PRC
“Main Board”	the stock exchange (excluding the option market) operated by the Hong Kong Stock Exchange which is independent from and operates in parallel with the GEM of the Hong Kong Stock Exchange
“MIIT”	Ministry of Industry and Information Technology of the PRC (中華人民共和國工業和信息化部)

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“MOF”	Ministry of Finance of the PRC (中華人民共和國財政部)
“MOFCOM”	the Ministry of Commerce of the PRC (中華人民共和國商務部)
“NDRC”	the National Development and Reform Commission of the PRC (中華人民共和國國家發展和改革委員會)
“Nomination Committee”	the nomination committee of the Board
“NPC”	the National People’s Congress of the PRC (中華人民共和國全國人民代表大會)
“OECD”	the Organization for Economic Co-operation and Development

[REDACTED]

“Overall Coordinators”	the overall coordinators as named in the section headed “Directors and Parties Involved in the [REDACTED]”
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[REDACTED]

“Overseas Listing Trial Measures”	The Trial Measures for the Administration on Overseas Securities Offering and Listing by Domestic Companies (《境內企業境外發行證券和上市管理試行辦法》) promulgated by the CSRC on February 17, 2023 and became effective on March 31, 2023
“PRC”	the People’s Republic of China

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“PRC Company Law”	the Company Law of the People’s Republic of China (中華人民共和國公司法), as amended, supplemented or otherwise modified from time to time
“PRC Legal Advisor”	JunHe LLP, the PRC legal advisor to the Company
“PRC Securities Law”	the Securities Law of the PRC (中華人民共和國證券法), as amended, supplemented or otherwise modified from time to time

[REDACTED]

“Document”	this document being issued in connection with the [REDACTED]
“QIBs”	qualified institutional buyers within the meaning of Rule 144A under the U.S. Securities Act
“Regulation S”	Regulation S under the U.S. Securities Act
“Remuneration and Appraisal Committee”	the remuneration and appraisal committee of the Board
“RMB” or “Renminbi”	Renminbi, the lawful currency of the PRC
“Rule 144A”	Rule 144A under the U.S. Securities Act
“SAFE”	the State Administration of Foreign Exchange of the PRC (中華人民共和國外匯管理局)
“SAMR”	the State Administration for Market Regulation of the PRC (中華人民共和國國家市場監督管理總局)
“SCNPC”	the Standing Committee of the National People’s Congress of the PRC (中華人民共和國全國人民代表大會常務委員會)
“Securities and Futures Commission” or “SFC”	the Securities and Futures Commission of Hong Kong
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Share(s)”	ordinary share(s) in the capital of the Company with a nominal value of RMB1.00 each, including A Shares and H Shares
“Shareholder(s)”	holder(s) of the Share(s)

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“Shenzhen PVT”	Shenzhen PVT Electronics Co., Ltd. (深圳市掌銳電子有限公司), a limited liability company established in the PRC on March 27, 2014 and a non-wholly-owned subsidiary of the Company
“Shihuan Electronic”	Guangzhou Shihuan Electronic Technology Co., Ltd. (廣州視寰電子科技有限公司), formerly known as Guangzhou Shirui Software Technology Co., Ltd. (廣州視睿軟件技術有限公司), a limited liability company established in the PRC on June 23, 2022 and a wholly-owned subsidiary of the Company
“Shirui Electronic”	Guangzhou Shirui Electronic Technology Co., Ltd. (廣州視睿電子科技有限公司), a limited liability company established in the PRC on July 11, 2008 and a wholly-owned subsidiary of the Company
“Shiyuan HK”	Shiyuan (HK) Limited (視源(香港)有限公司), a private company limited by shares incorporated under the laws of Hong Kong on September 7, 2011 and a wholly-owned subsidiary of the Company
“Shiyuan Innovation”	Guangzhou Shiyuan Innovation Technology Co., Ltd. (廣州視源創新科技有限公司), a limited liability company established in the PRC on March 9, 2021 and a wholly-owned subsidiary of the Company
“Shiyuan Ruichuang”	Guangzhou Shiyuan Ruichuang Electronic Technology Co., Ltd. (廣州視源睿創電子科技有限公司), a limited liability company established in the PRC on August 28, 2014 and a wholly-owned subsidiary of the Company
“STA”	the State Taxation Administration of the PRC (中華人民共和國國家稅務總局)
	[REDACTED]
“State Council”	the State Council of the PRC (中華人民共和國國務院)
“Stock Ownership Plans”	the 2024 Stock Ownership Plan and the 2026 Stock Ownership Plan
“Strategy and ESG Committee”	the strategy and ESG committee of the Board
“subsidiary(ies)”	has the meaning ascribed thereto under the Hong Kong Listing Rules
“substantial shareholder(s)”	has the meaning ascribed thereto under the Hong Kong Listing Rules
“Takeovers Code”	the Codes on Takeovers and Mergers and Share Buy-backs issued by the SFC, as amended, supplemented or otherwise modified from time to time
“Track Record Period”	the financial years ended December 31, 2023, 2024 and 2025 and the three months ended March 31, 2026

DEFINITIONS

“treasury shares”	has the meaning ascribed thereto under the Hong Kong Listing Rules
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[REDACTED]

“United States” or “U.S.”	the United States of America, its territories and possessions, any State of the United States, and the District of Columbia
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“U.S. dollar(s)”, “US\$” or “USD”	United States dollar, the lawful currency of the United States
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“U.S. Securities Act”	the U.S. Securities Act of 1933, as amended, supplemented or otherwise modified from time to time, and the rules and regulations promulgated thereunder
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“VAT”	value-added tax
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“Xi’an Qingsong”	Xi’an Qingsong Optoelectronics Technology Co., Ltd. (西安青松光電技術有限公司), a limited liability company established in the PRC on March 22, 2010 and a non-wholly-owned subsidiary of the Company
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“%”	per cent
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For ease of reference, the names of PRC laws and regulations, governmental authorities, institutions, natural persons or other entities (including the Company’s subsidiaries) have been included in this Document in both the Chinese and English languages and in the event of any inconsistency, the Chinese versions shall prevail.