AUTHORIZED AND ISSUED SHARE CAPITAL

The following is a description of the authorized and issued share capital of our Company in issue and to be issued as fully paid or credited as fully paid prior to and immediately following completion of the [**REDACTED**]:

Authorized Share Capital

Description of Shares	Number of Shares	Aggregate nominal value of Shares
		(US$)
Ordinary shares with a par value of US$0.00001 each (assuming all Preferred Shares have been converted into Shares on a one-to-one basis)	5,000,000,000	50,000

Issued Share Capital

Assuming the* [REDACTED] *is not exercised

Description of Shares	Number of Shares	Aggregate nominal value of Shares
		(US$)
Shares in issue as of the date of this document	580,348,057	5,803.48057
Shares to be [**REDACTED**] under the [**REDACTED**]	[**REDACTED**]	[**REDACTED**]
Total	[**REDACTED**]	[**REDACTED**]

Assuming the* [REDACTED] *is fully exercised

Description of Shares	Number of Shares	Aggregate nominal value of Shares
		(US$)
Shares in issue as of the date of this document	580,348,057	5,803.48057
Shares to be [**REDACTED**] under the [**REDACTED**]	[**REDACTED**]	[**REDACTED**]
Total	[**REDACTED**]	[**REDACTED**]

The above tables assume that the [**REDACTED**] becomes unconditional and Shares are [**REDACTED**] pursuant to the [**REDACTED**], and do not take into account any Shares which may be issued or repurchased by our Company pursuant to the general mandates granted to our Directors to issue or repurchase Shares as described below.

RANKING

The [**REDACTED**] are Shares in the share capital of our Company and rank equally with all Shares currently in issue or to be [**REDACTED**] (including the Shares to be converted from the Preferred Shares upon completion of the [**REDACTED**]) and, in particular, will rank equally for all dividends or other distributions declared, made or paid on the Shares in respect of a record date which falls after the date of this document.

CIRCUMSTANCES UNDER WHICH GENERAL MEETINGS ARE REQUIRED

Pursuant to the Cayman Companies Act and the terms of the Articles of Association, our Company may from time to time by ordinary resolution of Shareholders: (i) increase its share capital; (ii) consolidate and divide its share capital into shares of larger amount; (iii) subdivide its shares into shares of smaller amount; and (iv) cancel any Shares which have not been taken or agreed to be taken. In addition, our Company may, subject to the provisions of the Cayman Companies Act, reduce its share capital or capital redemption reserve by its Shareholders passing a special resolution. For further details, see Appendix III to this document.

PRE-[REDACTED] EQUITY INCENTIVE PLAN

Our Company adopted the Pre-[**REDACTED**] Equity Incentive Plan. For further details, see "Statutory and General Information — D. Pre-[**REDACTED**] Equity Incentive Plan" in Appendix IV to this document.

GENERAL MANDATE TO ISSUE SHARES AND SELL AND/OR TRANSFER TREASURY SHARES AND REPURCHASE SHARES

Subject to the [**REDACTED**] becoming unconditional, our Directors have been granted general unconditional mandates to (i) allot, issue and deal with any Shares or securities convertible into Shares, (ii) sell and/or transfer Shares out of treasury that are held as treasury shares and (iii) repurchase our Shares. For further details of the general mandates, see "Statutory and General Information — A. Further Information about Our Group — 4. Resolutions of Our Shareholders" and "Statutory and General Information — A. Further Information about Our Group — 5. Repurchase of Our Own Securities" in Appendix IV to this document.