

SUBSTANTIAL SHAREHOLDERS

As far as the Directors are aware, immediately following the completion of the [REDACTED] (assuming that the [REDACTED] is not exercised) and the conversion of the Unlisted Shares into H Shares, the following persons will have an interest and/or short position in the Shares or underlying Shares which will be required to be disclosed to the Company pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or will be, directly or indirectly, interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at general meetings of the Company:

Name of Shareholder	Nature of interest	Description of Shares	As of the Latest Practicable Date		Immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised)		
			Number of the Unlisted Shares	Approximate percentage of interest in the Company	Number of Shares	Approximate percentage of interest in the Domestic Shares/ H Shares (as appropriate) ⁽¹⁾	Approximate percentage of interest in the Company ⁽¹⁾
Mr. Xu	Beneficial owner; interest jointly held with other persons ⁽²⁾	Unlisted Shares H Shares	89,649,920 –	64.89% –	[REDACTED] [REDACTED]	[REDACTED] [REDACTED]	[REDACTED] [REDACTED]
Mr. Xie.	Beneficial owner; interest jointly held with other persons ⁽²⁾	Unlisted Shares H Shares	89,649,920 –	64.89% –	[REDACTED] [REDACTED]	[REDACTED] [REDACTED]	[REDACTED] [REDACTED]
Wuxi Zhonghe	Beneficial owner; interest jointly held with other persons ⁽²⁾	Unlisted Shares H Shares	89,649,920 –	64.89% –	[REDACTED] [REDACTED]	[REDACTED] [REDACTED]	[REDACTED] [REDACTED]
Wuxi Langming	Beneficial owner; interest jointly held with other persons ⁽²⁾	Unlisted Shares H Shares	89,649,920 –	64.89% –	[REDACTED] [REDACTED]	[REDACTED] [REDACTED]	[REDACTED] [REDACTED]
Wuxi Langwei	Beneficial owner; interest jointly held with other persons ⁽²⁾	Unlisted Shares H Shares	89,649,920 –	64.89% –	[REDACTED] [REDACTED]	[REDACTED] [REDACTED]	[REDACTED] [REDACTED]
Wuxi Langxing	Beneficial owner; interest jointly held with other persons ⁽²⁾	Unlisted Shares H Shares	89,649,920 –	64.89% –	[REDACTED] [REDACTED]	[REDACTED] [REDACTED]	[REDACTED] [REDACTED]
Wuxi Langyi	Beneficial owner; interest jointly held with other persons ⁽²⁾	Unlisted Shares H Shares	89,649,920 –	64.89% –	[REDACTED] [REDACTED]	[REDACTED] [REDACTED]	[REDACTED] [REDACTED]
Wuxi Zhiwen	Beneficial owner; interest jointly held with other persons ⁽²⁾	Unlisted Shares H Shares	89,649,920 –	64.89% –	[REDACTED] [REDACTED]	[REDACTED] [REDACTED]	[REDACTED] [REDACTED]
SDF ZY Investment Limited .	Beneficial owner	Unlisted Shares H Shares	9,645,986 –	6.98% –	[REDACTED] [REDACTED]	[REDACTED] [REDACTED]	[REDACTED] [REDACTED]
Harbour Avenue	Beneficial owner ⁽³⁾	Unlisted Shares H Shares	9,701,587 –	7.02% –	[REDACTED] [REDACTED]	[REDACTED] [REDACTED]	[REDACTED] [REDACTED]
Wuxi Boyi	Beneficial owner ⁽³⁾⁽⁴⁾	Unlisted Shares H Shares	2,394,855 –	1.73% –	[REDACTED] [REDACTED]	[REDACTED] [REDACTED]	[REDACTED] [REDACTED]
Mr. Xu Dacheng	Interested in controlled corporation ⁽³⁾	Unlisted Shares H Shares	12,096,442 –	8.75% –	[REDACTED] [REDACTED]	[REDACTED] [REDACTED]	[REDACTED] [REDACTED]
Ms. Cai Huiyu	Interested in controlled corporation ⁽³⁾	Unlisted Shares H Shares	12,096,442 –	8.75% –	[REDACTED] [REDACTED]	[REDACTED] [REDACTED]	[REDACTED] [REDACTED]

(1) The calculation is based on the total number of [REDACTED] Domestic Shares and [REDACTED] H Shares in issue upon the [REDACTED] comprising an aggregate of (i) [REDACTED] H Shares to be converted from the Unlisted Shares and (ii) [REDACTED] H Shares to be [REDACTED] pursuant to the [REDACTED] (without taking into account the H Shares which may be issued upon the exercise of the [REDACTED]).

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- (2) Pursuant to the Acting-in-Concert Agreement, Mr. Xie agreed to act in concert with Mr. Xu by aligning their votes at the board meetings and shareholders’ meetings at the level of both Wuxi Zhonghe and our Company. As of the Latest Practicable Date, (i) Wuxi Zhonghe was the general partner of Wuxi Langming, Wuxi Langwei and Wuxi Langyi; and (ii) Mr. Xu was the general partner of Wuxi Langxing and Wuxi Zhiwen. As a result, each of Mr. Xu, Mr. Xie, Wuxi Zhonghe, Wuxi Langming, Wuxi Langwei, Wuxi Langyi, Wuxi Langxing and Wuxi Zhiwen is deemed to be interested in all the Shares in which each of them is interested under the SFO. For more details, see “Relationship with our Controlling Shareholders.”
- (3) As of the Latest Practicable Date, Harbour Avenue was owned as to 99.00% by Ms. Cai Huiyu. Wuxi Boyi was a limited partnership managed by Mr. Xu Dacheng as its general partner, who is the spouse of Ms. Cai Huiyu. As a result, Ms. Cai Huiyu and Mr. Xu Dacheng are deemed to be interested in an aggregate of 12,096,442 Shares held by Harbour Avenue and Wuxi Boyi under the SFO.
- (4) The entity is not substantial shareholder as it will not have an interest or short position in our Shares or underlying Shares which would fall to be disclosed to us under the provisions of Divisions 2 and 3 of Part XV of the SFO, and will not be, directly or indirectly, interested in 10.00% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at general meetings of our Company. The entity is disclosed in this table for the sake of completeness.

Save as disclosed above, the Directors are not aware of any person who will, immediately following the completion of the [REDACTED] (assuming that the [REDACTED] is not exercised) and the conversion of the Unlisted Shares into H Shares, have any interest and/or short position in the Shares or underlying shares of the Company which will be required to be disclosed to the Company pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meeting of the Company or any other member of the Group.